

A decorative graphic on the left side of the slide, consisting of a dark blue circle, a series of teal diagonal lines, and a cluster of green triangles.

## AMPnet • Finance & Tokenize Any Asset

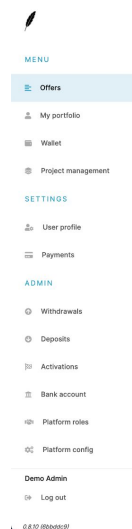
Integrate our software into your pipeline & reduce operating costs, transaction costs while increasing liquidity for your real-estate, renewable energy or startup/SME assets!



# What is AMPnet?

AMPnet is a whitelabel software platform aimed at real-estate companies, renewable energy companies & private equity (VC) companies. AMPnet enables companies to

- **Finance your projects** (raise from private investors or crowdfunding/crowdlending campaigns) easier than ever before. Handle hundreds of investors as easy as handling a single investor.
- **Accept global investments** - Accept investments from 170+ countries with processing fees as low as 0.49%
- **Manage payments** - When it's time to pay profits to your investors, our system saves you time & money by automatically handling profit repayment
- **Create a secondary market** by allowing your investors to *automatically* trade shares of their investments into your projects
- **Automatic** creation of tax reports & automatic portfolio tracking for project owners *and* for investors.



€0 raised of €1,500,000 goal  
Ends on Mar 24, 2022



€0 raised of €450,000 goal  
Ends on Apr 30, 2022



## Our financing software saves you time and money



Minimum Time to Market

Initial cost

Financing fees

Tokenization







Time to tokenize

Exchange + OTC Market

Payment processing fees

Project owner controls the funds

How long to create an investment USD/EUR account?

AMPnet	Build it Yourself
< 14 days	12+ months
\$0	\$500k+
1.5% - 3.5%	No fees
Yes 	No 
14 - 21 days	N/A
Exchange and OTC 	No exchange or OTC 
0.49% - 2.49%	1.5%+
Yes 	Yes 
Instant	1 - 3 months

## Quick, easy & affordable

Fundraising has never been easier. Our unique software platform reduces the cost & complexity of project financing

### Start your fundraising campaign now!

Request an AMPnet instance for your company and start fundraising within two weeks!

### It's as simple as it gets

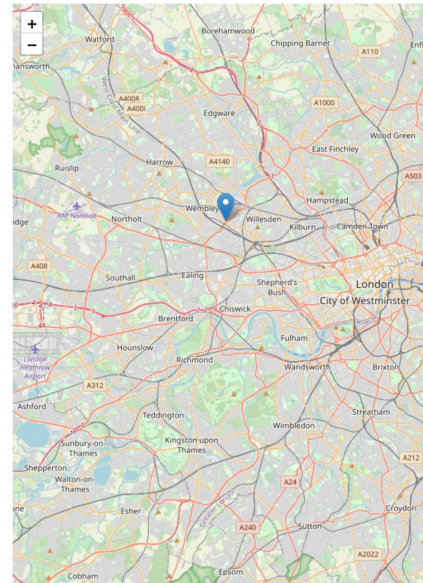
Our platform configurator will guide you step-by-step through the entire process of setting up a fundraising platform & starting a campaign.

### We're the most affordable solution on the market

Our platform enables you to focus your time & money on your campaign, your projects and your investors.

Use AMPnet and avoid spending time battling with technical complexities or paying exorbitant fees to fundraising platforms.

← BACK



## CREATE A NEW PROJECT

Project name

Enter project name

Investment group

Renewable energy projects

Create a new group [here](#)

Date period (Start - End)

Enter start date

Enter end date


Investment per member (Min - Max)

Enter minimal amount

Enter maximal amount

Expected funding

Enter expected funding amount

 Date, Investment per member and Expected funding cannot be changed once the project is created.

+ Create new project



# Ten times faster processing of investors and investments

Processing and clearing investments, managing investors and paying out dividends is a pain. With AMPnet – its available at the click of a button.

## Raise funds from just a few people or from thousands

Whether you're raising money from just a few select private investors or running a viral crowdfunding campaign – AMPnet makes fundraising a breeze.

The AMPnet platform automatically takes care of tracking investments, processing payments, issuing project shares, tracking project status and provides a direct line of communication to your investors.

## One-click payments

Whether it's loan repayments, revenue share or paying out dividends – distributing profits back to investors usually meant hundreds or thousands of independent transactions. With AMPnet – paying out dozens, hundreds or even thousands of investors is a single transaction.

## — MY PORTFOLIO

TOTAL INVESTMENT	€412,113	TOTAL EARNINGS	€50
INVESTMENTS			
Craft Brewery, Amsterdam			
€50,000 Invested			
Wind Farm in France			
€150,000 Invested			
Solar Power Plant - Island of Hvar			
€18,000 Invested			



# Accept global payments with the lowest fees

Whatever payment method you need - we've got you covered.

## Payments

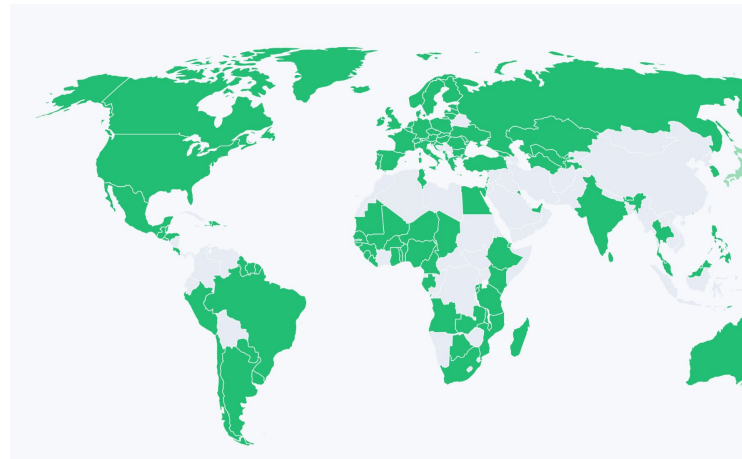
We give your clients the best investment experience. Accepting payments from 170+ countries and territories. Accepting crypto payments out of the box.

Payment methods include: **Visa, MasterCard, Direct bank transfer, Google Pay, Apple Pay, Revolut, Cryptocurrencies (BTC, ETH, USDC and 20+ others)**

## Large payments

Often, a single transaction is too large to be processed automatically. With AMPnet - there is a 24/7 on-call agency available - ready to guide your investors and process large payments. There is no limit imposed on the size of a single transaction!

Investment processing fees are 0% for cryptocurrency transfers, as low as 0.49% for bank transfers and 2.49% for credit card payments.



# Tokenize your projects – with one click

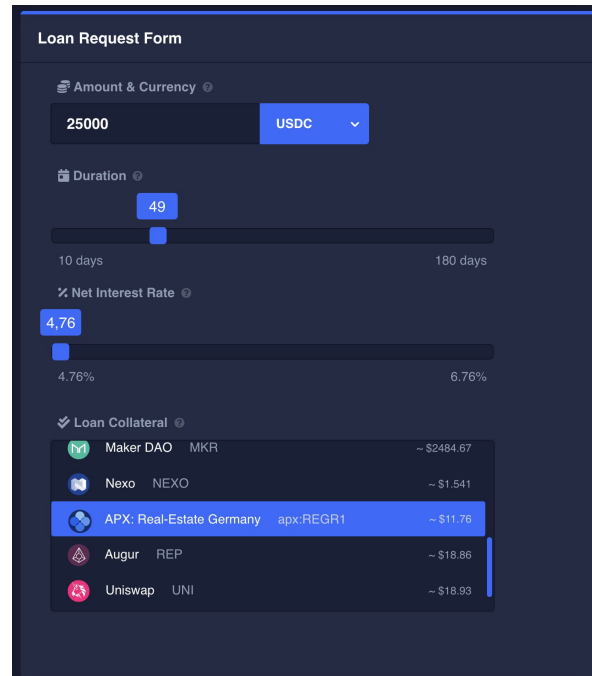
The tokenization of assets refers to the process of issuing a digital token that represents a real tradable asset. AMPnet allows our clients to effortlessly tokenize their financed assets.

By enabling tokenization – your projects become much more attractive to potential investors. These are just some of the benefits that tokenized assets provide:

**Trading & Liquidity.** Tokenized assets can be freely traded OTC or traded through exchanges (e.g. [Uniswap](#))

**Lending.** Tokenized assets can be used as collateral on lending protocols (e.g. [SmartCredit](#))

**Derivatives.** Tokenized assets can easily be wrapped in derivatives – giving them greater liquidity and stabilizing their price. Wrap multiple assets into a single derivative and offer your investors a much more liquid investment class.



The screenshot shows a 'Loan Request Form' interface. It includes fields for 'Amount & Currency' (set to 25000 USDC), 'Duration' (set to 49 days), and 'Net Interest Rate' (set to 4.76%). Below these is a 'Loan Collateral' section with a list of assets:

Asset	Symbol	Value
Maker DAO	MKR	~ \$2484.67
Nexo	NEXO	~ \$1,541
APX: Real-Estate Germany	apx:REGR1	~ \$11.76
Augur	REP	~ \$18.86
Uniswap	UNI	~ \$18.93

Simulation: Using AMPnet Tokenized Real-Estate as collateral for a DeFi loan

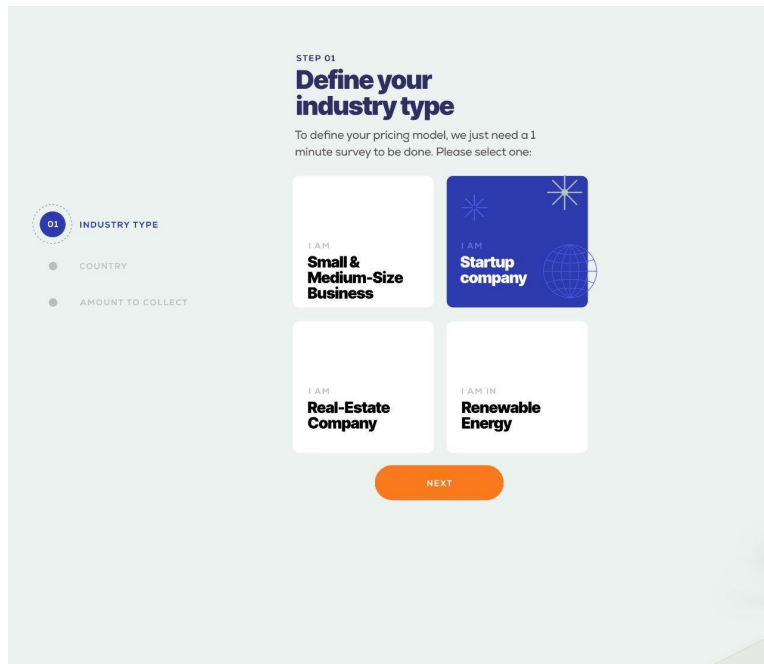


## Legal structure tailored to your needs

If you're just starting out in the fundraising business – we can provide you with a set of templates to instantly kickstart your fundraising journey. If you have your own legal structure – AMPnet offers full flexibility to integrate your own model into our platform.

### Legal options available from AMPnet:

- **Lien-On Model**  
Set a conditional lien on your real-estate or equity, use it to securely finance & tokenize your assets. Ready in a matter of days, fully compliant. Great for startups and real-estate projects.
- **Cooperative Crowdfunding**  
Use AMPnet for your existing cooperative or start a new one. Great for community fundraising projects.
- **Do it yourself**  
Our clients have full flexibility to set up their own legal structure. Your project, your rules!



STEP 01

### Define your industry type

To define your pricing model, we just need a 1 minute survey to be done. Please select one:

01 INDUSTRY TYPE

COUNTRY

AMOUNT TO COLLECT

I AM  
**Small & Medium-Size Business**

I AM  
**Startup company**

I AM  
**Real-Estate Company**

I AM IN  
**Renewable Energy**

NEXT





## Retain full control

AMPnet gives you all the tools you need to finance your projects – while leaving 100% of the control to you.

### Your company

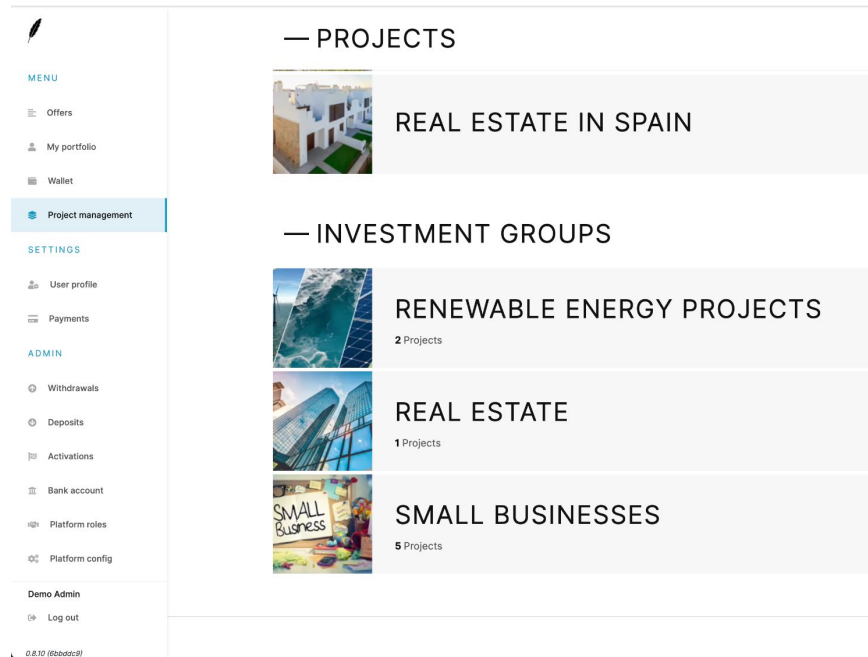
Usually, fundraising or tokenization platforms require you to transfer your company shares to them or to sign financing agreements under their terms.

With AMPnet, you make the rules and interact directly with your investors – no intermediaries present.

### Your account

With AMPnet – only you get access to the fundraising accounts. No one else (not even AMPnet) can access your funds.

All accounts come with escrow functionality – giving your investors the security that funding will be done according to predefined rules (set by you)



# Advanced Reporting & Analytics

Whether its to track your investment metrics or to comply with KYC/AML regulations – we’ve got you covered.

## Reporting & Google Analytics

AMPnet has built-in reporting capabilities as well as integration with Google Analytics.

Track how many people visit your campaigns, how many invest and detect pain points in your campaigns as soon as they appear!

## One-click reports for tax and compliance

Generate one-click reports to comply with KYC/AML regulation.

Instantly generate investment reports for taxation & accounting purposes. Let the platform take care of all the heavy lifting – so you can focus on what matters.

### TRANSACTION HISTORY

[Generate Report](#)

<b>Investment to Solar Power Plant – Island of Hvar</b> 12.85714286% Invested — May 27, 2021, 3:19:29 PM	- €9,000.00	
<b>Investment to</b> not invested — May 7, 2021, 11:40:30 AM	- €185,000.00	
<b>Deposit</b> May 7, 2021, 11:38:06 AM	+ €300,000.00	
<b>Investment to Solar Power Plant – Island of Hvar</b> 12.85714286% Invested — May 8, 2021, 3:59:33 PM	- €9,000.00	
<b>Deposit</b> May 8, 2021, 3:45:37 PM	+ €86,000.00	
<b>Deposit</b> May 8, 2021, 3:44:39 PM	+ €1,110.00	
<b>Investment to Wind Farm in France</b> 10% Invested — May 6, 2021, 3:32:32 PM	- €150,000.00	

« 1 2 3 4 »



## Pricing – Pay only what you use

At AMPnet – you only pay if you're successful *and* you only pay for the features you actually use . All our clients get volume discounts – the more you fund, the cheaper it gets.

Tiers				Entry	Standard	Volume
Total financing amount				Up to \$1M	\$1M - \$5M	Over \$5M
Pricing	Only pay for what you use			Paid by		
FUNDRAISING	Fundraising platform	Successful projects only*	Project owner	2.5%	1.5%	1%
	Profit payout / revenue share	Only if paying out investors	Project owner	1.5%	1.25%	1%
	Onboarding (KYC/AML Check, investment account creation)	Once per user**	Investor	\$2	\$2	\$2
TOKENIZATION	Tokenization listing	Only for tokenized projects	Project owner	1.5%	1.25%	1%
	Tokenization maintenance	Only for actively used shares	Investor	0.5%/year	0.5%/year	0.5%/year
	Trading fee	Only after clearing trade	Investor	0.4%/trade	0.4%/trade	0.4%/trade

\* Progressive calculation

\*\* No recurring payments per active user, just for new ones

## Clients & Partners



## AMPnet in media



[Link](#)



[Link](#)



[Link 1](#)

[Link 2](#)

## Contact us!

We are available for any questions you may have.

Schedule a demo of the platform at:

[support@ampnet.io](mailto:support@ampnet.io)

Visit our social media:

<https://twitter.com/ampnetio>

<https://facebook.com/ampnetproject>

