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1 Introduction

Library Management System (LMS) is an application that enables the employees of SPAN to access, maintain, and manage the materials available in SPAN's library, depending on the role of the employee.

Employees can view the status of the material (Available / Not Available), request, borrow and return library material using this application. Employees can also view the material details (author, publisher, price, etc.).

The Librarian (Admin) can view the materials available in the library, approve or reject request for materials, issue materials, and add or delete materials.

1.1 Users

Two kinds of users can use the Library Management System:

- Employees All employees of SPAN
- o Admin The Librarian

1.2 Login

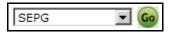
All users must log in to the SPAN intranet to access the Library Management System.

To login, follow these steps.

1. From the SPAN intranet page, log in to the intranet application using your **User name** and **Password**.



In the top-right corner of the intranet home page, select LMS from the dropdown list.

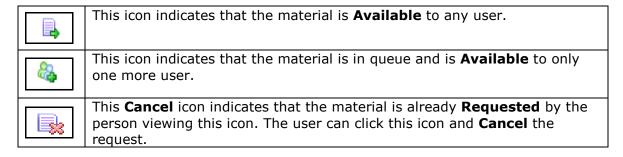


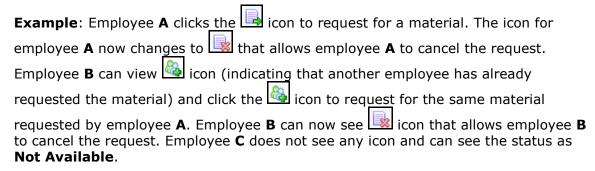
3. Click **GO**.



1.3 Icons

The following icons are used in the application:





Note: A maximum of two employees can request a material at any given time. The Admin issues the material to the second user after the first user returns the material.



2 Admin User

The Admin is the Librarian who maintains and tracks the materials in the library. Admin can perform various tasks such as view and edit details of the materials, approve requests from employees, issue the materials and track the return of the materials. The Admin can also search for materials, add or delete materials, and view the names of the materials, names of the authors, names of the publishers, types of materials and the status of the materials.

The following sections explain the tasks that an Admin can perform in the application.

2.1 Search for Materials

Admin can search for a specific material by specifying the name of the author, name of the material or the type of material. To search for a specific material, follow these steps.

1. From the left menu, click View Material.



2. In the **Search** section, enter values in the following fields.



- o **Name** Enter the name of the material
- Author Enter the name of the author
- Type Choose an option
- 3. Click **Search**.
- 4. The grid below the **Search** section shows the list and details of the materials.
- 5. To reset the values of the fields in the **Search** section, click **Reset**.

OR

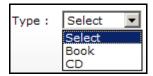
To search for all the materials available in the library, follow these steps.

1. From the left menu, click View Material.





- 2. In the **Search** section, do not enter values in the **Author** and **Name** fields.
- 3. For the **Type** field, choose the option **Select**.



- 4. Click Search.
- 5. The grid below the **Search** section shows the following details about the material.
 - Name Name of the material
 - Author Name of the author
 - o **Publisher** Name of the publisher
 - Type Type of material
 - Status Status of the material
 - Request/Cancel Status of the request from the employees

Note: The grid below the **Search** section has the sort option. You can sort the grid in ascending or descending order.

2.2 Add Materials

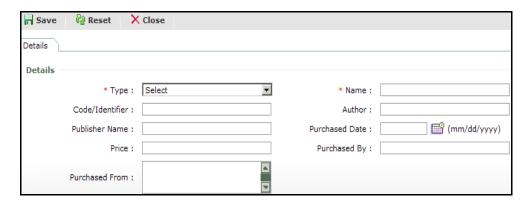
As the size of the library grows, the Admin updates the system and can add new materials to the existing library. To add a new material, follow these steps.

- 1. From the left menu, click View Material.
- 2. Click Add New Material.



3. In the **Details** screen, enter values in the following fields.





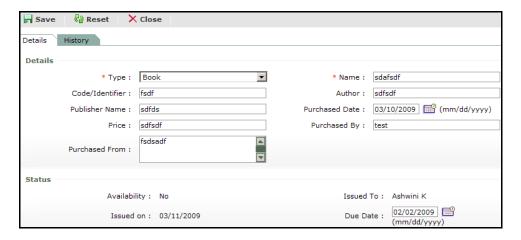
- Type Choose an option
- o **Code/Identifier** Enter the code by which the material is identified
- o **Publisher Name** Name of the publisher
- o **Price** Price of the material
- o **Purchased From** Address of the shop where the material was purchased
- Name Name of the material
- Author Name of the author
- Purchased Date Date when the material was purchased (use the calendar control to select a date)
- Purchased By Name of the person who purchased the material
- 4. In the **Status** section, by default, the **Availability** shows as **Yes**.
- 5. To save the details, click **Save**.
- 6. To reset the values, click **Reset**.
- 7. To close the **Details** screen, click **Close**.

2.3 View Material Information

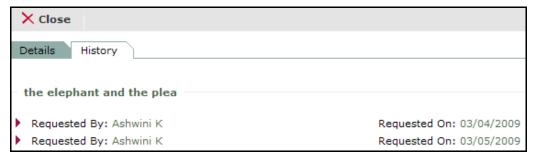
The Admin can view complete details of the materials in the library. To view the details of the materials, follow these steps.

- 1. From the left menu, click View Material.
- 2. From the grid below the **Search** section, click and select a specific material.
- 3. In the **Details** tab, you can view the following details.





- Type Choose an option
- o Code/Identifier Enter the code by which the material is identified
- Publisher Name Name of the publisher
- Price Price of the material
- Purchased From Address of the shop where the material is purchased
- Name Name of the material
- Author Name of the author
- o **Purchased Date** Date when the material is purchased
- o **Purchased By** Name of the person who purchased the material
- 4. The **Status** section shows the following details.
 - Availability This field indicates if the material is available or not
 - Issued on Date when the material is issued
 - o **Issued To** Name of the person to whom the material is issued
 - Due Date Date when the material must be returned
- 5. To reset the values, click **Reset**.
- 6. To save the changes, click **Save**.
- 7. To close the **Details** tab, click **Close**.
- 8. To view the history details of the material, click **History** tab.
- 9. The **History** tab shows the history of the material.





10. When you click the icon, you can view the following history details.



- Requested By
- Canceled On
- Approved By
- Issued By
- Returned To
- Rejected By
- Rejected Reason
- Requested On
- Approved On
- o Issued On
- Returned On
- Rejected On
- 11. To close the **History** tab, click **Close**.

Note: When you view the **Request Material** of a material that is available for issue, you cannot view the **Issued on**, **Issued To**, and **Due Date** fields.

2.4 Delete Material

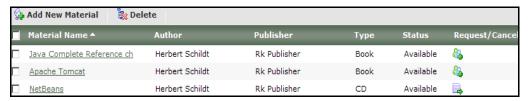
The Admin has the option to delete any material that no longer exists in the library.

To delete the materials, follow these steps.

1. From the left menu, click View Material.



2. From the grid below the **Search** section, click the checkbox for the material that you want to delete.



- 3. Click **Delete**.
- 4. In the confirmation dialog box, click **OK**.



5. If you do not want to delete the material, click **Cancel**.

2.5 Search Issued Material

The Admin can search for the materials that are issued to the employees, approve the request or reject the request.

To issue the materials or search for the materials issued, follow these steps.

1. From the left menu, click **Issue Material**.



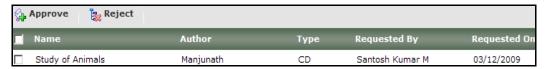
2. In the **Search** section, enter values in the following fields:



- o Name Name of the material
- o **Requested By** Name of the person who has requested the material
- Type Type of material
- State State of the material
- 3. Click Search.



4. The grid below the **Search** section shows the following details about the issued material.



- Name Name of the material
- Author Name of the author
- Type Type of material
- o **Requested By** Name of the person who has requested the material
- Requested On Date when the material was requested

2.6 Approve or Reject Requested Material

When a user requests for a material that is available for issue, the Admin has the authority to either approve or reject the request. The Admin can perform the following actions.

- Approve or Reject only the materials that are Requested
- Issue or Reject only the materials that are Approved
- Return only the materials that are Issued

To approve or reject a request, follow these steps.

1. From the left menu, click Issue Material.



2. In the **Search** section, enter values in the following fields.



- Name Name of the material
- Requested By Name of the person who has requested the material
- Type Type of material
- State Select the option Requested
- 3. Click Search.



- 4. The grid below the **Search** section shows the materials that are in **Requested** state.
- 5. To approve the request, click the corresponding checkbox for the material, and click **Approve**.
- 6. In the **Approve Material** window, enter **Comments** in the text area.



- 7. To approve, click **OK**.
- 8. To cancel the task, click **Cancel**.
- To reject the request, click the corresponding checkbox for the material, and click **Reject**.
- 10. In the **Reject Materials** window, enter **Comments** in the text area.
- 11. To reject, click **OK**.
- 12. To cancel the task, click Cancel.

2.7 Issue or Reject Requested Material

The Admin can issue or reject a requested material to the employees. To issue or reject any requested material, follow these steps.

1. From the left menu, click **Issue Material**.



2. In the **Search** section, enter values in the following fields.



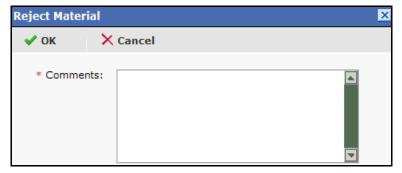
Name – Name of the material



- o **Requested By** Name of the person who has requested the material
- Type Type of material
- State Select the option Approved
- Click Search.
- 4. The grid below the **Search** section shows the materials that are in **Approved** state.
- 5. To issue the requested material, click the corresponding checkbox for the material, and click **Issue**.
- 6. In the **Issue Material** window, the **Issued on** field shows the date when the material is issued.



- 7. By default, the **Due Date** field shows the date ten days from the date of issue (however, the Admin can use the calendar control to extend or advance the due date, if required).
- 8. Enter **Comments** in the text area.
- 9. To issue, click **OK**.
- 10. To cancel the task, click Cancel.
- 11. To reject the request, in the **Issue Material** screen, click the corresponding checkbox for the material, and click **Reject**.
- 12. In the **Reject Material** window, enter **Comments** in the text area.





- 13. To reject, click **OK**.
- 14. To cancel the task, click Cancel.

2.8 Return Issued Material

Once the Admin issues the requested material, the employee can keep the material for a maximum of ten days. On the ninth day a reminder email is sent to the employee reminding the employee to return the material. To update the information of the returned material in the application, follow these steps.

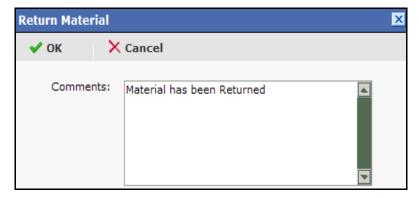
1. From the left menu, click **Issue Material**.



2. In the **Search** section, enter values in the following fields.



- Name Name of the material
- o Requested By Name of the person who has requested the material
- Type Type of material
- State Select the option Issued
- 3. Click Search.
- 4. The grid below the **Search** section shows the materials that are in **Issued** state.
- 5. To update the information of the material that is returned, click the corresponding checkbox for the material, and click **Return**.
- 6. In the **Return Material** window, enter **Comments** in the text area.





- 7. To accept the return of the material, click **OK**.
- 8. To cancel the task, click **Cancel**.

Note: If the material is not returned after the due date, a reminder email will be sent to the employee, everyday until the material is returned.



3 Employee User

Employees can use this application to avail the library materials from the Librarian (Admin). The employees can view the status of the material (**Available** / **Not Available**), request, borrow, and return library material. Employees can also view the name of the material, the name of the author of the material, and other details about the material.

At any given point, only two employees can request an available material. The first employee's request is given priority and the second employee's request is placed in queue. If the material is in queue (waiting list), no other employees can request for the material, as it is not available for issue.

The following sections explain the tasks that employees can perform using the application.

3.1 Search for Materials

Employees can search for the available materials by specifying the author, material name and type of material in the search criteria. To search for a specific material, follow these steps.

1. From the left menu, click **View Material**.



2. In the **Search** section, enter values in the following fields.



- Name Enter the name of the material
- Author Enter the name of the author
- Type Choose an option
- 3. Click Search.
- 4. The grid below the **Search** section shows the list and details of the materials.
- 5. To reset the values of the fields in the **Search** section, click **Reset**.

OR

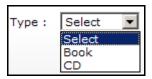
To search for all types of materials available in the library, follow these steps.

1. From the left menu, click View Material.





2. In the **Search** section, in the **Type** field, choose the **Select** option.



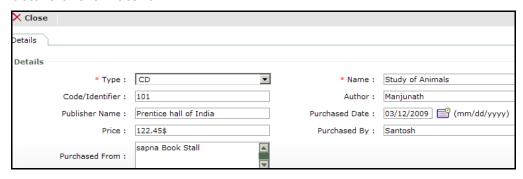
- 3. Click Search.
- 4. The grid below the **Search** section shows the following details:
 - Name Name of the material
 - Author Name of the author
 - Publisher Name of the publisher
 - Type Type of material
 - Status Status of the material
 - Request/Cancel Status of request from the user

Note: The grid below the **Search** section has the sort option. You can sort the grid in ascending or descending order.

3.2 View Material Information

Employees can view the details of the materials available in the library. To view the complete details of the material, follow these steps.

- 1. From the left menu, click View Material.
- 2. In the **Search** section, enter the search criteria and click **Search**.
- 3. The grid below the **Search** section shows all the materials that match the search criteria.
- 4. From the **Name** column, click a specific material.
- 5. In the **Details** section of the **Details** screen, you can view the following details of the material.





- Type Choose an option
- Code/Identifier Enter the code by which the material is identified
- o **Publisher Name** Name of the publisher
- Price Price of the material
- o **Purchased From** Address of the shop where the material was purchased
- Name Name of the material
- Author Name of the author
- Purchased Date Date when the material was purchased
- Purchased By Name of the person who purchased the material
- 6. The **Status** section of the **Details** screen shows the following details.



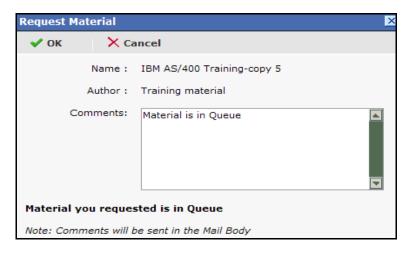
- Availability
- o Issued on
- o Issued To
- Due Date
- 7. To close the **Details** screen, click **Close**.

3.3 Request Material

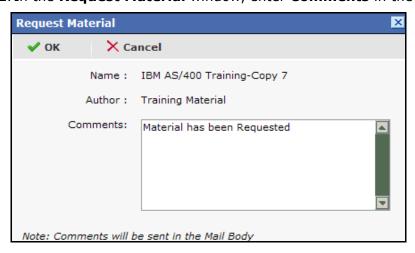
The employee users can request for materials from the Admin provided the material is available at that time. If the material is already issued to another employee, then the user cannot request for that material until it is returned to the library. The icons shown in the grid below the search section indicates if the material is available for issue or not (see section 1.3 - Icons). To request for a specific material, follow these steps.

- 1. From the left menu, click View Material.
- 2. In the **Search** section, enter the search criteria and click **Search**.
- 3. The grid below the **Search** section shows all the materials that match the search criteria.
- 4. The **Status** column of the grid shows if the material is available or not.
- 5. From the **Request/Cancel** column, click the icon shown corresponding to the material you want to request.
- 6. In the **Request Material** window, enter **Comments** in the text area.





- 7. To request for the material, click **OK**.
- 8. To cancel the request, click **Cancel**.
- If your request for the material is processed, the Status column in the grid changes from Available to Requested, and in the Request/Cancel column, the icon changes from to ...
- 10. If the icon is shown corresponding to the material in **Available** status, it indicates that the material is already requested by another employee and your request will be placed in queue (waiting list).
- 11. To request materials in queue, click the icon corresponding to the material you want to request.
- 12. In the **Request Material** window, enter **Comments** in the text area.



- 13. To request the material, click **OK**.
- 14. To cancel the request, click **Cancel**.



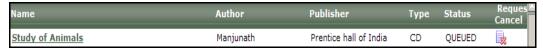
Note: The comments entered by the user are sent by email to the Librarian (Admin).

Note: Users can request for materials only if the status of the material is **Available**

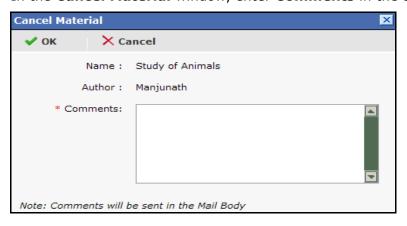
3.4 Cancel Requested Material

Users can cancel the request made by them, if they do not want the requested material. To cancel the request, follow these steps.

- 1. From the left menu, click View Material.
- 2. In the **Search** section, enter the search criteria, and click **Search**.
- 3. The grid below the **Search** section shows the material requested by you.



- 4. In the grid, corresponding to the material requested, the **Status** column shows the status as **Requested / Queued** with the icon shown.
- 5. Click the corresponding icon in the **Request/Cancel** column.
- 6. In the **Cancel Material** window, enter **Comments** in the text area.



- 7. To cancel the requested material, click **OK**.
- 8. If you do not want to cancel your request, click **Cancel**.
- 9. If your request for the material is cancelled, the **Status** column in the grid changes from **Requested** to **Available**, and in the **Request/Cancel** column, the icon changes from to to.



Note: When the Librarian approves the material requested by the employee, the information of approval is sent to the employee by email. The employee must manually collect the approved material from the Librarian. The Librarian, then changes the status of the material to **Issued** and the information of issue is sent to the employee by email. The employee must manually return the material to the Librarian. The Librarian, then changes the status of the material to **Returned** and the information of return is sent to the employee by email. The Librarian changes the status of the material to **Available**.