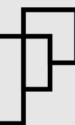
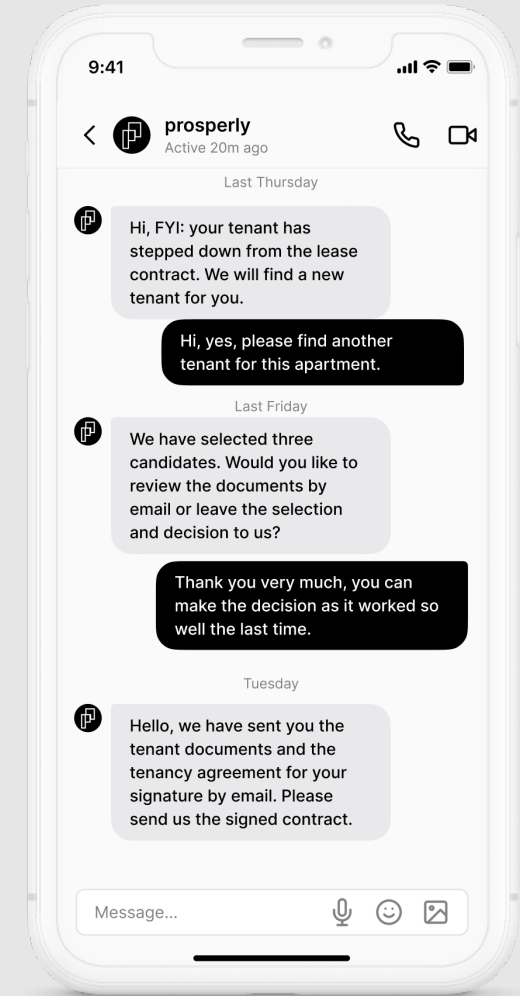


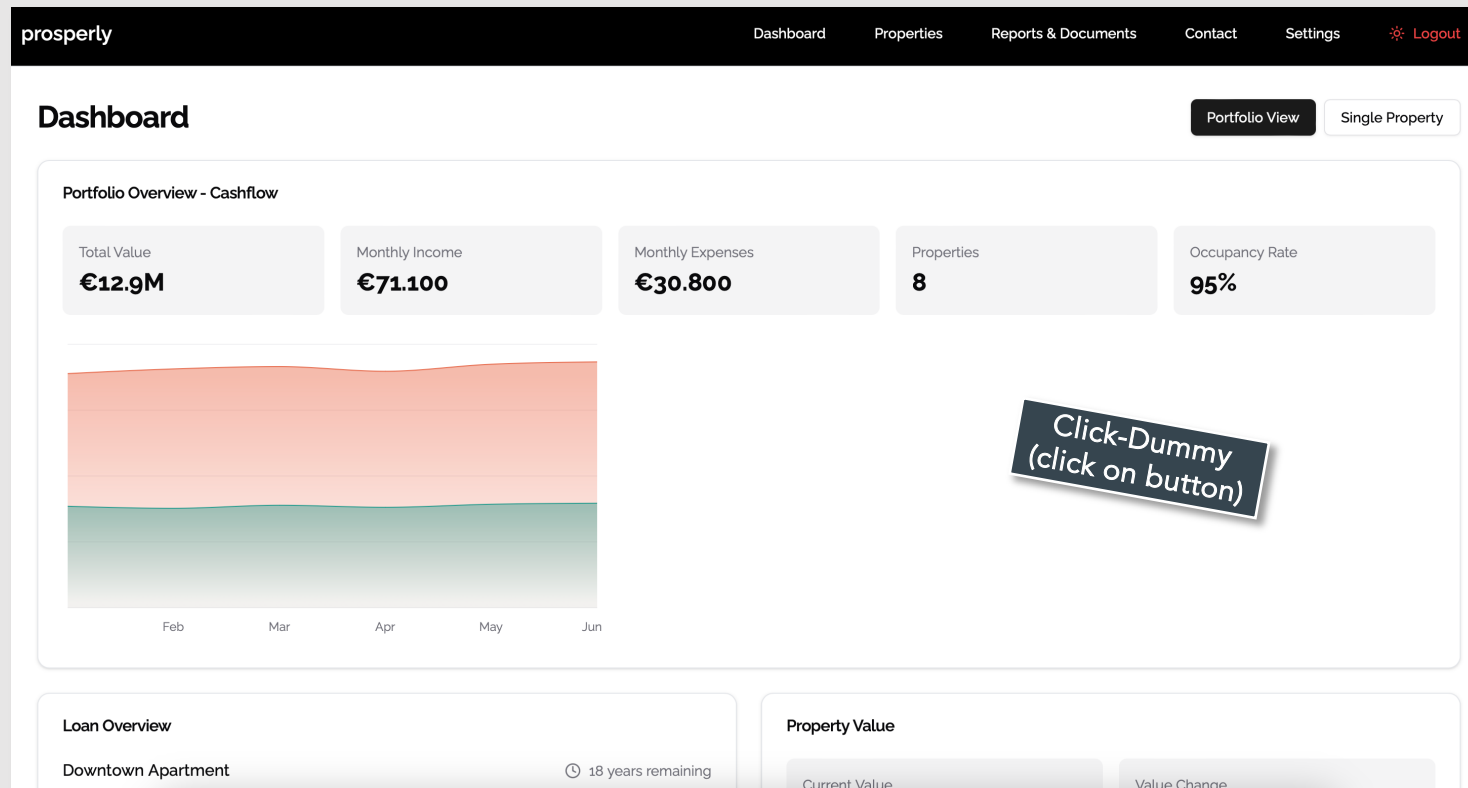
prosperly

IT Outline: MVP Cockpit

11.11.2024



We envisage a cockpit as the front end for the MVP - the data is maintained by us in the background



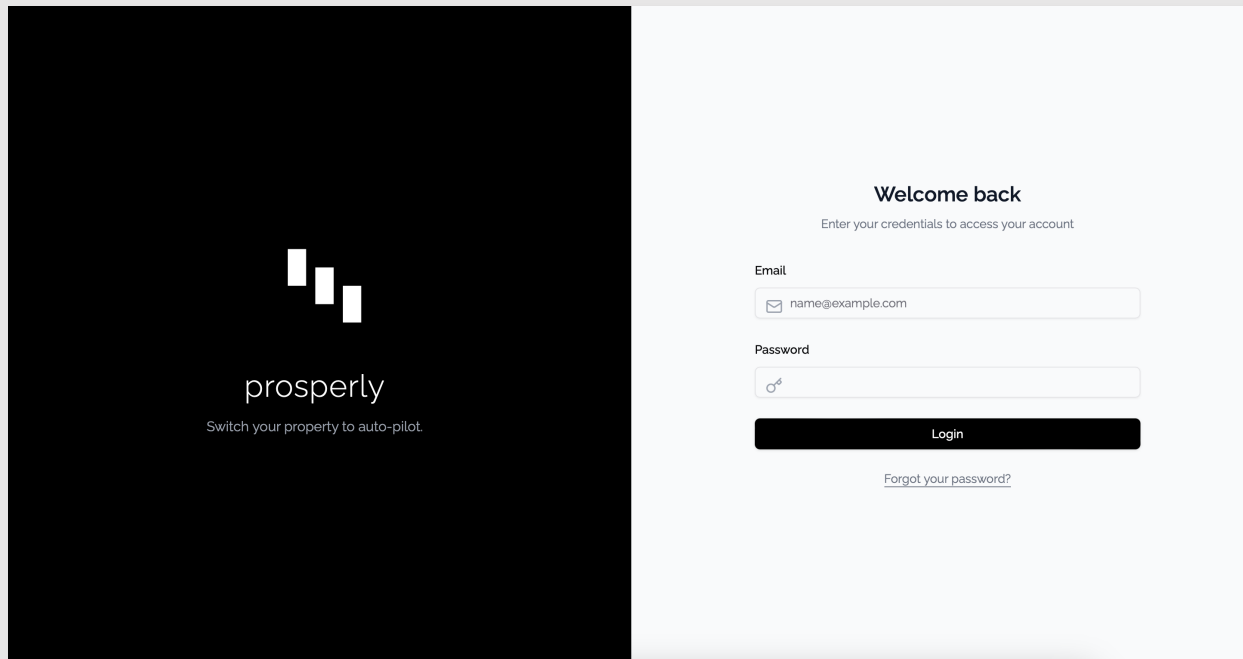
Back-End-User:
prosperly

Data:

- Property master data
- Contract & tenant data (variable)
- Performance data / KPIs (variable)
- Current capital inflows & outflows (e.g. through invoices, input WEG operating cost statement, etc.)
- Files and documents



The customer should have their own log-in area - new customers receive an invitation to log in

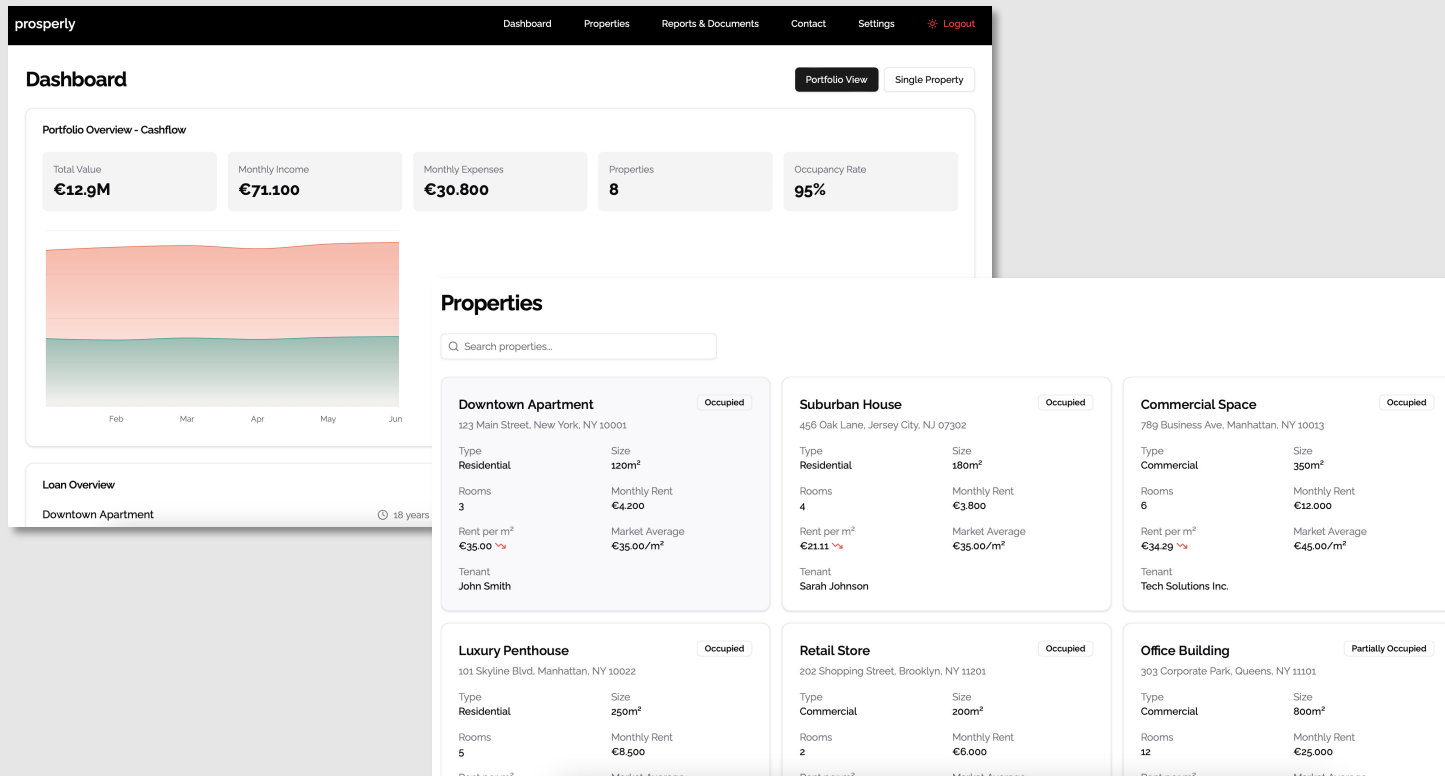


Requirements:

- Customer should be able to configure their own log-in (password)
- Initially, the log-in / set-up should take place by invitation after contractual onboarding
- A user database and assigned access are required (dashboard, properties, documents must be customised accordingly)



Dashboard and object overview are fed from object-related and partially variable data



Requirements:

- Back-end is most probably via Excel/Google sheets
- We can enter and change master data and variable data in the back-end
- We can set up initial calculation logics to logically connect data points with each other
- Calculation logics are based on rule-based and standardised calculation operations



Documents can also be uploaded and organised in the document area

Reports & Documents

Manage and access all your property-related documents

Download All

Filters

Filter documents by property, date, and type

All Properties

All Documents

2024

All Months

Document List

19 documents found

Document Name	Property	Type	Date	Size	Actions
Q4 Operating Costs	Suburban House	Operating Cost Report	January 15, 2024	1.8 MB	
2024 - January: Maximum rent for historic buildings	All Properties	Regulatory Updates	January 15, 2024	1.2 MB	
2024 - February: New Energy Efficiency Requirements	All Properties	Regulatory Updates	February 1, 2024	1.8 MB	
Insurance Contract	Commercial Space	Insurance Contract	February 1, 2024	3.2 MB	
Property Valuation 2024	Luxury Penthouse	Property Valuation Report	January 20, 2024	4.5 MB	
Tax Report 2023	Retail Store	Tax Report	March 15, 2024	1.2 MB	

Requirements:

- File upload through properly access
- Overview and categorisation (filter and/or search function) of documents by customers
- Download by customers possible
- Categories, file types and metadata are curated by properly
- Document saving through OneDrive



Settings only contain log-in data. Payment options are integrated via stripe link

Settings

Manage your account settings and preferences

Login & SecurityPayment MethodsNotifications

Login Settings

Manage your login credentials and security preferences

Email Address

Change Email

Current Password

New Password

Confirm New Password

Update Password

Requirements:

- Customer-based log-in setting (i.e. not through prosperly)
- Integration of stripe(-link)



The back-end should be controlled and filled by us - the data is partly 'dynamic'



Back-End-User:
prosperly

Data is currently stored in PG Admin. Metabase should make operation easier. (Currently not user-friendly for us)

Enter and customise master data

FOR EXAMPLE: Tenant XXX moves out and a new tenant must be entered in the database.

Enter current data for cost accounting or costing (from invoices or other documents)

E.G.: An invoice from craftsman YYY is paid and we enter the amount paid: Expenditure and thus minimisation of the cash flow

Upload documents and categorise them using metadata

We send the end-of-year reporting to the customer and also store the document in the document centre. In addition, key figures are adjusted in the property overview

