

# PROJECTED REVENUES, PREMISED ON A \$20,000,000 GROSS FUNDING IN THE 1<sup>ST</sup> PHASE OF AARNAV INC.

AMOUNTS IN: MILLIONS

PARTICULARS	2019-2020 Projected	2020-2021 Projected
1. GROSS RECEIPT		
(I)CRYPTOMINING {NOTE 1}	67.5360	96.7680
TOTAL	67.5360	96.7680
2. OPERATING EXPENSES		
(III) POWER {NOTE 2}	2.1456	7.5096
(IV) SALARY	1.0600	2.7500
(V) DEPRECIATION {NOTE 3(B)}	7.0000	15.7460
(VI) SUB TOTAL (III TO V)	10.2056	26.0056
3. GENERAL AND ADMINISTRATIVE EXP.	1.3507	1.9393
4.SUB TOTAL (2+3)(TOTAL COST)	11.5563	27.9449
5. EARNINGS BEFORE INTEREST, TAX AND AMORTIZATION (EBITA) (1-4)	55.9797	68.8231
6. INTEREST	0.0000	0.0000
7. EARNING BEFORE TAX (EBT) (5-6)	55.9797	68.8231
8. PROVISION FOR TAXES	14.3867	17.6875
9. NET EARNING (7-8)	41.5930	51.1356
10. DIVIDEND DISTRIBUTION	31.1947	38.3517
11. DIVIDEND DISTRIBUTION OF NET EARNING	75%	75%
12. RETAINED EARNING	10.3983	12.7839
13. RETAINED EARNING OF NET EARNING	25%	25%

## AARNAV INC.

### *PROJECTED BALANCE SHEET*

AMOUNTS IN : MILLIONS

PARTICULARS	2019-2020 Projected	2020-2021 Projected
1.CURRENT LIABILITIES		
<b>PROVISION FOR TAXATION</b>	14.3867	17.6875
<b>TOTAL (A)</b>	<b>14.3867</b>	<b>17.6875</b>
2. CAPITAL		
<b>CROWDFUNDING</b>	20.0000	20.0000
<b>GENERAL RESERVES</b>	10.3983	23.1822
<b>TOTAL (B)</b>	<b>30.3983</b>	<b>43.1822</b>
<b>TOTAL LIABILITIES (A+B)</b>	<b>44.7850</b>	<b>60.8697</b>
3.CURRENT ASSETS		
<b>CASH AND BANK BALANCES</b>	33.2390	47.5697
4.LAND AND BUILDING		
WAREHOUSE	4.5500	4.5500
<b>TOTAL (C)</b>	<b>37.7890</b>	<b>52.1197</b>
5.FIXED ASSETS		
<b>GROSS BLOCK {NOTE 3(A)}</b>	13.9960	31.4960
<b>LESS:TOTAL DEPRECIATION</b>	7.0000	22.7460
<b>TOTAL (D)</b>	<b>6.9960</b>	<b>8.7500</b>
<b>TOTAL ASSETS (C+D)</b>	<b>44.7850</b>	<b>60.8697</b>

**AARNAV INC**  
**PROJECTED CASH FLOW STATEMENT**

<b>PARTICULARS</b>	<b>2018-19</b>	<b>2019-20</b>
BANK BALANCE AT THE START OF THE YEAR		33.2390
<b>CASH COMING IN</b>		
CROWDFUNDING	20.0000	--
NET EARNING	41.5930	51.1356
<b>NON CASH EXEPENSES</b>		
DEPRECIATION	7.0000	15.7460
PROVISION FOR TAX	14.3867	17.6875
<b>TOTAL (A)</b>	<u>82.9797</u>	<u>117.8081</u>
<b>CASH GOING OUT</b>		
MINING EQUIPMENTS	13.9960	17.5000
TAX PAID	--	14.3867
WAREHOUSE	4.5500	--
DIVIDEND PAID	31.1947	38.3517
<b>TOTAL (B)</b>	<u>49.7407</u>	<u>70.2384</u>
BANK BALANCE AT THE END OF THE YEAR <b>(A-B)</b>	33.2390	47.5697

**AARNAV INC**  
**ANALYSIS OF RATIO**

**Amounts in: Millions**

Particulars	2019-2020 Projected	2020-2021 Projected	
EARNING BEFORE INTEREST, TAX AND AMORTIZATION (EBITA)	55.9797	68.8231	
CROWDFUNDING	20.0000	20.0000	
GROSS PROFIT RATIO	<b>279.89%</b>	<b>344.11%</b>	
NET EARNING	41.5930	51.1356	
CROWDFUNDING	20.0000	20.0000	
NET PROFIT RATIO	<b>207.96%</b>	<b>255.67%</b>	
DIVIDEND DISTRIBUTED	31.1947	38.3517	
CROWDFUNDING	20.0000	20.0000	
<b>RETURN ON INVESTMENT (ROI)</b>	<b>155.97%</b>	<b>191.75%</b>	

## NOTE -1

### CALCULATION OF GROSS PROFIT

PARTICULARS	A9 ZMASTER	A9 ZMASTER
	1 <sup>ST</sup> YEAR 2019-20	IIND YEAR 2020-21
GROSS AVERAGE PROFIT PER DAY {ANNEXURE-1}	\$46.90	\$19.20
GROSS PROFIT PER YEAR PER MACHINE	46.90X360 =\$16884.00	19.20X360 =\$6912.00
GROSS PROFIT FOR 4000 MACHINES	16884.00 X 4000 =67.5360 million\$	
GROSS PROFIT FOR 14000 MACHINES		6912.00 X 14000 =96.7680 million\$

**ANNEXURE-1**  
**AARNAV INC**  
**CALCULATION OF PROJECTED AVERAGE**  
**GROSS PROFIT PER DAY FROM A9 Z MASTER**

<b>2019-20</b>	<b>GROSS PROFIT PER DAY</b>	<b>% OF REDUCTION IN PROFIT QUARTERLY</b>	<b>REDUCTION IN PROFIT</b>	<b>PROFIT PER DAY FOR NEXT QUATER</b>
1 <sup>ST</sup> QUATER	\$63.56	20%	\$12.712	\$50.84
2 <sup>ND</sup> QUATER	\$50.84	20%	\$10.168	\$40.67
3 <sup>RD</sup> QUATER	\$40.67	20%	\$8.134	\$32.54
4 <sup>TH</sup> QUATER	\$32.54	20%	\$6.508	\$26.03
<b>TOTAL</b>	<b>\$187.61</b>			
<b>AVERAGE PROFIT PER DAY</b>	$\$187.61/4$ $=46.9025$ <b>Say 46.90</b>			

<b>2020-21</b>	<b>GROSS PROFIT PER DAY</b>	<b>% OF REDUCTION IN PROFIT QUARTERLY</b>	<b>REDUCTION IN PROFIT</b>	<b>PROFIT PER DAY FOR NEXT QUATER</b>
1 <sup>ST</sup> QUATER	\$26.03	20%	\$5.206	\$20.82
2 <sup>ND</sup> QUATER	\$20.82	20%	\$4.164	\$16.66
3 <sup>RD</sup> QUATER	\$16.66	20%	\$3.332	\$13.33
4 <sup>TH</sup> QUATER	\$13.33	20%	\$2.666	\$10.66
<b>TOTAL</b>	<b>\$76.84</b>			
<b>AVERAGE PROFIT PER DAY</b>	$\$76.84/4$ $=19.20$ <b>Say 19.20</b>			

## **NOTE-2**

### **CALCULATION OF ELECTRICITY COST**

PARTICULARS	A9 ZMASTER	1 <sup>st</sup> YEAR	2 <sup>nd</sup> YEAR
		TOTAL	TOTAL
COST OF ELECTRICITY PER MACHINE PER DAY	\$1.49		
COST OF ELECTRICITY PER MACHINE PER YEAR	\$1.49X360= \$536.40		
TOTAL COST OF ELECTRICITY FOR 4000 MACHINES <b>{NOTE 2}</b>		\$536.40X4000 = <b>2.1456</b> million\$	
TOTAL COST OF ELECTRICITY FOR 14000 MACHINES <b>{NOTE 2}</b>			\$536.40X14000 = <b>7.5096</b> million\$

## NOTE-3 (A) & (B)

### CALCULATION OF COST OF MACHINES AND DEPRICIATION

	<i>A9 ZMASTER</i>		<i>A9 ZMASTER</i>	
<u>PARTICULARS</u>	<u>1<sup>st</sup> Year</u>		<u>2<sup>nd</sup> Year</u>	
PRICE <b>{ANNEXURE-2}</b>	<b>\$3499</b> Inclusive of PSU		<b>\$1750</b> Inclusive of PSU	
APPROXIMATE LIFE OF MACHINE	2 YEARS		2 YEARS	
DEPRECIATION PER MACHINE PURCHASED IN 1 <sup>ST</sup> YEAR	1 <sup>ST</sup> YEAR <b>\$1750</b>	2 <sup>ND</sup> YEAR <b>\$1749</b>	1 <sup>ST</sup> YEAR <b>\$875</b>	2 <sup>ND</sup> YEAR <b>\$875</b>
<u>COST OF</u> <u>4000 MACHINES</u> <u>PURCHASED</u> <u>in 1<sup>st</sup> Year</u>	\$3499 X 4000 13.9960 Million\$			
<u>COST OF</u> <u>10000 MACHINES</u> <u>PURCHASED</u> <u>in 2<sup>nd</sup> Year</u>			\$1750 X 10000 =17.5000 Million \$	
TOTAL COST OF MACHINES (GROSS BLOCK) in 1 <sup>ST</sup> Year	<b>13.9960 Million\$</b> <b>{NOTE 3(A)}</b>			
TOTAL COST OF MACHINES (GROSS BLOCK) in 2 <sup>nd</sup> Year			13.9960 million\$ + 17.5000 million\$ <b>=31.4960 million\$</b> <b>{NOTE 3(A)}</b>	
TOTAL DEPRECIATION  <b>{NOTE 3(B)}</b>	<b>\$1750 X 4000</b>  <b>7.0000million\$</b>		<b>\$1749X4000</b> <b>=6.9960million\$</b> <b>\$875X10000</b> <b>=8.7500 million\$</b> <b>= 15.7460 million\$</b>	



## **ANNEXURE-2**

### **CALCULATION OF PROJECTED COST OF MACHINE OF A9 Z MASTER**

<b>YEAR</b>	<b>APPROXIMATE COST PRICE OF MACHINE</b>	<b>REDUCTION IN PRICE OF MACHINE FOR NEXT YEAR</b>	<b>PROJECTED PRICE OF MACHINE AFTER REDUCTION</b>
<b>2019-20</b>	<b>\$3499</b>	<b>50% Of Cost Price</b>	<b>\$1750</b>
<b>2020-21</b>	<b>\$1750</b>	<b>50%Of Cost Price</b>	<b>\$ 875</b>

**AARNAV INC.**  
***NOTES TO THE PROJECTED FINANCIAL ACCOUNTS FROM***  
***CRYPTOMINING INVESTMENTS***

- A. It is projected that 25% retained net profits, of the first year, which is 10.3983 million\$ and depreciation of 7million\$ total amounting to 17.3983 million\$ have been reinvested in mining equipments in the second year.
- B. The type of cryptocurrencies which will be mined in future will depend on profitability, difficulty level and the availability of the newly invented mining machines which can give high profitability per day besides keeping the cost of mining machines at reasonable price.

**IMPORTANT NOTE:** After analysing the projected data it is very much cleared that in the first and second year the dividend payouts have been shown as **155.97% and 191.75%** Respectively which are quite high after taking into consideration that it is properly regulated and in accordance with the exemption guidelines provided by the US Security Exchange Commission (SEC) it means our offerings provide higher returns with the highest safety as it is regulated by worlds no. 1 security exchange commission. THIS UNIQUE IDEA OF NEVER ENDING PROFIT MAKING CONCEPT HAS BEEN DEVELOPED OUR YOUNG AND DYNAMIC CHIEF OPERATING OFFICER (COO) OF THE COMPANY MR. MANPREET SINGH AND PRACTICALLY HE IS ALREADING ACHIEVING THE ABOVE PROJECTIONS WITH THE SMALL INVESTMENTS IN THE COMPANY.

## GOALS OF COMPANY

THE GOALS OF OUR COMPANY IS TO BECOME ONE OF THE BIGGEST CRYPTOMINING COMPANY IN THE WORLD DULY REGULATED BY THE US SECURITY EXCHANGE COMMISSION. TO ACHIEVE THAT GOAL OUR COMPANY HAS PLANNED TO RAISE **250 MILLION \$** THROUGH STO TO ESTABLISH LARGE CRYPTOMINING WAREHOUSES AND TO AWARD OUR INVESTORS WITH HIGHEST DIVIDEND PAYOUTS AS WELL AS TO INCREASE THEIR WEALTH BY APPRECIATION IN THE VALUE OF SECURITY TOKEN THEY HOLD. AS CRYPTOMINING MACHINES/ EQUIPMENTS ARE BEING INVENTED VERY RAPIDLY TO INCREASE THE GROSS PROFIT OF A MACHINE / EQUIPMENT AT A VERY HIGH LEVEL BESIDES REDUCING THE ELECTRICITY CONSUMPTION COSTS. THERE ARE DIFFERENT MINING MACHINES/ EQUIPMENTS IN THE MARKET TO MINE DIFFERENT KINDS OF CRYPTOCURRENCIES . AT PRESENT, THE COMPANY HAS CHOSEN A9 ZMASTER MINING MACHINE WHICH MINES ZCASH WHICH IS HIGHLY PROFIT MAKING MINING MACHINE WHILE CONSIDERING THE COST OF THE MACHINE. THEREFORE, THE COMPANY HAS PLANNED TO RAISE 20 MILLION \$ IN THE FIRST PHASE TO INSTALL A9 ZMASTER MACHINE IN A LARGE SCALE AS COMPANY IS ALREADY INSTALLED SOME A9 ZMASTER MACHINES FOR TRIAL PURPOSES AND RESULTS OF THE MACHINE ARE VERY HEARTNING. THE COMPANY WILL CONTINUE TO SEARCH SUCH TYPE OF HIGHLY PROFIT MAKING MACHINES IN FUTURE ALSO AND FOR THAT PURPOSE THE COMPANY HAS PLANNED TO RAISE **250 MILLION \$** TO AVAIL THE OPPURUNITIES LIKE THAT IN THE INITIAL STAGE.