# Package 'REDCapR'

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Title Interaction between R and REDCap
<b>Description</b> Encapsulates functions to streamline calls from R
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Account-class

A Reference Class to represent a bank account.

## **Description**

A Reference Class to represent a bank account.

#### **Fields**

```
balance1 A length-one numeric vector balance2 A length-one numeric vector
```

## Methods

```
withdraw1(x) Withdraw1 money from account. Allows overdrafts
```

withdraw2(x, longParameterName1, longParameterName2, longParameterName3, longParameterName4, longParameter

create\_batch\_glossary *Creates a* data.frame *that help batching long-running read and writes.* 

## Description

The function returns a data. frame that other functions use to separate long-running read and write REDCap calls into multiple, smaller REDCap calls. The goal is to (1) reduce the chance of timeouts, and (2) introduce little breaks between batches so that the server isn't continually tied up.

## Usage

```
create_batch_glossary(row_count, batch_size)
```

## **Arguments**

row\_count The number records in the large dataset, before it's split.

batch\_size The maximum number of subject records a single batch should contain.

## **Details**

This function can also assist splitting and saving a large data.frame to disk as smaller files (such as a .csv). The padded columns allow the OS to sort the batches/files in sequential order.

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## Value

Currently, a data. frame is returned with the following columns,

- 1. id: an integer that uniquely identifies the batch, starting at 1.
- 2. start\_index: the index of the first row in the batch. integer.
- 3. stop\_index: the index of the last row in the batch. integer.
- 4. id\_pretty: a character representation of id, but padded with zeros.
- 5. start\_index: a character representation of start\_index, but padded with zeros.
- 6. stop\_index: a character representation of stop\_index, but padded with zeros.
- 7. label: a character concatenation of id\_pretty, start\_index, and stop\_index\_pretty.

## Author(s)

Will Beasley

## See Also

See redcap\_read for a function that uses create\_batch\_gloassary.

## **Examples**

```
library(REDCapR) #Load the package into the current R session.
create_batch_glossary(100, 50)
create_batch_glossary(100, 25)
create_batch_glossary(100, 3)
d <- data.frame(
   recordid = 1:100,
   iv = sample(x=4, size=100, replace=TRUE),
   dv = rnorm(n=100)
)
create_batch_glossary(nrow(d), batch_size=40)</pre>
```

REDCapR

**REDCapR** 

## **Description**

**REDCapR** 

redcap\_column\_sanitize

Sanitize to adhere to REDCap character encoding requirements.

## **Description**

Replace non-ASCII characters with legal characters that won't cause problems when writing to a REDCap project.

## Usage

```
redcap_column_sanitize(d, column_names = colnames(d),
  encoding_initial = "latin1", substitution_character = "?")
```

## **Arguments**

d The data.frame containing the dataset used to update the REDCap project.

Required.

column\_names An array of character values indicating the names of the variables to sanitize.

Optional.

encoding\_initial

An array of character values indicating the names of the variables to sanitize. Optional.

substitution\_character

The character value that replaces characters that were unable to be appropriatedly matched.

## **Details**

Letters like an accented 'A' are replaced with a plain 'A'.

This is a thin wrapper around base::iconv(). The ASCII//TRANSLIT option does the actual transliteration work. As of R 3.1.0, the OSes use similar, but different, versions to convert the characters. Be aware of this in case you notice slight OS-dependent differences.

## Value

A data. frame with same columns, but whose character values have been sanitized.

## Author(s)

Will Beasley

- # Examples are not shown because they require non-ASCII encoding,
- # which makes the package documentation less portable.

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redcap\_project

A Reference Class to make later calls to REDCap more convenient.

## **Description**

This Reference Class represents a REDCap project. Once some values are set that are specific to a REDCap project (such as the URI and token), later calls are less verbose (such as reading and writing data). The functionality

#### **Fields**

```
redcap_uri The URI (uniform resource identifier) of the REDCap project. Required. token token The user-specific string that serves as the password for a project. Required.
```

Imports records to a REDCap project.

#### Methods

```
library(REDCapR) #Load the package into the current R session.
uri <- "https://bbmc.ouhsc.edu/redcap/api/"</pre>
token <- "D70F9ACD1EDD6F151C6EA78683944E98"
project <- redcap_project$new(redcap_uri=uri, token=token)</pre>
dsAll <- project$read()</pre>
#Demonstrate how repeated calls are more concise when the token and url aren't always passed.
dsThreeColumns <- project$read(fields=c("record_id", "sex", "height"))$data</pre>
idsOfMales <- dsThreeColumns[dsThreeColumns$sex==1, "record_id"]</pre>
idsOfShorties <- dsThreeColumns[dsThreeColumns$height < 40, "record_id"]
dsMales <- project$read(records=idsOfMales, batch_size=2)$data</pre>
dsShorties <- project$read(records=idsOfShorties)$data</pre>
## Not run:
#Switch the Genders
sex_original <- dsThreeColumns$sex</pre>
dsThreeColumns$sex <- (1 - dsThreeColumns$sex)</pre>
project$write(dsThreeColumns)
#Switch the Genders back
dsThreeColumns$sex <- sex_original</pre>
project$write(dsThreeColumns)
## End(Not run)
```

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redcap_read	Read records from a REDCap project in subsets, and stacks them to-
, <del>-</del>	gether before returning a data.frame.

## **Description**

From an external perspective, this function is similar to redcap\_read\_oneshot. The internals differ in that redcap\_read retrieves subsets of the data, and then combines them before returning (among other objects) a single data.frame. This function can be more appropriate than redcap\_read\_oneshot when returning large datasets that could tie up the server.

## Usage

```
redcap_read(batch_size = 100L, interbatch_delay = 0, redcap_uri, token,
 records = NULL, records_collapsed = "", fields = NULL,
 fields_collapsed = "", export_data_access_groups = FALSE,
 raw_or_label = "raw", verbose = TRUE, cert_location = NULL,
 id_position = 1L)
```

#### **Arguments**

batch\_size The maximum number of subject records a single batch should contain. The

default is 100.

interbatch\_delay

The number of seconds the function will wait before requesting a new subset

from REDCap. The default is 0.5 seconds.

The URI (uniform resource identifier) of the REDCap project. Required. redcap\_uri token The user-specific string that serves as the password for a project. Required.

An array, where each element corresponds to the ID of a desired record. Oprecords

tional.

records\_collapsed

A single string, where the desired ID values are separated by commas. Optional.

An array, where each element corresponds a desired project field. Optional. fields

fields\_collapsed

A single string, where the desired field names are separated by commas. Optional.

export\_data\_access\_groups

A boolean value that specifies whether or not to export the "redcap\_data\_access\_group" field when data access groups are utilized in the project. Default is FALSE. See

the details below.

raw\_or\_label A string (either 'raw' or 'label' that specifies whether to export the raw coded

values or the labels for the options of multiple choice fields. Default is 'raw'.

A boolean value indicating if messages should be printed to the R console during verbose

the operation. Optional.

cert\_location If present, this string should point to the location of the cert files required for

> SSL verification. If the value is missing or NULL, the server's identity will be verified using a recent CA bundle from the cURL website. See the details below.

Optional.

id\_position The column position of the variable that unique identifies the subject. This de-

faults to the first variable in the dataset.

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#### **Details**

Specifically, it internally uses multiple calls to redcap\_read\_oneshot to select and return data. Initially, only primary key is queried through the REDCap API. The long list is then subsetted into partitions, whose sizes are determined by the batch\_size parameter. REDCap is then queried for all variables of the subset's subjects. This is repeated for each subset, before returning a unified data.frame.

The function allows a delay between calls, which allows the server to attend to other users' requests.

#### Value

Currently, a list is returned with the following elements,

- 1. data: An R data. frame of the desired records and columns.
- 2. success: A boolean value indicating if the operation was apparently successful.
- 3. status\_codes: A collection of <a href="https://http
- 4. outcome\_messages: A collection of human readable strings indicating the operations' semi-colons. There is one code for each batch attempted. In an unsuccessful operation, it should contain diagnostic information.
- 5. records\_collapsed: The desired records IDs, collapsed into a single string, separated by commas.
- 6. fields\_collapsed: The desired field names, collapsed into a single string, separated by commas.
- 7. elapsed\_seconds: The duration of the function.

## Author(s)

Will Beasley

#### References

The official documentation can be found on the REDCap wiki (https://iwg.devguard.com/trac/redcap/wiki/ApiDocumentation). Also see the 'API Examples' page on the REDCap wiki (https://iwg.devguard.com/trac/redcap/wiki/ApiExamples). A user account is required to access the wiki, which typically is granted only to REDCap administrators. If you do not

The official cURL site discusses the process of using SSL to verify the server being connected to.

```
## Not run:
library(REDCapR) #Load the package into the current R session.
uri <- "https://bbmc.ouhsc.edu/redcap/api/"
token <- "9A81268476645C4E5F03428B8AC3AA7B"
redcap_read(batch_size=2, redcap_uri=uri, token=token)
## End(Not run)</pre>
```

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redcap\_read\_oneshot Read/Export records from a REDCap project.

## **Description**

This function uses REDCap's API to select and return data.

## Usage

```
redcap_read_oneshot(redcap_uri, token, records = NULL,
  records_collapsed = "", fields = NULL, fields_collapsed = "",
  export_data_access_groups = FALSE, raw_or_label = "raw", verbose = TRUE,
  cert_location = NULL)
```

## Arguments

redcap\_uri The URI (uniform resource identifier) of the REDCap project. Required.

token The user-specific string that serves as the password for a project. Required.

records An array, where each element corresponds to the ID of a desired record. Optional.

uon

records\_collapsed

A single string, where the desired ID values are separated by commas. Optional.

fields An array, where each element corresponds a desired project field. Optional.

fields\_collapsed

A single string, where the desired field names are separated by commas. Op-

tional.

export\_data\_access\_groups

A boolean value that specifies whether or not to export the "redcap\_data\_access\_group" field when data access groups are utilized in the project. Default is FALSE. See

the details below.

raw\_or\_label A string (either 'raw' or 'label' that specifies whether to export the raw coded

values or the labels for the options of multiple choice fields. Default is 'raw'.

verbose A boolean value indicating if messages should be printed to the R console during

the operation. Optional.

cert\_location 
If present, this string should point to the location of the cert files required for

SSL verification. If the value is missing or NULL, the server's identity will be verified using a recent CA bundle from the cURL website. See the details below.

Optional.

#### **Details**

I like how PyCap creates a 'project' object with methods that read and write from REDCap. However this isn't a style that R clients typically use. I like the logic that it's associated with a particular REDCap project that shouldn't change between calls. As a compromise, I think I'll wrap the uri, token, and cert location into a single S4 object that's passed to these methods. It will make these calls take less space.

The 'REDCapR' package includes a recent version of the Bundle of CA Root Certificates from the official cURL site. This version is used by default, unless the 'cert\_location' parameter is given another location.

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If you do not pass in this export\_data\_access\_groups value, it will default to FALSE. The following is from the API help page for version 5.2.3: This flag is only viable if the user whose token is being used to make the API request is \*not\* in a data access group. If the user is in a group, then this flag will revert to its default value.

## Value

Currently, a list is returned with the following elements,

- 1. data: An R data. frame of the desired records and columns.
- 2. success: A boolean value indicating if the operation was apparently successful.
- 3. status\_code: The <a href="https://h
- 4. outcome\_message: A human readable string indicating the operation's outcome.
- records\_collapsed: The desired records IDs, collapsed into a single string, separated by commas.
- fields\_collapsed: The desired field names, collapsed into a single string, separated by commas.
- 7. elapsed\_seconds: The duration of the function.
- 8. raw\_text: If an operation is NOT successful, the text returned by REDCap. If an operation is successful, the 'raw\_text' is returned as an empty string to save RAM.

## Author(s)

Will Beasley

## References

The official documentation can be found on the 'API Examples' page on the REDCap wiki (https://iwg.devguard.com/trac/redcap/wiki/ApiExamples). A user account is required.

The official cURL site discusses the process of using SSL to verify the server being connected to.

```
## Not run:
library(REDCapR) #Load the package into the current R session.
uri <- "https://bbmc.ouhsc.edu/redcap/api/"</pre>
token <- "9A81268476645C4E5F03428B8AC3AA7B"
#Return all records and all variables.
ds_all_rows_all_fields <- redcap_read_oneshot(redcap_uri=uri, token=token)$data
#Return only records with IDs of 1 and 3
desired_records_v1 <- c(1, 3)</pre>
ds_some_rows_v1 <- redcap_read_oneshot(</pre>
   redcap_uri=uri,
   token=token,
   records=desired_records_v1
)$data
#Return only the fields recordid, first_name, and age
desired_fields_v1 <- c("recordid", "first_name", "age")</pre>
ds_some_fields_v1 <- redcap_read_oneshot(</pre>
   redcap_uri=uri,
   token=token,
```

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```
fields=desired_fields_v1
)$data
## End(Not run)
```

redcap\_write

Write/Import records to a REDCap project.

## **Description**

This function uses REDCap's API to select and return data.

## Usage

```
redcap_write(ds_to_write, batch_size = 100L, interbatch_delay = 0,
  redcap_uri, token, verbose = TRUE, cert_location = NULL)
```

#### **Arguments**

ds\_to\_write The data.frame to be imported into the REDCap project. Required.

batch\_size The maximum number of subject records a single batch should contain. The

default is 100.

interbatch\_delay

The number of seconds the function will wait before requesting a new subset

from REDCap. The default is 0.5 seconds.

redcap\_uri The URI (uniform resource identifier) of the REDCap project. Required.

token The user-specific string that serves as the password for a project. Required.

verbose A boolean value indicating if messages should be printed to the R console during

the operation. Optional.

SSL verification. If the value is missing or NULL, the server's identity will be verified using a recent CA bundle from the cURL website. See the details below.

Optional.

#### **Details**

The 'REDCapR' package includes a recent version of the Bundle of CA Root Certificates from the official cURL site. This version is used by default, unless the 'cert\_location' parameter is given another location.

Currently, the function doesn't modify any variable types to conform to REDCap's supported variables. See validate\_for\_write for a helper function that checks for some common important conflicts.

## Value

Currently, a list is returned with the following elements,

- 1. success: A boolean value indicating if the operation was apparently successful.
- 2. status\_code: The <a href="http status">http status</a> code of the operation.
- 3. outcome\_message: A human readable string indicating the operation's outcome.

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- 4. records\_affected\_count: The number of records inserted or updated.
- 5. affected\_ids: The subject IDs of the inserted or updated records.
- 6. elapsed\_seconds: The duration of the function.

## Author(s)

Will Beasley

#### References

The official documentation can be found on the 'API Examples' page on the REDCap wiki (https://iwg.devguard.com/trac/redcap/wiki/ApiExamples). A user account is required.

The official cURL site discusses the process of using SSL to verify the server being connected to.

redcap\_write\_oneshot Write/Import records to a REDCap project.

## **Description**

This function uses REDCap's API to select and return data.

## Usage

```
redcap_write_oneshot(ds, redcap_uri, token, verbose = TRUE,
    cert_location = NULL)
```

## **Arguments**

ds The data. frame to be imported into the REDCap project. Required.

redcap\_uri The URI (uniform resource identifier) of the REDCap project. Required.

token The user-specific string that serves as the password for a project. Required.

verbose A boolean value indicating if messages should be printed to the R console during

the operation. Optional.

 $\operatorname{cert\_location}$  If present, this string should point to the location of the cert files required for

SSL verification. If the value is missing or NULL, the server's identity will be verified using a recent CA bundle from the cURL website. See the details below.

Optional.

## **Details**

The 'REDCapR' package includes a recent version of the Bundle of CA Root Certificates from the official cURL site. This version is used by default, unless the 'cert\_location' parameter is given another location.

Currently, the function doesn't modify any variable types to conform to REDCap's supported variables. See validate\_for\_write for a helper function that checks for some common important conflicts.

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#### Value

Currently, a list is returned with the following elements,

- 1. success: A boolean value indicating if the operation was apparently successful.
- 2. status\_code: The <a href="https://h
- 3. outcome\_message: A human readable string indicating the operation's outcome.
- 4. records\_affected\_count: The number of records inserted or updated.
- 5. affected\_ids: The subject IDs of the inserted or updated records.
- 6. elapsed\_seconds: The duration of the function.
- 7. raw\_text: If an operation is NOT successful, the text returned by REDCap. If an operation is successful, the 'raw\_text' is returned as an empty string to save RAM.

#### Author(s)

Will Beasley

#### References

The official documentation can be found on the 'API Examples' page on the REDCap wiki (https://iwg.devguard.com/trac/redcap/wiki/ApiExamples). A user account is required.

The official cURL site discusses the process of using SSL to verify the server being connected to.

```
## Not run:
#Define some constants
uri <- "https://bbmc.ouhsc.edu/redcap/api/"</pre>
token <- "D70F9ACD1EDD6F151C6EA78683944E98"
# Read the dataset for the first time.
result_read1 <- redcap_read_oneshot(redcap_uri=uri, token=token)</pre>
ds1 <- result_read1$data</pre>
ds1$telephone
# The line above returns something like this (depending on its previous state).
# [1] "(432) 456-4848" "(234) 234-2343" "(433) 435-9865" "(987) 654-3210" "(333) 333-4444"
# Manipulate a field in the dataset in a VALID way
ds1$telephone <- sprintf("(405) 321-%1$i%1$i%1$i%1$i", seq_len(nrow(ds1)))
ds1 <- ds1[1:3, ]
ds1$age <- NULL; ds1$bmi <- NULL #Drop the calculated fields before writing.
result_write <- REDCapR::redcap_write_oneshot(ds=ds1, redcap_uri=uri, token=token)</pre>
# Read the dataset for the second time.
result_read2 <- redcap_read_oneshot(redcap_uri=uri, token=token)</pre>
ds2 <- result_read2$data
ds2$telephone
# The line above returns something like this. Notice only the first three lines changed.
# [1] "(405) 321-1111" "(405) 321-2222" "(405) 321-3333" "(987) 654-3210" "(333) 333-4444"
# Manipulate a field in the dataset in an INVALID way. A US exchange can't be '111'.
ds1$telephone <- sprintf("(405) 111-%1$i%1$i%1$i%1$i", seq_len(nrow(ds1)))
```

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```
# This next line will throw an error.
result_write <- REDCapR::redcap_write_oneshot(ds=ds1, redcap_uri=uri, token=token)
result_write$raw_text
## End(Not run)</pre>
```

validate\_for\_write

*Inspect a* data. frame to anticipate problems before writing to a RED-Cap project.

## **Description**

This set of functions inspect a data. frame to anticipate problems before writing with REDCap's API.

## Usage

```
validate_for_write( d )
validate_no_logical( d )
validate_no_uppercase( d )
```

## **Arguments**

d

The data.frame containing the dataset used to update the REDCap project. Required.

#### Details

All functions listed in the Usage section above inspect a specific aspect of the dataset. The validate\_for\_read() function executes all these individual validation checks. It allows the client to check everything with one call.

#### Value

A data. frame, where each potential violation is a row. The two columns are:

- 1. field\_name: The name of the data.frame that might cause problems during the upload.
- 2. field\_index: The position of the field. (For example, a value of '1' indicates the first column, while a '3' indicates the third column.)
- 3. concern: A description of the problem potentially caused by the field.
- 4. suggestion: A potential solution to the concern.

## Author(s)

Will Beasley

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```
d <- data.frame(
  recordid = 1:4,
  flag_logical = c(TRUE, TRUE, FALSE, TRUE),
  flag_Uppercase = c(4, 6, 8, 2)
)
validate_for_write(d = d)</pre>
```

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