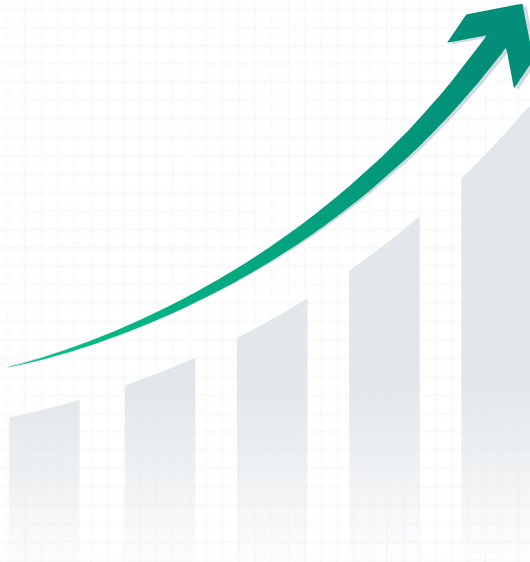


www.iQue.in

Private Equity Investments



CAP iQue



ABOUT US

Ique Cap is an trusted startup investment platform from startup fostering company, IQue Ventures (www.ique.in), Ique Cap is a premier investment platform dedicated to connecting investors with high-potential startups. Our team comprises seasoned professionals with extensive experience in venture capital, financial analysis, and business strategy. We leverage our expertise to identify and nurture groundbreaking startups, ensuring that both investors and entrepreneurs achieve their financial goals.

What We Offer

- **Rigorous Vetting Process**
- **Expert Guidance**
- **Diverse Investment Options**
- **Robust Network**
- **Comprehensive Support**

WHY IQUE CAP?

- Comprehensive Support
- Rigorous Vetting Process
- Expert Guidance
- Access to a Robust Network
- Tailored Investment Opportunities
- Innovative Platform Features
- Transparent Processes
- Strong Track Record
- Dedicated Customer Support
- Flexible Investment Options



What Is Private Equity?



Private equity investment refers to the practice of investing in companies that are not publicly traded on stock exchanges. These investments involve purchasing shares or equity stakes in private companies with the goal of generating returns through various strategies such as growth, restructuring, or eventual sale of the company.

Benefits of Investing in Private Equities :

- High Return Potential
- Access to Exclusive Opportunities
- Active Management and Value Creation
- Diversification
- Long-Term Investment Horizon
- Alignment of Interests
- Illiquidity Premium
- Reduced Market Volatility
- Potential for Strategic Control
- Tax Efficiency
- Support for Innovation and Growth



DELIVERABLES

*Investor get following deliverables
while investing in FOCO*

Legal Agreement

Sell Back Option

Share Certificate

Share Sample Model

FORM NO. SH.02

Share Certificate

[Pursuant to sub-section (3) of section 46 of the Companies Act, 2013 and rule 5(2) of the Companies (Share Capital and Debentures) Rules 2014]

IQUE VENTURES PRIVATE LIMITED

CIN: U70200KL2023PTC084517

[Incorporated under the Companies Act, 2013]

Registered Office Address: No. 39/2475-B1, SUITE 670LR Towers, SJRRA 104,S, Palarivattom, Ernakulam, Ernakulam, Kerala, India, 682025

to certify that the person(s) named in this Certificate is/are the Registered Holder(s) of the within mentioned share(s) bearing the distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles of Association of the Company and the amount endorsed herein has been paid up on each such share.

EQUITY SHARES EACH OF RUPEES **Rs. 10/- (Rupees Ten Only)**
AMOUNT PAID-UP PER SHARE RUPEES: **Rs. 10/- (Rupees Ten Only)**

Register Folio No: **02**

Certificate No: **02**

Name(s) of the Holder(s): **~~DEEPA DATTAN~~**

No. of shares held: **ONE THOUSAND**

1000

(in words)

(in figures)

Distinctive No.(s): **From 9001 (Nine Thousand One) To 10000 (Ten Thousand)**

Given under the common seal of the Company this **15th NOVEMBER 2023**

(1) Director: **~~ANIL PEROORAMMA~~**

(2) Director: **~~DEEPA DATTAN~~**

Note: No transfer of the Share(s) comprised in the Certificate can be registered unless accompanied by this Certificate.

Company 01

Intelligent Coding Group (ICG)

Tech academy offering education with a focus on 80% practical classes in emerging technologies


Industry	Education Technology (EdTech)
Business Model	B2C (Business-to-Consumer) and B2B (Business-to-Business)
Market Size	₹100 billion (2023, Indian EdTech market)
Revenue Model	Subscriptions, advertising, and commissions
Year founded	2023
Business stage	Growth
Traction	100+ Students
Business Location	Bangalore
Equity Asking	10%

5 Investor Benefits

- *Growing demand for practical, hands-on technical education*
- *High student engagement due to practical learning emphasis*
- *Access to a broad market of individuals and companies seeking tech skills*
- *Scalable model with potential for online and offline expansion*
- *Competitive edge through a strong focus on practical experience and industry-relevant skills*



Contact Us

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-  **info@iquecap.com**
-  **www.iquecap.com**