Dentacoin ICO – 1ˢᵗ of October 2017

Contribution Agreement & Terms and Conditions

1. Principles

By transferring Ether ("ETH") to the Dentacoin Smart Contract or purchasing Dentacoin ("DCN") against Bitcoin ("BTC") or another currency on the supporting exchange platforms and thus receiving Dentacoin Tokens ("DCN") in return, the User understands and accepts that the User makes a contribution for the development of the Dentacoin project ("Contribution"), further described in the Dentacoin Whitepaper. For the Whitepaper and/or further information on Dentacoin, visit: https://dentacoin.com/. The information contained in the Whitepaper and on the website are of descriptive nature only, are not binding and do – unless explicitly referred to herein – not form part of the Terms as set forth under para 5 below.

The User understands and accepts that while the individuals and entities, including Dentacoin Foundation, assigned to this task will make reasonable efforts to develop and complete the Dentacoin project, it is possible that such development may fail and User's DCN become useless and/or valueless due to technical, commercial, regulatory or any other reasons (see also section 5 regarding Risks).

The User is also aware of the risk that even if all or parts of the Dentacoin project are successfully developed and released in full or in parts, due to a lack of public interest, the Dentacoin project could be fully or partially abandoned, remain commercially unsuccessful or shut down for lack of interest, regulatory or other reasons. **The User therefore understands and accepts that the transfer of ETH to the Dentacoin Smart Contract and the distribution of DCN by the Smart Contract, as well as the purchase of DCN on the supporting exchange platforms, carry significant financial, regulatory and/or reputational risks (including the complete loss of value of created DCN if any, and attributed features of the Dentacoin project).**

By transferring ETH to the Dentacoin Smart Contract, the User expressly agrees to all of the terms and conditions set forth in the Smart Contract Code existing on the Ethereum blockchain (at the addresses set forth under para 4) and in this document (together the "Terms"), which is incorporated by reference herein. This document does not constitute a prospectus of any sort, is not a solicitation for investment and does not pertain in any way to an initial public offering or a share/equity offering and does not pertain in any way to an offering of securities in any jurisdiction. It is a description of the functionality of the Smart Contract.

By transferring ETH to the Smart Contract or purchasing DCN on the supporting exchange platforms and receiving DCN in return, no form of partnership, joint venture or any similar relationship between the Users and Dentacoin Foundation and/or other individuals or entities involved with the deployment of the Smart Contract and the setting up of the Dentacoin project is created.

The Contribution into the Smart Contract will not involve any fiat currencies and will strictly be done in cryptocurrencies (ETH). The purchase of DCN will be supported by several exchange platforms described on the official website of Dentacoin.

2. DCN Distribution Function

2.1 Usage License; No Ownership, Revenue or Governance Rights

Usage License: Ownership of DCN carries no rights express or implied other than a limited right (license) to use the Dentacoin network ("Dentacoin Network"), if and to the extent the Dentacoin project has been successfully completed and launched.

No Ownership, Revenue or Governance Rights: In particular, User understands and accepts that **DCN do not represent or constitute any ownership right or stake, share or security or equivalent rights nor any right to receive future revenues, shares or any other form of participation or governance right in or relating to the Dentacoin project or the Dentacoin Foundation.**

2.2 Contribution

Hard Cap: The Dentacoin ICO is hard-capped to an amount of max. 240 000 000 000 DCN, all of equal value and functionality.

Disstribution Rate: The Smart Contract System will allocate 2 500 000 DCN for every Contribution of 1 ETH. Additionally, on the supporting exchange platforms 1 BTC will buy 33 000 000 DCN.

Minimum Purchase Requirements: Purchases of less than 10 DCN do not result in the allocation of DCN.

Contribution Period: The Contribution Period starts on 1st of October 2017 (2:00 p.m. GMT) and ends on 1st of November 2017 (2:00 p.m. GMT) or when the Hard Cap is reached - whichever is earlier.

Allocation of DCN through the Smart Contract: The allocation of DCN is initiated by the User sending an amount of ETH to the Dentacoin Smart Contract, located on the Ethereum blockchain at the address set forth under para 4, which triggers a smart contract operation. After the confirmation of the transaction, the Smart Contract creates and allocates the corresponding DCN to the User's wallet address, from where the ETH were sent from. User must assure to make his contribution using an ETH address to which the Smart Contract System can send back DCN and/or ETH to (e.g. not an address of a currency exchange like Coinbase, Bittrex, Kraken, Poloniex etc.). Issuance of DCN (meaning that respective entries of the Public Key (PUK) of User) are made by the Smart Contract on the blockchain according to the allocation information in the Smart Contract.

No Refund: The User understands and accepts that all Contributions for DCN are final and may not be reversed, except in case Contributions have surpassed the Hard Cap (see para 11). User therefore shall assure to make his Contribution using an ETH address to which the Dentacoin Smart Contract can send back DCN and/or

ETH to (e.g. not an address of a currency exchange like Coinbase, Bittrex, Kraken, Poloniex etc.). Other Contributions are non-refundable. By contributing for DCN, the User acknowledges that he has no right to request a refund for any reason, and that the User will not receive money or other compensation for any DCN that is not used or remains unused.

Assure to use the original Smart Contracts: Only the Smart Contract(s) existing at the address set forth under para 4 will issue DCN during the Contribution Period. Access to this Smart Contract will be available through 0x08d32b0da63e2C3bcF8019c9c5d849d7a9d791e6. To the extent that any third-party website, service or smart-contract offers DCN during the Contribution Period and/or facilitates the allocation or transfer of DCN in any way during the Contribution Period, such third-party websites or services are not authorised by Dentacoin Foundation and have no relationship in any way with Dentacoin Foundation.

Early Termination of the Contribution Period: During the Contribution Period, Dentacoin Foundation may at any time stop the contribution function at its own discretion and thereby end the Contribution procedure, in particular for security reasons.

2.3 DCN Functionality

DCN are only for use in connection with the Dentacoin project under the terms of the Dentacoin Smart Contract and only constitute a transferable representation of attributed functions specified in the Smart Contract.

DCN is a usage token, which enables users to participate in the Dentacoin Network. Furthermore, certain governance functions may be implemented. If such governance functions exist, at least at the beginning, Dentacoin Foundation has the final decision power regarding all matters discussed.

User understands and accepts that subject to a decision of the DCN holders based on a governance mechanism, an inflation mechanism (e.g. for staking rewards etc.) may be implemented in the future.

Ownership of DCN carries no rights express or implied other than the right to use DCN as a mean to enable usage of and interaction with and within the Dentacoin Network, if successfully completed and deployed (see section 3). Beyond this, ownership of DCN carries no rights express or implied. In particular, User understands and accepts that he has no right to claim as holder of DCN any intellectual property rights, equity or equivalent rights or any other form of participation in or relating to the Dentacoin project, Dentacoin Network and/or Dentacoin Foundation.

2.4 Representation and Warranties of User

By transferring ETH to the Smart Contract and thus receiving DCN in return, the User represents and warrants that:

- the User is not a citizen or resident of a country, whose legislation conflicts with the present allocation of DCN and/or the Dentacoin project in general;

- the User is not a citizen or resident of the USA;

- the User has a deep understanding of the functionality, usage, storage, transmission mechanisms and intricacies associated with cryptographic tokens, like bitcoin (BTC) and Ether (ETH), and blockchain-based software systems;

- the User understands and accepts that there is no warranty or assurance that the network of miners will allocate the DCN to the Users as proposed by these Terms. The User understands and accepts that the consensus mechanism securing the Ethereum Network may change in the future, and the stakeholders who are in control of the Network may also change as a result.

- the User has carefully reviewed the code of the Smart Contract located on the Ethereum blockchain at the addresses set forth under para 4 and fully understands and accepts the functions implemented therein;

- the User is legally permitted to transfer ETH to the Smart Contract, create and obtain DCN in the User's jurisdiction;

- User will contribute ETH from a wallet respectively within a wallet or wallet service provider that technically supports the DCN. User understands and accepts, that failure to assure this may have the result that User will not gain access to his DCN;

- User understands and accepts, that if he exceeds with his Contribution the Hard Cap as described within para 11, the total amount of his Contribution will not be accepted by the Smart Contract. User further understands and accepts, that in such case the Gas necessary for the transaction will be lost.

- the User is legally permitted to receive software and contributing to the Smart Contract for the development of the Dentacoin project;

- the User is of a sufficient age to legally create and obtain DCN;

- the User will take sole responsibility for any restrictions and risks associated with the allocation of DCN by the Smart Contract as set forth below;

- the User is not submitting ETH to the Smart Contract to obtain DCN for the purpose of speculative investment;

- the User is not obtaining or using DCN for any illegal purposes;

- the User is purchasing the functionality of the DCN issued by the Smart Contract primarily to support the development, testing, deployment and operation of the Dentacoin project, being aware of the commercial risks associated with the Dentacoin project;

- the User waives the right to participate in a class action lawsuit or a classwide arbitration against Dentacoin Foundation or any individual involved with the allocation of DCN;

- the User understands the allocation of DCN does not involve the purchase of shares or any equivalent in any existing or future public or private company, corporation or other entity in any jurisdiction;

- the User understands that the transfer of ETH to the Smart Contract, the distribution of DCN and the development of the Dentacoin project carries significant financial, regulatory and reputational risks as further set forth in the Terms;

- the User understands and expressly accepts that there is no warranty whatsoever on DCN, the Smart Contract and/or the success of the Dentacoin project, express or implied, to the extent permitted by law, and that the Smart Contract is used and DCN are created and obtained at the sole risk of the User on an "as is" and "under development" basis and without, to the extent permitted by law, any warranties of any kind, including, but not limited to, warranties of title or implied warranties, merchantability or fitness for a particular purpose;

- the User understands that the User has no right against any other party to request any refund of the ETH submitted to the Smart Contract for the allocation of the DCN under any circumstance;

- the User understands with regard to DCN no market liquidity may be guaranteed and that the value of DCN over time may experience extreme volatility or depreciate in full;

- the User understands that the User bears the sole responsibility to determine if the User's contribution to the Smart Contract for the development of the Dentacoin project, the transfer of ETH to the Smart Contract, the distribution, ownership or use of DCN, the potential appreciation or depreciation in the value of DCN over time (if any), the allocation of DCN and/or any other action or transaction related to the Dentacoin project have tax implications for him; by creating, holding or using DCN, and to the extent permitted by law, the User agrees not to hold any third party (including developers, auditors, contractors or founders) liable for any tax liability associated with or arising from the allocation, ownership or use of DCN or any other action or transaction related to the Dentacoin project.

As part of the contribution process the User will use own account (address) on the Ethereum network, with a private key associated to this address and password. The password is used to encrypt the User's private key. Following the distribution of DCN by the Smart Contract, the DCN will be transferred to the User's address. The User understands that the User must keep his password and private key safe and that the User may not share them with anybody. The User further understands that if his private key and/or password is lost or stolen, the User will not be able to generate a

new password or recover his private key, and if the User also loses his private keys and password, the DCN associated with the User's account (address) will be unrecoverable and will be permanently lost. Furthermore, the User understands that there is no recovery mechanism for lost keys and passwords, so no one will be able to help the User retrieve or reconstruct a lost password and private keys and provide the User with access to any lost DCN.

3. Dentacoin project Development

The User understands and accepts that the development and execution of the Dentacoin project will be assigned to a third party contractor, Dentacoin Foundation, by releasing the amount of contributed ETH by the Smart Contract to the wallet of Dentacoin Foundation. Dentacoin Foundation has the right to engage subcontractors to perform the entire or partial development and execution of the Dentacoin project. The scope of the development work will be triggered by the amount of Contributions received during the Contribution Period. Dentacoin Foundation shall further have the right to assign the Dentacoin project including the Contributions received for its development to a third party.

The User understands and accepts that for the purpose of the development and execution of the Dentacoin project, Dentacoin Foundation receives the full amount of ETH transferred to the Smart Contract during the Contribution Period. This amount covers expenses, charges and other costs that may arise by Dentacoin Foundation and/or its subcontractors as part of the development and execution of the Dentacoin project. Dentacoin Foundation has the right to support and/or acquire other companies for the benefit of successfully developing the Dentacoin project. It remains at Dentacoin Foundation's sole discretion to decide how to allocate the funds in order to develop and execute the Dentacoin project.

The User understands and accepts that the User may not have any expectation of influence over governance on the Dentacoin project.

The User understands and accepts that the Dentacoin project will need to go through substantial development works as part of which it may become subject of significant conceptual, technical and commercial changes before release. User understands and accepts that as part of the development, an upgrade of the DCN may be required (hard-fork of DCN) and that, if User decides not to participate in such upgrade, he may no longer use his DCN and that non upgraded DCN may lose their functionality in full.

4. Audit of the Smart Contract

The Smart Contract has been, on a reasonable effort basis, audited and approved by technical experts. The technical experts have confirmed that the Smart Contract has, with regard to both accuracy and security, been programmed according to the current state of the art.

However, the User understands and accepts that smart contract technology is still in an early development stage and its application of experimental nature which carries

significant operational, technological, financial, regulatory and reputational risks. Accordingly, while the audit conducted raises the level of security and accuracy, the User understands and accepts that the audit does not amount to any form of warranty, including direct or indirect warranties that the Smart Contract and the DCN are fit for a particular purpose or do not contain any weaknesses, vulnerabilities or bugs which could cause, inter alia, the complete loss of ETH and/or DCN.

5. Risks

The User understands and accepts the risks in connection with transferring ETH to the Smart Contract and creating DCN as exemplary set forth above and hereinafter. In particular, but not concluding, the User understands the inherent risks listed hereinafter:

Risk of software weaknesses: The User understands and accepts that the Smart Contract concept, the underlying software application and software platform (i.e. the Ethereum blockchain) is still in an early development stage and unproven, why there is no warranty that the process for creating DCN will be uninterrupted or error-free and why there is an inherent risk that the software could contain weaknesses, vulnerabilities or bugs causing, inter alia, the complete loss of ETH and/or DCN.

Regulatory risk: The User understands and accepts that the blockchain technology allows new forms of interaction and that it is possible that certain jurisdictions will apply existing regulations on, or introduce new regulations addressing, blockchain technology based applications, which may be contrary to the current setup of the Smart Contract and which may, inter alia, result in substantial modifications of the Smart Contract and/or the Dentacoin project, including its termination and the loss of DCN for the User.

Risk of abandonment / lack of success: The User understands and accepts that the distribution of the DCN and the development of the Dentacoin project may be abandoned for a number of reasons, including lack of interest from the public, lack of funding, lack of commercial success or prospects (e.g. caused by competing projects). The User therefore understands that there is no assurance that, even if the Dentacoin project is partially or fully developed and launched, the User will receive any benefits through the DCN held by him.

Risk associated with other applications: The User understands and accepts that the Dentacoin project may give rise to other, alternative projects, promoted by unaffiliated third parties, under which DCN will have no intrinsic value.

Risk of loss of private key: DCN can only be accessed by using an Ethereum wallet with a combination of User's account information (address), private key and password. The private key is encrypted with a password. The User understands and accepts that if his private key file or password respectively got lost or stolen, the obtained DCN associated with the User's account (address) or password will be unrecoverable and will be permanently lost.

Risk of theft: The User understands and accepts that the Smart Contract concept, the underlying software application and software platform (i.e. the Ethereum blockchain) may be exposed to attacks by hackers or other individuals that could result in theft or loss of DCN and/or ETH, impacting the ability to develop the Dentacoin project.

Risk of Ethereum mining attacks: The User understands and accepts that, as with other cryptocurrencies, the blockchain used for the Smart Contract is susceptible to mining attacks, including but not limited to double-spend attacks, majority mining power attacks, "selfish-mining" attacks, and race condition attacks. Any successful attacks present a risk to the Smart Contract, expected proper execution and sequencing of DCN transactions, and expected proper execution and sequencing of contract computations.

Risk of governance attacks and failure: The Contributor understands and accepts that the Dentacoin Network may use an in-built decentralized governance system ("Governance System"). For these reasons, it is possible that the Governance System adopts proposals that have an adverse effect on the useful functioning of the Dentacoin Network and/or the value of DCN. If the Governance System is attacked, or becomes controlled either directly or indirectly by some party who makes unwise decisions, or the community generally makes unwise decisions, the value of DCN held by a Contributor might be greatly reduced or even permanently lost.

Risk of incompatible Wallet service: The User understands and accepts, that the wallet or wallet service provider used for the contribution, has to be technically compatible with the DCN. The failure to assure this may have the result that User will not gain access to his DCN.

6. Taxation

The User bears the sole responsibility to determine if his contribution into the Smart Contract for the development of the Dentacoin project, the transfer of ETH, the allocation, ownership or use of DCN, the potential appreciation or depreciation in the value of DCN over time (if any), the allocation of DCN and/or any other action or transaction related to the Dentacoin project have tax implications for him.

By distributing, holding or using DCN, and to the extent permitted by law, the User agrees not to hold any third party (including developers, auditors, contractors or founders) liable for any tax liability associated with or arising from the allocation, ownership or use of DCN or any other action or transaction related to the Dentacoin project.

7. No Liability

The User acknowledges and agrees that, to the fullest extent permitted by any applicable law, the User will not hold any developers, auditors, contractors or founders of the DCN, the Smart Contract and/or Dentacoin Foundation liable for any and all damages or injury whatsoever caused by or related to the use of, or the inability to use, DCN or the Smart Contract under any cause or action whatsoever of

any kind in any jurisdiction, including, without limitation, actions for breach of warranty, breach of contract or tort (including negligence) and that developers, auditors contractors or founders of the Smart Contract, the DCN and/or the Dentacoin project shall not be liable for any indirect, incidental, special, exemplary or consequential damages, including for loss of profits, goodwill or data, in any way whatsoever arising out of the use of, or the inability to use of the Smart Contract, the Dentacoin project and/or DCN.

The User further specifically acknowledges that developers, auditors, contractors or founders of the DCN, Smart Contract and/or the Dentacoin project are not liable, and the User agrees not to seek to hold them liable, for the conduct of third parties, including other creators of DCN, and that the risk of creating, holding and using DCN rests entirely with the User.

By creating, holding or using DCN, and to the extent permitted by law, the User agrees not to hold any third party (including developers, auditors, contractors or founders) liable for any regulatory implications or liability associated with or arising from the allocation, ownership or use of DCN or any other action or transaction related to the Dentacoin project.

8. Miscellaneous

The User understands and accepts that the network of miners will be ultimately in control of the Smart Contract. The User understands that a majority of these miners could agree at any point to make changes to the official Smart Contract and to run the new version of the Smart Contract. Such a scenario could lead to DCN losing intrinsic value.

The Smart Contract System is located in Alderney. Consequently, the DCN distribution and allocation and the assignment of the development and execution of the Dentacoin project to Dentacoin Foundation are considered to be executed in Alderney.

The User agrees that if any portion of these Terms is found illegal or unenforceable, in whole or in part, such provision shall, as to such jurisdiction, be ineffective solely to the extent of such determination of invalidity or unenforceability without affecting the validity or enforceability thereof in any other manner or jurisdiction and without affecting the remaining provisions of the Terms, which shall continue to be in full force and effect.

The Terms govern the allocation, ownership and use of DCN and supersede any public statements about the launch of DCN and/or the Smart Contract made by anyone in the past, present and future.

The applicable law is Dutch law. Any dispute arising out of or in connection with the allocation of the DCN and the development and execution of the Dentacoin project shall be finally settled by the ordinary courts of the registered domicile of the defendant.