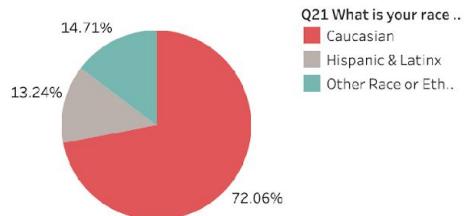


Customer Analysis v1

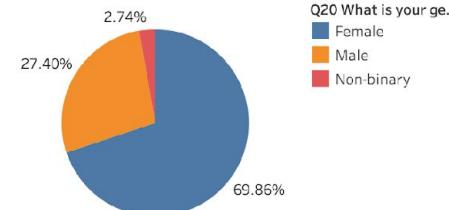
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Demographics: The Basics	Demographics: Education	Ordering Patterns: Basket Size Across Income and Education	Ordering Patterns: Platforms and Ordering Habits	Ordering Patterns: How we Spend	Ordering Patterns: Why we Order	Reviewing Drivers: What Criteria do Customers Use?	Reviewing Drivers: How do we interact with our service work..	Customer Deskilling
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CP 1a | Customer Race



CP 1b | Customer Gender



CP 1c | Customer Age



CP 1d | Customer Income



Total
Responses

73

Demographics: The Basics

Demographics: Education

Ordering Patterns: Basket Size Across Income and Education

Ordering Patterns: Platforms and Ordering Habits

Ordering Patterns: How we Spend

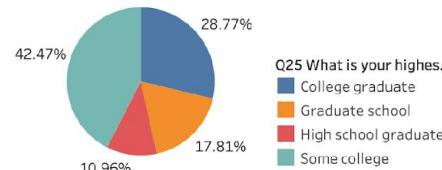
Ordering Patterns: Why we Order

Reviewing Drivers: What Criteria do Customers Use?

Reviewing Drivers: How do we interact with our service work..

Customer Deskilling

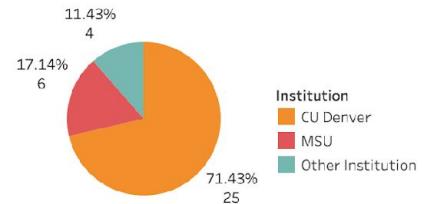
CP 1f | Education Level



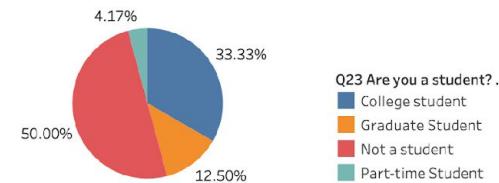
Points of interest

- Of the people surveyed, those who are not students are most likely in the upper tier of incomes reported. (1e)
- 50% of those who are not students are making more than \$60,000/yr (1e)

CP 1g | Educational Institution Attended



CP 1e | Student Status



Demographics: The Basics

Demographics: Education

Ordering Patterns:
Basket Size Across
Income and Education

Ordering Patterns:
Platforms and
Ordering Habits

Ordering Patterns:
How we Spend

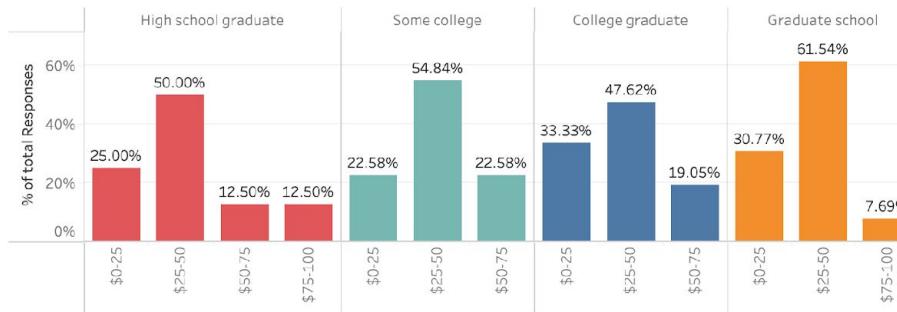
Ordering Patterns:
Why we Order

Reviewing Drivers:
What Criteria do
Customers Use?

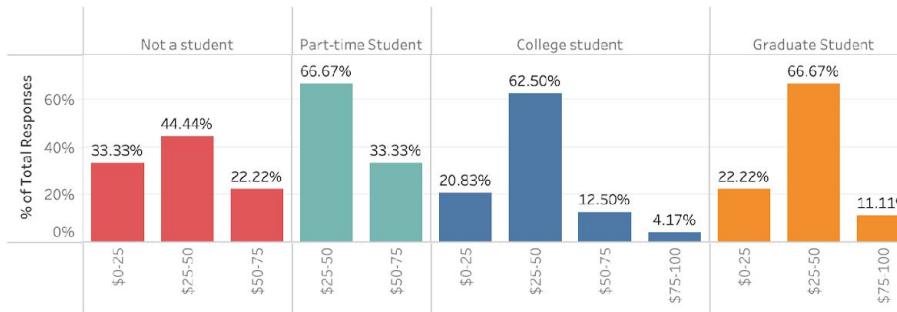
Reviewing Drivers:
How do we interact
with our service work..

Customer Deskilling

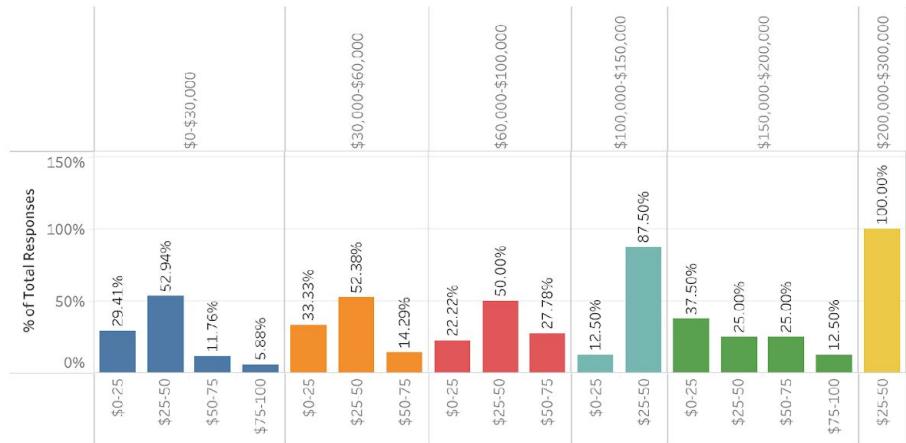
CP RE.1e.1 | Average Order Size by Education Level



CP RE.1e.2 | Average Order Size by Current Student Status



CP RE.1e.3 | Average Order Size by Income

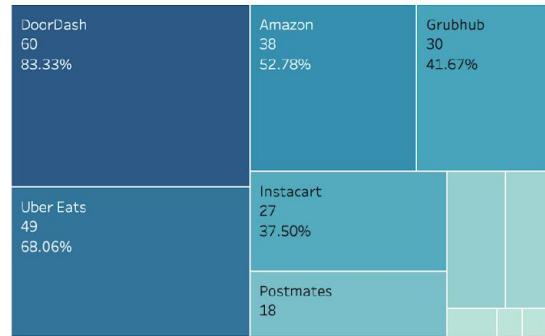


Points of Interest

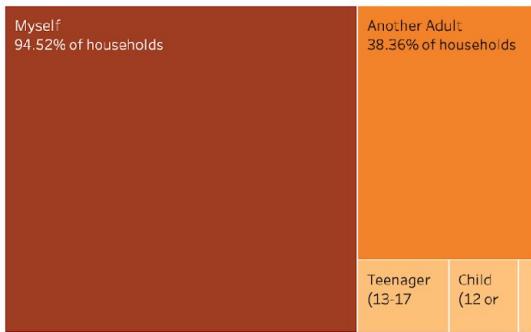
- Pretty consistently the \$35-\$50 range seems to be the sweet spot for basket sizes across all categories.
- Speculatively, part-time students and non-students may have larger households (roommates, children, etc.)

Demographics: The Basics	Demographics: Education	Ordering Patterns: Basket Size Across Income and Education	Ordering Patterns: Platforms and Ordering Habits	Ordering Patterns: How we Spend	Ordering Patterns: Why we Order	Reviewing Drivers: What Criteria do Customers Use?	Reviewing Drivers: How do we interact with our service work..	Customer Deskilling
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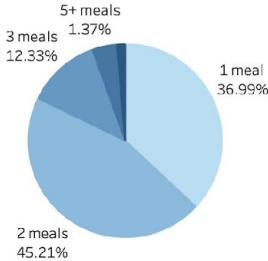
CP 2a | Platforms Used



CP 2g | Who Places Orders



CP 2e | Meals Ordered in a Single Restaurant Delivery



CP 2c | Times per Week Customers Order Delivery



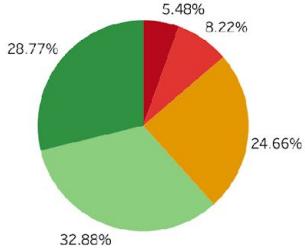
Points of Interest

- Data in 2a and 2g are deaggregated, percentages reflect total # of responses.

- 2d shows that people are ordering more than one meal at a time. Are these Power users who are ordering meals for the week? or ordering 2+ meals because they are ordering for others?

Demographics: The Basics	Demographics: Education	Ordering Patterns: Basket Size Across Income and Education	Ordering Patterns: Platforms and Ordering Habits	Ordering Patterns: How we Spend	Ordering Patterns: Why we Order	Reviewing Drivers: What Criteria do Customers Use?	Reviewing Drivers: How do we interact with our service work..	Customer Deskilling
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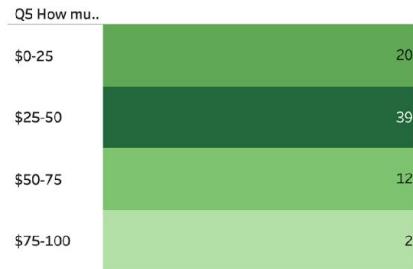
CP 2b | Choosing of Platforms based on Fees



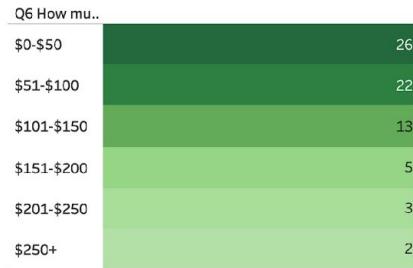
Q9 How frequently do you choose...

- Never
- Rarely
- About half the time
- Usually
- Always

CP 2f.1 | Money Spent on a Single Restaurant Order



CP 2f.2 | Money Spent on a Typical Grocery Delivery Order

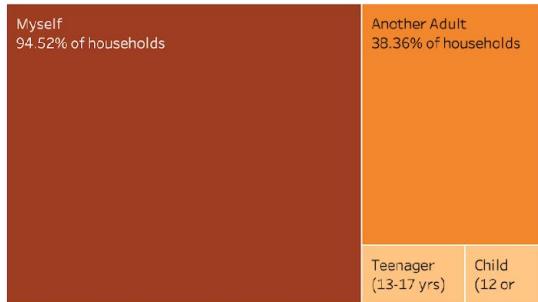


Points of Interest

- 61% or almost 2/3 of Customers Report "Always" or "Usually" choosing the delivery platform they're going to order from based on fees (2b).
- This is spread pretty evenly across Student categories. I had suspected that "not students" might be less price sensitive over all, and more brand loyal (2b).
- 2b is Interesting because, anecdotally, on average I spend \$100 or greater whenever I go grocery shopping in person. I'm surprised that this is weighted towards the lower end, given the included cost of delivery.
- It could be interesting to look at the overlap between money spent on Restaurant order with reported income, how many meals they claim to be buying (2f).

Demographics: The Basics	Demographics: Education	Ordering Patterns: Basket Size Across Income and Education	Ordering Patterns: Platforms and Ordering Habits	Ordering Patterns: How we Spend	Ordering Patterns: Why we Order	Reviewing Drivers: What Criteria do Customers Use?	Reviewing Drivers: How do we interact with our service work..	Customer Deskilling
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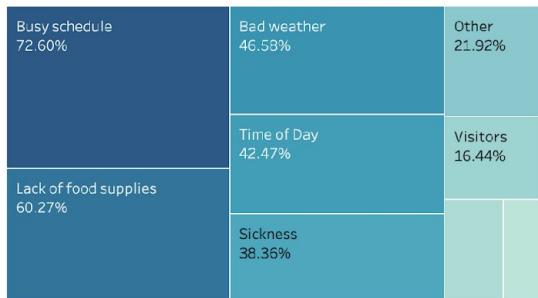
CP 2g | Who Places Orders



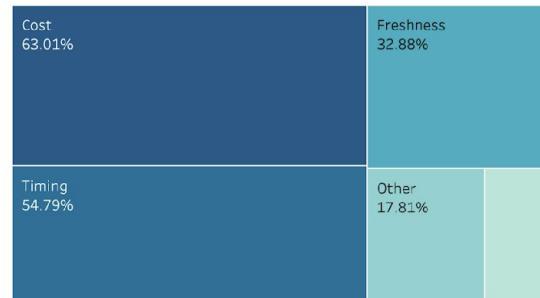
CP 2h | Frequency of Pickup Vs Delivery



CP 2i.1 | Reasons for Ordering Delivery



CP 2i.2 | Reasons for Ordering Pickup



Points of Interest

- ~48% of Respondants will Never or Rarely pickup a restaurant meal or curbside groceries rather than order delivery.
- Woah~ (2h)

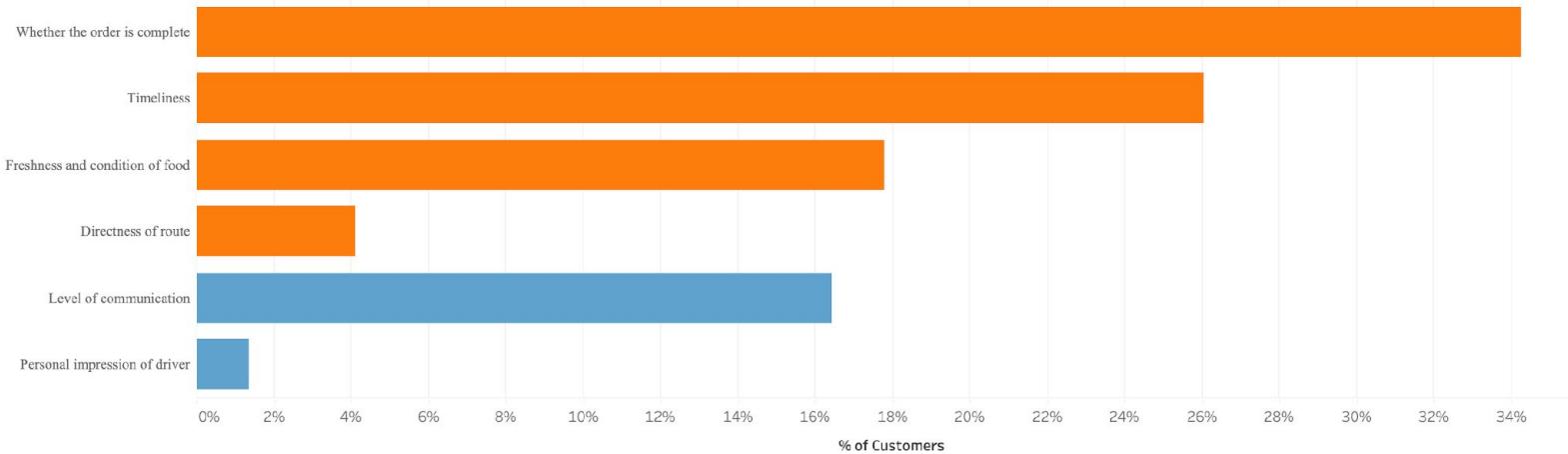
- More people than I would expect never order food for pickup. Could have to do with proximity to restaurants they want to eat at (2h).

- Whats the commonality between the top categories(2i.1)?

- Cost, timing and freshness were the three biggest concerns amongst customers orderign Pickup instead of delivery (2i.2).

Demographics: The Basics	Demographics: Education	Ordering Patterns: Basket Size Across Income and Education	Ordering Patterns: Platforms and Ordering Habits	Ordering Patterns: How we Spend	Ordering Patterns: Why we Order	Reviewing Drivers: What Criteria do Customers Use?	Reviewing Drivers: How do we interact with our service work..	Customer Deskilling
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CP 3d | Criteria for Rating Drivers



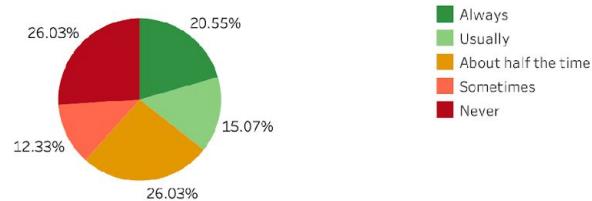
~48% of customers use criteria for rating drivers that are not within the drivers control. This creates an interesting situation where driver livelihood is put at risk by factors beyond their control.

Not Fully Within Control of Driver

Within Control of Driver

Demographics: The Basics	Demographics: Education	Ordering Patterns: Basket Size Across Income and Education	Ordering Patterns: Platforms and Ordering Habits	Ordering Patterns: How we Spend	Ordering Patterns: Why we Order	Reviewing Drivers: What Criteria do Customers Use?	Reviewing Drivers: How do we interact with our service work..	Customer Deskilling
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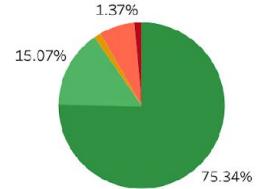
CP 3c | Frequency of Rating Drivers



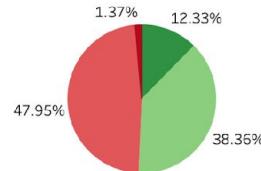
Points of Interest

- Frequency of Rating Drivers
Is broken approximately into thirds - with over half only providing a rating for drivers half the time or less.

CP 3a | Frequency of Tips for Driver

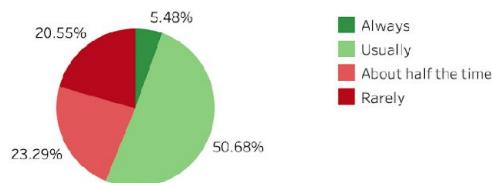


CP 3e | Frequency Ordering From Unknown Restaurants

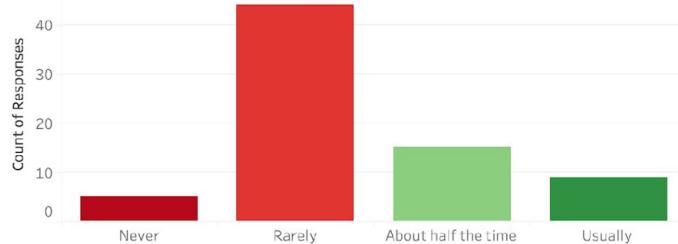


Demographics: The Basics	Demographics: Education	Ordering Patterns: Basket Size Across Income and Education	Ordering Patterns: Platforms and Ordering Habits	Ordering Patterns: How we Spend	Ordering Patterns: Why we Order	Reviewing Drivers: What Criteria do Customers Use?	Reviewing Drivers: How do we interact with our service work..	Customer Deskilling
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CP 4a | Frequency with which you cook with ingredients from scratch



CP 4b | How Frequently do you Prepare Processed or Prepackaged meals from the Grocery Store?



CP 4c | How have you planned, made or acquired your meals over the last year?



Points of Interest

- The data for fig. CP 4c has been deaggregated from original data. The percent is the number of respondents who chose the answer out of the total # of respondents for the survey (73).
- This would seem to indicate that actually most customers are cooking for themselves frequently.
- It's hard to say how much deskilling is taking place without a prior baseline.