PCOT design notes

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1 Introduction

These notes provide some architectural details for PCOT to help maintainers. I'll try to keep them up to date.

PCOT is based around a directed graph of nodes which perform transformations of data. For this reason, the nodes are sometimes called "transforms" and are represented by the XForm class in the code. Usually the data in question is an image, or rather an "image cube": these have an arbitrary number of channels, not just the typical RGB or greyscale. However, the data can be anything at all — it depends on the node. There is some typechecking when constructing the graph: for exampel, you can't connect a "rectangle" output to an "image" input. The entire application is shown in Fig. 1. On the right is a "palette" from which nodes can be selected to add to the graph, while on the left is an area which can show controls for each node in the graph, while in the centre-right is the graph itself. This is shown in more detail in Fig. 2.

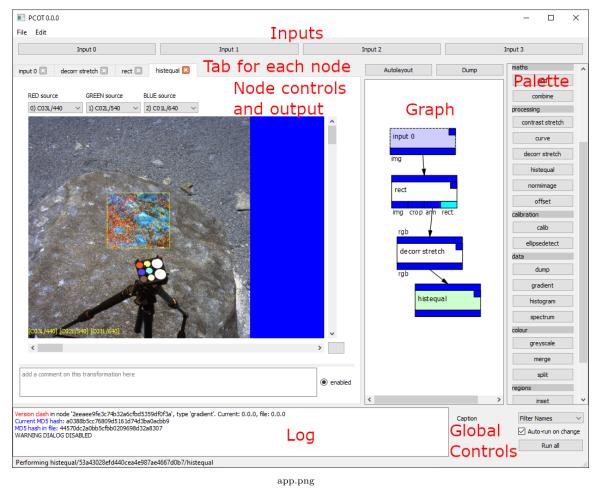


Figure 1: The PCOT application

This will take an image from one of the data inputs — these exist independently of the graph proper and are configured with the four buttons at the top of the window, see Sec. 2.3 — and perform a decorrelation stretch followed by a histogram equalisation on the three channels selected in the rect node. It will only do this to a rectangular portion of the image (defined by the rect node), annotating the region with some text defined in that node's controls. The control region is currently showing the output of the histogram equalisation.

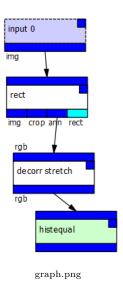


Figure 2: An example graph

1.1 Notes on type checking

Python is dynamically typed, but there are a lot of "type annotations" in the code. Unfortunately, Python's import rules mean there's also some odd stuff going on. Annotations like

```
class XFormType:

## @var name

# name of the type
name: str

## @var group

# the palette group to which it belongs
group: str

## @var ver

# version number
ver: str

## @var hasEnable

# does it have an enable button?
```

are straightforward (and note the Doxygen annotations): we have three string fields (name, group and ver) and a boolean field (hasEnable). The next annotation, however, is a link to a class defined further down the file, which in turn has a field which is XFormType: a cyclic dependency. In such cases, the standard PEP 0484 tactic is to use a string literal — the type checker will resolve this successfully and give appropriate warnings:

```
| ## @var instances
```

```
# all instances of this type in all graphs
instances: List['XForm']
```

defines instances as a list of XForm.

Another oddity you may see in some of the files is this (from the top of xform.py like the previous example):

```
if TYPE_CHECKING:
from ui import graphscene
import PyQt5.QtWidgets
```

These lines are only run when type checking, and are used to ensure that appropriate classes are imported for type hints like this:

```
## @var rect
# the main rectangle for the node in the scene
rect: ['graphscene.GMainRect']
## @var inrects
# input connector rectangles
inrects: List[Optional['graphscene.GConnectRect']]
## @var outrects
# output connector rectangles
outrects: List[Optional['graphscene.GConnectRect']]
## @var helpwin
# @var helpwin
# an open help window, or None
helpwin: Optional['PyQt5.QtWidgets.QMainWindow']
```

Without the TYPE_CHECKING guard the program will not run, because these imports are actually cyclic. However, they are only needed at compile time, so the if-statement is added to stop the import at run time. Note the quotes: they are there to stop Python trying to resolve the symbols at run time.

1.2 Structure

The code is structured thus:

```
PCOT
                        { main directory }
\-src
                        { source code }
  \-pcot
                        { top-level package }
                        { data, typically .ui files }
    \-assets
     -expressions
                        { expression parser package }
                        { data input method package }
     -inputs
                        { "operations" package for node/expressions }
     -operations
                        { core user interface code and widget code }
     -ui
                        { utilities, e.g. archive managed, colour functions }
     -utils
                        { the auto-registered XFormType node types }
     -xforms
```

Notes:

- operations is a package for things which are both nodes and expression functions, such as *curve* and *norm*: the operation is encapsulated in a single function which is used by both a node and a lambda for registering with the expression parser.
- As well as containing the src directory, the top level also contain setup.py and setup.cfg for wheel creation and installation. The setup.py is kept so that users can do python setup.py develop to create an editable install.

ToDo

- Change getInput and getOutput docs
- update conntypes doc
- add Datum details

2 The data model

The "root" of the data model is the Document object. This contains:

- the "main graph" that is, the graph of nodes not contained inside macros;
- a dictionary of macro type objects (XFormMacro) by name, which are local to this document—each macro also contains a "prototype graph" (see Sec. 2.5);
- the input manager and the state of the various input methods contained in each input (see Sec. 2.3);
- document-wide settings.

The most important parts of the model are the graph and the data which it manipulates — this is largely image cube data passed between the graph nodes. Other forms of data do exist, but these are much simpler.

2.1 Graph and nodes

Graphs are directed acyclic graphs of nodes represented by the XFormGraph class. Each node is an instance of XForm (short for "transform node"). The function of each node is determined by its type field, which references an XFormType singleton. See Fig. 3 for an overview, which also shows an outline of how the main graph and macro prototype graphs fit into the document.

2.1.1 XFormType and type registration

Each node type is represented by a subclass of XFormType, and each subclass has a singleton to which nodes of that type link. For example, the *rect* node's behaviour is specified by the XformRect class, which has a singleton instance. All XForm nodes which are *rect* nodes have a type field pointing to this singleton.

Most singletons are automatically created and registered when the class is defined, through the @xformtype decorator. This does the following:

- Creates an instance of the class;
- Creates an MD5 hash of the class' source code which is stored inside the type singleton for version control;
- Changes the semantics of the class constructor so that it always returns the instance we just created (thus making the class a singleton).

The base constructor for XFormType adds the singleton to a dictionary class variable allTypes, so we can always obtain the singleton object and create new nodes which perform that node type. In addition, each type singleton has a "group" field which determines where in the palette to create a construction button for the type.

Some other XFormType objects are dealt with differently:

- Macros are represented by XFormMacro objects a subclass of XFormType. However, these are stored inside the document, not in the global type dictionary this ensures that macros are document-local¹
- Some nodes are registered normally in allTypes but are given a "non-existent" group name to stop them appearing in the palette. These include the XFormDummy type, assigned to nodes whose type cannot be found; and macro connectors which can only be created inside macros.

2.1.2 XFormType methods

In order to perform a node's action, the type classes must contain the following methods:

- init(node:XForm): initialise any extra data inside the node required to perform this type's behaviour
- perform(node:XForm): perform this node's behaviour read any inputs, manipulate the data, set the outputs.
- createTab(node:XForm, window:MainWindow): create a UI tab to edit/view this node.

Several other methods may optionally be overridden.

2.1.3 Linkage

XForm node objects are linked together by their inputs. Each XForm contains an inputs list indexed by input number. The length of this list is determined by the number of inputs the type object specifies. Each entry is a (node, output) tuple where node is a reference to another XForm and output is the index of an output on that XForm.

Methods are provided in XForm for connecting and disconnecting nodes (also checking for cycles and providing basic type checking), and getting inputs and setting outputs inside the type's perform() method.

The number and types of inputs and outputs is set inside the constructor for the XFormType singleton, by using methods to add these connectors. They are then indexed in order of creation. For example, the *inset* XFormType has the constructor:

```
def __init__(self):
    super().__init__("inset", "regions", "0.0.0")
    self.addInputConnector("img", conntypes.IMG) # input 0
    self.addInputConnector("inset", conntypes.IMG) # input 1
    self.addInputConnector("rect", conntypes.RECT) # input 2
    self.addOutputConnector("", "img")
```

¹The ramifications of macros being global to the application are problematic: consider opening a file with a macro "foo" defined one way, and then opening another file with a different definition of the same macro!

The arguments for these methods are (name, type, description) where the name is often empty (it just shows a hint) and the description is optional (it appears in help text). The type is a conntypes. Type value.

Within an executing graph, the data between nodes is stored as an xform. Datum object containing the type and value. Inside the node type's perform() method, we typically do something like:

```
| node.setOutput(0, Datum(conntypes.IMG, img))
```

which sets output 0 to hold the image (i.e. ImageCube) stored in img. Fetching data from an input is also done in perform(), and takes two forms. The first returns a Datum:

```
datum = node.getInput(0)
```

while the second examines the datum internally, and returns the value field if the type matches or None if it doesn't:

```
| image = node.getInput(0, conntypes.IMG)
```

Note that None is a permissible value in setOutput(), which getInput() will always return as None.

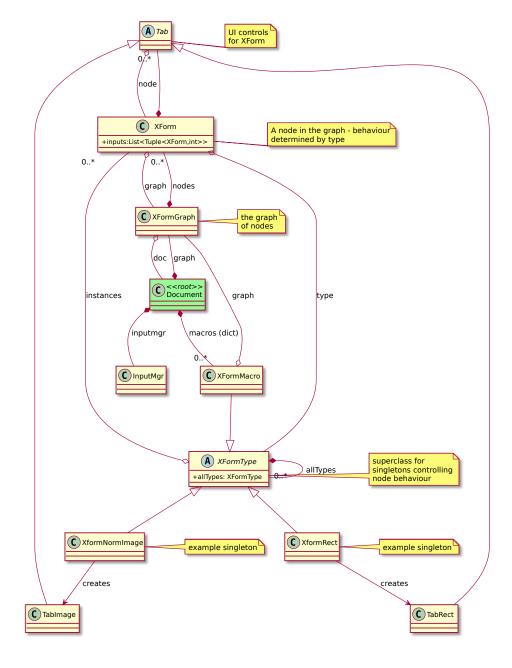
2.1.4 Overriding types and the variant type

It is possible for an individual XForm node to override the input and output types set in its XFormType, by setting values in the inputTypes and outputTypes array. This is used in macros and mathematical operations. Often the "default" type is conntypes.VARIANT, which is a special type which must be overriden by some user action before the node becomes useful. A variant connection shows as crosshatched, and cannot be connected until its type is changed.

2.2 Performing the graph

The graph needs to be "performed" — its nodes executed — whenever the data changes, which is generally whenever the graph is edited, a node control changed in a tab, or an input is changed (see Sec. 2.3 below). This is done by calling changed() on the node's graph (or on the tab itself). The XFormGraph.changed() method takes a node, and either calls performNodes() on the main graph passing in that node, or, if the node is inside a macro prototype graph (q.v.), copies the prototype graph to all its instances and runs performNodes() for all those instances (see Sec. 2.5.2 for why this is a problem).

The XFormGraph.performNodes(node=None) method itself takes a single argument and performs either the entire graph or a portion of the graph starting at a particular node. If the argument is None, the internal list of all nodes in the graph is traversed looking for nodes with no inputs and these are performed. If the argument is not None that node is performed. Nodes are performed by calling their perform() method. This will recursively run the child nodes, but only when they are "ready to run" (all their inputs have been set).



xform.pdf

 $\textbf{Figure 3:} \ \textbf{XForm and graph model} \\$

2.2.1 Performing a node

The XForm.perform() method will run a node, and recursively run all child nodes, although there are some complexities here (mainly to accommodate macros). It will not perform the node if it has already run in this call to performNodes() or if it is not ready to run (some inputs do not yet have values):

```
if node has not already run and node is ready to run then
  clear all outputs
  run the node type singleton's perform() method on the node
  mark node as having run
  for all t in open tabs for this node do
     t.onNodeChanged()
  end for
  for all c in child nodes do
     perform node c
  end for
end if
```

A node is ready to run if it has no inputs which do not yet have values set. This is determined by checking the outputs of the nodes from which the inputs come to see if they have yet been set with values. The performNodes() method is called from only two places:

- XFormGraph.changed(node): when the graph or a node in a graph has been changed. This is the most frequent call, and is typically called with a node to avoid running the whole graph. The node is passed down into performNodes()).
- XFormMacro.perform(node): when a node which contains a macro instance is being performed (see Sec. 2.5 for more details).

The XFormGraph.changed() method is called from several places:

- XFormGraph.runAll(): called when a graph is explicitly run.
- XForm.disconnect() and XForm.connect(): when connections between nodes are made or broken.
- XForm.setEnabled(): when a node is enabled or disabled.
- Tab.changed(): when a tab signals that a node it controls has had a parameter change.
- XFormGraph.deserialise(): when a graph has been loaded.

2.2.2 Error handling

Error handling is generally required in three cases:

- \bullet connection type mismatch discovered at connect time,
- connection type mismatch discovered at perform time,
- other errors at perform time.

The first is dealt with using the connection type system in conntypes.py: each connection (input and output) has a string type and the connections must match, or they will not be made. An input of type "any" can accept any type. Additional checks are made to avoid cycles.

The other types of error are both handled inside the node's perform(), and take two forms:

- either the type's perform() throws an XFormException, which is handled by XForm.perform,
- or perform() completes but perhaps shows an empty image, and calls setError(exception) to set the error state.

In both cases setError() will print a message to console and set an error state in the node. This error state will have been cleared in all nodes before the graph is performed. A redraw of the entire graph is done after the graph is performed to draw those nodes in an error state differently, showing the brief error code passed into XFormException. The error will also be shown in the tab for that node and in its "help box" (opened by clicking the box in the corner).

2.3 Inputs

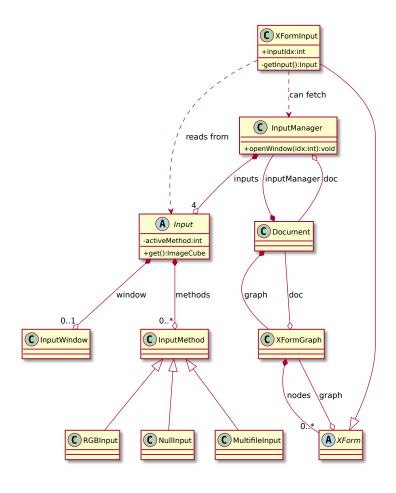
Inputs are components which take external data from the DAR or from files and bring them into PCOT. They are considered part of the document, but not part of the graph of nodes which appears in the right-hand pane. This may sound like an odd choice, but there are good reasons for it:

- We can change the graph without changing the input files: this means we can set up an input from the DAR (which may be complex) and then load an entirely different processing graph to view it a different way. This also permits the use of "template" graphs, which can be loaded to perform a piece of standardised processing but do not change the inputs.
- Conversely, we can change the inputs without changing the graph. This means we don't have to play "hunt the input node" if we want to process another piece of data.

Clicking on an input at the top of the window will open the the editor for that input. This consists for some buttons, one for each input method, and a panel for editing the current method's data. By default the method is "null", which means "no input." Clicking on another button will change the active input method and allow it to be edited. To bring the data into the graph, an *input* node can be created from the palette. How inputs work is summarised in Fig. 4:

- Documents own an InputManager.
- The InputManager owns one Input object for each input.
- Each Input has a number of input method objects, each of which is of a different subclass of InputMethod. These handle different kinds of input: RGB file, multifile, null (does nothing) and eventually different kinds of DAR input. Although all these methods are always present (for persistence reasons), only one is active. An index to the active method is stored in Input.
- the Input may also have an InputWindow, if its UI window is open. This will contain a set of widgets, each of which is subclass of MethodWidget, one for each input method. Only the widget corresponding to the active method will be visible.

Code for the inputs is the pcot.inputs package, except for the UI code which is in the pcot.ui.inputs module.



inputs.pdf

Figure 4: Input system

2.4 Image data

Most classes making up the image data model are declared in the pancamimage.py file, including the main ImageCube class. Some additional classes describing where images can come from are in channelsource.py. The model is shown in outline in Fig. 5 although some links to channel sources and mapping from nodes are omitted; these will be explained later.

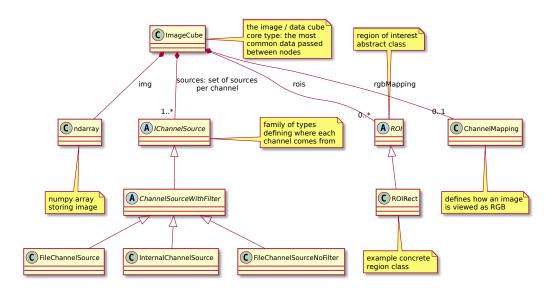


image.pdf

Figure 5: Outline UML class diagram of image model

The main class is ImageCube: this encapsulates a numpy array img which is the actual image data cube. This is either a $w \times h \times depth$ array for genuine cubes with multiple channels, or a $w \times h$ array for a single channel image. The data type is 32-bit floating point, and images are typically normalized to the range [0,1].

In this document I have a tendency to refer to image data as both "image" and "image cube." Both terms refer to the same thing: an array of floating point image data, with 1 or more channels (slices) of information. There is no upper limit on the number of channels in an image (or image cube) beyond system memory.

2.4.1 IChannelSource and its implementations

Each ImageCube has a number of channels, and for each channel there must be a corresponding entry in its sources list. This describes where that channel came from, so that (typically) filter information can be preserved, where appropriate, through the graph. The sources for each channel

are a set of IChannelSource objects. For example, if an image was loaded through the RGB loader, it might have three "fake" channel sources for red, green and blue. Thus the sources will be

```
[ {RED}, {GREEN}, {BLUE} ]
```

i.e. a list of three sets, each with a single source. If the image is then converted to greyscale, this could become

```
[ {RED,GREEN,BLUE}, {RED,GREEN,BLUE}, {RED,GREEN,BLUE} ]
```

because each channel now contains information from the red, green and blue channels in the source file. The RED, GREEN and BLUE values refer in this case to FileChannelSourceNoFilter objects which contain "fake" filter information and a filename identifier. Each IChannelSource contains methods for accessing:

- an **identifier string** for the source from which the channel was acquired (typically a filename or data ID);
- a filter and methods for obtaining the filter name, filter position and an actual filter reference (for extra data such as centre wavelength) (note that much of this information will be "fake" for images loaded from plain RGB files);
- methods for getting string descriptors for this source.

Nodes generate and process this information in different ways. For example, a *gradient* node takes a single channel and converts it into an RGB image with a colour gradient: here, the output image's sources are "internal RGB" sources with no identifier or sensible filter data because the output's colour is entirely artificial. In contrast, a the *curve* for performing a sigmoid function on all channels of an image will give the output image the same sources as the input image.

Sources are used to keep track of each channel as it moves through the graph so they can be processed and displayed appropriately: Fig. 1 shows a typical node in the "node controls and output" section. This section, as it does in many nodes, contains a "canvas" displaying an image. Above the canvas are three combo boxes which select the channels in the image cube to display on the canvas, and these are typically labelled by a string generated from the source data for each channel (along with the index). Sources are also used to select channels to combine and manipulate in those nodes which do so.

2.4.2 RGB channel mappings

The previous section briefly mentions the three RGB mapping combo boxes at the top of the canvas component in the node controls in Fig 1. In canvases — components which display images — a multi-channel image cube must be displayed as RGB data. The combo boxes control how this is done, and the data is made persistent in a slightly complicated way, as shown in Fig. 6.

The relationships will hopefully become clearer when I come to describe how nodes work in more detail, but for now:

• A ChannelMapping object consists of three integers giving the indices of the channels in an image cube to display in the red, green and blue channels on screen.

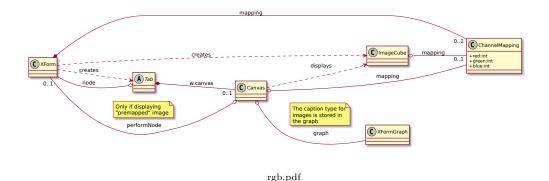


Figure 6: RGB mapping classes

- An XForm (i.e. a node) may need to show an image on a canvas. If so, it will use the mapping field in XForm to store a mapping. This is provided as a convenience, not all node classes will use it. Some may need to create more if they display more than one image.
- When an XForm creates an image for display or passes one through, it sets the mapping of the image to the mapping of the node. This is used in the rgb() method to generate the RGB representation.
- When an XForm is opened for modification, it creates a subclass of Tab. This will contain a Canvas, which is given a reference to the mapping inside the XForm. It needs this so that the mapping can be modified even when no image is present.

This may seem rather redundant, but

- The mapping must be be owned by the node, so it can be serialised and persists when there is no image and no open tab.
- We must have a reference to the mapping in the canvas, so it can be manipulated by the combo boxes even when no image is present.
- Finally, we need a reference to the mapping in the image so that rgb() can be called on the image when it is input into another node. This is used in nodes like *inset*, which operate entirely on RGB representations it's much neater if these are the RGB representations output by the nodes which feed in.

A few nodes have an extra complication — they may output an RGB representation. In this case, the RGB conversion needs to be done inside the node itself for output, rather than inside the canvas solely for display. A good node to study for details on how to do this is *rect*. In essence, the Canvas is told to display the "premapped" RGB image generated inside the node's perform() method. It is also given a node reference so that the node can be performed again (thus regenerating the RGB image) whenever a mapping combo box is changed.

2.4.3 Regions of interest

Regions of interest belong to images, and modify how nodes process those images. They are added to images by region of interest nodes such as *rect*. Figs. 1 and 2 show this in action:

- A file is read in, producing an image cube
- A rect node adds a region of interest to this image. The outputs are:
 - the image with the rectangle added to its list of ROIs;
 - the image cropped to the bounding box of the list of ROIs (at the moment, just this rectangle)'
 - an RGB representation of the image (according to the previous node's canvas RGB mapping); annotated with the rectangle and some text, and also an ROI added describing the rectangle;
 - the rectangle datum itself.
- a decorr stretch takes the annotated RGB representation output and imposes a decorrelation stretch but only on the regions of interest in the image (in this case, inside the rectangle)
- a *histequal* node performs a histogram equalisation, again honouring the regions of interest which have been passed through the previous node unchanged.

As shown in Fig. 5, each image contains a list of ROI objects, each of which is an instantiation of a subclass of ROI.

To honouring regions of interest inside a node's perform() method:

- ImageCube.subimage() will return a SubImageCubeROI object. This encapsulates a numpy array containing the image bounded to a rectangle around the regions of interest and a boolean mask (again as a numpy array) specifying which pixels in this rectangle are actually in regions of interest.
- The manipulation can now be performed on the img field of this "subimage," but only on those pixels whose values are true in the corresponding mask field.
- The modified pixels can be "spliced" into the original image cube, creating a new image cube, using the modifyWithSub method.

This example shows the operation of the decorrelation stretch:

```
def perform(self,node):
    img = node.getInput(0, conntypes.IMG)
    if img is None:
        node.img = None
    elif not node.enabled:
        node.img = img
    elif img.channels != 3:
        ui.error("Can't decorr stretch images with other than 3 channels")
    else:
        subimage = img.subimage()
        newimg = decorrstretch(subimage.img, subimage.mask)
        node.img is not None:
        node.img is not None:
        node.setOutput(0, Datum(conntypes.IMG, node.img))
```

There are several checks for whether the node is actually enabled, and whether there is an image present to stretch, but the core lines are these:

```
subimage = img.subimage()
newimg = decorrstretch(subimage.img, subimage.mask)
node.img = img.modifyWithSub(subimage, newimg)
```

The decorrstretch takes two arguments: the numpy array containing the pixels which bound the ROIs, and the mask for those pixels in that array which are in the ROIs. It returns an image of the same size, which is then spliced back into the original image. The new image returned will have the same channel sources, the same ROIs and the same RGB mapping.

Much of the ROI system is work in progress, particularly combining multiple ROIs. This documentation might change.

2.5 Macros

Macros are one of the more complex parts of the PCOT data model, so it's important that they are documented here. First, a quick description of how they work from a user standpoint.

Users can create a new macro, which will open a window with a new graph in it. This is distinguished from the main window by its slightly different background colour. The user can create and manipulate transform nodes inside this graph, as usual. This is the **prototype graph** for the macro. The user should create special input and output nodes inside this graph to allow data to flow into and out of the macro.

When a new macro is created, a button for that macro appears in the "palette" on the right of the app window. Clicking on this button will create an **instance** of the macro inside the main graph. This is a node which contains a copy of the prototype graph — it must be a copy, because multiple instances of the macro with different data may exist. When the user edits the prototype graph (including the parameters of any nodes within it) the changes are copied to the instance graphs for that macro. Thus the user now has a single graph which can be changed, which represents a set of nodes inside a single node. Multiple instances of the macro can be made which will all share the same parameters.

2.5.1 Macro internals

Each macro node contains an instance graph copied from the prototype graph, which has a set of components interfacing between the instance graph and the graph in which the instance is embedded. Consider the situation in Fig. 7. This contains three instance nodes of a single macro. I have "zoomed in" on one of the instances, showing that it is connected to three other nodes: two on its inputs, one on its outputs. When this main graph runs, the following happens:

- Node 1 is able to run, does so, and sets its output
- The macro instance cannot yet run
- Node 2 is able to run, does so, and sets its output
- The macro instance can now run:
 - The macro instance node copies its input data into the input nodes contained within the instance graph
 - The input nodes in the instance graph are run
 - The nodes dependent on those input nodes are run (i.e. the instance graph proper)

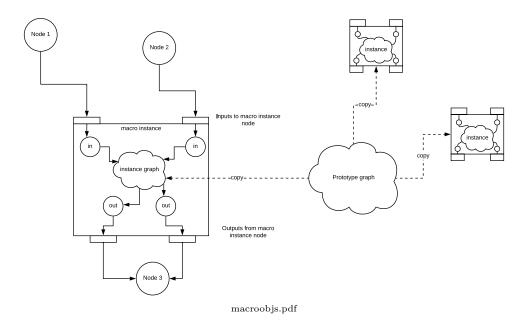


Figure 7: An example of a graph containing macros

- The output nodes in the instance graph are run, copying their inputs into the macro instance node's outputs
- the instance now has now completed its run
- Node 3 can now run, reading its inputs from the macro instance node.

2.5.2 Macro inefficiencies

As noted above in Sec. 2.2, all the nodes in all instance graphs are run whenever the prototype graph is changed. This is very inefficient and may cause considerable delays. It's done by simply forcing all XFormMacro nodes which are instances of the macro to perform themselves. Here is the relevant part of XFormGraph.changed():

```
# distribute changes in macro prototype to instances.
# what we do here is go through all instances of the macro.
# We copy the changed prototype to the instances, then run
# the instances in the graphs which contain them (usually the
# main graph).
# This could be optimised to run only the relevant (changed) component
# within the macro, but that's very hairy.

for inst in self.proto.instances:
    inst.instance.copyProto()
    inst.graph.performNodes(inst)
```

Here, inst is each XFormMacro node inside the main graph. Thus inst.graph will be the main graph (for an non-nested macro). The self value is the macro prototype graph, because this method was called on an object inside that graph. This code therefore calls performNodes() on the main graph to run the XFormMacro node inside that graph.

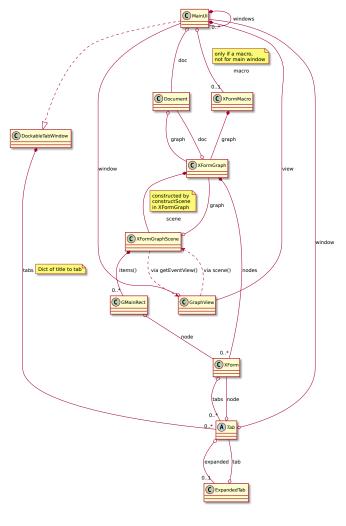
In an ideal world, this process — calling changed() — would identify the instance node which corresponds to the prototype node which was changed, and only run that inside the instance graph for the macro. The child nodes of the instance node would then need to be run.

2.6 User interface

The user interface is mainly in the ui package, although each node type's file contains its UI code (a subclass of ui.tabs.Tab. A reasonably full view of the system is shown as a class diagram in Fig. 8. The main files involved are:

- ui/mainwindow.py: the main window classes;
- ui/tabs.py: the DocktableTabWindow and Tab classes (also the ExpandedTab class for when a tab is undocked);
- ui/canvas.py: the Canvas widget for viewing image cube slices;
- ui/graphview.py: contains GraphView, the QGraphicsView subclass which encapulates a view on the graph scene;
- ui/graphscene.py: contains XFormGraphScene, the QGraphicsScene subclass which contains a set of 2D objects representing an XFormGraph and its nodes. It also contains the classes representing those 2D objects (subclasses of various Qt graphics item classes).

The input system's UI is not discussed here — it's a separate system in ui/inputs.py. See Sec. 2.3 for more details.



ui.pdf

Figure 8: UI class diagram

2.6.1 The main window

The main window class is ui.mainwindow.MainUI. They contain the following main widgets:

- a QTabWidget to hold the dockable tabs (tab docking is handled by the DocktableTab superclass);
- a GraphView widget to manage viewing and manipulating the graph;
- a Palette to contain the buttons to create new nodes

The bottom pane contains various widgets, such as the log console and caption control combo box. Main windows are created:

- when the application opens the first empty main graph in main.py
- when a new, empty main graph window is created
- when a window for a macro prototype graph is created via createMacroWindow().

There are some ownership oddities here. In the first two cases the MainUI constructor is called with no arguments. This will cause it to create a new XFormGraph which the window will own. In the last case, the constructor is informed that the graph is a macro prototype. This causes the UI to be created slightly differently. The createMacroWindow() static method then sets the graph to the macro's prototype, which is owned by the XFormMacro.

In both cases, the XFormGraphScene contains a Qt Graphics Scene which is constructed and regularly updated from the graph (by calling its rebuild() method). This is viewed in the main window through the GraphView class. Both these classes accept various user actions and use them to modify the graph.

3 Anatomy of an XForm: how to write nodes

As noted above and shown in Fig. 3, all nodes are implemented as subclasses of XFormType. Each node is an XForm with a link to an XFormType object controlling its behaviour². There is only one object of each XFormType class; they are singletons. The data differentiating each instance of a given node type is stored in the XForm itself.

To write a new node type we need to write a new XFormType, create a singleton object of that class, and register it with the system (so the user can see it). The last two steps are dealt with automatically; all we need do is write the class inside the xforms directory and make sure it has the @xformtype annotation to ensure it is registered and is a singleton, as described in Sec. 2.1.1.

In addition to an XFormType, it may be necessary to write a subclass of ui.tabs.Tab to display its controls and output. If the new node only displays an image and has no extra controls, the built-in TabImage can be used: I will discuss this case first.

3.1 An example

The required methods are described in Sec. 2.1.1. This section will give an example of how to build an image manipulation node — an image normalisation node, which will normalise all channels to the range [0,1]. It will also honour regions of interest: only pixels inside the currently active ROI will be processed. This makes image processing a little more complicated.

²an example of "favouring composition over inheritance."

3.1.1 Writing the operation

We will be working in a file inside the xforms directory, which is imported by main.py. We'll call this file xformnorm.py. First, we need to write a function to normalise the image as a 3D numpy array, taking into account a boolean mask of pixels to ignore (for the region of interest). The declaration is simple:

```
|| def norm(img, mask):
```

Now we need to generate a numpy masked array from the image and mask. Note that the mask passed in uses True to indicate array elements which should be used — this is intuitively more obvious, but the construction of a masked array uses True to indicate elements which are masked out. Thus we need to negate the mask:

```
masked = np.ma.masked_array(img, mask=~mask)
```

Now we need to create a copy of the array to write the data to because we don't want to modify the original image:

```
cp = img.copy()
```

Next we want to find the minimum and maximum of the pixels in the masked image (i.e. ignoring unmasked pixels):

```
mn = masked.min()
mx = masked.max()
```

If the range is zero, we generate an error — we'll return this and deal with it in perform(), our node's actual work function. We also generate a zero image as the result. If the range is OK, the exception is None and the result image is the input image normalised to the range of the masked pixels:

```
if mn == mx:
    ex = XFormException("DATA", "cannot normalize, image is a single value")
    res = np.zeros(img.shape,np.float32)
else:
    ex = None
    res = (masked - mn) / (mx - mn)
```

We now put the result image into the image copy we generated earlier, but this time we don't negate the mask (because putmask works the right way — pixels which are True in the mask are written). We then return the exception and the modified image copy.

```
np.putmask(cp, mask, res)
return ex, cp
```

As you can see, error handling and dealing with regions of interest is often the most complicated part of a node! Now we can start to write the actual node class.

3.1.2 The XFormType subclass

As described above in Sec. 2.1.1, the behaviour of an XForm node is determined by the XFormType singleton to which it is linked. The code for this class will start like this:

```
| @xformtype
| class XformNormImage(XFormType):
```

We're creating a new subclass of XFormType and giving it the @xformtype annotation, which will create an instance and register it automatically with the application. Because of this, the declaration is the only place where the name of the class is used. Now the constructor:

```
def __init__(self):
    super().__init__("normimage", "processing", "0.0.0")
    self.addInputConnector("", conntypes.IMG)
    self.addOutputConnector("", conntypes.IMG)
    self.hasEnable = True
```

The superconstructor call sets the node name, the group under which it appears in the palette, and a version number. The next two lines define an input and output connector. These have optional names, which are both empty in this example. This is the usual approach: names are only used to annotate the nodes in the graph, and are left empty where they are obvious. In the code, connectors are referenced by index in order of creation. Both connectors here are images, with type IMG. See conntypes.py for all the types. The final line sets the node to have an enabled value and associated toggle button. This is used in nodes which may be computationally intensive, to temporarily "turn them off." This will usually be handled by passing through the data unchanged.

The next method is createTab(), which is used to create a tab for a particular node. Like most methods in this class, it takes a reference to the node. It also takes a reference to the main window in which the tab should be created:

```
def createTab(self, n, w):
    return TabImage(n, w)
```

In this class, we are using the built-in TabImage tab which has a single canvas widget displaying an image. Many node types use this.

The init() method is used to initialise an XForm node to be a particular class (beyond setting the type field, which is done elsewhere). It therefore takes a node, and typically sets up private data this type requires inside the node object. This uses an advantage of Python³: we can add fields to objects after they have been instantiated. Here we just add a img field to store the normalised image, initialising it to None (the canvas widget will display a None image as a blue empty rectangle):

```
def init(self, node):
    node.img = None
```

3.1.3 Writing the perform method in full

Finally we come to the perform() method, which describes how this type of node performs its operation. Here I'll describe it in full. Many nodes, however, perform a simple operation with a few numeric parameters on an image and output an image. These nodes can be written in a simpler way which also allows them to be used as functions in the *eval* node. This will be dealt with later.

Again, it requires a reference to the XForm node object which contains the node state, and its first action is to pre-set the output image to None and then fetch the input image:

```
def perform(self, node):
    node.img = None
    img = node.getInput(0, conntypes.IMG)
```

This will get a reference to the image stored in the output field of the node connected to this node's zeroth input (the first added in the type constructor). If there is no connection, None will be returned. None will also be returned if the type is not IMG: this version of getInput() will unwrap the Datum and type-check (see Sec. 2.1.3). We then check to see if the input is None. If it

 $^{^3}$ Although from a software engineering point of view it is also a weakness.

is, we do nothing (leaving node.img as None). We also check to see if the node has been disabled (this node has an Enabled button):

```
if img is not None:
    if node.enabled:
```

Assuming these are both true, we use the ImageCube.subimage() method to fetch a SubImageCubeROI object containing information about which parts of the image are in the current region of interest: the rectangle of pixels bounding the region and the mask describing which pixels within that bounding box are in the region. We can then pass these two numpy arrays into the normalization function we wrote earlier, obtaining another numpy array: the bounded image normalized. We then call modifyWithSub(), which creates a new ImageCube in which the section described by the region of interest (taking into account the mask) has been replaced by the new, normalized image data:

```
subimage = img.subimage()
ex, newsubimg = norm(subimage.img, subimage.fullmask())
if ex is not None:
    node.setError(ex)
node.img = img.modifyWithSub(subimage, newsubimg)
```

Note the error check: our normalization function returns an exception and an image. If the exception exists (is not None), we set the error state in the node (see Sec 2.2.2). It's still fine to patch in the subimage, though. This entire process is shown in Fig. 9.

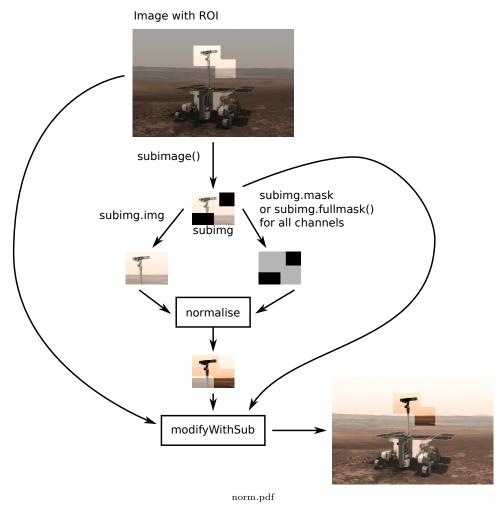


Figure 9: The image processing in the norm node

Finally, if the node was not enabled we set node.img (our output) to be the input image:

and output the image to the node's zeroth (and only) output, wrapping it in a Datum:

```
| node.setOutput(0, Datum(conntypes.IMG, node.img))
```

3.1.4 Writing the perform method using operation functions

For now, see xformcurve.py along with operations and its files.