MONARC technical guide

"security made in Lëtzebuerg" (SMILE) g.i.e.

Table of Contents

1. Introduction	1
2. Modules of the project	1
3. Architecture	1
3.1. Global architecture	1
3.2. Specifications by server	3
4. Requirements and deployment	3
4.1. Requirements	
4.2. Deployment	4
5. Updates	
5.1. System update	5
5.2. MONARC update	5

1. Introduction



This document is currently under active development and discussion!

This document is intended to administrators of a MONARC instance. If you find errors or omissions in this document, please don't hesitate to submit an issue or open a pull request with a fix.

2. Modules of the project

The source code of MONARC is divided in several modules with dedicated Git repositories.

Summary of the different modules of the project

	Back office	Front office
	MONARC BO: Management of the database, clients and FO servers.	MONARC: The MONARC front office
Modules	 MonarcCore (zm-core in vendor/monarc/core) MonarcBO (zm-backoffice in vendor/monarc/backoffice) 	 MonarcCore (zm-core in vendor/monarc/core) MonarcFO (zm-client in vendor/monarc/frontoffice)
Interfaces (in node_modules/)	ng_anrng_backoffice	ng_anrng_client

- MonarcCore (zm-core) is the API in charge of providing an access to the data. Common to the front office and the back office.
- MonarcFO (zm-client) is the interface for the front office.
- MonarcBO (zm-backoffice) is the interface for the back office.

3. Architecture

3.1. Global architecture

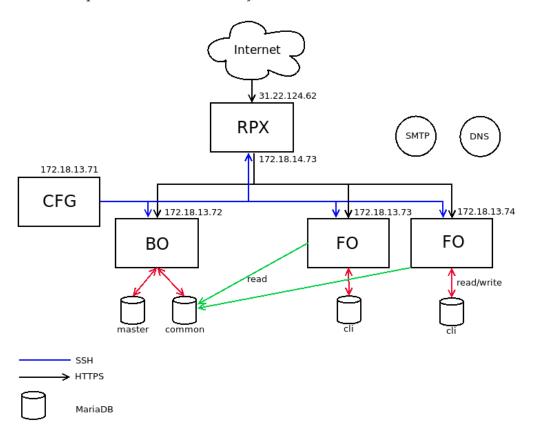
Basically MONARC is composed of two main parts:

- a back office: for the management of the database, servers and clients of MONARC installations;
- a front office: for the management of the risks analysis. A front office instance can be used without the back office.



If you want run your own risk analysis you only need the front office. More information about the installation in this section.

The whole architecture includes an additional reverse proxy (**RPX**) and a configuration server (**CFG**). It is possible to connect many front offices (**FO**) to one back office (**BO**).



It is automatically deployed with ansible. More information in our ansible script.

Example of IPs and FQDNs:

- 172.18.14.73 monarc2-rpx.test.your.domain.com
- 172.18.13.71 monarc2-conf.test.your.domain.com
- 172.18.13.72 monarc2-master.test.your.domain.com
- 172.18.13.73 monarc2-fo01.test.your.domain.com
- 172.18.13.74 monarc2-fo02.test.your.domain.com

3.1.1. Network requirements

The configuration server (**CFG**) manages the configurations of the back office, reverse proxy and different front office(s) via SSH.

The reverse proxy (**RPX**) should of course be available from Internet. The **DNS** is important for the reverse proxy in order to resolve the FQDNs of the servers inside the network.

Through the reverse proxy you should be able to contact the **BO** and the **FO**s from Internet. No need to able to contact the configuration server from the outside.

The database *common* of the BO should also be available to the FO servers.

Postfix should be installed on the BO and on the FO. Indeed, SMTP is used for the account creation and the password recovery. The easiest configuration is to set up Postfix for relaying emails through your inertnal mail server (SMTP).

3.2. Specifications by server

The specifications below are of course only advices. It will vary depending on your need.

Back office:

- 4 vCPU
- 16GB RAM
- 25GB HDD
- Ubuntu Server 16.04.2 LTS 64 bits

Front office:

- 4vCPU
- 16GB RAM
- 25GB HDD
- Ubuntu Server 16.04.2 LTS 64 bits

Reverse proxy:

- Not that powerful, but all connections (for the BO or FO) will go through it. The bandwidth must be good.
- Ubuntu Server 16.04.2 LTS 64 bits

Configuration server:

- Not that powerful. Mainly used for the creation of clients on the different FOs.
- Ubuntu Server 16.04.2 LTS 64 bits
- We have tested with version 2.2.1.0 of ansible.

4. Requirements and deployment

4.1. Requirements

4.1.1. Network

The deployment on the different servers requires an Internet connection since the updates are retrieved from our GitHub repositories. If this is hardly possible in your environment you need to configure a proxy in order to access to Internet. This is an important requirement since all

MONARC updates, including security updates, are provided from the Git repositories.

Our ansible playbook also needs an Internet connection in order to dynamically deploy new clients.

4.1.2. TLS certificate

Is is strongly advised to use a TLS certificate that will be used on the reverse proxy, the back office and the different front offices (see the global architecture).

The certificate **yourcert.crt** and the key file **yourcert.key** are by default located at /etc/sslkeys/ (location configurable using the variables in the inventory/hosts file of the ansible playbook). You can also use a single .pem file, but make sure it includes the certificate and the key.

4.1.3. System and software

The deployment of MONARC has been tested on Ubuntu 16.04 LTS and Ubuntu 17.04.

- Git;
- PHP (version 7.0 recommended);
 - PHP extensions: xml, mbstring, mysql, zip, unzip, mcrypt, intl, gettext, imagick
- Apache 2;
- MariaDB;
- Postfix (SMTP is used for the account creation and password recovery).

4.2. Deployment

4.2.1. Only the front office

Different methods are provided.

Prepared virtual machine

A virtual machine for use with VirtualBox is available if you want to quickly test MONARC.

The best way if you want to try an up-to-date version of MONARC.

Manual deployment

Follow the instructions here.

4.2.2. The back office and the front office

The whole architecture can be deployed with ansible. More information here.

5. Updates

Before updating MONARC it is strongly advised to configure database backup. For that you just

need to create a file data/backup/credentialsmysql.cnf:

```
[client]
host = localhost
user = sql-monarc-user
password = your-password
socket = /var/run/mysqld/mysqld.sock
[mysql_upgrade]
host = localhost
user = sql-monarc-user
password = your-password
socket = /var/run/mysqld/mysqld.sock
basedir = /usr
```

If this file is not present, a warning message will be displayed during the update.

5.1. System update

Keep the software of your distribution up-to-date (Apache, PHP, MariaDB, etc.). At least the security updates from the GNU/Linux distribution.

5.2. MONARC update

The master branch should always be working and it is recommended to install the project using this one.

If you have already installed MONARC and want to update to a later version, you can use the provided script:

```
$ scripts/update-all.sh
$ sudo systemctl restart apache2
```

This script will retrieve the updates from the last stable release of MONARC.

For more details the script will:

- backup your databases in case the update fails;
- check the presence of composer;
- retrieve the new code from the Git repositories from the last stable release:
 - pull updates for module/[MonarcCore, MonarcBO/MonarcFO];
 - pull updates for node_modules/[ng_anr, ng_backoffice/ng_client].
- run the appropriate database upgrade scripts (pathCore, pathBO, pathFO);
- install/update JavaScript libraries with npm;
- update the translations.