

# Phase 7: Integration & External Access – Student Accommodation Finder

## 1. Named Credentials

**Purpose:** Securely store authentication details to call external systems (e.g., payment gateway API).

**Implementation:**

- Setup → Named Credentials → New Named Credential
- URL: Payment Gateway or external service
- Authentication: OAuth 2.0 or password authentication
- Example: PaymentGateway\_NC for calling Stripe/PayPal APIs

## 2. External Services

**Purpose:** Integrate external APIs declaratively without writing Apex.

**Implementation:**

- Register API schema (OpenAPI/Swagger) in Salesforce → External Services
- Example: Fetch available hostels or accommodation reviews from external partner websites

## 3. Web Services (REST/SOAP)

**Purpose:** Exchange data with external applications.

**Implementation:**

- Expose Booking or Payment services as REST API:

```
@RestResource(urlMapping='/BookingService/*')
```

```
global with sharing class BookingRESTService {
```

```
    @HttpPost
```

```
    global static String createBooking(String studentId, String accommodationId) {
```

```
        // Logic to create booking
```

```
        return 'Booking Created';
```

```
    }
```

```
}
```

## 4. Callouts

**Purpose:** Make outbound requests to external APIs.

**Implementation:**

- Use HttpRequest in Apex:

```
HttpRequest req = new HttpRequest();  
req.setEndpoint('callout:PaymentGateway_NC/process');  
req.setMethod('POST');  
req.setBody('{"bookingId":"001...", "amount":1200}');  
HttpResponse res = new Http().send(req);
```

## 5. Platform Events

**Purpose:** Event-driven communication within Salesforce.

**Implementation:**

- Create Platform Event Booking\_Event\_\_e
- Example: Fire event when new booking is created → notify landlord

## 6. Change Data Capture (CDC)

**Purpose:** Track real-time changes in Salesforce objects.

**Implementation:**

- Enable CDC on Booking/Payment objects
- Subscribe via LWC, Apex Trigger, or external system (Streaming API)
- Example: Notify external analytics system whenever a booking is updated

## 7. Salesforce Connect

**Purpose:** Access external data as Salesforce objects without storing locally

**Implementation:**

- Setup → External Data Source → Connect to external database (OData/SQL)
- Example: Show real-time hostel availability from partner database in Salesforce

## 8. API Limits

**Purpose:** Ensure system doesn't exceed Salesforce governor limits on API calls

**Implementation:**

- Monitor via Setup → System Overview → API Usage
- Optimize callouts using batch or caching

## 9. OAuth & Authentication

**Purpose:** Secure integration with external services

**Implementation:**

- Configure OAuth 2.0 in Named Credentials
- Example: Student payment authorization via Stripe OAuth

## 10. Remote Site Settings

**Purpose:** Allow Salesforce to call external endpoints

**Implementation:**

- Setup → Remote Site Settings → New
- Enter external URL (e.g., <https://api.paymentgateway.com>)