

Team/Investor Name:

Your Investment Philosophy (2-3 Sentences):

Briefly describe your overall approach. What is your overarching strategy? What key macro-economic or industry trends are you betting on? (Feel free to add anything else)

Allocation:

How would you split your allocation? Stock 1: %, Stock 2: %, Stock 3: %

Explain briefly why:

Stock 1 Name: **and Ticker:**

Why:

Data to back up claim:

Stock 2 Name: **and Ticker:**

Why:

Data to back up claim:

Stock 3 Name: **and Ticker:**

Why:

Data to back up claim: