

ECHCIC INVESTMENT AWARD

Team/Investor Name:.....

Your Investment Philosophy (2-3 Sentences):

Briefly describe your overall approach to investing. What type of investor does your strategy represent, and what do you think the market has misunderstood?

Allocation:

How would you split your allocation? (stocks only)

Stock 1: X%, Stock 2: Y%, Stock 3: Z%

Explain briefly why:

Stock 1 Name:

and Ticker:

Thesis:

Evidence and risks:

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Stock 2 Name:

and Ticker:

Thesis:

Evidence and risks:

Stock 3 Name:

and Ticker:

Thesis:

Evidence and risks: