Categorical Data Analysis

#### Overview

library(tidyverse)
# OR
library(dplyr)
library(ggplot2)
library(tidyr)
# For G-Test:
library(DescTools)

# New package to install:

library(ggmosaic)

- · Data on Canvas!
- Goodness-of-fit tests ( $\chi^2$  and G-test AKA log-likelihood ratio)
- · Contingency tables
- · Contingency tests (Fisher's exact,  $\chi^2$ , G-test)
- · Mosaic plots in ggplot2 with ggmosaic

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Avalon C.S. Owens, Eric R. Scott

11/02/2018

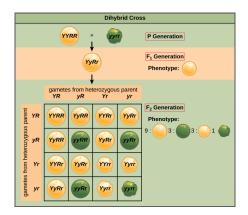
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**Categorical Data Analysis** 

Goodness-of-fit

Goodness-of-fit



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#### Chi-square with expected probabilities

| Phenotypes: | Yellow & Round | Green & Round | Yellow & Wrinkled | Green & Wrinkled |
|-------------|----------------|---------------|-------------------|------------------|
| Offspring:  | 93             | 31            | 28                | 8                |

Do offspring ratios support a diyhybrid cross model?

Observed numbers:

```
Obs <- c(yellowround = 93, greenround = 31, yelowwrinkled = 28, greenwrinkled = 8)
```

Expected probabilities:

```
Exp.p \leftarrow c(9/16, 3/16, 3/16, 1/16)
```

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#### Chi-squared with expected values

Use rescale.p = TRUE to use expected values instead of expected probabilities

```
Exp <- c(yellowround = 90, yelowwrinkled = 30, greenround = 30, greenwrinkled = 10)
sum(Obs) == sum(Exp) #the expected numbers of each type.</pre>
```

## [1] TRUE

```
chisq.test(Obs, p = Exp, rescale.p = TRUE)
```

```
##
## Chi-squared test for given probabilities
##
## data: Obs
## X-squared = 0.66667, df = 3, p-value = 0.881
```

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#### Chi-square with expected probabilities

Do the test with chisq.test()

· Supply observed numbers and expected probabilities

```
##
## Chi-squared test for given probabilities
##
## data: Obs
## X-squared = 0.66667, df = 3, p-value = 0.881
• Interpretation?
```

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props <- c(9, 3, 3, 1)

#### Chi-squared with expected ratios

You could also supply the 9:3:3:1 expected ratio

```
chisq.test(Obs, p = props, rescale.p = TRUE)

##

## Chi-squared test for given probabilities

##

## data: Obs

## X-squared = 0.66667, df = 3, p-value = 0.881
```

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#### **G** test

- The package we installed for Dunnnett's Test also has a G-test function!
- · Unlike chisq.test(), you must supply expected probabilities.

```
#library(DescTools)
GTest(Obs, p = Exp.p) #'p' must be probabilities

##
## Log likelihood ratio (G-test) goodness of fit test
##
## data: Obs
## G = 0.69798, X-squared df = 3, p-value = 0.8737

• Interpretation?
```

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#### Exact binomial test in R

```
binom.test(c(<</successes>>, <</sfailures>>), p = <<pre>probability of success>>)
```

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If success is "giant":

```
binom.test(c(682, 243), p = 3/4)
```

```
##
## Exact binomial test
##
## data: c(682, 243)
## number of successes = 682, number of trials = 925, p-value =
## 0.3825
## alternative hypothesis: true probability of success is not equal to 0.75
## 95 percent confidence interval:
## 0.7076683 0.7654066
## sample estimates:
## probability of success
## 0.7372973
```

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#### **Exact binomial test**

· If there are only two categories, you can use a binomial test.



- You cross two heterozygous corn plants and get 243 dwarf offspring and 682 giant offspring.
- · Is plant size a Mendelian trait?
- 1. Define "success" (totally arbitrary)
- 2. Probability of "success" = 3/4 if you chose "giant", 1/4 if you chose "dwarf"

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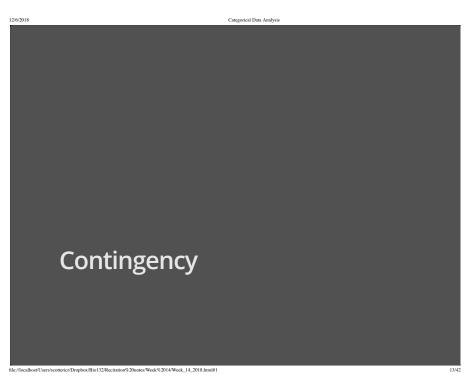
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#### Interpretation

```
##
## Exact binomial test
##
## data: c(682, 243)
## number of successes = 682, number of trials = 925, p-value =
## 0.3825
## alternative hypothesis: true probability of success is not equal to 0.75
## 95 percent confidence interval:
## 0.7076683 0.7654066
## sample estimates:
## probability of success
## 0.7372973
```

- · Accept or reject null?
- · Is it Mendelian?



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#### Contingency tables

| Count         |                  |        |       |       |  |  |  |  |  |
|---------------|------------------|--------|-------|-------|--|--|--|--|--|
|               |                  | Gender |       |       |  |  |  |  |  |
|               |                  | Men    | Women | Total |  |  |  |  |  |
| College major | Humanities       | 4      | 10    | 14    |  |  |  |  |  |
|               | Natural Sciences | 11     | 10    | 21    |  |  |  |  |  |
|               | Social Sciences  | 8      | 14    | 22    |  |  |  |  |  |
| Total         |                  | 23     | 34    | 57    |  |  |  |  |  |

- · Inherently untidy!
- · It's basically impossible to enter contingency tables *directly*.
- We'll cover two possible formats of data that we can convert to contingency tables in R:
- Already tabulated data, like you might be likely to get from context 1 experiments
- 2. Two columns of categorical data, like you might be likely to get from context 2 experiments

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#### Contingency analysis

**Context 1:** Assign samples to levels of categorical variable, measure a categorical variable.

Context 2: Random sample individuals and measure two categorical variables.

Both have two categorical variables, but data entry and data visualization might differ.

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## Starting with frequncy data (context 1)

Angina treatment data from lecture:

- $\cdot\;$  Every combination of treatment and symptoms and # of people in each group.
- $\cdot\,$  You might record data in this format since you assigned the groups and simply counted individuals with or without symptoms.

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angina <- read.csv("Angina.csv")
angina

#Try using `View(angina)

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# Converting frequency data into a contingency table

- · "table" is a special class in R.
- R knows how to do things like  $\chi^2$  tests automatically on tables.
- · We need to make our data.frame into a table.
- · In this case, we do that with xtabs(), which takes a formula.

class(angina)

## [1] "data.frame"

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#### Starting with tidy data (context 2)

- Example 9.4 from the text: Are fish infected by a trematode worm eaten or not?
- · Two columns of factors: infection status and predation (eaten or not)
- · What makes this tidier than the previous example?

```
worm <- read.csv("WormGetsBird.csv")
worm</pre>
```

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#### Making a table with xtabs()

- · Uses formula interface.
- · Freq as explained by Treatment and Symptoms

angina.table <- xtabs(Freq ~ Treatment + Symptoms, data = angina)
angina.table</pre>

## Symptoms
## Treatment Angina No\_Angina
## Placebo 128 19
## Timelol 116 44

class(angina.table)

## [1] "xtabs" "table'

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#### **Tabulating data**

We could get this into the same format as the previous example (a frequency table) using count() and then use xtabs() on it...

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worm %>% count(infection, bird\_predation)

...But there is another way

#### **Tabulating data**

- table() is another function for making contingency tables
- · Unlike xtabs() it takes two vectors of categorical data as input.

worm.table <- table(worm\$infection, worm\$bird\_predation)</pre> worm.table

```
##
               eaten not eaten
                 37
    highly
    lightly
                 10
                           35
    uninfected
```

class(worm.table)

## [1] "table"

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#### Adding margins to a contingency table

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angina.table %>% addmargins()

| ## | Symptoms  |        |           |     |  |  |  |
|----|-----------|--------|-----------|-----|--|--|--|
| ## | Treatment | Angina | No_Angina | Sum |  |  |  |
| ## | Placebo   | 128    | 19        | 147 |  |  |  |
| ## | Timelol   | 116    | 44        | 160 |  |  |  |
| ## | Sum       | 244    | 63        | 307 |  |  |  |

worm.table %>% addmargins()

```
eaten not eaten Sum
highly
             10
                      35 45
lightly
uninfected
                      49 50
```

#### Two ways to make tables!

· xtabs(): Use when you have a column of frequencies and two columns of factors. Uses the formula interface.

```
mytable <- xtabs(freq ~ factor1 + factor2, data = mydata)</pre>
```

• table(): Use when you have two columns of categorical data and each row is an observation. Needs vectors so you have to use the \$ operator.

mytable <- table(myotherdata\$factorA, myotherdata\$factorB)

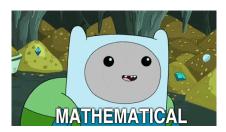
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#### **Contingency tests**

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Once you have a contingency table of the class table, it's easy to do statistical



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#### Fisher's Exact test for 2x2 tables

```
fisher.test(angina.table)
```

```
##
## Fisher's Exact Test for Count Data
##
## data: angina.table
## p-value = 0.001785
## alternative hypothesis: true odds ratio is not equal to 1
## 95 percent confidence interval:
## 1.365721 4.902015
## sample estimates:
## odds ratio
## 2.547687
```

- · Accept or reject null?
- · Did the drug work?

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 $\chi^2$  test

chisq.test(angina.table)

```
##
## Pearson's Chi-squared test with Yates' continuity correction
##
## data: angina.table
## X-squared = 9.1046, df = 1, p-value = 0.00255
```

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 $\chi^2$  test

chisq.test(worm.table)

```
##
## Pearson's Chi-squared test
##
## data: worm.table
## X-squared = 69.756, df = 2, p-value = 0.0000000000000001124
```

- · Accept or reject null?
- · Is fish predation contingent on infection status?

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**G-test** 

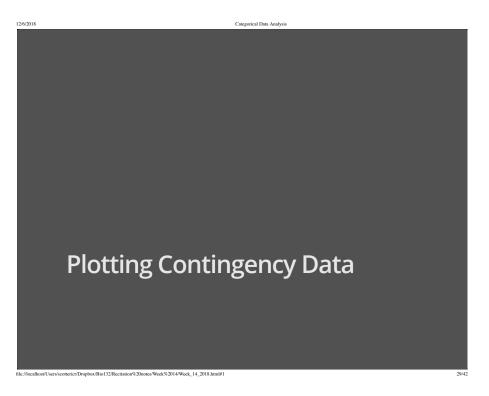
· GTest() function from the DescTools package

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GTest(worm.table)

```
##
## Log likelihood ratio (G-test) test of independence without
## correction
##
## data: worm.table
## G = 77.897, X-squared df = 2, p-value < 0.000000000000000022</pre>
```

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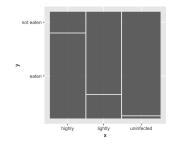


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#### Using geom\_mosaic()

- · geom\_mosaic() is a little weird, because mosaic plots are a little weird
- · aes() MUST go inside of geom\_mosaic(), NOT inside of ggplot().
- · Rather than supplying an x and a y aesthetic, you supply only x as a product(). I know, weird.

library(ggmosaic)
ggplot(worm) +
 geom\_mosaic(aes(x = product(bird\_predation, infection)))

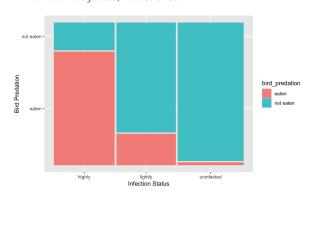


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#### Mosaic plots

- · ggmosaic adds geom\_mosaic() for plotting contingency data
- · Works on tidy data, **not** tables



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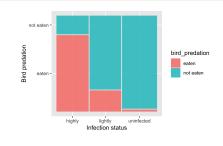
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# Prettying up geom\_mosaic()

- · Add color with the fill aesthetic
- · Add axis labels

ggplot(worm) +
 geom\_mosaic(aes(x = product(bird\_predation, infection), fill = bird\_predation)) +
 labs(x = "Infection status", y = "Bird predation")

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Try on your own!

mtcars is a dataset in ggplot2 from *Motor Trends* magazine. gear is the number of gears a car has and am is whether a car has manual (1) or automatic (0) transmission.

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- Is # of gears contingent on transmission type?
- · Make a mosaic plot
- · Do a statistical test

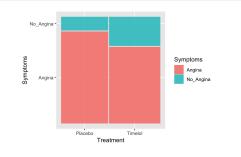
mtcars

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#### Mosaic plot for angina data

Now we can plot the tidy data with geom\_mosaic()

```
ggplot(angina.tidy) +
  geom_mosaic(aes(x = product(Symptoms, Treatment), fill = Symptoms)) +
  labs(x = "Treatment", y = "Symptoms")
```



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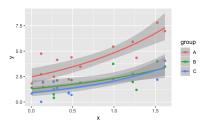
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If you want to learn more...

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#### More statistics!

- · Ecological Models and Data (BIO0133)
  - If you have more than two variables
  - Instead of transforming data, use a test that assumes a different distribution besides normal
- · Mixed Models Practical Guide
  - Fixed and random effects in the same regression



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#### More R Markdown!

- Make customized web pages, PDFs, presentations, etc. in RStudio with  $\underline{\mathbb{R}}$  Markdown
- · Make a website in RStudio with blogdown

#### More tidyverse!

- · R for Data Science: r4ds.had.co.nz
- · Slack channel for R for Data Science: bit.ly/R4DSslack
- #TidyTuesday on Twitter

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#### Interactive plots!

· Make ggplots interactive with ggplotly

```
library(plotly)
p <- ggplot(iris, aes(x = Petal.Length, y = Petal.Width, color = Species)) +
  geom_point()
ggplotly(p)</pre>
```

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### Really fancy stuff with Shiny

Shiny apps

Thank you, keep in touch!

Twitter:

- @LeafyEricScott
- · @avalonceleste

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