Self 4.2 Release Notes

Michael Abd-El-Malek and David Ungar

1 Introduction

The Self project has not been active at Sun since 1995. Although some of its innovations (especially those concerned with implementation technology) have found their way into the world, other Self inventions such as the language design, the user-interface, the programming environment and the transporter are still not yet widely known. In order to make it possible for more people to experiment with these ideas, and to support our own work, we have ported Self to Mac OS X (now 10.2). Kristen McIntyre helped with the initial port. New in this release is the availablity of the optimizing compiler (aka the "simple inlining compiler", or SIC) on the PowerPC (thanks to Michael Abd-El-Malek). The Self system now runs much quicker on Mac OS X, and is on par with the performance of Self on Solaris. However, this system is far from polished; consider it a beta version. We have not fully integrated the Self environment with Mac OS X, but we have used it to do many hours of work on Powerbooks, though. We are releasing it so that friendly and determined users can experiment with the system, and so that Self devotees can exploit the portability framework and VM cleanup work we have done. Following are some brief explanatory notes. Send questions to david.ungar@sun.com. You may also want to try sending mail to the Self interest mailing list, self-interest@egroups.com.

Now it is summer 2003, and we are putting out 4.2. We wish we had more time to file off the rough edges, but believe there is enough value added since 4.1.6 to put out another release. This release runs on Jaguar (Mac OS X version 10.2), has m uch better Macintosh performance (due to the availability of the SIC), and supports more control- and command-characters (such as command-S for "save" and command-V for "paste" on the Macintosh).

2 Enhancements and changes to Self 4.2

Since Self 4.1.6:

Platform-independent changes & bugs:

- We have further refactored the optimizing compiler, during the PowerPC SIC-porting effort. This should make it simpler for others to port the optimizing compiler to new architectures.
- For SIC development and/or testing, we have added _CompileWithSICNames primitive. If you set _CompileWithSICNames to be a vector, then only methods whose selector matches a selector in CompileWithSICNames will be compiled with the SIC.

Mac OS X changes:

- The biggest change, of course, is the availability of the SIC on PowerPC. We have noticed a substantial speedup in the Self system. Its performance is now on-par with Self on Solaris.
- The signal handling code on Mac OS X has been improved. In particular, a bug in Mac OS X causes the whole operating system to crash if a process receives a timer signal during core dump. Our workaround is to disable timer signals before core dumping.
- The build process has slightly changed. See section 4.3 for details.

Since Self 4.1.5:

Platform-independent bugs:

We have fixed a virtual machine bug that caused crashes on Solaris and infinite CPU and memory consumption on the Mac. This bug would occur most frequently when accepting a change to a method in the debugger.

Mac OS X changes:

- Polymorphic inline caches (PIC) are available on the PowerPC now! This leads to a performance increase of anywhere from a factor of 0 to 3, depending on the nature of the program. We have felt the system to be more responsive. (Thank you, Michael! --Dave).
- The Self Droplet now correctly handles filenames in multiple volumes.
- Many Mac and Solaris key bindings have been implemented. In particular, command+s saves a
 snapshot, the arrow keys now work, and escape now does a cancel. A full list of key bindings is
 available in the Programmer's Environment manual.

Since Self 4.1.4:

Platform-independent changes:

- The demo snapshot has been recreated. It now reflects the most recent Self system.
- The Self debugger has been generalized to be retargetable to debug other things (for example, machine-level debugging).
- The transporter has been enhanced to handle object vectors that aren't copies of the prototypical object vector.

- We have implemented an experimental model for slots that hold methods. Under the traditional semantics, a method may only be stored in a constant slot, and the method is invoked whenever the slot is accessed. By executing _NakedMethods: true, the user can now select a relaxed model, which permits a method to be stored in an assignable slot. Accessing such a slot merely returns a reference to the method object.
- Added an argument count bytecode. A new instruction set has been defined and there is backward compatibility with the old instruction set. We will be placing information on this bytecode, along with the other bytecodes, on our web site soon (http://research.sun.com/self).
- bigInt now uses a binary base rather than a decimal base, so we can do bitwise operations.
- Support for handling 32 bit binary integers has been increased (see the int32 and int64 objects).
- Variations for transparent forwarding (useful for debugging) have been added (see logging-Sender).
- traits smallInt has two extra methods: numberOfOnes and roundUpTo:.
- Fixed some memory leak bugs that would cause the system to slowly get bigger and bigger. (As a side effect, we have increased the time required to do a thorough memory cleanup.)
- Added support for the ptrace system call.
- Added a "Yank Out Outliner" menu item which lets the user create smaller views of the same object. (Warning: there are still some rough edges here.)
- Fixed bugs for frame buffers without color maps.

Solaris/SPARCTM changes:

- We wrote a new section explaining how to build the Self VM on the Solaris environment. Please see section 4.2.
- An inlining bug in SIC has been fixed.

Mac OS X changes:

- The Self VM is now an Apple Project Builder (PB) project. We provide the PB project, under vm/mac_osx/vm_project. Please see section 4.3 for instructions on building and running Self on Mac OS X.
- An AppleScript droplet has been included that facilitates starting up Self. Now, Self snapshots can be double-clicked to launch Self or they can be dropped on this droplet. Please see section 5 for information on how to start up Self on Mac OS X.
- The creator type and file type of snapshots are now set correctly (to Self and Snap, respectively).
- Minor performance enhancements.

- Aligned memory allocation doesn't use mmap anymore. We use malloc instead.
- Fixed a semaphore bug that caused the system to freeze during garbage collection.
- Added support for cursor teleportation. Thanks to Kristen McIntyre.

Since Self 4.1.3:

- The slice outliner now provides more flexible senders, implementors, etc. views of your objects.
- Several memory leaks and Macintosh performance bugs have been fixed.
- The abstract syntax module had been deleted.
- The outliner has been refactored into a pluggable outliner hierarchy and a model hierarchy.
 This change would facilitate supporting other languages with the Self programming environment.
- When changing a method in the debugger, if the method is present in more than one object, the debugger will ask what you want to do rather than changing it everywhere as before.
- Activation mirror objects now also contain a reference to the relevant process, simplifying their usage.
- Browsing implementors, senders, etc. is now more versatile: slice outliners have been added.
 These can browse hierarchically, restricting the search to an object's ancestors, descendants, or
 both (its family). When used in such a fashion, the results are displayed in a visual containment
 hierarchy corresponding to the objects' inheritance relationships.
- Some of the methods that were in outliner objects, but were specific to modifying Self objects have been relocated to mirror and slot objects.
- Outliners how have a "yank" menu button. This operation allows you to extract a view on just a single method or category, like "spawn" in Smalltalk-80.
- I have written a general parsing framework, and written a Java and Self parser in it. (As of this writing (8/5/2001), I'm not sure whether the parser will make it out the door.)
- A slot in the prototype module object, "comment", has been renamed to "myComment" in order to support robust interactive editing of the comment. (The module outliner has been revamped and now supports comment display and editing.) If you have any Self source files of your own, you should use a text editor to rename the "comment" slot in the module before reading them in.
- In order to recategorize a slot in a given object, you should now "copy" the slot and drop the copy into the new category. The system will notice that the slot is merely being recategorize and not ask for confirmation.
- A cache is now maintained of those modules that are not contained in any other modules, that is the "top-level" modules.

Several bugs have been fixed, including one that made it impossible to single-step a thread under certain circumstances.

- OS X saves moderately-sized snapshots so quickly that I have removed the garbage collection operation before a snapshot. You can always select "clean up memory" from the background menu. The virtual machine file name suffixes have been changed to be more compatible with modern C++ compilers.
- Some of the icons have been replaced with much nicer ones (thanks to Kristen McIntyre).

Since Self 4.1.2

- Self now runs on OS X.
- A bug in the SPARC spy has been fixed.

3 Enhancements to Self 4.0

3.1 Mac Compatibility

Since Self 4.1.2, Dave has ported the virtual machine and ui2 to Apple's Carbon compatibility library. Previous releases of Self (until 4.1.4) ran on OS 9 and OS X. We no longer support OS 9. You need OS X if you want to use Self on a Mac.

3.2 Portability Framework

Since Self 4.0, Dave has added a portability framework to the virtual machine and partially ported it to Mac OS X and the PowerPC architecture. The port is not quite complete because it omits the frame conversion code used to create optimized frames from unoptimized frames, and the deferred compilation of uncommon cases optimization in the optimizing compiler.

With the portability framework in place, it should be easier for others to port the virtual machine. The portability framework consists of additions to makeDeps, a tool that manages C++ header files, and of idioms employed when writing partially- or fully- machine-dependent classes.

3.2.1 makeDeps

See the included Self 4.1.4 Release Notes document for information on makeDeps.

3.3 UI2 on Mac

Although UI2 was originally designed for a three-button mouse, the Mac has just a one-button mouse. So, option-click on the Mac is used for a middle-button click, and command-click is used for a right-button-click. To change these, find the whichButton: method in the initialization category in the traits ui2MacEvent object.

In OS X, the UI2 can use Carbon or X, if you have an X server. In the Self console, a desktop open will open a Carbon window by default. desktop open calls desktop openOnDisplay: with an empty display string. If you call desktop openOnDisplay: with a non-empty display string, then it will be assumed you want an X window. Thus, to force the use of X as opposed to Carbon, use the desktop openOnDisplay: message with a non-empty string specifying the display.

4 Self VM Build Instructions

This section only applies to people interested in building the Self VM. Many users will not need to do this; they can use the provided Self VM binaries. Those interested in working with the VM will need to know how to build the VM, and this section documents this process.

4.1 Common

- 1. You need a top-level Self directory. In your shell's start-up script, set the environment variable SELF_WORKING_DIR to be this directory. As an example, we use ~/self. If you do not use a C-shell, you must still set the SELF_WORKING_DIR variable in your ~/.cshrc. This is necessary since the build-time scripts are C-shell scripts and they depend on the SELF_WORKING_DIR variable. So as an example, if you use the bash shell, and you set SELF_WORKING_DIR in your ~/.bashrc, you still need to set SELF_WORKING_DIR in your ~/.cshrc.
- 2. Download the Working_with_VM package. We provide two package formats: a tarball and a Mac OS X disk image. The contents of the two archives are identical.
- 3. Extracts the contents of the Working_with_VM package.
- 4. Put the contents of the put_contents_in_Self_dir in \${SELF_WORKING_DIR}, replacing any files if need be.
- 5. Put the contents of the put_contents_in_objects_dir in \${SELF_WORKING_DIR}/objects, replacing any files if need be.
- 6. You can now delete the Working_with_VM package...

4.2 Solaris/SPARCTM

First, follow the instructions in section 4.1.

Next, generate the dependency lists as follows:

```
1.cd ${SELF_WORKING_DIR}/vm/svr4/generated
2.make lists
```

The above step has to be done any time you add or delete a file to the project.

Now, you can start the regular build process:

```
1.cd ${SELF_WORKING_DIR}/vm/svr4/optimized
2.make
```

3. On a multi-processor machine, you can use parallel builds by issuing the command make files for the second and subsequent build jobs.

In the above instructions, I went into the optimized directory and this caused the resultant build to be an optimized build (which still included debugging information). If you want to a debug or profiled build, go into the debug or profiled directories and issue the make command there.

4.3 Mac OS X

First, follow the instructions in section 4.1

Although Self uses Carbon, you still need two X libraries. These libraries are needed to allow Self to share windows with other X clients. Also, you can use X windows, rather than Carbon windows, under OS X (see section 3.3). The two libraries you need are libX11.a and libXext.a (notice these are the static versions). You can use the libraries provided by the XFree86 release for Mac OS X (known as XDarwin), or Apple's own version of XFree86 (known as X11App). The XDarwin package is downloadable at http://www.xdarwin.org, and Apple's X11App is available at http://www.apple.com/macosx/x11/. Our build process expects libX11.a and libXext.a to be located in / usr/X11R6/bin.

Building the Self VM under Mac OS X is now done almost completely in Project Builder. However, you must first create the dependency lists in a console:

```
1.cd ${SELF_WORKING_DIR}/vm/mac_osx/generated
2.make lists
```

The above step has to be done any time you add or delete a file to the project.

Now, start up Apple's Project Builder. Open the Self project file, which is in \${SELF_WORKING_DIR}/vm/mac_osx/vm_project. In the left pane, select either the debug or product build targets. Also, make sure that the build style matches your target settings. (The de-

velopment style is meant to be used with the debug build target; the deployment build style is used with the product build target.)

Regardless of which build target you chose, you will need to set the SELF_WORKING_DIR variable. Select your target, and in under the Project menu, select the Edit Active Target. Go to the Settings tab, and select Expert View. Here, set the SELF_WORKING_DIR variable to correspond to the SELF_WORKING_DIR variable you set earlier.

Cick the Build button to start the build.

Unless you tell Project Builder otherwise, the result of the build will be placed in \${SELF_WORKING_DIR}/vm/mac_osx/vm_project/build/Self.app.

Note: Project Builder's recursive dependency analysis is broken (this is based on Project Builder version 1.1.1). For example, if foo.c includes bar.h and bar.h includes fubar.h, changing fubar.h may not necessarily cause foo.c to be rebuilt. As a result, changing a header file in Self may not lead to the correct source files being recompiled. We hope Apple fixes this significant bug soon.

Please see section 5 for instructions on how to launch the Self VM under OS X.

5 Running Self in Mac OS X

There are two ways to run Self in Mac OS X. You can either start Self from the command line or you can use the Self droplet we are providing.

5.1 Running Self from the Command Line

The Self VM binary is located in \${SELF_WORKING_DIR}/vm/mac_osx/vm_project/build/Self.app/Contents/MacOS/Self. To run Self, just use:

```
<path to Self>/Self
```

or, to start up a snapshot:

```
<path to Self>/Self -s <path to a snapshot>
```

If you go into the \${SELF_WORKING_DIR}/vm/mac_osx/vm_project/build/Self.app/Contents/MacOS directory, and run Self from there, the Self window will not be selectable. But if you go into \${SELF_WORKING_DIR}/vm/objects, and run Self from there (ex: ../vm/mac_osx/vm_project/build/Self.app/Contents/MacOS/Self), this problem does not exist.

5.2 Using the Self droplet

The Mac OS X version of the Using_Self package includes an AppleScript application that simplifies starting up Self. You can drop a Self snapshot over the SelfDroplet application and this will create a new Terminal window which starts the Self application.

You can also associate Self snapshots with the droplet, so that double-clicking a snapshot will start it up. To do that, bring up a Show Info on any of the provided snapshots. Then in the Open With Application section, select the SelfDroplet application in \${SELF_WORKING_DIR}/objects.

You should use the provided snapshots since they have their file type and creator code set correctly, and older snapshots may not. If you create new snapshots, these two properties are set correctly under Mac OS X.

6 Limitations

The Self Mac port is not fully integrated with Mac OS X. We would have liked the Self application to be a true Cocoa application, but time and resource limits prevent us from accomplishing this.

7 Bugs

7.1 A few really upsetting bugs are left:

The outliner work has destabilized things a bit; sometimes the module dictionary keeps refilling over and over again. When this happens, we recommend that you kill the scheduler (^C followed by "q"), restart the prompt ("prompt start"), and force a refill of the module dictionary ("module-Dictionary alwaysRefill").

Sometimes when you are running Self and you put your computer to sleep, it crashes in the graphics library when you wake up the computer. Similarly, if you chage the display configuration, Self tends to crash in the graphics library.

7.2 The following minor bugs exist:

In UI2, when dragging a non-rectangular object (e.g. the trash can) the shadow does not conform to the object's shape.

On the Macintosh, the spy eventually decides to paint itself over the top of the screen, no matter where it was. Of course, if you don't start the spy there is no problem.

If you change a module and attempt to file it out, the transporter assumes that the application is located in a folder called objects and assumes that the subfolders that originally contained the source file are present.

7.3 Finally, there are several tasks yet to be done that are on my wish list:

UI1 is a user-interface that was built to show how cartoon animation techniques could enhance the user's experience. It is partly ported to Quickdraw, but much remains to be done.

When starting a snapshot on the Mac, if the screen size has shrunk, UI2 should ensure that your windows do not open outside the bounds of the new screen.

Although you can double-click a self source file such as all2.self to start Self and read the file, it does not work if Self is already running.

Porting UI2 to Cocoa, the native API layer for OS X.

Porting the virtual machine to gcc 3.x.

Finally, the icons were sketched very quickly and could really use a cleanup.

8 Conclusion

As you have read, this release embodies a lot of work with a lot of rough edges. We hope it works for you.