Problem Set 4

1 Flipping Spins at the Epoch of Reionization

Observations of the 21 cm line at redshifts of $z \geq 10$ could probe the distribution of neutral hydrogen at the epoch of reionization, providing new insight into astrophysics and cosmology. This is the goal of a new generation of radio interferometers e.g., the Murchison Widefield Array (MWA), the LOw Frequency ARray (LOFAR), the Precision Array to Probe the Epoch of Reionization (PAPER), the 21 cm Array (21CMA), and the Giant Meterwave Radio Telescope (GMRT), along with next generation instruments like the the Hydrogen Epoch of Reionization Array (HERA) and the Square Kilometer Array (SKA).
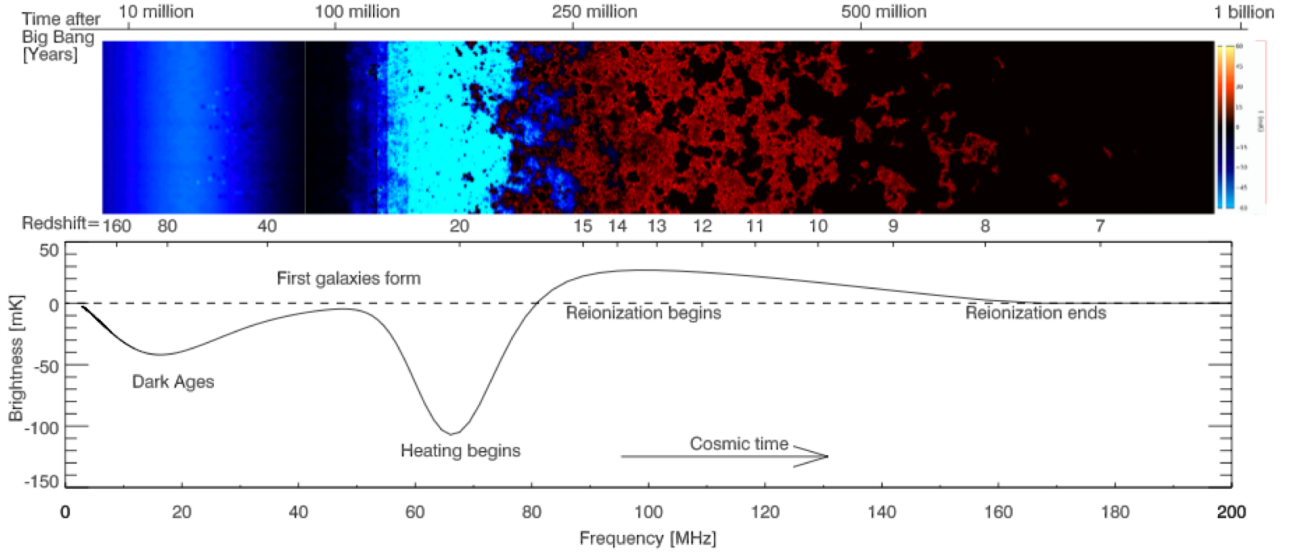

Figure 1: Schematic picture of the predicted cosmological 21 cm signature through the epoch of reionization. From Prichard and Loeb (2012).

Due to cosmological redshift, the 21 cm signal at different epochs will map to different wavelengths; hence we may be able to read off the evolution of hydrogen gas from a spectrum. Figure 1, from the nice review article of Prichard and Loeb (2012), shows what the spectrum might look like. At different redshifts, the 21cm line may be seen in either emission or absorption relative to the background radiation source, which is generally the CMB. Here we consider the basic physics of the 21 cm fluctuations, and familiarize ourselves with the terminology used in the literature. In particular, the 21 cm community is fond of defining a great variety of "temperatures".

First, define the constant $T_* = h\nu_{fs}/k = 0.068K$, where ν_{fs} is the frequency of the 21 cm line. We will be in the regime $T \gg T_*$ for any reasonable temperature we may encounter, and are thus in the Raleigh-Jeans limit. In this case, people describe the observed specific intensity using the brightness temperature, T_b, defined by

$$I_\nu = \frac{2kT_b}{\lambda^2} = \frac{2\nu_{fs}^{\,2}}{c^2} kT_b \tag{1}$$

The value T_b may or may not have anything to do with the actual kinetic temperature, T_K of the gas being observed. As defined, it is merely an alternative way of expressing I_ν.

We define another temperature, the spin temperature, T_s, which describes the hyperfine level populations[1]

$$\frac{n_1}{n_0} = \frac{g_1}{g_0} e^{-h\nu_{fs}/kT_s} \tag{2}$$

When the gas is in LTE we have the identification $T_s = T_K$; i.e., the spin temperature is the same as the actual gas temperature. If LTE does not hold, T_s does not correspond to any real thermodynamic temperature, and is simply a convenient parameter to describe the ratio n_1/n_0.

The hyperfine level populations will be influenced by radiative transitions. We define the radiation temperature, T_γ, in terms of the local mean intensity of the radiation field, J_ν

$$J_\nu(\nu_{fs}) = B_\nu(T_\gamma, \nu_{fs}) \tag{3}$$

This definition does not necessarily assume the radiation field is a blackbody — we are simply defining T_γ as the temperature for which the Planck function equals J_ν at the frequency ν_{fs}. In our case, the radiation field is due (primarily) to the CMB, which actually is a blackbody with $T_\gamma = 2.7(1+z)$.

1.1 Consider a specific intensity beam from the background CMB passing through a hydrogen cloud of optical depth τ. Show that the observed fluctuation in the brightness temperature of the 21 cm line (relative to the background CMB brightness temperature) is given by[2]

$$\delta T_b = (T_s - T_\gamma)(1 - e^{-\tau}) \tag{4}$$

If we can determine T_s, we can predict whether the 21 cm line should be seen in emission ($\delta T_b > 0$) or absorption ($\delta T_b < 0$). Calculating the spin temperature, however, is difficult because it is affected by various astrophysical processes.

1.2 The hyperfine levels will generally be in statistical equilibrium (not necessarily LTE) in which the spin flip transitions are in steady state. Assume that transition between the levels are due to either collisions (e.g., impacts with other hydrogen atoms, see C_{10} below) or radiation. Show using the Einstein coefficients that the expression for the spin temperature[3] is

$$T_s^{-1} = \frac{T_\gamma^{-1} + x_c T_K^{-1}}{1 + x_c} \tag{5}$$

where

$$x_c = \frac{C_{10}}{A_{10}} \frac{T_*}{T_\gamma}. \tag{6}$$

Determine the value of T_s in the two limits $x_c \ll 1$ and $x_c \gg 1$ and briefly explain why these limits makes sense.

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[1]To be consistent with Prichard and Loeb, I'll use a subscript 1 to describe the excited ($F = 1$) hyperfine state of hydrogen and subscript 0 for the ground state ($F = 0$). For other transitions, the spin temperature is usually called the excitation temperature.

[2]We won't go into the effects of cosmological redshift, which reduce the overall intensity of the fluctuation. If included, the right hand side of this expression should be divided by a factor of $(1 + z)$.

[3]Recall $T \gg T_*$ for any T

1.3 There is a critical density[4] where $x_c \sim 1$. As a rough estimate of its value, consider the case where C_{10} is due to neutral hydrogen atoms colliding with each other, and assume the cross-section for collisional de-excitation is just the geometrical cross section of an H atom. Determine the critical hydrogen density for the specific conditions $T_\gamma = 2.7K$ and $T_K = 100K$.

There is another important effect that can "flip the spin" of a hydrogen atom — the scattering of Ly-α photons[5]. A Ly-α photon can excite a hydrogen atom in either of the two $n = 1$ hyperfine states to an $n = 2$ level. The subsequent emission of a Ly-α photon can return the electron to either of the two $n = 1$ hyperfine states, effectively causing a transition between these levels. This is known as the Wouthuysen-Field effect.

The Ly-α line is so optically thick that we expect the radiation field near line center to be coupled to the gas temperature and reach its LTE value[6]

$$J_\nu(\nu_{Ly\alpha}) = B_\nu(T_K, \nu_{Ly\alpha}) \tag{7}$$

Let P_{10} be the rate at which Ly-α photons drive transitions from the ground to the excited hyperfine level. From LTE arguments we would also then expect that the total rate of transitions from 0 to 1 is

$$P_{01} = P_{10} \frac{g_1}{g_0} e^{-h\nu_{fs}/kT_K} \tag{8}$$

1.4 Show that a more general expression for the spin temperature which includes the Wouthuysen-Field effect (and assumes the Ly-α radiation field is well-coupled to the gas temperature) is

$$T_s^{-1} = \frac{T_\gamma^{-1} + (x_c + x_\alpha)T_K^{-1}}{1 + x_c + x_\alpha} \tag{9}$$

and write down the expression for x_α in terms of P_{10}.

1.5 Now we can make qualitative predictions of the kind of signal we expect from cosmological 21 cm measurements. For each epoch below, give a very brief explanation as to why you predict we should see the 21 cm fluctuations (relative to the CMB) in emission, in absorption, or not at all.

1. ($200 \le z \le 1100$): After recombination at $z \approx 1100$, the gas density is high enough that the gas and CMB radiation remain thermally coupled and have the same temperature. There are as yet no sources of Ly-α or ionizing photons.

2. ($40 \le z \le 200$): As cosmological expansion continues, the gas and radiation go out of equilibrium and their temperatures evolve independently and adiabatically. The gas density is still well above the critical density defined in 1.3, though.

3. ($30 \le z \le 40$): The gas density drops below the critical density such that radiative transitions from the CMB set the level populations.

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[4]This is a slightly different critical density than we discussed in class, in which we only looked at the ratio of collisional to spontaneous de-excitation C_{10}/A_{10}. We see that taking into account the transitions driven by the incident radiation field introduces the additional factor T_*/T_γ.

[5]Lyman alpha photons will be pro- duced in abundance once stars/AGN form and produce HII regions.

[6]The coupling of the Ly-α photons and the gas thermal energy pool is subtle, but related to the energy exchange that occurs when an atom recoils upon scattering a Ly-α photon. Though the energy exchange of any one scattering is small, many repeated scatterings can effectively couple the Ly-α radiation to the gas temperature. This is similar to the comptonization we discussed, in which radiation exchanges energy with the gas through electron scattering.

4. ($15 \leq z \leq 30$): The first sources (stars, AGN) turn on, and produce enough Ly-α photons that the hyperfine level populations are set by the Wouthuysen-Field effect. The gas is still cool from adiabatic expansion, so $T_K < T_\gamma$.

5. ($7 \leq z \leq 15$): The radiation (mostly x-rays) from sources heat the gas to the point that T_K becomes larger than the CMB temperature. Lyman alpha coupling is still effective (i.e., $x_\alpha \gg 1$).

6. ($z \leq 7$): Enough ionizing radiation from the sources has been emitted that reionization is complete — i.e., essentially all of the neutral hydrogen in the intergalactic medium has been ionized.

Comment: We can now better understand the predicted signal drawn in Figure 1. The above run down is of course just a guess at what the 21 signature should look like, and at what redshifts we might expect transitions. We still have a lot to learn about cosmological reionization and the sources of radiation that influence the intergalactic medium. Having actual 21 cm observations at these epochs obviously would teach us a lot.