

## Deal File Summary

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- Deal Name: SolaraTech Series B Investment
- Client/Entity: Apex Wealth Management
- Date: 04/30/2025
- Deal Type: Venture Capital CleanTech
- Investment Amount: \$7,500,000
- Structure: Preferred Equity
- Ownership %: 9.2% post-money
- Valuation: \$81,500,000 post-money
- Use of Proceeds: Expansion into Latin America, hiring R&D staff, battery supply chain optimization
- Return Target: 4.0x MOIC; IRR target of 2428% over 6 years
- Time Horizon: 68 years
- Key Terms:
  - 1x non-participating liquidation preference
  - Board observer rights
  - Anti-dilution: broad-based weighted average
  - Pro-rata rights in future rounds
- Risks & Considerations:
  - Dependence on government subsidies
  - Emerging market political instability
  - Manufacturing scale-up risk in Q3Q4 2025
- Exit Strategy: Strategic acquisition (target acquirers include Tesla Energy, Enphase, Schneider Electric); fallback IPO by 2029
- Next Steps / Action Items:
  - Legal review of term sheet by May 3

- Internal investment committee vote on May 6
- Schedule technical due diligence (battery tech validation) by May 9