Keon Rodier

CFA

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CFA with 5+ years of experience, seeking to use proven skills in data mining and modeling for American Express. Saved $1.4 million at ALUR by highlighting 30 low-revenue projects. Raised revenue 22% by finding new growth opportunities in existing data. At AXX, slashed errors 26%.

Experience

2016 - 2018

Senior Financial Analyst

AXX International

- Performed financial analysis in large tech business. Raised efficiency of recurring analysis by 45% company-wide. Slashed errors by 26%.
- Designed pricing scheme for spare parts that raised customer loyalty 27%.
- Held standard costs to deviation of less than 1% per year. That action saved 7 jobs of employees previously slated for downsizing.

2013 - 2016

Financial Analyst

ALUR Products Inc.

- Handled monthly financial reporting in a fast-paced manufacturing business.
- Saved $1.4 million by calling attention to 30 low-revenue projects.
- Increased efficiency of Hyperion decision support 25%.
- Used comps spreads to find opportunities to raise revenue by 22%.

2012 - 2013

Entry-Level FA

Charles Schwab & Co.

- Maintained client revenue 8% above company average.
- Beat company-wide client satisfaction scores by 20%.
- Used SQL to highlight low-performing customer portfolios. Devoted extra time to those accounts to boost average client revenue 15%.
- Developed Excel spread comps sheet to track top-performing investments.

Education

2009 - 2012

MBA, Andrews University

- Concentration in Financial Analysis.
- Excelled in data mining classes.
- Created financial models to guide fundraising for local animal shelter.

Additional Activities

- Member, CFA Institute.
- Member, UAFRS Council for financial accuracy.

Skills

Hyperion	■■■■■
Excel	■■■■□
Data mining	■■■■□
Oracle	■■■□□