

# CARLA JENSEN

## Entry-level Financial Analyst

📞 (793)

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📍 Broken Arrow, Sweden



## MY LIFE PHILOSOPHY

Success is not the key to happiness. Happiness is the key to success. If you love what you do, you will succeed.

## SUMMARY

Enthusiastic and highly motivated Financial Analyst with 3 years of experience in data management, financial analysis, and reporting. Proficient in Microsoft Excel and experienced in collaborating with cross-functional teams. Recognized for analytical thinking, attention to detail, and problem-solving skills resulting in accurate reporting and improved data integrity. Bachelor's degree in Finance from the University of Chicago. Strong written and oral communication skills, including experience working with small business owners. Passionate about leveraging financial insights to drive informed decision-making. Proven track record of success and achievement, including the implementation of automated financial reporting systems. Ready to contribute to a fast-paced and entrepreneurial environment.

## STRENGTHS

### Analytical Thinking

Utilized critical thinking skills to analyze complex financial data resulting in accurate reporting and decision-making.

### Attention to Detail

Maintained high level of accuracy and precision in data management resulting in error-free reports and financial statements.

### Problem Solving

Identified and resolved discrepancies in financial data resulting in improved data integrity and streamlined processes.

## EXPERIENCE

### Financial Analyst

#### ABC Insurance Services

📅 2022 - Ongoing   📍 Chicago, IL

Managed data in the agency management system, ensuring accurate and up-to-date information resulting in improved financial reporting.

- Performed monthly reconciliation of estimated revenue, identifying discrepancies and implementing corrective actions.
- Collaborated with team members to troubleshoot data inconsistencies and resolve issues, resulting in enhanced data accuracy.
- Developed customized reports to analyze key financial metrics, providing valuable insights for decision-making.