

Christopher Elias

Senior Financial Specialist

Personal Info

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734-529-6285

LinkedIn
linkedin.com/in/chriselias1

Skills

Microsoft Excel	★★★★★
SolveXia	★★★★★
Statista	★★★★★
Data Analysis	★★★★★
Mathematical Skills	★★★★★
Communication Skills	★★★★★
Database Management	★★★★★
Time Management and Organization	★★★★★
Financial Statement Analysis Techniques	★★★★★
Business Valuation	★★★★★

Highly professional senior financial specialist with 7+ years of experience in the field. Managed projects and portfolios with budgets of up to \$200M+. Performed detailed financial analysis for over 80 companies throughout my career. Saved in aggregate tens of billions of dollars for my clients. Seeking to use proven skills to enhance profitability at Daybreak LLC.

Work History

2020-06 - present	Senior Financial Specialist <i>Pacific Bay Financial Corporation, San Francisco, CA</i> <ul style="list-style-type: none">Created and implemented a financial planning method that saved my client over \$220M in direct costs annually.Trained a new team of financial specialists, reducing the company's turnover rate by 50%.Incorporated a new expense management procedure that generated \$8M monthly savings across all the company departments.Generated financial reports for the State of California.Managed a significant company's tax filings, clearing 71% of outstanding tax liabilities.
2016-10 - 2020-05	Financial Specialist <i>Philip Benson Financial Services, San Francisco, CA</i> <ul style="list-style-type: none">Streamlined client databases, which led to a 6% increase in process efficiency.Performed analysis on new projects, which generated upwards of \$40M in revenue.Created detailed budgeting plans, lowering costs of production by 15%.Co-managed a \$150M company portfolio, which grew 32% in value in a year.
2015-02 - 2016-09	Junior Financial Specialist <i>GROW Finance, Irvine, CA</i> <ul style="list-style-type: none">Managed the company's database system of 100+ clients.Performed financial analysis for clients, increasing the client company's performance by up to 12%.Conducted and presented detailed cash flow analysis.

Education

2013-09 - 2015-07	Master of Finance <i>UC Irvine, Merage School of Business, CA</i> <ul style="list-style-type: none">Was a member of the University Finance Club.Took extracurricular Data Analytics courses.Had a 3.8 GPA score.
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Courses and Certificates

2019-04	Certification in Finance & Quantitative Modeling for Analysts, University of Pennsylvania
2016-09	Financial Reporting Certificate, University of Illinois
2015-01	Certified Financial Planner, Certified Financial Planner Board of Standards