

WORK EXPERIENCE

INVESTMENT BANKING DIRECTOR12/2017 - PRESENT

- Chicago, IL
- Understanding the financial impact of decisions on the client’s organization
 - Experience as a business analyst experience in the financial industry
 - Experience in System Integration across multiple applications
 - Experience with Agile SDLC
 - Peers at other financial institutions, private equity groups, industry associations, and other professionals on a regular basis to promote CIBC’s interests and maintain knowledge of their area of specialization
 - Work experience within the Financial Services Industry with at least one year of audit experience
 - Project-based involvement on risk management initiatives LI-SC1
 - Coordinate the preparation of monthly/quarterly regulatory reporting requirements through partnership with regional Product Controllers and Central CIB Reporting

INVESTMENT BANKING08/2015 - 08/2017

- New York, NY
- Telecommunications, Media/Entertainment & Technology
 - Resources (energy and mining)
 - Interact with senior investment bankers and business line management while working independently and with minimal supervision
 - Analyze complex situations and provide guidance to clients in time sensitive situations
 - Self starter with the initiative to resolve issues as they arise
 - Other units of CIBC World Markets including Corporate Banking, Debt Capital Markets, and Investment Banking to recommend and execute transactions
 - Some relevant experience e.g. in other financial institutions, accountancy firms, rating agencies or buy-side investors

INVESTMENT BANKING SUMMER INTERN10/2012 - 05/2015

- San Francisco, CA
- Ensure consistency in analyzing forecast and actual results; investigate discrepancies across regions and provide consolidated commentary on businesses
 - Knowledge of Business Objects (CDGL, GXM, etc.) and FDW
 - Financial products like equity and debt capital markets, and debt structuring and distribution
 - Private placements and principal investing
 - In North America, the industries we cover include
 - Diversified Goods & Services
 - Infrastructure & Utilities

EDUCATION

DEVRY UNIVERSITY’S KELLER GRADUATE SCHOOL OF MANAGEMENT2006 - 2011

Bachelor’s Degree in Finance

PROFESSIONAL SKILLS

- Proven experience of strategic management and leadership skills with experience of managing large global teams with multi cultural understanding
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- Excellent client relationship skills and interpersonal skills
- Execute quickly and effectively - strong influencing skills and ability to get things done in a complex matrix organisational structure
- Have a combination of strong financial/analytical skills, excellent communications abilities and be adept at financial modeling and valuation; and,
- Excellent organisation and time management skills including ability to prioritise
- Excellent written and verbal communication and interpersonal skills along with a strong client-servicing attitude