

CATHLEEN WALTERMEYER

Banking Analyst

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94107



PROFILE

Dedicated Banking Analyst with 1 year of experience in conducting in-depth financial analysis, providing data-driven insights, and supporting investment decisions. Proven track record in identifying market trends, evaluating credit risks, and preparing comprehensive reports. Strong analytical and problem-solving skills with a keen eye for detail, and a commitment to client satisfaction and regulatory compliance. Seeking opportunities to contribute expertise in driving financial growth and sustainability.

LINKS

[linkedin.com/in/cathleenwaltermeyer](https://www.linkedin.com/in/cathleenwaltermeyer)

SKILLS

Financial Modeling

Risk Assessment

Data Analysis

Bloomberg Terminal

Excel Proficiency

Credit Analysis

Portfolio Management

LANGUAGES

English

German

HOBBIES

EMPLOYMENT HISTORY

Banking Analyst at Wells Fargo, CA

May 2023 - Present

- Successfully managed a portfolio of over \$500 million in commercial loans, resulting in a 20% increase in revenue for the bank within a year.
- Conducted in-depth financial analysis and risk assessments on over 100 potential clients, leading to the approval of 80 new loans and contributing to a 15% growth in the bank's customer base within two years.
- Streamlined the loan underwriting process by implementing new software and analytical tools, reducing processing time by 25% and improving overall efficiency for the team.

Associate Banking Analyst at Bank of America, CA

Sep 2022 - Mar 2023

- Successfully managed a portfolio of over \$500 million in commercial loans, resulting in a 20% increase in annual revenue for the bank.
- Conducted thorough financial analysis and due diligence on over 100 potential clients, leading to the acquisition of 30 new high-value accounts that contributed to a 15% growth in the bank's customer base.
- Streamlined the credit approval process by implementing new risk assessment models and tools, reducing the average approval time by 25% and increasing overall efficiency.
- Played a key role in the negotiation and structuring of a \$200 million credit facility for a major corporate client, which contributed to a stronger business relationship and increased overall client satisfaction.

EDUCATION

Bachelor of Science in Finance and Economics at University of Southern California, Los Angeles, CA

Sep 2018 - May 2022

Relevant Coursework: Financial Accounting, Managerial Economics, Corporate Finance, Investments, Financial Markets, Econometrics, Microeconomics, Macroeconomics, International Finance, and Financial Risk Management.

CERTIFICATES

Chartered Financial Analyst (CFA)

Sep 2021

Certified Credit Professional (CCP)

Jan 2020