

First Last

Financial Analyst

Financial Analyst with five years of experience developing and presenting informed analysis to guide executive-level decisions. Skilled at increasing company revenue and productivity through detailed cost analysis.

EXPERIENCE

Resume Worded, New York, NY

Financial Analyst

January 2020 - Present

- Managed a \$150 million program budget and produced a 1.5% under-run using effective rate analysis on labor, overhead, and material costs.
- Partnered with Supply Chain Management to streamline processes and reduce cost by 8%.
- Streamlined headcount actuals for 5 separate programs creating savings of 3% due to a forecasting model that evaluated actuals.
- Partnered with cross-functional departments to reduce open purchase orders by 50% which resulted in cost savings of \$2.5 million.

Growthsi, Remote

Investment Analyst

July 2016 - January 2020

- Oversaw, collected, and organized performance data for over 50 clients.
- Wrote quarterly commentaries for 45+ UMAs (Unified Managed Accounts).
- Collected quarterly bond information for 150+ fixed income mutual funds under firm advisement.

Resume Worded, Boston, MA

Junior Financial Analyst

January 2012 - June 2016

- Reviewed and analyzed financial data to identify problems in daily operations, increasing efficiency by 25%.
- Created a successful sales and inventory monitoring system, increasing inventory turnover rate by 15%.
- Established new pricing system, reducing design process by 25 minutes per customer on average and increasing customer satisfaction by 40%.

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SKILLS

Financial Modeling
SQL
Data Analysis
R
Python
Financial Reporting
Business Analysis
Data Mining

EDUCATION

Resume Worded University

Master of Finance

January 2012

New York, NY

- Awards:** Resume Worded Teaching Fellow (only 5 awarded to class), Dean's List 2012 (Top 10%)
- Completed one-year study abroad with the University of Melbourne

OTHER

- Volunteer 15 hours/month at the ABC foundation, leading financial projects
- PMP-certified (2020)
- Certified Financial Planner (CFP) (2019)