

Experience

Corporate Banking Analyst – Hane, Stoltenberg and Ortiz, *Detroit, MI*

04/2019 – Present

- Passionate about capital markets, real estate, and credit/debt
- Progression towards CFA or an accounting designation is helpful
- Relevant work or internship experience
- Well-developed written and communication skills
- MFin and MBA with an outstanding academic achievement
- Previous banking or credit risk management experience
- Conversant with PC skills, in particular Excel, Access and PowerPoint
- Proficiency programming experience in Python in the context of data wrangling
- Proficiency in SQL in the context of data exploration
- Experience in data visualization tools such as Qlikview, Power BI is an advantage
- Work well in a collaborative environment

Corporate Banking IT – Wilkinson, Kuhlman and Labadie, *Detroit, MI*

12/2012 – 01/2019

- Bringing a robust knowledge of complex credit risk, structuring, judgemental credit lending banking products and customer requirements to ensure well thought out credit decisions and recommendations
- Maintaining a detailed knowledge of economic, interest rate and global capital market conditions
- Fostering a learning culture and actively supporting the ongoing development of people
- Superior knowledge of a broad range of products along with expertise in select product and services
- Established internal and external industry networks and relationships
- Strong communication, presentation and influencing skills
- Previous credit review experience
- Previous banking experience
- Requires strong analytical skills and strong PC spreadsheet skills
- BComm/MBA/CFA designation

Education

Oregon State University – Bachelor's in Finance

Skills

- Familiar with concepts and ratios for corporate credit analysis
- Financial acumen with knowledge of accounting
- Proficient in use of Excel, Hogan, and other bank systems
- Proficient in Microsoft Office Products Suite, particularly Excel
- Financial analysis and research
- Report development
- Thorough knowledge of credit analysis, credit administration, credit policy and procedures, and risk analysis
- Demonstrated interest and knowledge in the financial markets
- Solid understanding of financial statements and accounting
- Proficiency in Spanish, Portuguese and/or French would be an asset