

Lillian Vanneman

Finance Coordinator

 lillian.vanneman@gmail.com

 (982) 371-2487

 1234 Magnolia St, Baton Rouge, LA 70802, United States

Education

Bachelor of Science in Finance at Louisiana State University, Baton Rouge, LA
Aug 2017 - May 2021

Relevant Coursework: Financial Accounting, Managerial Accounting, Corporate Finance, Investments, Financial Markets, Financial Statement Analysis, Risk Management, International Finance, Financial Planning, and Business Statistics.

Links

[linkedin.com/in/lillianvanneman](https://www.linkedin.com/in/lillianvanneman)

Skills

Budgeting

Forecasting

QuickBooks

Excel

Financial Analysis

Risk Management

SAP

Languages

English

Bengali

Profile

Diligent Finance Coordinator with 2 years of experience in managing financial processes, including budgeting, forecasting, and reporting. Adept at streamlining financial operations, implementing cost-saving measures, and ensuring compliance with financial regulations. Strong analytical and problem-solving skills, combined with effective communication and collaboration abilities, contribute to successful financial management and organizational growth.

Employment History

Finance Coordinator at JP Morgan Chase, LA

May 2023 - Present

- Successfully managed a \$50 million portfolio, achieving a 10% increase in returns and contributing to a 15% overall revenue growth for the team in 2019.
- Streamlined internal financial processes, resulting in a 20% reduction in processing time and a 5% decrease in operational costs within the first year of implementation.
- Led the development and execution of a new risk assessment strategy, which identified and mitigated potential losses by 25% and contributed to a 7% improvement in overall credit quality.

Assistant Finance Coordinator at Capital One, LA

Aug 2021 - Apr 2023

- Successfully managed a \$2 million budget for the department, reducing expenses by 15% and increasing efficiency by streamlining processes and implementing cost-saving measures.
- Implemented a new financial reporting system that improved the accuracy of financial forecasts by 20% and reduced the time required for monthly reporting by 30%.
- Assisted in the development of a new financial model for the company's credit card portfolio, resulting in a 10% increase in profitability and a 5% reduction in credit losses.
- Coordinated with cross-functional teams to successfully complete an internal audit, identifying and addressing areas of financial risk and ensuring full compliance with regulatory requirements.

Certificates

Certified Financial Planner (CFP)

Mar 2022

Chartered Financial Analyst (CFA)

Dec 2020

Memberships

Association for Financial Professionals (AFP)

Chartered Financial Analyst (CFA) Institute