

Jan 2016 - Aug 2018

US Security Inc, Albany, OR
Senior Financial Planning & Analysis Analyst

Outline

Worked for a US leading national security business. Responsible for managing the company's planning, forecasting, reporting and analytics processes.

Key Responsibilities

- Provided financial analysis of results through reports, narratives, and presentations for management and regulatory purposes, including industry analysis
- Prepared forecasts of financial results reflecting the changes from trends, other resources, and organizational and regulatory changes, ensuring forecasts were consistent with expectations
- Assisted business partners to make strategic financial decisions impacting company profitability through cost benefit analysis, lease versus buy decisions, and vendor analysis
- Performed variance analysis for drivers of changes to sales, profit, and cash flow
- Communicated with all areas of FP&A supporting the annual long-term strategic financial plan, quarterly financial reviews, and monthly cash flow forecasting

Key Achievements

- Generated reports detailing the impact of debt financing on the company's net income, boosting cash flow by 23%.
- Contributed to a 15% growth trend by developing strategic recommendations for management regarding long-range planning.

Sep 2013 - Jan 2016

Country Insurance Inc, Albany, OR
Financial Planning & Analysis Analyst

Outline

Worked for a US insurance and financial services conglomerate at their Albany, OR Head Office. Responsible for partnering with business units to drive new business strategies based on data, historical trends, and enterprise initiatives by modeling the financial impacts.

Key Achievements

- Performed a comprehensive analysis of company financial information alongside in-depth market share and industry reporting, leading to changes that increased the company market share by 18% and increased annual revenue by \$1.5m.
- Established an improved forecast tracking and management reporting system which improved the availability and accuracy of financial data by over 20%.

Jun 2012 - Sep 2013

ECHO Financial Services, Albany, OR
Junior Financial Planning & Analysis Analyst

Outline

Worked for a leading financial services provider as part of the FP&A Team, supporting with management reporting and analytics, planning and budgeting, capital management, and ad-hoc strategic decision support.

Jun 2011 - Jun 2012

Coco Communications, Albany, OR
Financial Planning & Analysis Intern

Outline

Worked for a leading operator of wireless and broadcast communications infrastructure during a 12-month internship, completing tasks including financial modeling, financial reporting, forecasting, budgeting, profitability analysis and merger and acquisition due diligence.

EDUCATION

- **MBA in Finance and Accounting** | Oregon State University | Sep 2015 - May 2019
- **Financial Planning & Analysis Professional Certification** | Association for Finance Professionals | Nov 2014
- **Bachelor's Degree in Accounting** | Oregon State University | Sep 2007 - May 2011 | 3.9 GPA
- **High School Diploma** | Albany High School, OR | Sep 2003 - May 2007 | 3.8 GPA