CARLA JENSEN

Entry-level Financial Analyst

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SUMMARY

Enthusiastic and highly motivated Financial Analyst with 3 years of experience in data management, financial analysis, and reporting. Proficient in Microsoft Excel and experienced in collaborating with cross-functional teams. Recognized for analytical thinking, attention to detail, and problem-solving skills resulting in accurate reporting and improved data integrity. Bachelor's degree in Finance from the University of Chicago. Strong written and oral communication skills, including experience working with small business owners. Passionate about leveraging financial insights to drive informed decision-making. Proven track record of success and achievement, including the implementation of automated financial reporting systems. Ready to contribute to a fast-paced and entrepreneurial environment.

EXPERIENCE

Financial Analyst

ABC Insurance Services 📅 2022 - Ongoing 📍 Chicago, IL

Managed data in the agency management system, ensuring accurate and up-to-date information resulting in improved financial reporting.

- Performed monthly reconciliation of estimated revenue, identifying discrepancies and implementing corrective actions.
- Collaborated with team members to troubleshoot data inconsistencies and resolve issues, resulting in enhanced data accuracy.
- Developed customized reports to analyze key financial metrics, providing valuable insights for decision-making.

Financial Analyst Intern

XYZ Investments 📅 2017 - 2022 📍 Chicago, IL

Supported the finance team in conducting financial analysis and preparing reports, contributing to informed business decision-making.

- Assisted in the evaluation of investment opportunities, performing in-depth financial analysis and market research.
- Prepared comprehensive reports on industry trends and market forecasts, contributing to investment strategy development.
- Collaborated with cross-functional teams to streamline financial processes, increasing operational efficiency.

MY LIFE PHILOSOPHY

Success is not the key to happiness. Happiness is the key to success. If you love what you do, you will succeed.

STRENGTHS

Analytical Thinking
Utilized critical thinking skills to analyze complex financial data resulting in accurate reporting and decision-making.

Attention to Detail
Maintained high level of accuracy and precision in data management resulting in error-free reports and financial statements.

Problem Solving
Identified and resolved discrepancies in financial data resulting in improved data integrity and streamlined processes.

SKILLS

Financial analysis

Data management Microsoft Excel

Financial reporting Critical thinking

Problem-solving Attention to detail

Written and oral communication

Time management

Organizational skills