Ronald Hamilton
Investment Banker
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Summary

Detail-oriented Investment Banker with 10+ years of experience in the financial sector. Eager to support Finance First Investments by contributing strong financial modeling and strategic planning skills. Successfully managed and closed a $500 million deal for a multinational corporation.

Experience

Investment Banker
Capital Wise Investment Bank, Wichita, KS
August 2010–Present
Key Qualifications & Responsibilities

- Managed a portfolio of high-net-worth clients and provided strategic investment advice.
- Conducted detailed financial analysis and modeling for various investment projects.
- Led negotiations for major deals resulting in profitable agreements.

Key Achievement:

- Successfully managed and closed a $500 million deal for a multinational corporation.

Junior Investment Banker
Wealth Max Advisory Group, Wichita, KS
May 2006–July 2010
Key Qualifications & Responsibilities

- Assisted in the preparation of financial models and investment strategies.
- Conducted market research to support investment decisions.
- Participated in client meetings and contributed valuable insights.

Key Achievement:

- Developed an investment strategy that yielded a 15% return in its first year.

Education

Master in Business Administration
Wichita State University, Wichita, KS
August 2004–May 2006

Relevant extracurricular activities

- Member of Wichita State Investment Club.
- Participated in the National Business and Economics Forum.

Academic achievements:

- Received Outstanding Student Award at Wichita State University, 2006.
- Graduated with Honors from Wichita State University, 2006.

Skills

- Financial Modeling
- Strategic Planning
- Risk Management
- Client Relationship Management
- Financial Analysis
- Strong Communication Skills
- Excellent Negotiation Skills
- Attention to Detail

Certifications

- Certified Financial Planner, CFP Board, 2010

Awards

- 2020 Dealmaker of the Year Award, Capital Wise Investment Bank.
- 2018 Recognition Award for Outstanding Performance, Wealth Max Advisory Group.

Memberships

Member of the National Association of Financial Planners since 2009

- Successfully organized and hosted a networking event in 2019 for 150 members.
- Part of the organizing committee for the 2020 Annual Conference.

Languages

- Italian–Fluent
- French–Advanced
- English–Native