

CARLA JENSEN

Investment Banking Analyst

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MY LIFE PHILOSOPHY

Success is not final, failure is not fatal: It is the courage to continue that counts.

SUMMARY

Experienced and results-driven Investment Banking Analyst with a passion for the healthcare industry. Proven expertise in financial modeling, M&A transactions, and valuations. Strong analytical skills combined with excellent communication abilities enable me to deliver data-driven insights and present them effectively to senior management and clients. With a track record of outstanding deal performance and successful leadership, I am confident in my ability to contribute to the dynamic and innovative environment of an investment banking firm. Excited to join a team that values excellence and offers opportunities for professional growth.

STRENGTHS



Analytical Skills

Proven track record of conducting comprehensive financial and market analysis resulting in data-driven insights for decision making.



Attention to Detail

Strong attention to detail in financial modeling and documentation, ensuring accuracy and precision in all deliverables.



Communication Skills

Excellent written and oral communication skills, adept at presenting complex financial concepts to senior management and clients.



Leadership Abilities

Demonstrated leadership abilities in managing teams and guiding junior analysts to successfully complete projects within tight deadlines.

EXPERIENCE

Investment Banking Analyst

JP Morgan

📅 2022 - Ongoing 📍 New York, NY

Worked on M&A transactions, financial modeling, and valuations for healthcare industry clients. Conducted due diligence processes and assisted in training and mentoring junior analysts.

- Developed comprehensive financial models and valuation analyses resulting in accurate and data-driven insights for clients.
- Prepared pitch books, offering memoranda, and internal committee memoranda showcasing the key aspects of the deals.
- Collaborated with senior bankers and clients to create and deliver presentations to senior management and board members.
- Assisted in managing client due diligence processes and oversaw the work of junior analysts on deal teams.
- Participated in on-campus recruiting and in-office interviewing processes to attract top talent.