

Client Name: Rohan Nadkarni

Age: 46

Occupation: Business

Marital Status: Divorced

Income: 10 lakh Per month

Expenses: 1 lakh

Current Financial Position:

- Land: 80 lakh
- Furniture: 6 lakh
- Machinery: 1.35 Cr
- FD: 70 Lakh (Interest rate 6%)
- Current Account: 35 Lakh

Liabilities: - Loan 5 Cr (9% Interest rate) for 15 years

Amount to be Paid Monthly: 5,07,133

Financial Goals:

- Repay his Current Loan (He wants to Repay it Early)
- Improving his Current Business

Special Consideration:

- He has Diabetes Per Injection Costs 5K Per Week