Brainvoy Application User Manual

Overview:

The **Brainvoy Flask App** is designed to interact with HubSpot's API to manage user accounts, retrieve data, and synchronize with Airbyte for data extraction. The app is built using the Flask framework and handles OAuth 2.0 authentication to connect users with their HubSpot accounts and synchronize their data to S3 via Airbyte.

Application Structure

The app uses Flask to handle routing and requests. It also integrates with HubSpot via OAuth 2.0 to retrieve tokens, which are then used to access HubSpot resources.

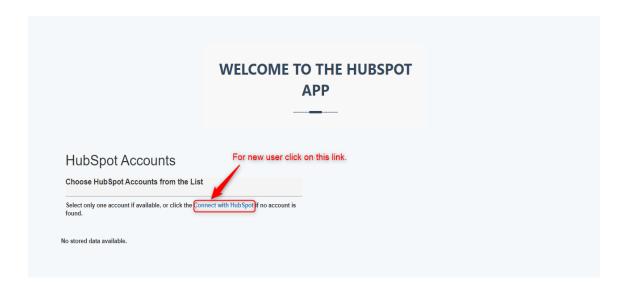
- Main Application File: This is the primary file (app.py), which defines the Flask routes and handles OAuth flow.
- YAML File Handling: The tokens and user information are saved in and loaded from a YAML file (tokens.yaml).

User Flow

1. Home Page:

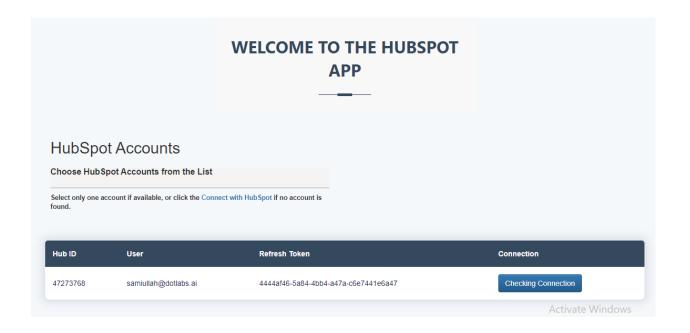
When the user visits the **Home Page** of the Brainvoy app, they are presented with the following options:

- 1. Connect with HubSpot Button:
 - a. If the user has no existing account data, they can click this button to begin the authentication process with HubSpot.
 - b. Clicking the button redirects the user to a HubSpot authorization page to select and authorize their account.



2. User Data Table:

a. If the user has already connected an account, a table will appear showing the user's **HubSpot** data (such as hub_id and user information).



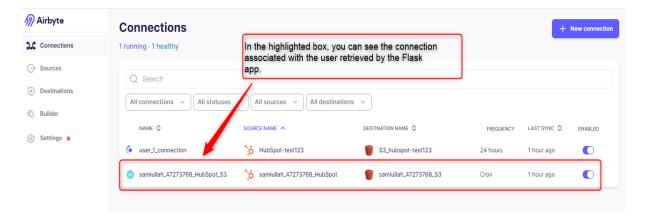
3. Connection Checking Button:

a. If the user has already authenticated with their HubSpot account, their information will be displayed in the application. The user can click the "Check Connection" button to initiate or validate the connection. After authentication, the connection process begins automatically. However, if the connector is deleted or an error occurs preventing the connection from being established, the user can click this button to re-initiate the connection between the validated sources and destinations.

Airbyte Integration:

After the user connects their HubSpot account, the app integrates with **Airbyte** for data extraction:

- 1. Passing Refresh Token:
 - a. Once the HubSpot account is connected, the app passes the **refresh token** from HubSpot to the Airbyte application.
- 2. Source, Destination, and Connection Setup:
 - a. If no source, destination, or connection exists for the account in Airbyte, the app automatically creates these configurations for the user.
- 3. Data Synchronization:
 - The app will initiate a sync between the connected sources and streams in Airbyte, pulling the necessary HubSpot data at 7:00 AM UTC.



4. Synced Data Storage: S3 Bucket:

- a. Synced data is stored in the S3 bucket named hubspot-users-datauncleaned.
- b. This bucket holds the uncleaned data extracted from HubSpot via airbyte, which is further processed for cleaning and placed in bucket hubspot-users-datacleaned-transformed.

