

November 13, 2025

To,

BSE Limited, 20 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. (Scrip Code: 539528; Scrip Id: AAYUSH)	Metropolitan Stock Exchange of India Limited, Vibgyor Towers, 4 th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098 (Symbol – AAYUSH, Series – EQ)
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Meeting Commencement Time: 05:00 P.M.
 Meeting Conclusion Time : 06:30 P.M.

Dear Sir/Madam,

Reference: Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").

Subject: Outcome of the Board Meeting held on Thursday, November 13, 2025.

In furtherance to our Intimation of Board Meeting dated November 06, 2025, we hereby inform that the meeting of Board of Directors of the company was held today i.e. **Thursday, November 13, 2025** at the Registered office of the company. The board has considered and approved the following business transactions in the meeting:

- The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on September 30, 2025, along with the Limited Review Report thereon.
- The press release on the Unaudited Financial Results for the quarter and half year ended September 2025.

You are requested to take the above cited information on your records.

Thanking You,

For Aayush Wellness Limited

Naveenakumar Kunjaru
Managing Director
DIN: 07087891

Enclosed: As stated above

AAYUSH WELLNESS LIMITED
 CIN: L01122DL1984PLC018307

Registered Office: 275, Ground Floor, West End Marg, Near Saket Metro Station Exit: 2, New Delhi-110030
Contact No: +91 8448693031 **Email:** cs@aayushwellness.com **Website:** www.aayushwellness.com

Aayush Wellness Limited Announces Robust Q2 FY26 Results with Strong Revenue and Profit Growth

Consolidated Revenue Surges to ₹4,056.47 lakh, reflecting 184% growth Year-on-Year

Financial Highlights:

- **Consolidated Revenue:** ₹4,056.47 lakh in Q2 FY26, reflecting a **184% year-on-year growth** from ₹1,427.85 lakh in Q2 FY25.
- **Consolidated Net Profit:** ₹120.71 lakh in Q2 FY26, marking a **31% year-on-year increase** from ₹92.28 lakh in Q2 FY25.
- **Half-Year Performance (H1 FY26):** Consolidated revenue reached ₹**6,384.84 lakh**, up **152%** from ₹2,538.40 lakh in H1 FY25.
- **Consolidated Net Profit (H1 FY26):** Increased **101%** to ₹**236.26 lakh** from ₹117.77 lakh in H1 FY25.

New Delhi, 13th November, 2025: Aayush Wellness Limited, an integrated health and wellness enterprise, reported a stellar performance for the September quarter of FY26, underscoring consistent topline expansion, improved profitability, and operational efficiency across business verticals.

During the quarter, the company recorded consolidated revenue of ₹4,056.47 lakh, registering an impressive 184% year-on-year growth compared to ₹1,427.85 lakh in Q2 FY25. This substantial increase reflects the company's expanding product and Service offerings, growing brand presence, and product acceptance across major markets. Net profit stood at ₹120.71 lakh, up 31 % from ₹92.28 lakh in the same quarter last year, driven by improved operational efficiency and a balanced cost structure.

On a sequential basis, the company achieved 74% quarter-on-quarter revenue growth, rising from ₹2,328.37 lakh in Q1 FY26 to ₹4,056.47 lakh in Q2 FY26. Consolidated Net profit also increased from ₹115.55 lakh to ₹120.71 lakh, indicating a 4% growth. This consistent upward trajectory highlights the company's ability to sustain growth momentum through its diversified product portfolio and service offerings.

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For the half-year period ended September 30, 2025 (H1 FY26), Aayush Wellness Limited reported consolidated revenue of ₹6,384.84 lakh, a significant 152% increase over ₹2,538.40 lakh recorded in H1 FY25. The company's consolidated net profit more than doubled, rising 101% from ₹117.77 lakh in H1 FY25 to ₹236.26 lakh in H1 FY26. The sharp improvement in profitability demonstrates the scalability of Aayush Wellness's business model and strong demand across its nutraceutical and herbal segments.

"Our second quarter results reflect the growing consumer trust in Aayush Wellness products and the effectiveness of our focused marketing, distribution, and innovation-led strategies. We remain committed to building a sustainable health and wellness ecosystem through continuous product innovation and expansion into new categories." **Said Naveena Kumar, Managing Director of Aayush Wellness Limited.**

Recent Developments and Strategic Outlook

Aayush Wellness Limited continues to advance its vision of becoming an integrated health and wellness solutions provider through innovative product launches and service diversification. The company is set to introduce new products in the Nutraceutical category, further strengthening its presence in this fast-growing market and reinforcing its position in preventive and proactive healthcare.

Alongside product expansion, Aayush Wellness is building an integrated healthcare framework that blends on-ground diagnostic solutions with digital accessibility. This includes AI-enabled health kiosks, mobile diagnostic units, and an Online Diagnostic & Teleconsultation Platform that connects users with certified doctors and lab services, enhancing accessibility, affordability, and convenience.

By combining innovation with an asset-light, scalable model, Aayush Wellness is well-positioned to create long-term value for shareholders, drive revenue growth, and deliver sustained improvement in financial performance.

About Aayush Wellness Limited:

(ISO 9000 and 22000 certified company)

Aayush Wellness Limited [BSE scrip code: 539528], established in 1984 is a pioneering name in health and wellness solutions, dedicated to offering products that merge wellbeing with innovation. We are India's integrated healthcare company committed to offer quality products and services to enhance the consumer well-being. Aayush Wellness continues to lead the industry in promoting healthier lifestyle choices through its diverse range of wellness products and services. For more information, please visit www.aayushwellness.com or Call: 8655611700 for business inquiries.

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LIMITED REVIEW REPORT

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of AAYUSH WELLNESS LIMITED ('the Company') pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors,
Aayush Wellness Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **AAYUSH WELLNESS LIMITED** ("the Company") for the quarter ended September 30th 2025, and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in



accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A J M S & CO LLP
Chartered Accountants
FRN: C400287

A handwritten signature in blue ink, appearing to read "Sahil Jain".

Sahil Jain
Partner
M. No. 435545

Date: 13.11.2025

Place: Indore

UDIN: 25435545BMIXZF6370

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025							
(Rs. in Lakhs except EPS)							
Sr. No.	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	6 months ended	Corresponding 6 months ended in the previous year	Previous year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	
1	Income						
	(a) Revenue From Operations	3,991.22	2,263.12	1,427.83	6,254.34	2,536.05	7,334.56
	(b) Other Income	65.25	65.25	0.02	130.50	2.35	4.03
	Total Income	4,056.47	2,328.37	1,427.85	6,384.84	2,538.40	7,338.59
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	3,887.89	2,154.16	1,308.66	6,042.05	2,387.03	6,904.77
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-25.80	2.17	-11.24	-23.63	-15.85	-18.61
	(d) Employee Benefit Expenses	5.87	8.34	6.50	14.21	13.80	27.84
	(e) Finance Cost	0.19	0.25	0.02	0.44	0.03	0.15
	(f) Depreciation and amortisation expense	0.60	0.60	0.04	1.20	0.08	0.43
	(g) Directors Remuneration	0.00	0.00	0.00	0.00	0.00	0.00
	(h) Consultancy charges/ Professional Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(i) Listing Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(j) Commission	0.00	0.00	0.00	0.00	0.00	0.00
	(k) Travelling Expenses	0.00	0.00	0.00	0.00	0.00	0.00
	(l) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	66.36	47.18	31.58	113.54	35.53	86.51
	Total Expenses	3,935.12	2,212.70	1,335.56	6,147.82	2,420.63	7,001.09
3	Profit/(Loss) before exceptional items and tax (1-2)	121.35	115.67	92.28	237.02	117.78	337.50
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) before tax (3-4)	121.35	115.67	92.28	237.02	117.78	337.50

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(Rs. in Lakhs except EPS)							
Sr. No.	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	6 months ended	Corresponding 6 months ended in the previous year	Previous year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited		
6	Tax Expenses						
	(a) Current Tax	0.00	0.00	0.00	0.00	9.00	
	(b) Deferred Tax	0.00	0.00	0.00	0.00	-8.09	
	(c) Income Tax	0.00	0.00	0.00	0.00	0.00	
7	Total Tax Expenses	0.00	0.00	0.00	0.00	0.91	
8	Profit/(Loss) for a period from continuing operations (5-7)	121.35	115.67	92.28	237.02	117.78	
9	Profit/ (Loss) for a period from dis -continuing operations	0.00	0.00	0.00	0.00	0.00	
10	Tax Expenses of discontinued operations	0.00	0.00	0.00	0.00	0.00	
11	Profit/(Loss) for a period from dis-continuing operations (after tax)(9-10)	0.00	0.00	0.00	0.00	0.00	
12	Other Comprehensive Income/ (Loss)	0.00	0.00	0.00	0.00	0.00	
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
	B) (i) Amount of items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
13	Total Comprehensive income for the period (comprising profit/loss) and other comprehensive income for the period) (8-11-12)	121.35	115.67	92.28	237.02	117.78	
						336.59	

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(Rs. in Lakhs except EPS)								
Sr. No.	Particulars	STANDALONE						
		Quarter Ended			Half Year Ended			Year Ended
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	6 months ended	Corresponding 6 months ended in the previous year		Previous year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024		31.03.2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited		
	Paid -up Equity Share Capital (Face Value of Re. 1/- each)	486.72	486.72	324.50	486.72	324.50	486.72	
14	Earnings Per Share (For continuing operations)							
	(a) Basic	0.25	0.24	0.28	0.49	0.36	0.69	
	(b) Diluted	0.25	0.24	0.28	0.49	0.36	0.69	




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STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED ON 30.09.2025			
		(Rs. in Lakhs)	
Sr.No.	Particulars	STANDALONE	STANDALONE
		Half year ended	Previous year ended
		30.09.2025	31.03.2025
		(Un-Audited)	(Audited)
A	ASSETS		
1	Non-Current Assets		
	Property, plant and equipment	7.27	6.96
	Capital work-in-progress	0.00	0.00
	Investment property	0.00	0.00
	Goodwill	0.00	0.00
	Financial assets	942.61	650.61
	Other intangible assets	0.00	0.00
	Intangible assets under development	0.00	0.00
	Biological assets other than bearer plants	0.00	0.00
	Investments accounted for using equity method	0.00	0.00
	Total Non-Current Assets	949.88	657.57
	Non- Current Financial Assets		
	Non-current investments	0.00	0.00
	Trade receivables, non-current	0.00	0.00
	Loans, non-current	0.00	0.00
	Other non-current financial assets	0.00	0.00
	Total non-current financial assets	0.00	0.00
	Deferred tax assets (net)	4.77	4.77
	Other non-current assets	56.22	56.22
	Total non-current assets	1,010.87	718.55
2	Current assets		
	Inventories	42.24	18.62
	Current financial asset		
	Current investments	0.00	0.00
	Trade receivables, current	200.57	20.50
	Cash and cash equivalents	47.45	40.34
	Bank balance other than cash and cash equivalents	0.00	0.00
	Loans, current	0.00	0.00
	Other current financial assets	0.00	0.00
	Total current financial assets	290.26	79.45
	Current tax assets (net)	0.00	0.00
	Other current assets	206.33	66.70
	Total current assets	496.58	146.15
3	Non-current assets classified as held for sale	0.00	0.00
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00	0.00
	Total Assets	1,507.45	864.70


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Sr.No.	Particulars	(Rs. in Lakhs)	
		STANDALONE	
		Half year ended	Previous year ended
		30.09.2025	31.03.2025
		(Un-Audited)	(Audited)
Equity and liabilities			
1	Equity		
	Equity attributable to owners of parent		
	Equity share capital	486.72	486.72
	Other equity	578.43	341.40
	Total equity attributable to owners of parent	1,065.14	828.12
	Non-controlling interest	0.00	0.00
	Total equity	1,065.14	828.12
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	404.53	4.53
	Trade payables, non-current	0.00	0.00
	Other non-current financial liabilities	0.00	0.00
	Total non-current financial liabilities	404.53	4.53
	Provisions, non-current	0.00	0.00
	Deferred tax liabilities (net)	0.00	0.00
	Deferred government grants, non-current	0.00	0.00
	Other non-current liabilities	0.00	0.00
	Total non-current liabilities	404.53	4.53
	Current liabilities		
	Current financial liabilities	0.00	0.00
	Borrowings, current	0.00	0.00
	Trade payables, current	24.23	18.03
	Other current financial liabilities	0.20	0.00
	Total current financial liabilities	24.43	18.03
	Other current liabilities	1.35	2.02
	Provisions, current	12.00	12.00
	Current tax liabilities (Net)	0.00	0.00
	Deferred government grants, Current	0.00	0.00
	Total current liabilities	13.35	14.02
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00	0.00
	Total liabilities	442.31	36.58
	Total Equity and Liabilities	1,507.45	864.70

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CASH FLOW STATEMENT AS ON 30.09.2025			
			(Rs. in Lakhs)
Particulars		STANDALONE	
		As on 30.09.2025	As on 31.03.2025
		(Un-Audited)	(Audited)
Cash flow from operating activities			
Profit/(loss) before tax from			
- Continuing Operations		237.02	337.49
- Discontinued Operations		0.00	0.00
Prior period adjustment			
Profit before Income Tax including discontinued operations		237.02	337.49
Adjustments For:			
Depreciation and amortisation expense		1.20	0.43
Provision for Adjustments		0.00	0.00
Interest income		-130.50	-4.03
Finance cost		0.00	0.00
(Profit)/loss on sale of investments		0.00	0.00
Gain on mark to market of investments		0.00	0.00
(Profit)/loss on sale of property, plant and equipment (net)		0.00	0.00
Net (gain)/loss on foreign currency transactions and translation		0.00	0.00
Provision for capital work in progress		0.00	0.00
Deferred Government grant transferred		0.00	0.00
Change in operating assets and liabilities			
(Increase)/Decrease in inventories		-23.62	-18.62
Increase/(Decrease) in trade payables		6.20	18.03
(Increase)/Decrease in other Liabilities		0.20	-2.01
(Increase)/Decrease in trade receivables		-180.07	-18.51
(Increase)/Decrease in other current Assets		-139.62	-17.44
Increase/(Decrease) in Short Term loans & Advances		-292.00	-205.55
Increase/(Decrease) in other liabilities		-0.68	0.00
Increase/(Decrease) in Borrowings		400.00	4.53
Increase/(Decrease) in provisions		0.00	-891.00
(Increase)/Decrease in other non current Assets		0.00	-56.22
		Sub-Total	-358.90
Cash generated from operations		-121.87	-852.89
Net Income taxes (paid) / refunds		0.00	891.00
Net cash inflows from operating activities		A	-121.87
Cash flow from investing activities			
Capital expenditure on property, plant and equipments including capital advances		0.00	0.00
Sale of property, plant and equipments		-1.51	-6.86
Purchases of investments		0.00	0.00
Sale of investments		0.00	0.00
Interest received		130.50	4.03
Bank balances not considered as cash and cash equivalents		0.00	0.00

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CASH FLOW STATEMENT AS ON 30.09.2025			
(Rs. in Lakhs)			
Particulars	STANDALONE		
	As on 30.09.2025	As on 31.03.2025	
	(Un-Audited)	(Audited)	
-Deposits placed	0.00	0.00	
-Deposits matured	0.00	0.00	
Loans and advances recovered	0.00	0.00	
Net cash outflow from investing activities	B	128.99	-2.83
Cash flow from financing activities			
Proceeds from long-term borrowings	0.00	0.00	
Proceeds from short term borrowings	0.00	0.00	
Repayment of long-term borrowings	0.00	0.00	
Repayment of short-term borrowings	0.00	0.00	
Net cash outflow in financing activities	C	0.00	0.00
Net (decrease) / increase in cash and cash equivalents	A+B+C	7.12	35.28
Cash and cash equivalents as at the beginning of the year		40.33	5.05
Cash and cash equivalents as at the End of the year		47.45	40.33






LIMITED REVIEW REPORT

**Independent Auditor's Review Report on the Quarterly and Year to Date
Unaudited Consolidated Financial Results of AAYUSH WELLNESS LIMITED
(‘the Holding Company’) pursuant to the Regulation 33 of the SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015, as amended**

Review Report to,
The Board of Directors,
Aayush Wellness Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of AAYUSH WELLNESS LIMITED (“the Holding Company”) and its subsidiaries (the Holding and its subsidiaries together referred to as “the Group”), for the quarter ended September 30th, 2025 and year to date from April 01, 2025 to September 30, 2025 (the “Statement”) attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (‘the Listing Regulations’).
2. The Holding Company’s Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company’s Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

- a) Aayush Health Sciences Private Limited
- b) Aayush Worldwide Private Limited
- c) Aayush Labs Private Limited
- d) Aayush Ventures Private Limited
- e) Aayush International PTE Ltd. (Foreign Subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the information and explanations given to us by the Holding Company's Management, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

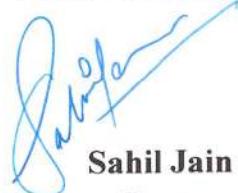
6. The consolidated unaudited financial results include the financial results of five wholly owned subsidiaries), whose interim financial results includes total assets Rs. 136.35 Lakhs and reflect group's share of total income of Rs. 0.00 Lakhs, group's share of Total Net Loss after tax of Rs. (0.766) Lakhs and group's share of total comprehensive income of Rs. 0.00 Lakhs for the quarter ended September 30, 2025 as considered in the consolidated unaudited financial results. According to the information and e

7. Explanations given to us by the Management, these interim financial statements/ financial information/ financial results are not material to the group

Our Conclusion on the statement is not modified in respect of the above matter.

**For A J M S & CO LLP
Chartered Accountants**

FRN: C400287

A blue ink signature of the name "Sahil Jain".

**Sahil Jain
Partner**

M. No. 435545

Date: 13.11.2025

Place: Indore

UDIN: 25435545BMIXZG3109

AAYUSH WELLNESS LIMITED

CIN: L01122DL1984PLC018307

Regd. Off. 275, Ground Floor, West End Marg, Near Saket Metro Station Exit: 2, New Delhi-110030

Contact No: +91 84486 93031 Email: cs@aayushwellness.com Website: www.aayushwellness.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025

(Rs. in Lakhs except EPS)

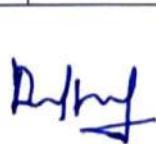
Sr. No.	Particulars	CONSOLIDATED					
		Quarter Ended			Half Year Ended		Year Ended
		3 months ended	Preceding 3 months ended	Correspondi- ng 3 months ended in the previous year	6 months ended	Correspondi- ng 6 months ended in the previous year	Previous year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income						
	(a) Revenue From Operations	3991.22	2263.12	1427.83	6254.34	2536.05	7334.56
	(b) Other Income	65.25	65.25	0.02	130.50	2.35	4.03
	Total Income	4056.47	2328.37	1427.85	6384.84	2538.40	7338.59
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	3887.89	2154.16	1308.66	6042.05	2387.03	6911.43
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-25.80	2.17	-11.24	-23.63	-15.85	-18.62
	(d) Employee Benefit Expenses	6.51	8.34	6.50	1.09	13.80	9.85
	(e) Finance Cost	0.19	0.25	0.02	14.21	0.03	0.16
	(f) Depreciation and amortisation expense	0.60	0.60	0.04	1.20	0.08	0.43
	(g) Directors Remuneration	0.00	0.00	0.00	0.00	0.00	0.00
	(h) Consultancy charges/ Professional Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(i) Listing Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(j) Commission	0.00	0.00	0.00	0.00	0.00	0.00
	(k) Travelling Expenses	0.00	0.00	0.00	0.00	0.00	0.00
	(l) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	66.36	47.30	31.58	113.66	35.53	97.85
	Total Expenses	3935.76	2212.82	1335.56	6148.58	2420.63	7001.10
3	Profit/(Loss) before exceptional items and tax (1-2)	120.71	115.55	92.28	236.26	117.77	337.49
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) before tax (3-4)	120.71	115.55	92.28	236.26	117.77	337.49

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025							
(Rs. in Lakhs except EPS)							
Sr. No.	Particulars	CONSOLIDATED					Year Ended
		Quarter Ended			Half Year Ended		
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	6 months ended	Corresponding 6 months ended in the previous year	
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited		
6	Tax Expenses						
	(a) Current Tax	0.00	0.00	0.00	0.00	0.00	
	(b) Deferred Tax	0.00	0.00	0.00	0.00	-8.09	
	(c) Income Tax	0.00	0.00	0.00	0.00	0.00	
7	Total Tax Expenses	0.00	0.00	0.00	0.00	0.91	
8	Profit/ (Loss) for a period from continuing operations (5-7)	120.71	115.55	92.28	236.26	117.77	
9	Profit/ (Loss) for a period from dis -continuing operations	0.00	0.00	0.00	0.00	0.00	
10	Tax Expenses of discounted operations	0.00	0.00	0.00	0.00	0.00	
11	Profit/ (Loss) for a period from dis -continuing operations (after tax) (9-10)	0.00	0.00	0.00	0.00	0.00	
12	Other Comprehensive Income / (Loss)						
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
	B) (i) Amount of items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	
13	Total Comprehensive income for the period (comprising profit/loss) and other comprehensive income for the period) (8-11-12)	120.71	115.55	92.28	236.26	117.77	
						336.58	

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025								
(Rs. in Lakhs except EPS)								
Sr. No.	Particulars	CONSOLIDATED					Year Ended Previous year ended	
		Quarter Ended			Half Year Ended			
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	6 months ended	Corresponding 6 months ended in the previous year		
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024		31.03.2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited		Audited
	Paid -up Equity Share Capital (Face Value of Rs. 1/- each)	486.72	486.72	324.50	486.72	324.50	486.72	
14	Earnings Per Share (For continuing operations)							
	(a) Basic	0.25	0.24	0.28	0.49	0.36	0.69	
	(b) Diluted	0.25	0.24	0.28	0.49	0.36	0.69	




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STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED ON 30.09.2025

(Rs. in Lakhs)

Sr. No.	Particulars	CONSOLIDATED	
		Half year ended	Previous year ended
		30.09.2025	31.03.2025
		(Un-Audited)	(Audited)
A	ASSETS		
1	Non-Current Assets		
	Property, plant and equipment	7.27	6.96
	Capital work-in-progress	0.00	0.00
	Investment property	0.00	0.00
	Goodwill	0.00	0.00
	Other intangible assets	0.00	0.00
	Intangible assets under development	0.00	0.00
	Biological assets other than bearer plants	0.00	0.00
	Investments accounted for using equity method	0.00	0.00
	Non- Current Financial Assets	7.27	6.96
	Non-current investments	0.00	0.00
	Trade receivables, non-current	0.00	0.00
	Loans, non-current	0.00	0.00
	Other non-current financial assets	916.61	647.61
	Total non-current financial assets	923.88	654.57
	Deferred tax assets (net)	4.77	4.77
	Other non-current assets	56.22	56.22
	Total non-current assets	984.87	715.55
2	Current assets		
	Inventories	42.24	18.62
	Current financial asset		
	Current investments	0.00	0.00
	Trade receivables, current	200.57	20.50
	Cash and cash equivalents	183.80	43.34
	Bank balance other than cash and cash equivalents	0.00	0.00
	Loans, current	0.00	0.00
	Other current financial assets	0.00	0.00
	Total current financial assets	426.61	82.45
	Current tax assets (net)	0.00	0.00
	Other current assets	206.33	66.70
	Total current assets	632.94	149.15
3	Non-current assets classified as held for sale	0.00	0.00
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00	0.00
	Total Assets	1,617.80	864.70

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STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED ON 30.09.2025			
(Rs. in Lakhs)			
Sr. No.	Particulars	CONSOLIDATED	
		Half year ended	Previous year ended
		30.09.2025 (Un-Audited)	31.03.2025 (Audited)
	Equity and liabilities		
1	Equity		
	Equity attributable to owners of parent		
	Equity share capital	486.72	486.72
	Other equity	577.66	341.40
	Total equity attributable to owners of parent	1,064.38	828.12
	Non-controlling interest	0.00	0.00
	Total equity	1,064.38	828.12
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	515.53	4.53
	Trade payables, non-current	0.00	0.00
	Other non-current financial liabilities	0.00	0.00
	Total non-current financial liabilities	515.53	4.53
	Provisions, non-current	0.00	0.00
	Deferred tax liabilities (net)	0.00	0.00
	Deferred government grants, non-current	0.00	0.00
	Other non-current liabilities	0.00	0.00
	Total non-current liabilities	515.53	4.53
	Current liabilities		
	Current financial liabilities	0.00	0.00
	Borrowings, current	0.00	0.00
	Trade payables, current	24.35	18.03
	Other current financial liabilities	0.20	0.00
	Total current financial liabilities	24.55	18.03
	Other current liabilities	1.35	2.02
	Provisions, current	12.00	12.00
	Current tax liabilities (Net)	0.00	0.00
	Deferred government grants, Current	0.00	0.00
	Total current liabilities	37.90	32.06
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00	0.00
	Total liabilities	553.43	36.58
	Total Equity and Liabilities	1,617.80	864.70

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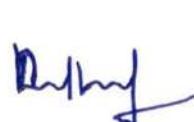

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CASH FLOW STATEMENT AS ON 30.09.2025			
			(Rs. in Lakhs)
Particulars		CONSOLIDATED	
		As on 30.09.2025	As on 31.03.2025
		(Un-Audited)	(Audited)
Cash flow from operating activities			
Profit/(loss) before tax from			
- Continuing Operations		236.26	337.49
- Discontinued Operations		0.00	0.00
Prior period adjustment			
Profit before Income Tax including discontinued operations		236.26	337.49
Adjustments For:			
Depreciation and amortisation expense		1.20	0.43
Provision for Adjustments		0.00	0.00
Interest income		130.50	4.03
Finance cost		0.00	0.00
(Profit)/loss on sale of investments		0.00	0.00
Gain on mark to market of investments		0.00	0.00
(Profit)/loss on sale of property, plant and equipment (net)		0.00	0.00
Net (gain)/loss on foreign currency transactions and translation		0.00	0.00
Provision for capital work in progress		0.00	0.00
Deferred Government grant transferred		0.00	0.00
Change in operating assets and liabilities			
(Increase)/Decrease in inventories		-23.62	-18.62
Increase/(Decrease) in trade payables		6.32	18.03
(Increase)/Decrease in other Liabilities		-0.68	-2.01
(Increase)/Decrease in trade receivables		-180.07	-18.51
(Increase)/Decrease in Other Current Assets		-139.62	-17.44
Increase/(Decrease) in Short Term loans & Advances		0.00	-202.55
Increase/(Decrease) in other liabilities		0.00	0.00
Increase/(Decrease) in Borrowings		511.00	4.53
Increase/(Decrease) in provisions		0.00	0.00
(Increase)/Decrease in other non current Assets		-269.00	-56.22
		Sub-Total	36.03
Cash generated from operations		272.29	49.17
Net Income taxes (paid) / refunds		0.00	0.00
Net cash inflows from operating activities		A	272.29
		49.17	
Cash flow from investing activities			
Capital expenditure on property, plant and equipments including capital advances		-1.32	-6.87
Sale of property, plant and equipments		0.00	0.00
Purchases of investments		0.00	0.00
Sale of investments		0.00	0.00
Interest received		-130.50	-4.03
Bank balances not considered as cash and cash equivalents		0.00	0.00
-Deposits placed		0.00	0.00

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CASH FLOW STATEMENT AS ON 30.09.2025			
(Rs. in Lakhs)			
Particulars	CONSOLIDATED		
	As on 30.09.2025	As on 31.03.2025	
	(Un-Audited)	(Audited)	
-Deposits matured	0.00	0.00	
Loans and advances recovered	0.00	0.00	
Net cash outflow from investing activities	B	-131.82	-10.90
Cash flow from financing activities			
Proceeds from long-term borrowings	0.00	0.00	
Proceeds from short term borrowings	0.00	0.00	
Repayment of long-term borrowings	0.00	0.00	
Repayment of short-term borrowings	0.00	0.00	
Net cash outflow in financing activities	C	0.00	0.00
Net (decrease) / increase in cash and cash equivalents	A+B+C	140.47	38.27
Cash and cash equivalents as at the beginning of the year		43.33	5.06
Cash and cash equivalents as at the End of the year		183.80	43.33




Notes:

1. The Un-Audited Standalone and Consolidated Financial Statement for the quarter and half year ended on September 30, 2025 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 13, 2025.
2. The Statutory Auditors of the Company have carried out Limited Review of the financial results for the quarter and half year period ended on September 30, 2025 in compliance with terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
4. Provision for taxes, if any, shall be made at the end of the year.
5. The Board of Directors has declared an interim dividend of Rs. 0.025/- per equity share (face value Re. 1/- equity share) on 30th July 2025.
6. During the period, the Company has formed two **Wholly Owned Subsidiaries** in India, as under:
 - *Aayush Labs Private Limited* | Date of incorporation: August 26, 2025
 - *Aayush Ventures Private Limited* | Date of incorporation: August 27, 2025

Both subsidiaries have been incorporated in the **State of Maharashtra** vide **Certificates of Incorporation** granted by the **Central Registration Centre**, Ministry of Corporate Affairs, Government of India. The formation of these entities aligns with the Company's objective to diversify its business operations and strengthen its presence in the **wellness, healthcare, and allied sectors**.

7. The Company has incorporated a Wholly Owned Subsidiary, Aayush International Pte. Ltd., in Singapore to drive its strategic expansion in the Southeast Asia region. The subsidiary was incorporated on September 26, 2025.
8. Previous period figures have been re-grouped and re-classified wherever necessary.
9. As the Company's business activity falls within a single primary business segment, the disclosure requirements as per Ind-AS 108 "operating segments" are not applicable.

For Aayush Wellness Limited


Naveenakumar Kunjaru
Managing Director
DIN: 07087891



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