1.0 To Do (Proposal) 1/9





















NEW TICKET

TO DO

PASS DUE

ALL INVOICES



















Proposal	ime Material				
Keyword:	Enter Title, Invoice#,	Project:	All	-	Search

ı	Project ₹	Proposal/Ticket Title	PO#	Milestone	Invoice #	Invoice Status	Action
l	Project X	Proposal Title	P001			Missing Milestone	
l	Project 1	Proposal Title	P032	M-1		Missing Invoice	Add Invoice #
l	Project 2	Proposal Title	P098	M-1	3004	Invoice Created(Developing)	View Edit
l	Project 2	Proposal Title	P098	M-2	3005	Awaiting Send	View Edit
l	Project 3	Proposal Title	P1343	M-1	3006	Awaiting Payment	<u>Vie⊮</u> Edit
	Project 4	Proposal Title	P5555	M-1	3007	Payment Received	View Edit
l							

Only display the following Invoice Status:

- 1: Missing Milestone -Milestone is not created (Propsal Only). -Special-
- 0: Missing Invoice -Invoice is not created. If an Invoice for TM, the next status will be Awaiting payment.
- 2: Awaiting Send --Development is complated and approved by client for that Milestone

Compa Projec Propos	t: Project Na	me Abc						
	Milestone #	Approved	Invoice Status	Invoice #	Send On	Due On	Receive On	Notes
	1	Yes	Payment Received	1001	08/19/2016	09/20/2016	08/20/2015	
Waive	2	Yes	Awaiting Payment	1002	08/19/2016	09/20/2016	/ /	
Waive	3	Yes	Awaiting Send	1003	//	/ /	//	
Waive	4	No	Invoice Created	1004	/ /	/ /	/ /	
	5	No	Missing Invoice		//	//	//	
			Save					

Invoice Status:

- 1: Missing Milestone -- Milestone is not created (Propsal Only, special status).

0: Missing Invoice --Invoice is not created. (Propsal Only, special status).

1: Invoice Created --Invoice is created, for propasl, it is on developing phase.

2: Awaiting Send --Develement is complated and approved by client.

3: Awaiting Payment --Invoice is sent to client,

4. Payment Received ---Final status. Payment is recevied from client.

5. Waive

1.1 To Do (Time Material)





















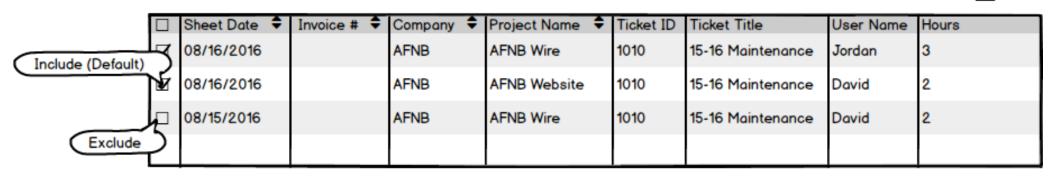
NEW TICKET	
TO DO	
PASS DUE	
ALL INVOICES	

Proposal Time Material		
Company: All	▼ Project: All	▼ Search
No time material timesheet	t found.	
The following projects have	e the time matrial timesheet	that are NOT bill yet.
Company	Project	Action
AFNB 🗹 All	✓ AFNB Website	
	✓ AFNB CTR	View detail to add invoice
	☑ AFNB Wire	
UT-CLI All	☑ CLI Phase Il	View detail to add invoice
	☐ CLI Phase 3	view detail to add invoice

Only show the projects that have time material timesheet that are not bill yet.

All checkbox are default to 'checked'.

Total Hours: XX



Add Invoice # Cancel

User has the ability to select each timesheet to be included(Defalut for all) or excluded.

Add Invoice: Links to Add Invoice for selected time material timesheet.

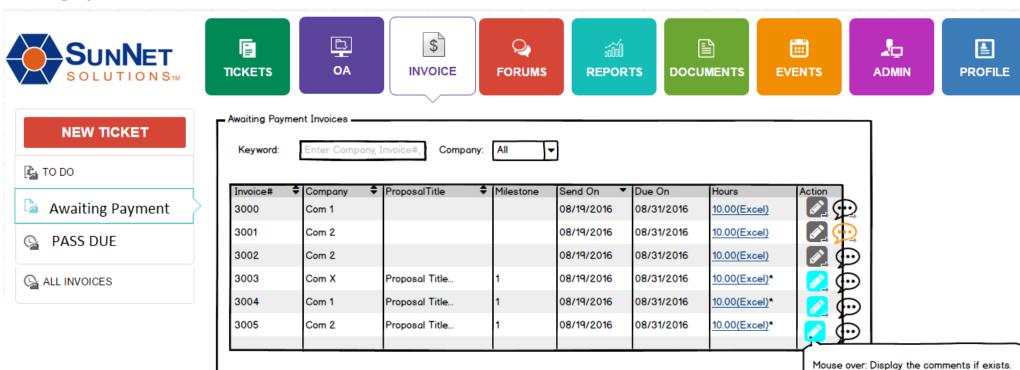
1.1.2.Add/View/Edit TM Invoice 5 / 9

Add Time Materi	al Invoice		
Company	Project	Name Abc	
Total Hours:	<u>xx</u>		
Invoice Curren	t Status:		
Invoice #:*			
Send On:*		11] ∰
Due On:*		/ /] ∰
Receive On:		11] ∰
New Invoice S	tatus:	Awaiting Payment	-
Notes:			
Submi	it & Expo	rt	Cancel

─ View/Edit Time Material Ir	nvoice —
Company	
Total Hours: XX	
Invoice Current Status:	Awaiting Payment
Invoice #:*	1234
Send On:*	06/ 25 /2016
Due On:*	07 / 26 / 2016
Receive On:	07 / 25 / 2016
New Invoice Status:	Payment Received ▼
Notes:	
Submit	Cancel

If Invoice #, Send On and Due On are not empty, the New Invoice Status set to Awaiting Payment If Invoice #, Send On, Due On, Receive On are not empty, the New Invoice Status set to Payment Received

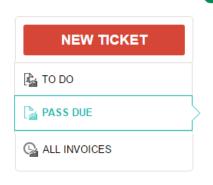
2. Awaiting Payment 6 / 9

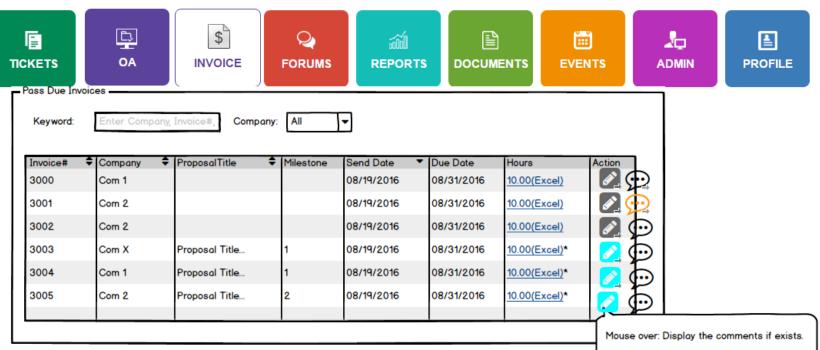


· The proposal Hours(timesheet) are ONLY available for specific users in web.confi, it will be blank for other users.

3. Pass Due 7/9







· The proposal Hours(timesheet) are ONLY available for specific users in web.confi, it will be blank for other users.

4. All Invoices 8/9









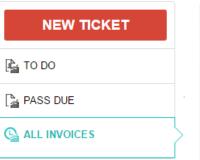












Keyword:	Enter C	ompany, Invoice#,	Compa	ny: All	-	Invoice Stat	us: All]	
Invoice# 🗣	Company 🕏	ProposalTitle ♦	Milestone	Send On ▼	Due On	Receive On	Invoice Status	Hours	Action
3000	Com 1			08/19/2016	08/31/2016		Awaiting Payment	10.00(Excel)	
3001	Com 2			08/19/2016	08/31/2016	08/22/2016	Payment Received	10.00(Excel)	
3002	Com 2	Proposal Title					Invoice Created	10.00(Excel)*	
3003	Com 2	Proposal Title					Awaiting Send	10.00(Excel)*	
3004	Com X	Proposal Title	1	08/19/2016	08/31/2016		Awaitng Payment	10.00(Excel)*	
3005	Com 1	Proposal Title	1	08/19/2016	08/31/2016	08/22/2016	Payment Received	10.00(Excel)*	
3006	Com 2	Proposal Title	1	08/19/2016	08/31/2016		Waive	10.00(Excel)*	

· The proposal Hours(timesneet) are ONLY available for specific users in web.confi, it

Mouse over: Display the comments if exists.

Invoice Status:

- 1: Invoice Created --Invoice is created, for propasl, it is on developing phase.
- 2: Awaiting Send --Develoment is complated and approved by client.
- 3: Awaiting Payment --Invoice is sent to client,
- 4. Payment Received --Final status. Payment is recevied from client.
- 5. Waive

TM Invoice only has 3, 4,5 (three) Status.

