



CHUAH XIN WANG

Bachelor of Finance
Hong Leong Bank Scholarship Holder

☎ 011- 6225 2909

📍 Muar, Johor, Malaysia

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SUMMARY

Motivated finance undergraduate with strong analytical abilities and a deep enthusiasm for investment strategies. Skilled in financial modeling and market analysis, with personal experience in trading cryptocurrency. Aiming to apply academic expertise in finance to deliver meaningful investment insights across traditional and digital markets.

EXPERIENCE

WHITMAN INDEPENDENT ADVISORS SDN BHD

Intern / Mac 2025

- Strengthened skills in financial analysis, data visualization, ethical handling of client information, and personalized financial planning.
- Assisted in Unit Trust Optimization Analysis (UTOA) by evaluating fund performance, identifying top-performing unit trusts, and benchmarking portfolios based on risk-adjusted returns.
- Supported certified financial planners in client proposal development, asset allocation strategies, and the creation of tailored investment portfolios for varying risk profiles.
- Contributed to Consolidated Investment Reports (CIR) by analyzing client portfolios, detecting imbalances, and preparing strategic rebalancing recommendations using FE Analytics.

REFeree

Dr. Norzalina Ahmad

Programme Chair Bursa Malaysia

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EDUCATION

Universiti Utara Malaysia

Bachelor's Degree in Finance

2022 - 2025 **CGPA: 3.76**

SMK Tengku Mahkota

Sijil Tinggi Pelajaran Malaysia (STPM)

2020 - 2021 **CGPA: 4.0**

SMK Tengku Mahkota

Sijil Pelajaran Malaysia (SPM)

2014 - 2018 **9A**

SKILLS

- Microsoft Office
- Creativity
- Critical Thinking
- Leadership
- Time Management

ADDITIONAL INFO

- Bursa Inter - Varsity Stock Challenge 2022 (Bursa Malaysia)
- Familiarisation Programme for Marketing Representatives (SIDC)
- Fundamentals of Data Analysis in Excel (CFI)