



# DEPI Final Project

Technical Final Project

# DEMO PREPARATION PROJECT

**From Inventory To Purchasing**



# Team Members (Alphabetically)

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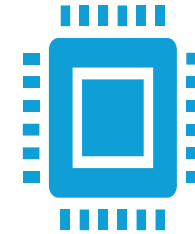
# Project Story



We have assumed that we are working in a software vendor named “Dream Tech” specialized in implementing Oracle Supply Chain Different Modules.



Our Business Development Head has reached out to a company called “3PL Company LTD” and reached with them to the phase of POC Demo Presentation.



Our project is to assure that the current Demo Instance is working efficiently and ready for that Demo to the customer’s team.



Let’s  
Go.....

# Project Objectives



**The primary objective of this project is to provide a Demo for 3PL Company LTD.**



**The system will integrate various aspects of the supply chain, covering users, products, customers, and suppliers.**



**This demo aims to show how Oracle Supply Chain Modules would help the company in their digital transformation journey and to replace the existing legacy paper-based system, thus increasing efficiency and reducing errors.**

# Scope of Work



**This project involves using a currently configured instance by the project sponsor to provide a demo for the company showing the impact of several key elements of the supply chain. The key modules include:**



**Inventory Management (Stock Control): Automate and streamline the stock control cycle.**



**Procure-to-Pay Cycle Management: Automate and streamline the procurement cycle.**

# Out-Of-Scope

---

Solution Implementation.

---

Organization Definition / Set-Up.

---

Roles / Users Definition.

---

Suppliers Definition.

---

Customers Definition

---

User Training

---

User Manual



## Problem Statement

The organization currently faces challenges in integrating different stores and departments due to reliance on a manual, paper-based system.

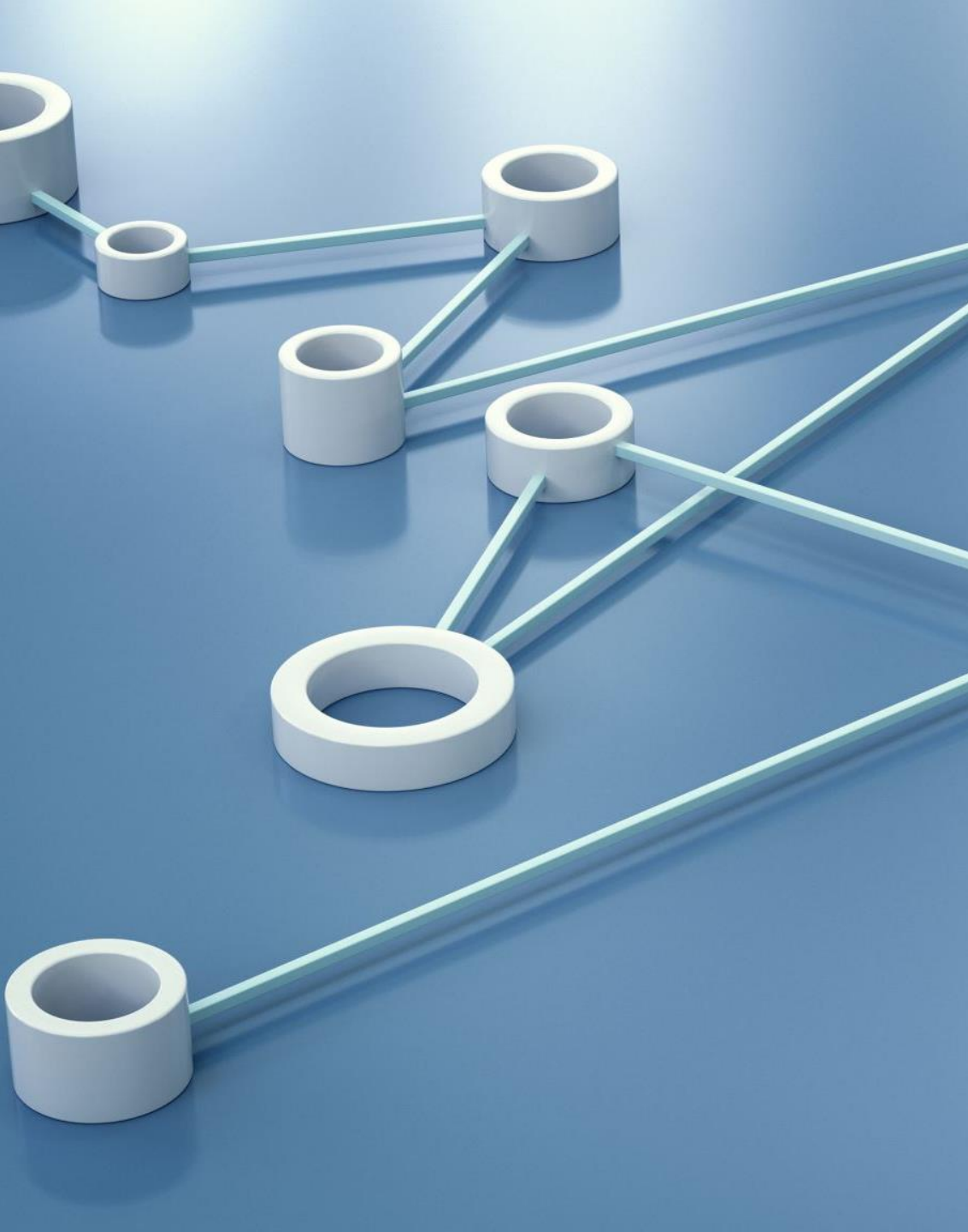
The lack of this integration has led to inefficiencies, data inaccuracies, and delays in the supply chain management process.





# Proposed Solution

- To address these challenges, our project depends on using Oracle Supply Chain Management (SCM) Ecosystem.
- This will enable real-time data integration across the organization and provide a comprehensive solution for managing products, suppliers, customers, and orders.



# High-Level Requirements

- Oracle SCM Ecosystem to be configured for supply chain operations.
- Integration of item management, order management and procurement management.
- Access to the Oracle SCM instance via the internet.

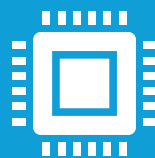
# Assumptions



**The project sponsor will provide timely access to all necessary resources and data.**



**Team members will receive proper training on the Oracle SCM ecosystem.**

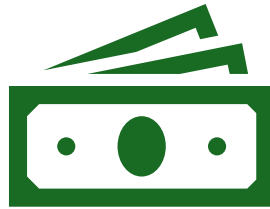


**Internet access will be available for all users to connect to the Oracle SCM instance.**

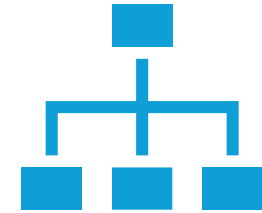
# Constraints



Limited timeframe for project execution

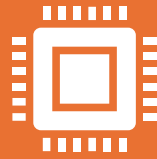


Budgetary constraints might limit the ability to acquire additional resources (an instance for each group)



The system must be fully compliant with organizational regulations and policies

# Risks



**Technical Risks:** Potential challenges during system usage and data migration.



**Operational Risks:** Users' reluctance or slow adoption of the new system.



**Project Risks:** Delays in configuration due to unforeseen issues or resource unavailability.

# Timeline / Milestones

#	Milestone	Expected Date
1	Project Kickoff	20 Sep. 2024
2	Team Gathering	20 Sep. 2024
3	Responsibility Matrix Creation	20 Sep. 2024
4	Project Execution	27 Sep. 2024
5	Documentation Delivery	18 Oct. 2024
6	Discussion / Closing	24 Oct. 2024

# Budget

**Project Sponsor will provide the  
necessary budget**





2024

3PL Company LTD  
Demo Preparation Project NDA



# Note

- 3PL Company LTD will be mandated to sign a Non-disclosure agreement before we provide our Demo for their team.
- This document is uploaded to the folder of our group.



# Deliverables

1. **Full Cycle on Oracle Supply Chain Modules presented in PowerPoint Document.**
2. **Project Charter.**
3. **Non-Disclosure Agreement**



# Inventory Management

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# 1. Item Definition

The screenshot displays the 'Master Item (V1)' window in Oracle Applications, specifically the 'Physical Attributes' tab. The window title is 'Oracle Applications - it'. The menu bar includes 'File', 'Edit', 'View', 'Folder', 'Tools', 'Actions', 'Window', and 'Help'. The toolbar contains various icons for file operations and navigation.

**Master Item (V1)**

Organization: V1 Vision Operations  
Item: Dream Item 1  
Description: Dream Item 1 [ ]

Display Attributes:  
☐ Master ☐ Org ☒ All

Navigation tabs: Main | Inventory | Bills of Material | Asset Management | Costing | Purchasing | Receiving | Physical Attributes

**Unit of Measure**

Primary: Each  
Tracking: Primary  
Pricing: Primary  
Secondary:   
Defaulting:   
Deviation Factor +: 0 %  
Deviation Factor -: 0 %

**Conversions**

☐ Standard  
☐ Item specific  
☒ Both

User Item Type: Purchased item  
Item Status: Active

Long Description

Open

Record: 1/1 | | | | | <OSC>

# 1. Item Definition

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Master Item (V1)

Organization: V1 Vision Operations

Item: dream item 2

Description: dream item 2

Display Attributes: ☐ Master ☐ Org ☒ All

Main Inventory Bills of Material Asset Management Costing Purchasing Receiving Physical Attributes

☒ Inventory Item ☒ Stockable ☒ Transactable

☒ Revision Control (D) ☒ Reservable (G) ☐ Check Material Shortage

Lot Expiration (Shelf Life)

Control: Shelf life days

Shelf Life Days: 60

Retest Interval:

Expiration Action Interval:

Expiration Action:

Lot

Control: Full Control

Starting Prefix:

Starting Number:

Maturity Days:

Hold Days:

☐ Cycle Count Enabled

Negative Measurement Error:

Positive Measurement Error:

Serial

Generation: At Receipt

☐ Serial Tagging Enabled

Starting Prefix: 01

Starting Number: 2024

☐ Grade Controlled

Default Grade:

Material Classification Type:

Material Classification Control: No Control

Locator Control: No Control

☐ Restrict Subinventories ☐ Restrict Locators (J)

# 2. Sub-inventory Definition

Oracle Applications - it

File Edit View Folder Tools Window Help

Subinventories Summary (M1)

ORACLE

Name	Description	Status	Default Cost Group	Qty Tracked	Asset Subinventory	Depreciable	Include in ATP	Allow Reservation	Nettable
Dream	Dream Subinventory 1	Active	CG-1163	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Item / Subinventory

Logators

New

Open

Record: 1/1

# 3. Picking Rules

Oracle Applications - it

File Edit View Folder Tools Window Help

Inventory Picking Rules

Name: dream picking rule

Description: dream picking rule

☒ Enabled

Restrictions

Applicable To: OPM Manufacturing

Shelf Life Days: 60

☐ Single Lot Allocation

☒ Partial Allocation Allowed

☐ Customer Spec Match

Sort Criteria

	Criteria	Rank
Lot	LOT NUMBER ASC	1
Revision		
Subinventory	SUBINVENTORY ASC	2
Locator		

Assignment

+ Items

+ Costs

+ Units of Measure

- Rules

Available to Promise

Forecast

Picking

Pick Slip Grouping

Open



### 3. Picking Rules

Enabled

	Seq	Return Type	Return Value	Org	Customer	Item	Item Category	Iter
<input type="checkbox"/>	10	Rule	- dream picking r	V1		dream item 2		
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					
<input type="checkbox"/>			-					

Selection Criteria

Open

# 4. Receiving at the Sub-inventory

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Master Item (V1)

Organization Item (M1)

Organization M1 Seattle Manufacturing

Item Dream Item 1

Description Dream Item 1 [---]

Display Attributes

☐ Master ☒ Org ☐ All

Main Inventory Bills of Material Asset Management Costing Purchasing **Receiving** Physical Attributes

Receipt Date Controls

Action

Days Early

Days Late

Overreceipt Quantity Control

Action

Tolerance  %

Valid Transactions

Allow Substitute Receipts

Allow Unordered Receipts

Allow Express Transactions

Receipt Routing

Enforce Ship-To

Receiving SubInventory Dream

Open

FRM-40400: Transaction complete: 1 records applied and saved.

Record: 1/1 | ... | List of Valu... | <OSC>



# 5. Miscellaneous Receipt

Oracle Applications - it

File Edit View Folder Tools Window Help

Material Transactions (M1)

Location

Intransit

Reason, Reference

Transaction ID

Transaction Type

Consumption Advice

Item	Source Type	Source	Transaction Type	Transaction
<input checked="" type="checkbox"/> Dream Item 1	Inventory		Miscellaneous receipt	Receipt in
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				

Item Description

Dream Item 1

Date

21-09-2024 20:08:22

Primary UOM

Ea

Primary Quantity

100

Secondary UOM

Secondary Quantity

Distributions

Lot / Serial

+ Costs

+ Counting

+ Kanban

+ Planning

+ ABC Codes

+ Accounting Close Cycle

+ Reports

Open

Record: 1/1

# 6. Miscellaneous Issue

Oracle Applications - it

File Edit View Folder Tools Window Help

ORACLE

Material Transactions (M1)

Location Intransit Reason, Reference Transaction ID Transaction Type Consumption Advice

Item	Source Type	Source	Transaction Type	Transaction
Dream Item 1	Inventory		Miscellaneous issue	Issue from

Item Description Dream Item 1

Primary UOM Ea

Secondary UOM

Date 21-09-2024 20:13:34

Primary Quantity -50

Secondary Quantity

Distributions

Lgt / Serial

+ Costs

+ Counting

+ Kanban

+ Planning

+ ABC Codes

+ Accounting Close Cycle

+ Reports

Transaction  
Transactions  
nch  
cess  
ation - MRP  
action Summary  
actions

Open

Record: 1/1

# 7. Physical Inventory (Availability)

Oracle Applications - it

File Edit View Folder Tools Window Help

Availability

Material Location: On-hand

Organization: M1

Item / Revision: Dream Item 1

Subinventory: Dream

Locator:

Lot Number:

Serial Number:

Grade:

Cost Group:

Total Quantity

Primary: 50 Ea Secondary:

Available to Reserve

Primary: 50 Ea Secondary:

Available to Transact

Primary: 50 Ea Secondary:

Item	Item Description
Dream Item 1	Dream Item 1

Avajlability

Transaction

Transactions

Transaction Summary

Actions

+ Accounting Close Cycle

+ Reports

+ Requests

+ Setup

Open

# 8. Move Order

Oracle Applications - it

File Edit View Folder Tools Window Help

Move Orders (V1)

Number

Status

Default

Transaction Type

Source Subinv

Destination Account

Description

Move Order Type

Location

Destination Subinv

Date Required

18-10-2024 04:55:35

[ . ]

Item

Project and Task

Source

Destination

Control

Line	Item	Rev	Transaction Type	Date Required	UOM	Pi	Qua
1	dream item 2		Move Order Transfer	18-10-2024 04:55:35	KG		

Item Description

dream item 2

On Hand

Approve

Open



# Purchasing Management

Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov
125,058	125,487	124,000	125,058	125,487	124,000	125,058	125,487	124,000	125,058
154,568	56,845	110,000	150,000	35,000	95,054	97,511	99,011	99,216	101,090
101,684	101,962	89,000	50,000	124,500	125,000	154,000	95,000	154,200	110,000

# 1. HR Employee Creation

Oracle Applications - it

File Edit View Folder Tools Window Help

Navigator - Global HRMS Manager

Functions Documents

People: Enter and Maintain  
Enter people, assignments, and

People  
Find Person

Search by n

Release Information

People

Name

Last Fawzy

First Mohamed

Title Mr.

Prefix

Suffix

Middle

Gender Male Action

Person Type for Action

Person Types  
Employee

Identification  
Employee 2432

Social Security 30

Personal Employment Office Details Applicant Further Name Other Benefits

Birth Date 12-12-1997 Age 26

Town of Birth

Region of Birth

Country of Birth

Status

Nationality

Registered Disabled

Effective Dates  
From 26-07-2024 To Latest Start Date 26-07-2024 [ . ]

Address Picture Assignment Special Info Others...

## 2. Assign HR Employee

Oracle Applications - it

File Edit View Folder Tools Window Help

Navigator - System Administrator

Users

User Name: MOHAMEDFAWZI

Password:

Description:

Status: Active

Password Expiration:

- ☐ Days
- ☐ Accesses
- ☒ None

Person: Fawzy, Mr. Mohamed

Customer: Mohamed Fawzy

Supplier:

E-Mail:

Fax:

Effective Dates:

From: 22-07-2024

To:

Direct Responsibilities Indirect Responsibilities Securing Attributes

Responsibility	Application	Description	Security Group	Effective Dates
				From To
Functional Administrator	Application Object Libr		Standard	22-08-2024
System Administrator	System Administration		Standard	22-07-2024
Purchasing	Oracle iProcurement		Standard	22-07-2024
Purchasing Super User	Purchasing		Standard	26-07-2024
Receivables Manager	Receivables		Standard	11-08-2024

### 3. Assign Buyers

Home Buyers http://apps.example.com:8000/OA\_HTML/RF.jsp?function\_id=1660&resp\_id=20707&resp\_appl\_id=201&security\_group\_id=0&lang\_code=US&params=JcMRljBLVt4oeRbeQSZr8vNOrPDY Oracle E-Business Suite R12

apps.example.com:8000/OA\_HTML/RF.jsp?function\_id=1660&resp\_id=20707&resp\_appl\_id=201&security\_group\_id=0&lang\_code=US&params=JcMRljBLVt4oeRbeQSZr8vNOrPDY Google

ORACLE Purchasing

### Buyers

\* Indicates required field

#### Search

Buyer   
Category   
Ship To

Go Clear

* Buyer	Category	Ship-To	Begin Date	End Date	Employee Number
No search conducted.					



## 4. Purchase Requisition

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Requisitions - [New]

Operating Unit: Vision Operations

Number:

Type: Purchase Requi

Description:

Status: Incomplete

Preparer: Fawzy, Mr. Mohamed

Total: USD  0.00 [  ]

Lines Source Details Details Currency

Num	Type	Item	Rev	Category	Description	UOM	(	)
1	Goods	Dream Item 1		MISC.MISC	Dream Item 1	Each	1	

Destination Type: Inventory

Requester: Fawzy, Mr. Mohamed

Organization: Seattle Manufacturing

Location: M1- Seattle Mfg

Subinventory:

Source: Supplier

Supplier:

Site:

Contact:

Phone:

Outside Services Catalog... Distributions Approve...

## 5. Approval Path

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Approve Document - 202430050

Approval Details Additional Options

**Encumbrance**

☐ Reserve ☐ Unreserve Unreserve Date

☐ Use GL Override ☐ Use Document GL Date to Unreserve Accounting Date

**Approval**

☒ Submit for Approval Forward From Fawzy, Mr. Mohamed

☒ Forward Approval Path Master Reporting Hierarchy

Forward To Brock, Mr. Kim

Note

Change Summary

**Transmission Methods**

☐ Print ☐ XML

☐ Fax FAX Number  ☐ EDI

☐ E-Mail E-Mail Address

OK Cancel

## 6. Financial Options

Oracle Applications - it

File Edit View Folder Tools Window Help

Financials Options (Purchasing Super User)

Operating Unit Vision Operations

Accounting Supplier - Purchasing Encumbrance Tax Human Resources

Business Group Vision Corporation

Expense Reimbursement Address Office

☒ Use Approval Hierarchies

Employee Number

Method Automatic

Next Automatic Number 2502

## 7. Document Types - Requisition Purchase

Home x Update Document Type: Requi... x http://apps.ex...5MmScbo\_7AA.. x Oracle E-Business Suite R12 x +

apps.example.com:8000/OA\_HTML/OA.jsp?OAFunc=PO\_SETUP\_DOCUMENT\_TYPES&docType={!!XgQyDsHaFaj1.xCJ9qiCc5v.8-dh1YGEQPzAp2162WY}&docTypeCode=

### ORACLE Purchasing

#### Update Document Type: Requisition Purchase for Vision Operations

\* Indicates required field

\* Document Name

##### Approval

☒ Owner Can Approve


☒ Approver Can Modify

☒ Can Change Forward-To


☒ Can Change Forward-From

☒ Can Change Approval Hierarchy


Approval Workflow




Workflow Start Process




Approval Transaction Type



Forward Method



Default Hierarchy



##### Control

Secur

Acce

Autocreate \


Autocreate Workflow Start

☒ Use Contract Agreeeme

☐ Include Non-Catalog

#### Spot Buy Options

Spending Limit (USD)

 ...

<input type="checkbox"/>	Category	Threshold Limit (USD)	Delete
No results found.			

## 8. Position Hierarchy

Oracle Applications - it

File Edit View Folder Tools Window Help

Position Hierarchy: 13-10-2024

Name: Master Reporting Hierarchy ☒ Primary [ ]

Version

Number: 1 Date From: 01-01-1997 Date To:  [Copy Hierarchy...](#)

Position

Name: ACC410.Controller

Holder: Brock, Mr. Kim Worker Number: 29

Worker Type: Employee Number of Subordinates: 6 [Up](#)

☒ Exists In Hierarchy

Subordinates

Name	Holders	Number	Number of Subordinates	Down
ACC420.Staff Accountant	** No Holders **		0	<a href="#">Down</a>
ACC430.Senior Accountant	** 6 Holders **	...	0	<a href="#">Down</a>
ANA410.Chief Analyst	** No Holders **		0	<a href="#">Down</a>
ANA420.Financial Analyst	** No Holders **		0	<a href="#">Down</a>
ANA430.Systems Analyst	** No Holders **		0	<a href="#">Down</a>
ANA450.Marketing Analyst	** No Holders **		0	<a href="#">Down</a>

## 9. Position Assignment

Oracle Applications - it

File Edit View Folder Tools Window Help

People

Name

Last Fawzy

First Mohamed

Title Mr.

Gender Male

Action

Person Type for Action

Person Types

Employee

Assignment(Fawzy, Mr. Mohamed)

Organization Vision Operations

Job ACC400.Accountant

Grade

Location V1- New York City

Group

Position ACC430.Senior Accountant

Payroll

Status Active Assignment

Vacancy

Assignment Number 2432

Assignment Category

Collective Agreement

Employee Category

Salary Information Supervisor Probation & Notice Period Standard Conditions Statutory Information

Salary Basis

Review Salary

Every

Review Performance

Every

Effective Dates

From 26-07-2024 To

Salary Entries Others...

# 10. Requisition Summary

The screenshot displays the Oracle Applications - it interface. At the top, the menu bar includes File, Edit, View, Folder, Tools, Window, and Help. Below the menu bar is a toolbar with various icons for file operations and application functions.

The main window is titled "Find Requisitions". It contains several input fields for requisition details:

- Operating Unit: Vision Operations
- Requisition Number: 202430050
- Preparer: (empty field)
- Buyer: (empty field)
- Reference Num: (empty field)
- Type: (dropdown menu)
- Requester: (empty field)
- Modified: (dropdown menu)
- Import Source: (empty field)

Below the "Find Requisitions" window, a "Requisition Headers Summary" window is open. It displays a table with the following columns: Number, Description, Approval Status, Creation Date, and Currency. The table contains one row of data:

Number	Description	Approval Status	Creation Date	Currency
202430050	test	Approved	13-10-2024 19:59:03	USD

At the bottom of the interface, there are three buttons: Lines, New, and Open.

# 11. Multi Functional Currency

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Requisitions - [New]

Operating Unit: Vision Operations  
Number: 202430054  
Description:

Type: Purchase Requi  
Status: Incomplete  
Preparer: Fawzy, Mr. Mohamed  
Total: USD 100.00 [ ]

Lines Source Details Details **Currency**

Base Currency				Foreign Currency		
Num	Rate	Price	Amount	Price	Amount	[ ]
1	.02	10	100.00	500	5,000.00	

Destination Type: Inventory  
Requester: Fawzy, Mr. Mohamed  
Organization: Seattle Manufacturing  
Location: M1- Seattle Mfg  
Subinventory:

Source: Supplier  
Supplier:   
Site:   
Contact:   
Phone:

Outside Services Catalog... Distributions Approve...



## 12. Tools Preferences

Oracle Applications - it

File Edit View Folder Tools Window Help

Navigator - Purchasing

Operating Unit Vision Operations

Number 202430054 Type Purchase Requisition Preparer Fawzy, Mr. Mohamed

Description Status Incomplete Total USD 100.00

Requisitions: Requisitions

Supplier Item Selection

Requisition Lines

Num	Rate	Price
1	.02	10

Destination Type Inventory

Requester Fawzy, Mr. Mohamed

Organization Seattle Manufacturing

Location M1- Seattle Mfg

Subinventory

Outside Services

Requisition Preferences (Vision Operations)

Main Project Information

Need-By 23-10-2024 00:00:00

Charge Account

Justification

Note To Receiver

Reference Number

Transaction Nature

☐ Urgent

Destination Type Inventory

Requester Fawzy, Mr. Mohamed

Organization Seattle Manufacturing

Location M1- Seattle Mfg

Subinventory RM

Currency

Rate Type

Rate Date

Rate

Source Supplier

Buyer Fawzy, Mr. Mohamed

Note To Buyer

☐ RFQ Required

Supplier

Site

Contact

Phone

Apply

# 13. Auto Create PO (standard)

Oracle Applications - it

File Edit View Folder Tools Window Help

Find Requisition Lines

Operating Unit Vision Operations

AutoCreate Documents

	Requisition	Line	Item	Rev	Category	Item Description	UOM	Quantity	Unit Price	Need-By
<input type="checkbox"/>	202430050	1	Dream Item 1		MISC.MISC	Dream Item 1	Each	10		20-10-2
<input type="checkbox"/>										
<input type="checkbox"/>										
<input type="checkbox"/>										
<input type="checkbox"/>										
<input type="checkbox"/>										
<input type="checkbox"/>										
<input type="checkbox"/>										
<input type="checkbox"/>										
<input type="checkbox"/>										

Action Create

Document Type Standard PO

Grouping Default

Group Shipments ☒

Manual Automatic

Clear Find



# 15. Match Approval Level

Oracle Applications - it

File Edit View Folder Tools Inquire Actions Window Help

AutoCreate to Purchase Orders - 202440059

Shipments - 202440059

Shipments More Status

Num	Receipt Close Tolerance ( % )	Invoice Close Tolerance ( % )	Match	Invoice Match Option	Accrue at Receipt
1	2	2	2-Way	PO	<input checked="" type="checkbox"/>
			3-Way		<input type="checkbox"/>
			4-Way		<input type="checkbox"/>

Line Num 1 Item Dream Item 1 Dream Item 1

Receiving Controls Distributions

Item Dream Item 1 Dream Item 1

Catalog... Currency... Terms Shipments Approve...

# 16. Receipt Routing

Oracle Applications - it

File Edit View Folder Tools Inquire Actions Window Help

AutoCreate to Purchas Receiving Controls

Shipments - 2024

Shipments

Num	T
1	2

Line Num 1

Receipt Date

Days Early 5

Days Late 5

Action Warning

Last Accept Date

Over Receipt Tolerance

Tolerance 5 %

Action Warning

Miscellaneous

☒ Allow Substitute Receipts

Receipt Routing Direct Delivery

Enforce Ship To Warning

OK Cancel

Routing Names

Find%

Routing Name

Direct Delivery

Inspection Required

Standard Receipt

Find OK Cancel

Item Dream Item 1 Dream Item 1

Catalog... Currency... Terms Shipments Approve...

# 17. Receipts

Oracle Applications - it

File Edit View Folder Tools Window Help

Receipts (M1)

Lines Details Currency Order Information Outside Services Shipment Information

	Quantity	UOM	Secondary Quantity UOM	Destination Type	Item	Rev	Description	L	[ ]
<input checked="" type="checkbox"/>	10	Each		Inventory	Dream Item 1		Dream Item 1	M	
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									

Operating Unit: Vision Operations  
Supplier: Advanced Network Devices  
Item Description: Dream Item 1  
Destination: M1- Seattle Mfg-Fawzy, Mr. Mohamed-D  
Header Receiver Note:  
Shipment Receiver Note:

Receipt Header (M1)

☐ New Receipt ☐ Add To Receipt

Receipt:   
Shipment:   
Packing Slip:   
Freight Carrier:   
Containers:   
Supplier: Advanced Network Devices  
Comments:  [ ]

Receipt Date: 15-10-2024 23:26:2  
Shipped Date:   
Waybill/Airbill:   
Bill of Lading:   
Received By: Fawzy, Mr. Mohamed

UN Number:   
Routing: Direct Delivery

Lot - Serial Cascade Express Header

Item Date Ranges Shipments Destination

Item, Rev:   
Category:   
Description:   
Supplier Item:

Unordered Clear Find

# 18. Receiving Transaction Summary

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Find Receiving Transactions (M1)

Supplier and Internal Customer

Operating Unit Vision Operations

Source Type Supplier

Purchase Order 202440059

Line

Requisition

Supplier Advanced Network

Receiving Location

Receipt

Release

Shipment

Shipment

Supplier Site

Item Receipt Details Transaction Details Shipments Destination

Item, Rev

Category

Description

Supplier Item

Results

Headers

Transactions

Clear Find

Receipt Transaction Summary (M1)

Transaction Type	Amount	Unit	Date	Item	Rev	Destination	Receipt
Receive	10	Each	15-10-2024	Dream Item		Receiving	23762
Deliver	10	Each	15-10-2024	Dream Item		Inventory	23762

Order Type Purchase Order

Source Advanced Network Device

Description Dream Item 1

Destination Fawzy, Mr. Mohamed-M1- Seattle Mfg--

Header Receiver Note

Shipment Receiver Note

Operating Unit Vision Operations

Order 202440059

Transaction Date 15-10-2024 23:26:4

Hazard

UN Number

Routing Direct Delivery

Header

# 19. Return to Receiving

Oracle Applications - it

File Edit View Folder Tools Window Help

Navigator - Purchasing Super User

Receiving Returns (M1)

Transactions Details Return From Order Information Outside Services

	Quantity	UOM	Secondary Quantity	UOM	Return To	Supplier/Customer/ Location	RMA Number	Item	[ ]
<input checked="" type="checkbox"/>	3	Each			Receiving	M1- Seattle Mfg		Dream Item 1	
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									

Operating Unit Vision Operations

Supplier Advanced Network Devices

Description Dream Item 1

Destination Fawzy, Mr. Mohamed-M1- Seattle Mfg-D

Header Receiver Note

Shipment Receiver Note

Receipt 23762

Order 202440059

Parent Type Deliver

Routing Direct Delivery

Current Location M1- Seattle Mfg

Hazard Class

Lot - Serial

Clear Find



## 20. Return to Supplier

Oracle Applications - it

File Edit View Folder Tools Window Help

Receiving Returns (M1)

Transactions Details Return From Order Information Outside Services

	Quantity	UOM	Secondary Quantity	UOM	Return To	Supplier/Customer/ Location	RMA Number	Item	[ ]
<input checked="" type="checkbox"/>	3	Each			Supplier	Advanced Network Devices		Dream Item 1	
<input type="checkbox"/>		Each						Dream Item 1	
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									

Operating Unit Vision Operations

Supplier Advanced Network Devices

Description Dream Item 1

Destination Fawzy, Mr. Mohamed-M1- Seattle Mfg-D

Header Receiver Note

Shipment Receiver Note

Receipt 23762

Order 202440059

Parent Type Deliver

Routing Direct Delivery

Current Location M1- Seattle Mfg

Hazard Class

Lot - Serial

Clear Find

# 21. View Return Transactions

The screenshot displays the Oracle Applications - it interface with three windows open:

- Find Receiving Transactions (M1):** This window has tabs for "Supplier and Internal" and "Customer". Under "Supplier and Internal", the following fields are visible:
  - Operating Unit: Vision Operations
  - Source Type: Supplier (dropdown)
  - Purchase Order: 202440059
  - Line: (empty)
- Receipt Headers Summary (M1):** This window displays a table with the following columns: Receipt, Date, Supplier, Supplier Site, Shipment Number, and Ship Date. The first row shows:
 

Receipt	Date	Supplier	Supplier Site	Shipment Number	Ship Date
23762	15-10-2024 23:28:1	Advanced Network	SYDNEY		
- Receipt Transaction Summary (M1):** This window displays a table with the following columns: Transaction Type, Amount, Unit, Date, Item, Rev, Destination, and Receipt. The first five rows show:
 

Transaction Type	Amount	Unit	Date	Item	Rev	Destination	Receipt
Receive	10	Each	15-10-2024	Dream Item		Receiving	23762
Deliver	10	Each	15-10-2024	Dream Item		Inventory	23762
Return to Receiving	3	Each	16-10-2024	Dream Item		Receiving	23762
Return to Receiving	3	Each	16-10-2024	Dream Item		Receiving	23762
Return to Supplier	3	Each	16-10-2024	Dream Item			23762

At the bottom of the Receipt Transaction Summary window, there are two sections of fields:

- Order Information:**
  - Order Type: Purchase Order
  - Source: Advanced Network Device
  - Description: Dream Item 1
  - Destination: Fawzy, Mr. Mohamed-M1- Seattle Mfg--
  - Header Receiver Note: (empty)
  - Shipment Receiver Note: (empty)
- Transaction Information:**
  - Operating Unit: Vision Operations
  - Order: 202440059
  - Transaction Date: 15-10-2024 23:26:2
  - Hazard: (empty)
  - UN Number: (empty)
  - Routing: Direct Delivery

Buttons labeled "Transactions" and "Header" are located at the bottom right of the Receipt Transaction Summary window.

22. Create Supplier

Suppliers

Quick Update

Company Profile

Organization

Tax Details

Address Book

Contact Directory

Business Classification

Products & Services

Banking Details

Surveys

Approval History

Terms and Control

Accounting

Tax and Reporting

Purchasing

Receiving

Payment Details

Relationship

Confirmation

Changes to Quick Update have been saved

Update MFB - 225: Quick Update

\* Indicates required field

\* Supplier Name

MFB

Supplier Number

225

Alternate Supplier Name

Registry ID

64165

Inactive Date

(15-10-2024)

Alias

Purchase Order Hold

☐ All New Orders

Hold from Payment

☐ All Invoices

☐ Unmatched Invoices

☐ Unvalidated Invoices

Cancel

Save

Supplier Sites

Site Status

Active

Site Name

Operating Unit

Go

Key Purchasing Setups

Key Payment Setups

Create

...

Site Name	Operating Unit	Ship-To Location	Bill-To Location	Ship Via	Pay On	Alternate Pay Site	Invoice Summary Level	Create Debit Memo from RTS Transaction	Gapless Invoice Numbering	* Selling Company Identifier	FOB	Freight Terms	Transportation Arranged	Country of Origin
No results found.														

javascript:submitNav('DefaultFormName','http://apps.example.com:8000/OA\_HTML/OA.jsp?page=/oracle/apps/pos/supplier/webui/QuickUpdatePG&retainAM=Y&\_ti=1835856832&oapc=7&OAMC=1016680\_64\_0&menu=Y&oaMenuLevel=3&as=4FmjHbKTCNRURReYVZxofg..')

## 23. Receiving - Creating Supplier

Home x http://apps.exa...S2Y5oJcAh-5w.. x Oracle E-Business Suite R12 x Receiving x +

apps.example.com:8000/OA\_HTML/OA.jsp?page=/oracle/apps/pos/supplier/webui/ByrRcvPG&retainAM=Y&\_ti=1835856832&oapc=22&OAMC=1016680\_95\_0&menu=Y&oaMenu Google

ORACLE Payables

Suppliers

Quick Update  
Company Profile  
Organization  
Tax Details  
Address Book  
Contact Directory  
Business Classification  
Products & Services  
Banking Details  
Surveys  
Approval History  
Terms and Control  
Accounting  
Tax and Reporting  
Purchasing  
**Receiving**  
Payment Details  
Relationship

### Update MFB - 225: Receiving

Enforce Ship-To Location   
Receipt Routing   
Match Approval Level   
Quantity Received Tolerance   
Quantity Received Exception

Days Early Receipt Allowed   
Days Late Receipt Allowed   
☒ Allow Substitute Receipts  
☒ Allow Unordered receipts  
Receipt Date Exception

Cancel! Save

#### Search and Select: Receipt Routing

**Search**

To find your item, select a filter item in the pulldown list and enter a value in the text field, then select the "Go" button.

Search By Routing Description  %

**Results**

	Quick Select	Routing Name	Routing Description
<input type="radio"/>		Direct Delivery	Requires: Direct receipt
<input type="radio"/>		Inspection Required	Requires: Standard receipt, Inspect, Deliver
<input type="radio"/>		Standard Receipt	Requires: Standard receipt, Deliver

Cancel! Select

## 24. Approved Supplier list - Master Item

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Master Item (V1)

Organization V1 Vision Operations

Item Dream Item 1

Description Dream Item 1 [---]

Display Attributes  
☐ Master ☐ Org ☒ All

Main Inventory Bills of Material Asset Management Costing **Purchasing** Receiving Physical Attributes

☒ Purchased ☒ Purchasable ☒ Use Approved Supplier  
☒ Allow Description Update ☐ Outsourced Assembly

☐ Outside Processing Item  
Unit Type [---]

RFQ Required No  
Taxable No  
Input Tax Classification Code [---]

Invoice Matching  
Receipt Required Yes  
Inspection Required [---]

Default Buyer [---] Unit of Issue [---]  
Receipt Close Tolerance [---] % Invoice Close Tolerance [---] %  
UN Number [---] Hazard Class [---]  
List Price [---] Market Price [---]  
Price Tolerance [---] 0 % Rounding Factor [---]  
Encumbrance Account [---]  
Expense Account 01-510-7530-0000-000  
Asset Category [---]

## 25. Approved Supplier list

Oracle Applications - it

File Edit View Folder Tools Window Help

Approved Supplier List (V1)

Type	Commodity	Item	Description
Item		dream item 2	dream item 2

Suppliers

Key Attributes Record Details Comments

Business	Supplier	Site	Operating Unit	Status	Disabled	Supplier Item	Manufacturer [ ]
Direct	Noureldin Essam			New	<input type="checkbox"/>		
					<input type="checkbox"/>		
					<input type="checkbox"/>		
					<input type="checkbox"/>		
					<input type="checkbox"/>		

Attributes

## 26. Blanket Purchase Agreement

Oracle Applications - it

File Edit View Folder Tools Inquire Actions Window Help

Purchase Orders - [New]

Operating Unit: Vision Operations Created: 18-10-2024 16:10:15

PO, Rev: 202440060 0 Type: Blanket Purchase Agreement

Supplier: Nouredin Essam Site: SOHAG

Ship-To: M1- Seattle Mfg Bill-To: V1- New York City

Buyer: Fawzy, Mr. Mohamed Status: Incomplete

Description:

P-Card: Contact: Currency: USD Amt Agreed: Released: Global

Lines Price Reference Reference Documents More Agreement Temporary Labor

Num	Type	Item	Rev	Job	Category	Description	UOM	Quantity	Price
1	Goods	dream item 2			DEPI.SENS	dream item 2	Kilogr		12

Item: dream item 2 dream item 2 Catalog... Currency

Price Breaks - [New]

Price Breaks

Num	Org	Ship-To	Quantity	Effective		Break Price	Discount ( % )
				From	To		
1	M1	M1- Seattle Mfg	50			12	
2	M1	M1- Seattle Mfg	100			10	16.66667
3	M1	M1- Seattle Mfg	200			8	33.33333

Line Num: 1 Item: dream item 2 dream item 2

## 27. Release

Oracle Applications - it

File Edit View Folder Tools Actions Window Help

Releases - 202440060, 1

Operating Unit: Vision Operations

PO, Rev: 202440060 0 Release: 1 0 Created: 18-10-2024 16:27:3

Supplier: Nouredin Essam Site: SOHAG Contact:

Buyer: Fawzy, Mr. Mohamed Status: Incomplete Currency: USD

P-Card: Total: 1100 [ ]

Shipments More Status Item

e

Num	Shipment	Org	Ship-To	UOM	Quantity	Price	Promised	[ ]
1		M1	M1- Seattle Mfg	Kilogr	110	10		

Item: dream item 2 dream item 2

Receiving Controls... Agreement Distributions Approve...





Any Questions?





Thanks