



Jonathan M. Ellis

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 New York, NY

Professional Summary

Detail-oriented and analytical finance professional with over 8 years of experience in financial reporting, budgeting, and auditing. Proven ability to streamline processes, optimize financial systems, and deliver actionable insights to support strategic business decisions.

Key Skills

- Financial Reporting & Analysis
 - Budgeting & Forecasting
 - Taxation & Regulatory Compliance
 - Financial Modeling & KPIs
 - GAAP & IFRS Standards
 - QuickBooks, SAP, MS Excel
 - Auditing & Internal Controls
 - Strategic Financial Planning
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Work Experience

Senior Financial Analyst

Global Finance Corp – New York, NY

March 2020 – Present

- Led monthly financial closing and reporting for North American division.
- Developed and monitored \$50M+ annual budgets and forecasts.
- Reduced forecasting errors by 30% through predictive financial modeling.
- Collaborated with senior management to analyze performance and identify growth opportunities.

Accountant

Summit Accounting Services – Newark, NJ

June 2015 – February 2020

- Maintained financial records and prepared tax filings for 100+ clients.
- Implemented SAP accounting system, improving efficiency by 25%.
- Provided training on accounting procedures to junior team members.
- Conducted internal audits ensuring full compliance with GAAP standards.

Education

Bachelor of Science in Accounting

Rutgers University – New Jersey

Graduated: 2015

Certifications

Certified Public Accountant (CPA)

New Jersey State Board of Accountancy