

Anaplan Models for Financial Planning - Feedback Report

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1. Introduction

I compiled this feedback report for the Anaplan Models project (Jan 2025 - Jul 2025) to summarize post-launch user feedback. This 1-2 page excerpt, part of a 4-page report, was based on surveys from 15 users in Jul 2025, supporting 90% adoption.

2. Feedback Collection

- Method: Surveys via Anaplan, Microsoft Forms.
- Participants: 10 analysts, 5 managers.
- Period: Jul 1-10, 2025.

3. Key Findings

- Budgeting Model: 90% found data entry intuitive; 5% requested faster calculations.
- Forecasting Model: 85% praised accuracy; 10% wanted custom scenarios.
- Dashboards: 80% valued Power BI visuals; 10% noted filter complexity.
- Integration: 95% confirmed reliable syncs; 3% reported minor delays.

4. Recommendations

- Optimize model calculations (<3 seconds) in Q3 2025.
- Add custom scenario options to forecasting model.
- Simplify dashboard filters with presets.
- Monitor IICS sync performance.

5. Impact

- Feedback drove sprint 6 updates (e.g., calculation speed).
- Achieved 90% adoption across 10 teams.
- Informed Q3 2025 roadmap (e.g., scenario modeling).