



BANKING DASHBOARD

LOAN DEPOSIT

DEPOSIT ANALYSIS

SUMMARY

JOINED YEAR

1995

1996

1997

1998

1999

2000

2001

2002

2003

2004



GENDER

Female

Male



3000

TOTAL
CLIENTS



\$1,774.16M

TOTAL
LOANS



\$2,014.68M

TOTAL
DEPOSIT



\$963.28M

CHECKING
ACCOUNTS



\$963.28M

CHECKING
ACCOUNTS



\$2,600.28M

BUSINESS
LENDING

Banking Relationship

Banking Relationship

All

Gender

Male

Female

Institution Advisor

All

Total Loan

\$1,774.16M



Bank Loan

\$1,774.16M



Business Lending

\$2,600.28M

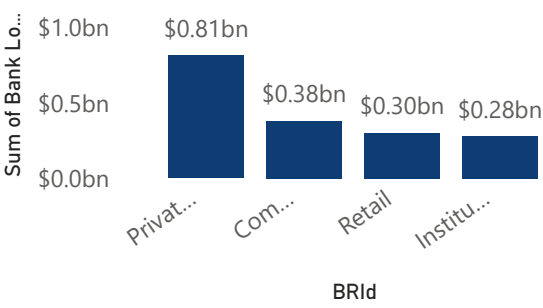


CC Balance

\$9.53M

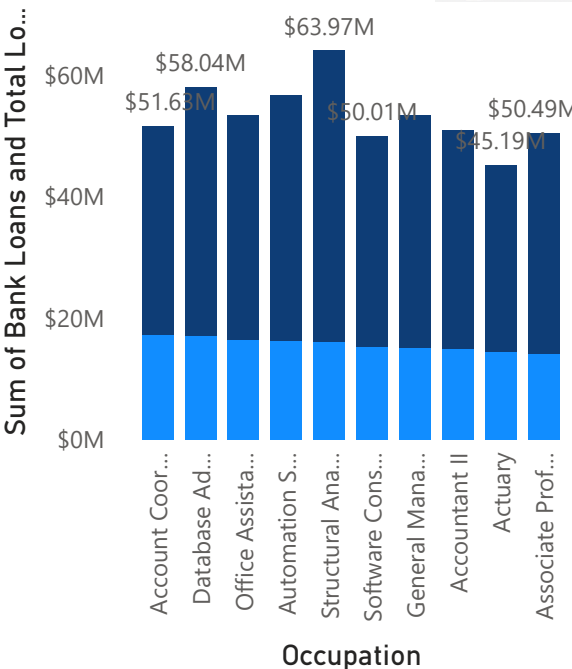


Bank Loan by BR

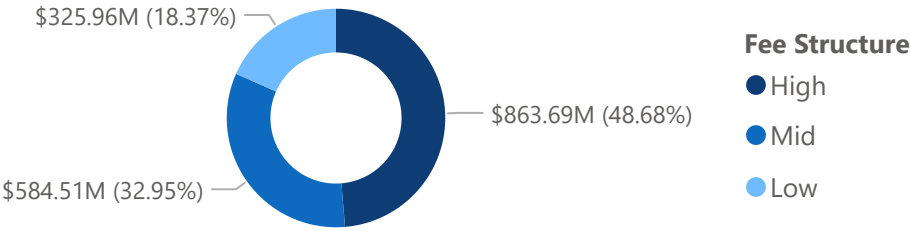


Bank Loan by Occupation

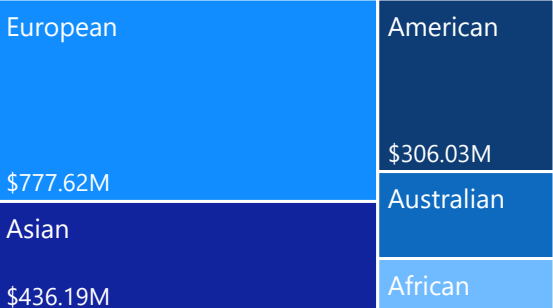
Sum of Bank Loans (light blue), Total Loan (dark blue)



Bank Loan by Income Band



Bank Loan by Nationality



1995

1996

1997

1998

1999

2000

2001



Banking Relationship

All



Gender

Male

Female

Institution Advisor

All



Total Deposit

\$2,014.68M



Bank Deposit

\$2,014.68M



Saving Account Amt

\$698.73M

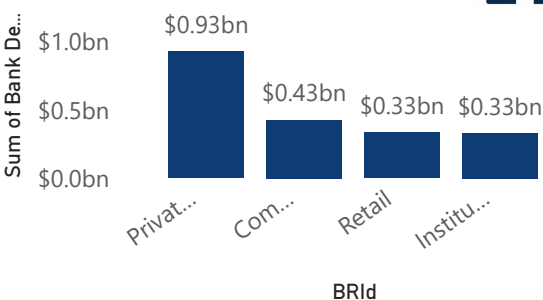


Checking Account Amt

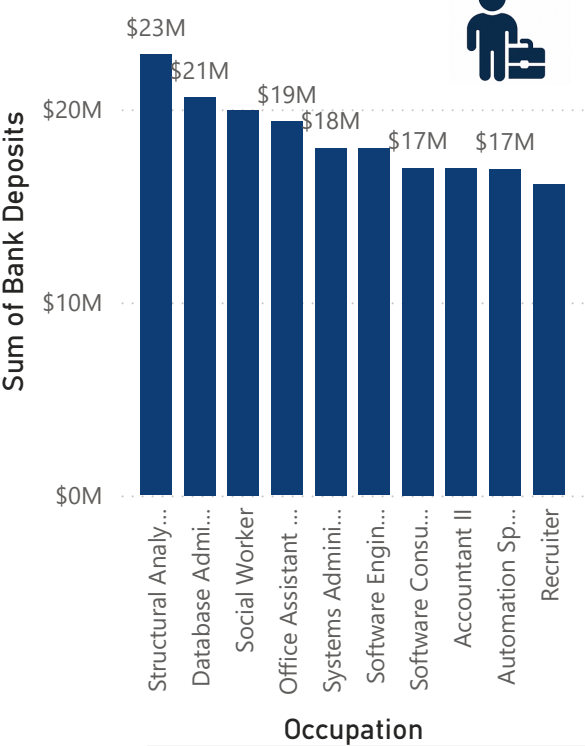
\$963.28M



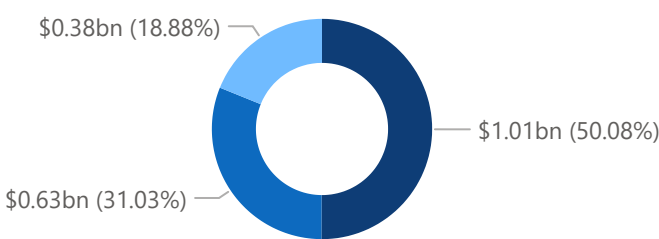
Bank Deposit by BR



Bank Deposit by Occupation



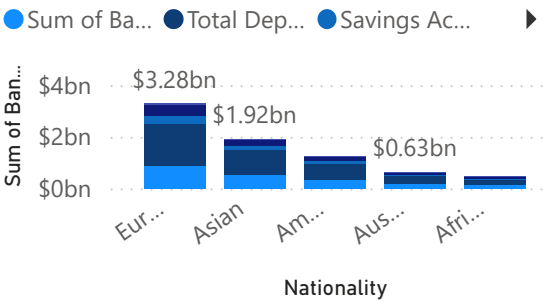
Bank Deposit by Income Band



Fee Structure

- High
- Mid
- Low

Bank Deposit by Nationality



Banking Relationship

All

Gender

Male

Female

Institution Advisor

All

Total Client

2,940



Total Loan

\$4.4bn



Bank Loan

\$1.77bn



Business Lending

\$2.6bn



Total Deposit

\$3.77bn



Bank Deposit

\$2,014.6...



Checking Account
Amt

\$963.28M



Total CC Amt

\$0M



Saving Account Amt

\$698.7...



Foreign Currency Amt

\$0.09bn





Banking Relationship

Gender

Institution Advisor

All

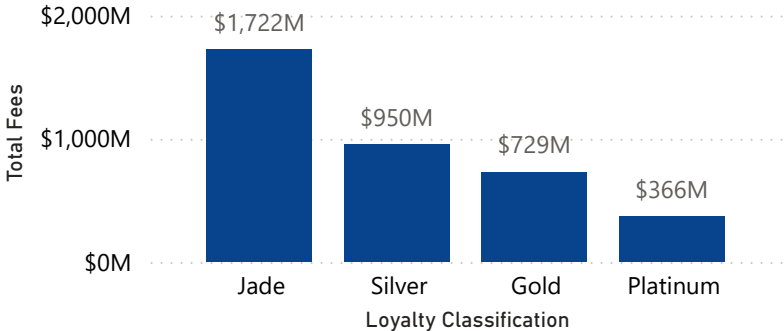
Male

Female

All

Name	Investment Advisor	Nationality	Total Fees	Total CC Amount	Credit Cards Balance
Aaron Bryant	Victor Dean	European	\$9,00,344.4800000001	\$1	2,942
Aaron Burke	Juan Ramirez	European	\$6,54,173.9299999999	\$1	1,094
Aaron Cook	Nicholas Ward	American	\$1,51,392.26	\$2	513
Aaron Day	Sean Vasquez	Asian	\$1,55,297.51	\$1	1,895
Aaron Edwards	Carl Anderson	Asian	\$17,36,594.39	\$2	7,708
Aaron Evans	Carl Anderson	Asian	\$10,46,074.68	\$2	2,530
Aaron Ferguson	Eric Shaw	Asian	\$9,35,938.3000000002	\$3	9,442
Aaron George	Gregory Boyd	European	\$33,75,848.7	\$1	6,524
Aaron Gray	Ernest Knight	Asian	\$2,36,153.3	\$1	2,830
Aaron Harvey	Ryan Taylor	European	\$7,56,031.44	\$2	1,095
Aaron Hawkins	Victor Dean	American	\$12,86,753.4	\$1	412
Aaron Jordan	Ernest Knight	Asian	\$6,19,367.5	\$1	2,206
Aaron Marshall	Victor Dean	American	\$3,27,059.4	\$1	4,458
Aaron Palmer	Victor Rogers	European	\$20,95,222.72	\$1	1,489
Aaron Revnolds	Jeremv Porter	European	\$1.63.709.28	\$1	1.344
Total			\$3,76,63,35,079.579998	\$4,391	95,28,620

Total Fees by Loyalty Classification



Total Fees by Nationality

