

## CONTACT OUR COMPANY

Your financial goals deserve more than random investing — they deserve direction. At Ascent Wealth, we craft personalised wealth journeys designed around your aspirations.

[www.ascentwealth.in](http://www.ascentwealth.in)

[rkannan@ascentwealth.in](mailto:rkannan@ascentwealth.in)

Chennai, India

+91-73059 53668



## SERVICES WE OFFER

- Mutual Funds
- AIF, PMS, SIF
- Life & Health Insurance
- FDs, Bonds, NCDs
- Estate Planning
- Equity & Demat Accounts
- Goal-Based Planning



Guided by trust.  
Driven by discipline.  
Defined by results.



**ascentwealth**  
AMFI REGISTERED MUTUAL FUNDS DISTRIBUTOR



**“**  
*“Do not save what is left after spending, but spend what is left after saving”*  
– Warren Buffet

## WHY US?

- AMFI-Registered & Trusted
- Transparent and Compliant
- Personalised Advice
- Ongoing Support & Portfolio Review
- Wide Range of Investment Products

## UNPARELLED SERVICE

## OUR APPROACH

- Goal-based planning
- Risk profiling
- Diversified investment strategy
- Long-term wealth creation

## ABOUT ASCENT

At Ascent Wealth, we believe financial freedom is built one mindful choice at a time.

Our mission is simple — to turn aspirations into achievable milestones through clarity, discipline, and trust.

We don't just guide investments; we guide journeys — helping you make peace with money, plan with purpose, and rise with confidence.

**Your path to prosperity starts here.**