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Internship

Salesforce Developer-Phase 2

ACTIVE

Access Resources

Join Whatsapp

- Creation Of School Object
- Creation Of Objects For School Management
- Create Student Object
- Create Parent Object
- Lightning App**
  - Create The School Management App
  - Fields And Relationship
  - Profile
  - Users
  - Permission Sets
  - User Adoption

There are two types of app -

1. **Standard App:** Standard apps come with every occurrence of Salesforce as default. Many features like Sales, Marketing, Community, call center, content, Salesforce Chatter, App Launcher, etc are present in it.
2. **Note:** The description, Logo, and Label of standard app cannot be altered.
3. **Custom Apps:** Custom apps are created according to need of user. Custom Apps are made by using standard and custom tabs together.
4. **Note:** Logos for Custom Apps can be changed.

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View Report

## Reports

Reports in Salesforce is a list of records that meet a particular criterion which gives an answer to a particular question. These records are displayed as a table that can be filtered or grouped based on any field.


**There are 4 types of report formats in Salesforce:**


**1.Tabular Reports:**  
This is the most basic report format. It just displays the row of records in a table with a grand total. While easy to set up they can't be used to create groups of data or charts and also cannot be used in Dashboards. They are mainly used to generate a simple list or a list with a grand total.


**2. Summary Reports:**  
It is the most commonly used type of report. It allows grouping of rows of data, view subtotal, and create charts.


**3.Matrix Reports:**  
It is the most complex report format. Matrix report summarizes information in a grid format. It allows records to be grouped by both columns and rows. It can also be used to generate dashboards. Charts can be added to this type of report.


**4.Joined Reports:**  
These types of reports let us create different views of data from








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Long Term Virtual Internship Program

Salesforce Developer-Phase 2

### How to Complete Short-Term Internship Program?

**Step-1: Create the Trailhead Account.**  
You are requested to create the Trailhead account as an initial step to complete your self-learning courses and Super badges.  
Link - <https://trailhead.salesforce.com/en>

**Step-2: Attend the live sessions and complete the self-paced learning courses.**  
You need to attend the live sessions to gain hands-on experience on the Salesforce cloud which will help you in completing modules along with the super badges & supersets on the Trailhead platform. Refer to the self-paced learning Trailmix under the courses tab.

**Step-3: Complete the Super Badges, Supersets & Guided Project**  
Access the super badges and supersets listed under the guided project tab by clicking the go-to workspace button. This will open the guided project template with step-by-step instructions to complete the project activities. The guided project template consists of project milestones (Orange), project activities (Red), and reference links (Blue), which will help you to complete the super badges in a sequential manner.

**Step-4: Access the Project Workspace & Update the Work Status**  
Access the project workspace, where you can find all the activities and milestones given under guided projects in the form of Tiles. Move the status of each card to review under Tasks & Progress (Kanban board) as you complete the activity so that the mentor will be able to track your progress.

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Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

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## Fields And Relationship

An object relationship in Salesforce is a two-way association between two objects. Relationships are created by creating custom relationship fields on an object. This is done so that when users view records, they can also see and access related data.

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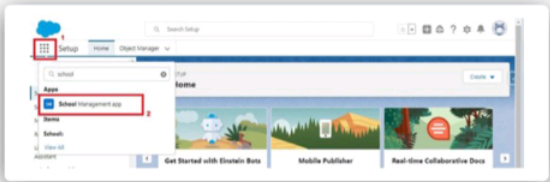
Reports

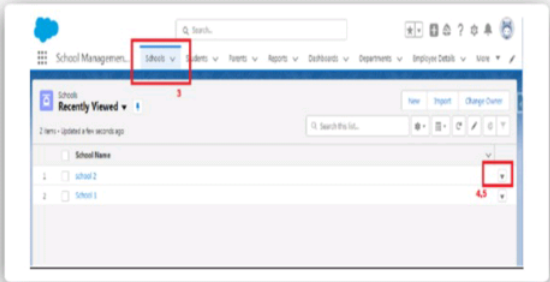
Create Report






View Report

4. Click on Arrow at right hand side on that Particular record.

5. Click delete and delete again.





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Creation Of An Application  
For School Management -

[Go To Workspace](#)

A profile is a group/collection of settings and permissions that define what a user can do in salesforce. A profile controls "Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges



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Creation Of An Application For School Management - Admin - (Short-Term)

The project aim is to provide real-time knowledge for all the students who have basic knowledge of Salesforce and Looking for a real-time project. This project will also help those professionals who are in cross-technology and want to switch to Salesforce. With the help of this project they will gain knowledge and can include it into their resume as well.

Guided Project

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## Users

A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales reps, managers, and IT specialists, who need access to the company's records. Every user in Salesforce has a user account.



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Project Title

: Creation of an Application for school Management - Admin - (Short-term)

Team

:

KA

AM

CK

B

Industry Mentor(s) Name

: No Mentor has been assigned

Faculty Mentor(s) Name

: Prof K. Ammulu

Overall Project Progress

90%

Assigned Tasks Progress

90%

GENERAL INSTRUCTION

SHOW

Demo Link

0View Mentor Comments

0View Industry Mentor Comments

Assign Task

PROJECT DETAILS

TASK & PROGRESS

MENTOR REVIEW

Creation Of An Application For School Management - Admin - (Short-Term)

INTERMEDIATE

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## Permission Sets

A permission set is a collection of settings and permissions that give users access to various tools and functions. Permission sets extend users' functional access without changing their profiles.



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## Introduction

Are you new to Salesforce? Not sure exactly what it is, or how to use it? Don't know where you should start on your learning journey? If you've answered yes to any of these questions, then you're in the right place. This module is for you.

Welcome to Salesforce! Salesforce is game-changing technology, with a host of productivity-boosting features, that will help you sell smarter and faster. As you work toward your badge for this module, we'll take you through these features and answer the question, "What is Salesforce, anyway?"

### What Is Salesforce?

Salesforce is your customer success platform, designed to help you sell, service, market, analyze, and connect with your customers.

Salesforce has everything you need to run your business from anywhere. Using standard products and features, you can manage relationships with prospects and customers.

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Creation Of Fields For  
The Student Objects

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## Object

Salesforce objects are database tables that permit you to store data that is specific to an organization. Salesforce objects are of two types: Standard Objects: Standard objects are the kind of objects that are provided by salesforce.com such as users, contracts, reports, dashboards, etc.

Salesforce objects are of two types:

- Standard Objects: Standard objects are the kind of objects that are provided by salesforce.com such as users, contracts, reports, dashboards, etc.
- Custom Objects: Custom objects are those objects that are created by users. They supply information that is unique and essential to their organization. They are the heart of any application and provide a structure for sharing data.

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