## **F226 - Enter Plain Text Progress Notes**

## F226\_US6583\_ Enter Plain Text Progress Notes

Test Title: Preview Plain Text Progress Notes

Description: This covers the functionality of reviewing the list of all the user's un-signed, un-cosigned, and recently signed progress notes.

Pre-Condition(s): User must have access to UI-components. User must have CPRS account with eHMP write up role.

Post-Condition(s): N/A

Step Title	Description	Expected Results	Data
Access All     Notes View	Select the "Note" button to open the Note tray	The "All Notes" view opens and displays the fields according to the wireframe (http://wakirc.axshare.com/v6 free_text_progress_notestray.html)	
2. Select an Un-Signed Note	Select an un-signed note from the "All Notes" view.	The selected note is highlighted, and an action bar appears at the bottom of the tray with the un-signed note options as displayed in the wireframe (http://wakirc.axshare.com/v6free_text_progress_notestray.html)  (NOTE: These buttons only appear when a	
		note is selected.)	
<ol> <li>Select an Un- Cosigned Note</li> </ol>	Select an un-cosigned list from the "All Notes" view.	The selected note is highlighted, and an action bar appears at the bottom of the tray with the un-cosigned note options as displayed in the wireframe (http://wakirc.axshare.com/v6free_text_progress_notestray.html)	

		(NOTE: These buttons only appear when a note is selected.)
4. Select Signed Note	a solution and a solu	The selected note is highlighted, and an action bar appears at the bottom of the tray with the recently signed note options as displayed in the wireframe (http://wakirc.axshare.com/v6 free_text_progress_notestray.html)  (NOTE: These buttons only appear when a note is selected.)
5. Previe Note	Select an un-signed note, and select the "View" button on the action bar.	A pop up will open that displays the note content and applicable action buttons at the top of the popup (e.g. Edit, Print, Delete, and Sign).  (NOTE: Refer to <a href="http://wakirc.axshare.com/#p=popup_view.">http://wakirc.axshare.com/#p=popup_view.</a> )
6. Close Previe		The note preview closes, and the user returns to the "All Notes" view.

## F226\_US6583\_ Enter Plain Text Progress Notes

Test Title: Create and Edit Plain Text Progress Notes

Description: This covers the functionality of creating, editing, and saving a progress note.

Pre-Condition(s): User must have access to UI-components. User must have CPRS account with eHMP write up role.

Post-Condition(s): N/A

S	tep Title	Description	Expected Results	Data
1.	Access the New Note Form	In the "All Notes" view, select the "New Note" button.	If the Encounter Location has not been set, a warning modal appears that asks if the user would like to set the Encounter Location with "Yes" or "No" buttons.  If the Encounter Location has been set, the New Note form opens in the tray. (Skip to Step #5.)	
2.	Encounter Location Warning Modal - No	Select the "No" button in the warning modal.	The warning modal closes, and the user remains on the "All Notes" view.	
3.	Encounter Location Warning Modal	Select the "New Note" button again.	The warning modal appears again that asks if the user would like to set the Encounter Location with "Yes" or "No" buttons.	
4.	Encounter Location Warning Modal - Yes	Select the "Yes" button in the warning modal.	A modal is displayed with the heading, "Location for Current Activities".  (NOTE: This modal is covered in the F513 - Visit Management Use Case document.)	
5.	New Note Form	Complete and confirm the Encounter Location using the modal.	The modal closes, and the New Note form opens in the tray.	
6.	Verify New Note Form	Verify that the fields, buttons, and icons appear in the New Note form according to the wireframe:  (http://wakirc.axshare.com/v6free_text_progress_notestray.html)	All of the items appear in the New Note form.	

7. Options Icon	Select the Options icon.	The list of options for the note appear in a dropdown (e.g. Save, Preview, Print, Delete, and Close)	
8. Options - Save Button	Select the "Save" option.	If the "Title" field is populated, the note is successfully saved.	
		If the "Title" field is not populated, a	
		validation error will appear in the "Title" field.	
9. Options – Preview Button	Select the Options icon, and select the "Preview".	A pop up will open that displays the note content and applicable action buttons at the top of the popup (e.g. Edit, Print,	
		Delete, and Sign).	
		(NOTE: Refer to	
40 01	Calant the "V" button in the amorian model	http://wakirc.axshare.com/#p=popup_view)	
10. Close Button	Select the "X" button in the preview modal.	The user is returned to the New Note form.	
11. Options – Delete	Select the Options icon, and select the "Delete" option.	A warning modal appears that asks if the user wants to delete the current note with	
Button		"Yes" or "No" buttons.	
12. Delete Warning Modal – No Button	Select the "No" button.	The warning modal closes, and the user remains on the New Note form.	
13. Options – Delete Button	Select the Options icon, and select the "Delete" option.	A warning modal appears that asks if the user wants to delete the current note with "Yes" or "No" buttons.	
14. Delete	Select the "Yes" button.	The New Note form closes, and the "All	
Warning	Color alo 100 batton.	Notes" view appears. The note is not	
Modal –		saved in the list of notes.	
Yes Button			

15. New Note Form	Repeat steps 1-6.	All expected results are confirmed.	
16. Title Field	Select the "Title" field and search for a note title by typing into the field.	Select the appropriate title from the dropdown option.	
17. Date Field	Select the "Date" field, and choose the desired date for the note using the calendar popup or by typing into the field.  (NOTE: Ensure the format is MM/DD/YYYY.)	The desired date is populated into the "Date" field.	
18. Time Field	Select the Time" field, and choose the desired time for the note using the clock popup or by typing into the field.  (NOTE: Ensure the format is HH:MM.)	The desired time is populated into the "Time" field.	
19. Note Field	Select the "Note" field, and enter desired text into the "Note" field.	The field is populated with the desired text.	
20. Close Button	Select the "Close" button at the bottom of the New Note form.	The New Note form closes, and an alert appears indicating that the note has been saved. The user is returned to the "All Notes" view, and the newly created note appears in the list of un-signed notes.	