F495 – Patient Selection – Overview - Screen Reader with User Interaction

Version 1.0

Swimlanes: Header | Help Window | My Site – My CPRS List | My Site - Clinics | My Site - Wards | Nationwide | Patient Confirmation

Header: "Select Patient" header → Help icon → User selected the Help icon? → User's last name, first name (i.e. user information button) → User selected the dropdown? → Site name (e.g. Panorama, Kodak, etc.) → User's role (e.g. Clinician, etc.) → "Sign Out" button → User selected the "Sign Out" button? → Help icon → User selected the Help icon?

Help Window – User Information Dropdown: A separate window with the user guide opens → Close button → User selected the Close button?

Help Window - Search for a Patient: A separate window with the user guide opens → Close button → User selected the Close button?

Help Window – Accessing a Patient Record: A separate window with the user guide opens → Close button → User selected the Close button?

Help Window – My Site: A separate window with the user guide opens → Close button → User selected the Close button?

My Site – My CPRS List: "My Site" tab² → "Nationwide" tab → User selected the "Nationwide" tab? → Select Patient search field¹ → Help icon → User selected the Help icon? → "My CPRS List" tab² → "Clinics" tab → User selected the "Clinics" tab? → "Wards" tab → User selected the "Wards" tab? → "Patient Name" column header → "SSN" column header → "Date/Time" column header → "Clinic" column header → "Date of Birth" column header → "Gender" column header → Each row (read left to right, top to bottom) → User selected a row/patient?

My Site - Clinics: Filter clinics field¹ → "Last 30d" button → "Last 7d" button → "Yesterday" button → "Today" button¹ → "Tomorrow" button → "Next 7d" button → Calendar button and Date field (Format: MM/DD/YYYY)⁵ → "To" text → Calendar button and Date field (Format: MM/DD/YYYY)⁵ → "Apply" button³ → List of clinic names (read left to right, top to bottom) → User selected a row/clinic? → "Patient Name" column header → "SSN" column header → "Date/Time" column header → "Clinic" column header → "Date of Birth" column header → "Gender" column header → Each row (read left to right, top to bottom) → User selected a row/patient?

My Site - Wards: Filter wards field¹ → List of ward names (read left to right, top to bottom) → User selected a row/ward? → "Patient Name" column header → "SSN" column header → "Date/Time" column header → "Clinic" column header → "Date of Birth" column header → "Gender" column header → Each row (read left to right, top to bottom) → User selected a row/patient?

Nationwide: "Nationwide Search" text → Nationwide search instruction text → Last name search field → First name search field → DOB search field → SSN search field → "Search" button⁴ → User selected the "Search" button? → "Patient Name" column header → "SSN" column header → "Date/Time" column header → "Clinic" column header → "Date of Birth" column header → "Gender" column header → Each row (read left to right, top to bottom) → User selected a row/patient?

Patient Confirmation: Help icon → User selected the Help icon? → Selected patient's last name, first name → Patient's image (reads alt text) → "DOB" text and data → "Age" text and data → "Gender" text and data → "SSN" text and data → "Confirm Selection" button → User selected the "Confirm Selection" button? → Does the patient have any flags? → Patient flag alert data appears → Patient flag title (e.g. "Wanderer") → Patient flag category data (e.g. "Category II (Local)") → Patient flag description text → "Initial Assigned Date" text and data → "Approved by" text and data → "Assignment Status" text and data → "Owner Site" text and data → "Originating Site" text and data → "Confirm" button → User selected the "Confirm" button? → Are there additional flags on the patient's record?

User Overview

The Patient Selection screen allows the user to search for and select a patient in order to view that patient's record. From the "My Site" tab, the user can use the text search to search for a patient in "My CPRS List" by entering in a patient's last name. Otherwise, the use can select the "Clinics" and "Wards" tabs to search for patients within a specific clinic or ward, respectively. Instead of searching for patients within the user's site, the user may also choose to select the "Nationwide" tab to search for patients across multiple sites using the Last name search field and at least one other search field (e.g. first name, date of birth, or social security number).

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[1] The user may use this search field to narrow down the list of results within the category.
[2] This item is selected by default.
[3] The "Apply" button is inactive until the user selects a clinic.
[4] The "Search" button is inactive until the user enters a last name and one of the other fields to search by (i.e. first name, date of birth, or SSN).
[5] The user may select the calendar button to invoke the calendar popup, where the user may then select a date using the component.