



User Workflow Overview:

Upon the selection of the Observations Tab, the user can view all observations and arrange the order by their preference. If an observation is selected from the accordion section, the observation can be reviewed and/or edited. When the user selects the Create a New Task button, a new tray will appear which allows the user to select a Problem, which will open an entry form for completion.

Notes

¹ The link to Visit Management Form is not available within this workflow.

² "Enter Form" is the option to the user entering information for the first time. "Edit Form" header appears on the form, if the user is editing the form.

³ System error on submittal. The tray will close, alert modal will appear with an OK button and the user will have to start over at the My Observations tray. The message - System Error: (XXXX) <OK>

⁴ When the user selects the Cancel button, the user's information is not stored and the user will be returned back to the My Observations tray header.

⁵ The Growl Alert has the potential to close prior to the screen reader having the opportunity to read the content. In the event the Growl Alert is read, the close button will be acknowledged first. Overall, the Growl Alert will return the user back to the "My Observations" tray header.





