

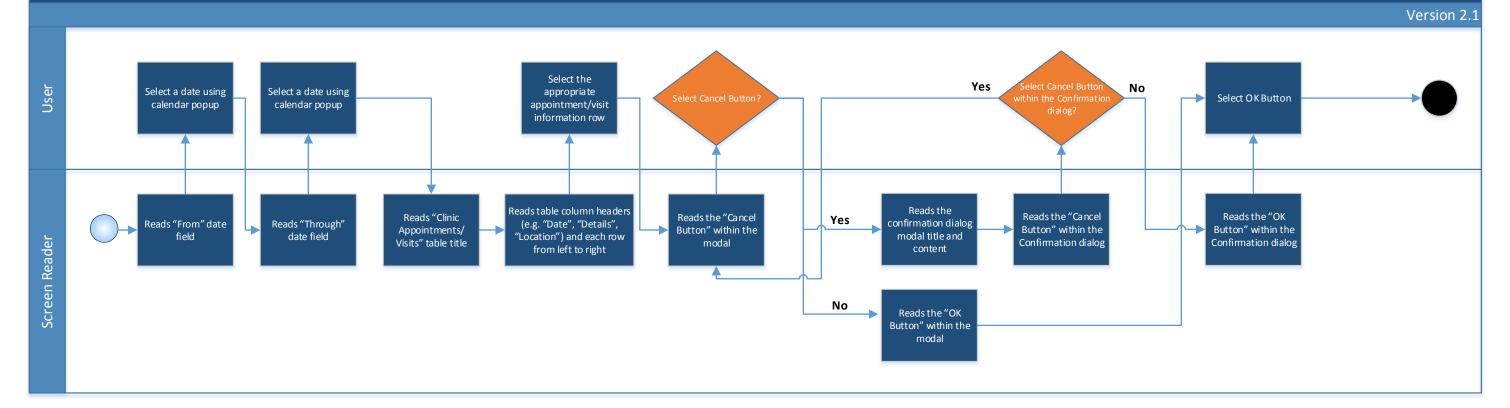
## **User Workflow Overview**

Upon entering the Provider & Location modal, the user is able to select the Encounter Provider using a text, auto-complete search field and select the Encounter Location by remaining on the defaulted Clinic Appointments tab or by selecting either the Hospital Admissions or New Visit tab. Once a tab is selected, the user must complete all required fields for that tab, and then select the OK button or Cancel button to save or to not save the changes, respectively. Upon selection, the user returns to the screen that invoked the Provider & Location modal in the first place.

<sup>&</sup>lt;sup>1</sup> = Go to sub-process

<sup>&</sup>lt;sup>2</sup> = This sub-process is covered in another workflow

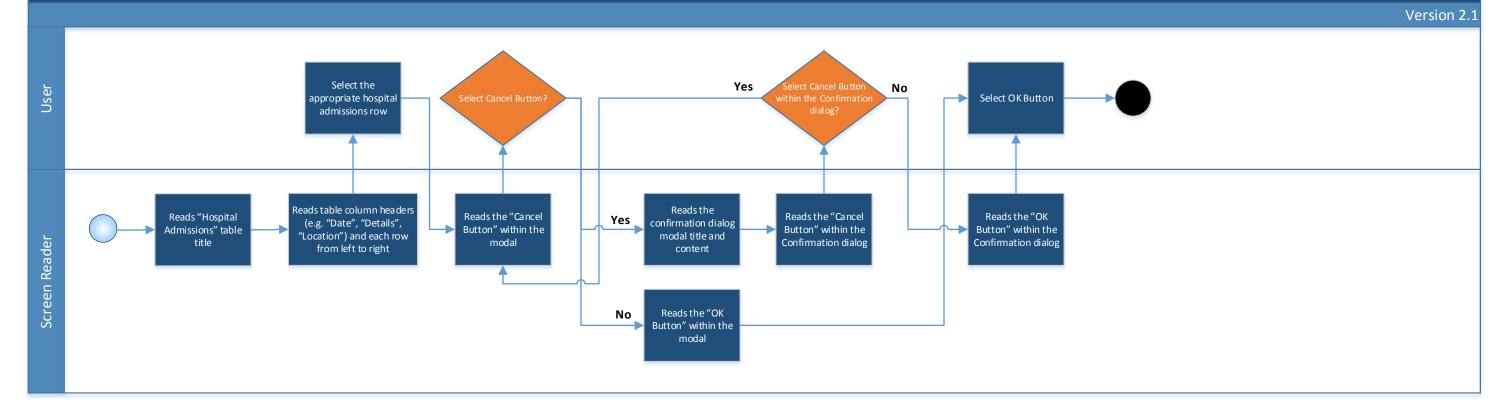
## Visit Management (Provider & Location) Modal – Clinic Appointments Tab



#### **User Workflow Overview**

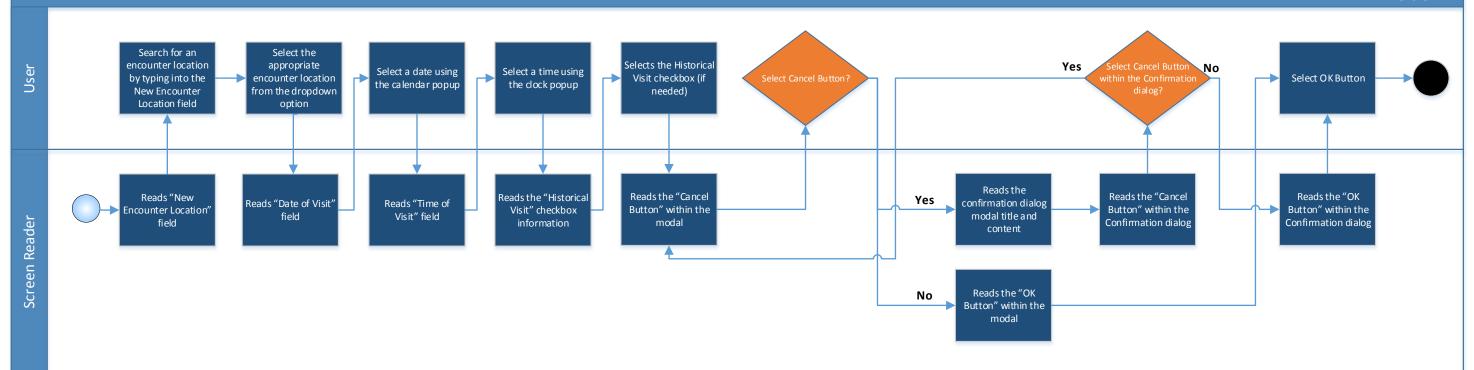
If the Clinic Appointments tab is selected, the user is able to filter the list of clinic appointments/visits by selecting an appropriate date in each of the From and Through date fields. Once filtered, the user can select a row in the results table to select the desired clinic appointment/visit. The user can then select the OK button or Cancel button to save or to not save the changes, respectively. Upon selection, the user returns to the screen that invoked the Provider & Location modal in the first place.

# Visit Management (Provider & Location) Modal – Hospital Admissions Tab



### **User Workflow Overview**

If the Hospital Admissions tab is selected, the user can select a row in the results table to select the desired hospital admission event. The user can then select the OK button or Cancel button to save or to not save the changes, respectively. Upon selection, the user returns to the screen that invoked the Provider & Location modal in the first place.



### **User Workflow Overview**

If the New Visit tab is selected, the user is able to search for and select the Encounter Location within the text field. The user can then specify the date and time of the visit using the Date of Visit and Time of Visit fields and indicate if the visit is a historical visit by selecting the Historical Visit checkbox. After all fields are completed, the user can select the OK button or Cancel button to save or to not save the changes, respectively. Upon selection, the user returns to the screen that invoked the Provider & Location modal in the first place.