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NEWSLETTER FINANCIAL CONSULTANT 1 SEP 2023 **Property Investment**

FINANCE TIPS

• Set Clear Financial Goals

Just as you help your clients set financial goals, you should have your own. Whether it's saving retirement, paying off debt, or buying a home, having clear objectives will guide your financial decisions.

Seek Professional Advice

Seek Professional Advice: While you have expertise in financial matters, consider consulting with a fellow financial consultant or a financial planner for an objective perspective on your own financial situation.

Benefits

A Financial Planner knows and understands your long term goals, so they can help with the best way to structure finances with that in mind, whether you want to purchase as many properties as possible, work out which one to pay off first, or what to do with the money you have made.



