Learning Pandas Part 4 GroupBy

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0.0.1 Prepared by Abhishek Kumar

0.0.2 https://www.linkedin.com/in/abhishekkumar-0311/

```
[1]: import pandas as pd import numpy as np import matplotlib.pyplot as plt
```

```
[2]: # To get multiple outputs in the same cell

from IPython.core.interactiveshell import InteractiveShell
InteractiveShell.ast_node_interactivity = "all"

%matplotlib inline
```

```
[3]:
      Emp_Id
                        Emp_Name Department
                                                                   Role Gender \
     0
            1
                  Abhishek Kumar
                                        AIML Machine Learning Engineer
            2
                     Arjun Kumar
                                                              Tech Lead
     1
                                          DM
                                                                              М
     2
            3
                       Vivek Raj
                                          DM
                                                        Devops Engineer
                                                                              Μ
     3
            4
                      Mika Singh
                                                           Data Analyst
                                                                              F
                                          DM
```

```
4
              Anusha Yenduri
                                     AIML
                                                        Data Scientist
                                                                              F
5
       6 Ritesh Srivastava
                                     AIML
                                                         Data Engineer
                                                                              Μ
  WFH Status
                    DOB
                              Salary
0
           Y
               04051990
                          1121000.0
               09031992
                           109000.0
1
           Y
2
                    {\tt NaN}
                           827000.0
           N
               15101991
3
           Y
                                 NaN
4
           Y
               01011989
                           921000.0
5
            Y
                    {\tt NaN}
                           785000.0
```

1 1. Group By: Split-Apply-Combine

```
i. df.groupby()
ii. .apply() , .agg(), .filter()
iii.
```

```
[4]: emp_df_1 = emp_df.copy()
emp_df_1
```

\	Gender	Role	Department	${\tt Emp_Name}$	Emp_Id	[4]:
	M	Machine Learning Engineer	AIML	Abhishek Kumar	1	0
	M	Tech Lead	DM	Arjun Kumar	2	1
	M	Devops Engineer	DM	Vivek Raj	3	2
	F	Data Analyst	DM	Mika Singh	4	3
	F	Data Scientist	AIML	Anusha Yenduri	5	4
	М	Data Engineer	AIML	Ritesh Srivastava	6	5

```
WFH Status
                     DOB
                              Salary
                          1121000.0
            Y 04051990
            Y
               09031992
                            109000.0
1
2
            N
                     {\tt NaN}
                            827000.0
3
            Y
               15101991
                                 NaN
4
            Y
               01011989
                            921000.0
5
            Y
                            785000.0
                     {\tt NaN}
```

```
[5]: grouped_1 = emp_df_1.groupby('Department')
grouped_1
```

[5]: <pandas.core.groupby.generic.DataFrameGroupBy object at 0x00000192D03CD820>

1.1 1.1 Meta Methods

Meta methods are less concerned with the original object on which .groupby() is called. Mainly provide high-level information such as the number of groups and indices of those groups

```
[6]: grouped_1.groups
```

```
[6]: {'AIML': [0, 4, 5], 'DM': [1, 2, 3]}
 [7]: grouped_1.get_group('DM')
        Emp_Id
                   Emp_Name Department
                                                    Role Gender WFH Status
                                                                                  DOB \
 [7]:
                                                                         Y 09031992
      1
             2
               Arjun Kumar
                                    DM
                                               Tech Lead
                                                              Μ
      2
             3
                  Vivek Raj
                                    DM
                                        Devops Engineer
                                                              М
                                                                         N
                                                                                  NaN
      3
             4
                 Mika Singh
                                    DM
                                            Data Analyst
                                                              F
                                                                         Y 15101991
           Salary
      1 109000.0
         827000.0
      2
      3
              NaN
 [8]: grouped_1.indices
 [8]: {'AIML': array([0, 4, 5], dtype=int64), 'DM': array([1, 2, 3], dtype=int64)}
 [9]: grouped_1.ndim
 [9]: 2
[10]: grouped_1.ngroups
[10]: 2
[11]: # Assign this to a new variable. This will assign a number to each group
      grouped_1.ngroup()
[11]: 0
      1
           1
      2
           1
      3
           1
      4
           0
           0
      dtype: int64
[12]: grouped_1.dtypes
[12]:
                  Emp_Id Emp_Name
                                     Role Gender WFH Status
                                                                  DOB
                                                                        Salary
      Department
      AIML
                  object
                           object object object
                                                       object object
                                                                       float64
                           object object object
      DM
                  object
                                                       object object
                                                                       float64
[13]: \#for\ i\ in\ range(2):
           grouped_1.__iter__()
```

```
[14]: grouped_1.size()

[14]: Department
    AIML      3
    DM      3
    dtype: int64

[15]: len(grouped_1)
```

[15]: 2

1.2 Filter Methods

Filter methods return a subset of the original DataFrame.

Most common is .filter() to drop entire groups based on some comparative statistic about that there are a number of methods that exclude particular rows from each group.

• https://stackoverflow.com/questions/55583246/what-is-different-between-groupby-first-groupby-nth-groupby-head-when-as-index

```
[16]: grouped_2 = emp_df_1.groupby('Department')
grouped_2
```

[16]: <pandas.core.groupby.generic.DataFrameGroupBy object at 0x00000192D0442B80>

1.3 first/last

This will return the first/last non-null value within each group. Oddly enough it will not skip None, though this can be made possible with the kwarg dropna=True. As a result, you may return values for columns that were part of different rows originally:

```
[17]: grouped_2.first()
[17]:
                                                                 Role Gender \
                 Emp_Id
                                Emp_Name
      Department
      ATMT.
                          Abhishek Kumar Machine Learning Engineer
                       1
                                                                           Μ
      DM
                       2
                             Arjun Kumar
                                                           Tech Lead
                                                                           М
                 WFH Status
                                   DOB
                                            Salary
      Department
      AIML
                           Y
                              04051990
                                        1121000.0
      DM
                           Y 09031992
                                          109000.0
[18]:
      grouped_2.last()
[18]:
                 Emp_Id
                                   Emp_Name
                                                       Role Gender WFH Status \
      Department
      AIML
                       6 Ritesh Srivastava Data Engineer
                                                                  Μ
                                                                             Y
```

DM 4 Mika Singh Data Analyst F Y

DOB Salary

Department

AIML 01011989 785000.0

DM 15101991 827000.0

1.4 head(n)/tail(n)

Returns the **top/bottom n rows** within a group. **Values remain bound within rows**. If you give it an n that is more than the number of rows, it returns all rows in that group without complaining:

[19]: grouped_2.head(2)

[19]:		Emp_Id		Emp_Name	Department	Role Gender \	
	0	1	Abh	ishek Kumar	AIML	Machine Learning Engineer M	
	1	2		Arjun Kumar	. DM	Tech Lead M	
	2	3		Vivek Raj	DM	Devops Engineer M	
	4	5	Anu	sha Yenduri	AIML	Data Scientist F	
		WFH Sta	atus	DOB	Salary		
	0		Y	04051990	1121000.0		
	1		Y	09031992	109000.0		

```
[20]: grouped_2.tail(1)
```

[20]:		Emp_Id	Emp_Name	Department	Role	Gender W	FH Status	\
	3	4	Mika Singh	DM	Data Analyst	F	Y	
	5	6	Ritesh Srivastava	AIML	Data Engineer	M	Y	

827000.0

921000.0

DOB Salary 3 15101991 NaN 5 NaN 785000.0

N

1.5 nth

2

4

• GroupBy.nth(n, dropna=None)[source]

NaN

01011989

- Take the nth row from each group if n is an int, or a subset of rows if n is a list of ints.
- If dropna, will take the nth non-null row, dropna is either 'all' or 'any'; this is equivalent to calling dropna(how=dropna) before the groupby.

This takes the nth row, so again values remain bound within the row. .nth(0) is the same as .head(1), though they have different uses. For instance, if you need the 0th and 2nd row, that's difficult to do with .head(), but easy with .nth([0,2]). Also it's fair easier to write .head(10) than .nth(list(range(10)))).

```
[21]: # Take the nth row from each group if n is an int, or a subset of rows if n is \Box
       \rightarrowa list of ints.
      grouped_2.nth(2)
      grouped_2.nth([0,2])
                                                       Role Gender WFH Status \
[21]:
                 Emp_Id
                                   Emp_Name
      Department
      AIML
                          Ritesh Srivastava Data Engineer
                                                                              Y
                                                                  F
      DM
                       4
                                 Mika Singh
                                               Data Analyst
                                                                              Y
                        DOB
                               Salary
      Department
      AIML
                             785000.0
                        NaN
      DM
                   15101991
                                  NaN
[21]:
                                                                    Role Gender
                 Emp_Id
                                   Emp_Name
      Department
      AIML
                             Abhishek Kumar
                                              Machine Learning Engineer
                                                                               Μ
      AIML
                         Ritesh Srivastava
                                                          Data Engineer
                                                                               М
      DM
                       2
                                Arjun Kumar
                                                               Tech Lead
                                                                               Μ
      DΜ
                                 Mika Singh
                                                           Data Analyst
                                                                              F
                 WFH Status
                                   DOB
                                            Salary
      Department
      AIML
                             04051990
                                        1121000.0
                           Y
      AIML
                           Y
                                   NaN
                                          785000.0
                                          109000.0
      DM
                           Y
                              09031992
      DM
                              15101991
                           Y
                                               NaN
        • nth also supports dropping rows with any null-values, so you can use it to return
          the first row without any null-values, unlike .head()
[23]: # grouped_2.nth([0,2], dropna='any')
      # ![image.png] (attachment:image.png)
[24]: # we are selecting the 0th and 2nd rows, not rows whose indices equal 0 and 2.
      grouped_2.take([0,2])
[24]:
                    Emp_Id
                                     Emp_Name
                                                                      Role Gender
      Department
      AIML
                 0
                               Abhishek Kumar Machine Learning Engineer
                         1
                                                                                 Μ
                 5
                         6 Ritesh Srivastava
                                                             Data Engineer
                                                                                 Μ
                                                                 Tech Lead
                 1
                         2
      DM
                                  Arjun Kumar
                                                                                 Μ
```

	3	4	Mika Singh		Data Analyst F
		WFH Status	DOB	Salary	
Department					
AIML	0	Y	04051990	1121000.0	
	5	Y	NaN	785000.0	
DM	1	Y	09031992	109000.0	
	3	Y	15101991	NaN	

1.5.1 Selecting group based on the condition that applies on the whole group

```
[]: grouped_1 = emp_df_1.groupby('Department', as_index=False)
grouped_1

# The argument of filter must be a function that, applied to the group as a
    →whole, returns True or False.

grouped_1.filter(lambda x: max(x['Salary']) >= 1121000.0)
```

```
[]: # The argument of filter must be a function that, applied to the group as a

whole, returns True or False.

grouped_1.filter(lambda x: min(x['Emp_Name'].str.len()) >= 10)
```

```
[]: # The argument of filter must be a function that, applied to the group as a

whole, returns True or False.

grouped_2.filter(lambda x: sum(x['Salary']) >= 950000)
```

[]:

1.6 1.3 Aggregation Methods

• .agg()

Aggregation methods (also called reduction methods) "smush" many data points into an aggregated statistic about those data points. An example is to take the sum, mean, or median of 10 numbers, where the result is just a single number.

```
[]: grouped_3 = emp_df_1.groupby('Department')
grouped_3
[]: # grouped_3.agg(np.sum)
grouped_3.agg('sum')
```

```
[]: grouped_3.agg('mean')
```

```
1.6.1 + Applying multiple functions at once
```

```
[]: x= grouped_3.agg(['max', 'mean', 'min'])
    1.6.2 - End
    1.6.3 + Analysing the aggregated result dataframe
[]: x.ndim
[]: x.size
[]: x.shape
[]: len(x)
[]: x.iloc[:,2:]
[]: x.columns
     x.columns[0]
[]: x.index
     x.index[0]
    1.6.4 - End
[]: # as_index = False does not create the groupby columns as Indexes
     grouped_3a = emp_df_1.groupby(['Department','Gender'], as_index = False)
     grouped_3a
[]: grouped_3a.agg('sum')
     grouped_3a['Salary'].agg(['sum'])
[]: # We can also use the reset_index DataFrame function to achieve the same result_
     \hookrightarrowas the column names are stored in the resulting MultiIndex
     emp_df_1.groupby(['Department','Gender']).sum().reset_index()
[]: grouped_3a.size()
     grouped_3a.size().reset_index()
[]: grouped_3a.describe()
[]: grouped_3a.aggregate('count')
     grouped_3a.count()
```

```
grouped_3a.agg(lambda x: x.count())

[]: grouped_3a['Salary'].aggregate('count')
    grouped_3a['Salary'].count()
    grouped_3a['Salary'].agg(lambda x: x.count())
```

Note: The aggregating functions above will exclude NA values.

1.6.5 Renaming column labels

ii. NamedAggregation

To support column-specific aggregation with control over the output column names, pandas accep-

- i. The keywords are the output column names
- ii. The values are tuples whose first element is the column to select and the second element is
- iii. Pandas provides the pandas.NamedAgg namedtuple with the fields ['column', 'aggfunc'] to me

1.6.6 Applying different functions to DataFrame columns

By passing a dict to aggregate we can apply a different aggregation to the columns of a DataFre

```
[]: grouped_3b.agg({ 'Salary' : lambda x: np.std(x, ddof=1)})

# index on Groupby columns is also reset.
grouped_3b.agg({ 'Salary' : 'mean', 'Role' : 'sum'}).reset_index()
```

1.7 1.4 Transformation

• .transform()

Transformation methods return a DataFrame with the same shape and indices as the original, but with different values. With both aggregation & filter methods, the resulting DataFrame will commonly be smaller in size than the input DF. This is not true of a transformation, which transforms individual values themselves but retains d shape of the original DataFrame.

```
[]: grouped_3c = emp_df_1.groupby(['Department'])
grouped_3c.count()
```

```
[]: # Here i have not created a new column
# But a new column can be created
emp_df_1
transformed = grouped_3c.transform(lambda x : x.fillna(x.mean()))
transformed
```

```
[]: grouped_trans = transformed.groupby(level=0)
grouped_trans.count()
```

1.7.1 + Window and resample operations

```
i. rolling()
```

```
ii. expanding()
    iii. resample()
[]: df_re = pd.DataFrame(\{'A': [1] * 10 + [5] * 10,
                           'B': np.arange(20)})
     df re.head()
     df_re.tail()
[]: # This will apply the rolling() method on the samples of the column B based on \Box
     \rightarrow the groups of column A.
     df_re.groupby('A').rolling(4).B.sum()
[]: | # The expanding() method will accumulate a given operation (sum() in the_
     → example) for all the members of each particular group.
     df_re.groupby('A').expanding().B.sum()
[]: # ReSampling is not yet covered...
    1.8 Iteration 2
[]: df1 = pd.DataFrame({'id': [1,2],
                        'name': ['a','b'],
                        'prem1' : [100,280],
                        'prem2' : [np.NaN,180],
                        'prem3' : [300,np.NaN],
                        'disc1' : [20,40],
                        'disc2' : [np.NaN,30],
                        'disc3' : [50,np.NaN],})
     df1
[]: df1_melted = pd.wide_to_long(df1, i=['id', 'name'], j='month', __
     df_long = df1_melted.reset_index()
[]: df_long
[]: | # Returns min value for each columns within each group
     df_long.groupby('id').min()
[]: | # Returns max value for each columns within each group
     df_long.groupby('id').max()
```

1.8.1 FIRST and LAST returns the non-null value

```
[]: df_long.groupby('id').first()
[]: df_long.groupby('id').last()
```

1.8.2 HEAD() and TAIL() - returns the actual head(n) and tail(n) records

```
[]: df_long.groupby('id').head(2)

[]: df_long.groupby('id').tail(1)

[]: df_long2 = df_long.sort_values(['id','prem'])

[]: df_long2.groupby('id').head(2)

[]: df_long2.groupby('id').tail(1)
```

1.8.3 Another way to get the first and last row is to find the INDEX of MIN or MAX value of a columns and use that index to filter out records

• idxmin() and idxmax()

```
[]: ### Here, idxmax() finds the indices of the rows with max value within groups,
### and .loc() filters the rows using those indices:

df_long2.loc[df_long2.groupby(["id"])["prem"].idxmax()]
df_long2.loc[df_long2.groupby(["id"])["prem"].idxmin()]
```

1.9 TRANSFORM

https://pbpython.com/pandas_transform.html

1.9.1 Creating a FLAG, indicating the MAX or MIN value

```
[]: df_long['flag'] = df_long.groupby('id')['prem'].transform(lambda x : x == x.

→max())

df_long
```

1.9.2 Using transform to perform filtering of rows

- Transform will help to create a new column or a flag
- Based on the new flag, we will filter out rows

1.9.3 Examples

• 1. Simple Scenario:

- Selecting rows with the highest / max / lowest / min values: This can be achieved using sorting by sort_values() and head() and tail()
- 2. Not straighforward Scenario:
 - But incase of scenarios, wherein, the selection criteria is not straightforward like MIN/MAX, instead like MEAN or PCT.
 - * Then we need to first find the mean or pct within each group and find the rows which satisfy those condition.

```
[]: # Simple scenario
    # This is handled using SORT_VALUES() and HEAD()

df_long.sort_values(['id','prem'], ascending=[True, False], inplace = True)
    df_long.groupby('id').head(1)

[]: df_long[df_long.groupby('id')['prem'].transform(lambda x : x == x.max())]

[]: # Complex scenario
    df_long[df_long.groupby('id')['prem'].transform(lambda x : x <= x.mean())]

[]: []:</pre>
```

1.9.4 Alternate way:

1.9.5 Transform creates a new variable, without changing the shape of the dataframe.

- It does not filter any records. (But can be used to filter record, by passing the BOOLEAN Value created within transform() to the original dataframe.)
 - See the above example
- \bullet In case of any requirement of creating a FLAG $\,$, indicating the MAX or MIN value , the new column can be checked for equality using ==

https://www.analyticsvidhya.com/blog/2020/03/understanding-transform-function-python/

```
[]:
```

1.10 Creating running totals with cumsum()

1.11 Calculate running count with groups using cumcount() + 1

```
[]: d = {"salesperson":["Nico", "Carlos", "Juan", "Nico", "Nico", "Juan", "Maria",
     → "Carlos"], "item":["Car", "Truck", "Car", "Truck", "CAr", "Car", "Truck", "
     →"Moto"]}
     df = pd.DataFrame(d)
     df
     # Fixing columns
     df["salesperson"] = df["salesperson"].str.title()
     df["item"] = df["item"].str.title()
     df["count_by_person"] = df.groupby("salesperson").cumcount() + 1
     df["count_by_item"] = df.groupby("item").cumcount() + 1
     df["count_by_both"] = df.groupby(["salesperson","item"]).cumcount() + 1
     df
[]: # Creating a new dataframe
     emp_df3 = emp_df.copy()
[]: emp_df3.groupby('Department').first()
     emp_df3.groupby('Department').head(1)
[]: emp df3.groupby('Department').last()
     emp_df3.groupby('Department').tail(1)
[]: emp_df3.sort_values(['Department', 'Emp_Name'], ascending=True).

¬groupby('Department').last()
     emp_df3.sort_values(['Department', 'Emp_Name'], ascending=False).
      →groupby('Department').tail(1)
[]: emp_df3.sort_values(['Department', 'Salary'], ascending=False).

¬groupby('Department').last()
     emp_df3.sort_values(['Department', 'Salary'], ascending=False).
      →groupby('Department').tail(1)
```

1.12 To generate ranking within each group

```
• method = 'first' / 'dense' / 'min' / 'max' / 'average'
```

- ascending = True/False
- pct = True

1.12.1 Example 1

```
[]: emp_df3.dtypes
emp_df3['Salary'] = emp_df3['Salary'].astype('float')
```

```
[]: # Rank() does not work when rank is done on NON-Numeric column
emp_df3['default_rank2'] = emp_df3.groupby('Department')[['Salary']].

→rank(ascending=False)
emp_df3
```

```
[]: emp_df3['default_rank'] = emp_df3['Salary'].rank()
emp_df3
```

1.12.2 Example 2

```
[]: data = {'close_date': ["2012-08-01", "2012-08-01", "2012-08-01", "2012-08-02", □

→"2012-08-03", "2012-08-04", "2012-08-05", "2012-08-07"],

'seller_name': ["Lara", "Julia", "Emily", "Julia", "Lara", □

→"Julia", "Julia"]

}
df = pd.DataFrame(data)
```

```
[]: df['close_date'] = pd.to_datetime(df['close_date'])
```

```
[]: df['rank_seller_by_close_date'] = df.groupby('seller_name')['close_date'].

→rank(method='first')
```

1.13 Other functions

```
[]: emp_df3['default_rank3'] = emp_df3.groupby('Department')['default_rank'].bfill()
emp_df3
```

```
[]: emp_df3.sort_values(['Department', 'Salary'], ascending=True).

→groupby('Department')['Salary'].nth(0).to_frame().reset_index()

# emp_df3
```

```
[]: emp_df3.groupby('Department')['Role'].unique()
```

```
[]: emp_df3.groupby('Department')['Role'].nunique()
```

```
[]: ods = emp_df3.groupby('Department', as_index = False)
    ods['Role'].count()
[]: emp_df3.groupby('Department', as_index = False)['Role'].size()
    emp_df3.groupby('Department')['Role'].describe()
[ ]: [
    emp_df3.groupby('Department')['Gender'].value_counts()
[]:
[]: emp_df3.groupby('Department')['Salary'].nlargest()
    emp_df3.groupby('Department')['Salary'].nsmallest()
[]:
[]:
    emp_df3.groupby('Department')['Salary'].sum()
[]: # as index helps to create a dataframe
    emp_df3.groupby('Department', as_index=False)['Salary'].min()
[]: emp_df3.groupby('Department')['Salary'].max()
    emp df3.groupby('Department')['Salary'].mean()
[]: emp_df3
    1.14 Cumulative sum within each group using CUMSUM()
[]: emp_df3['Salary'].fillna(0, inplace=True)
    emp_df3
[]: emp_df3['cum_sal'] = emp_df3.groupby('Department')['Salary'].cumsum()
    emp_df3
          To generate a sequential rownumber using CUMCOUNT() + 1
[]: emp_df3['Count'] = emp_df3.sort_values(['Department', 'Emp_Name'], |
     →ascending=True).groupby('Department')['Emp_Name'].cumcount()+1
     emp df3.sort values(['Department', 'Emp Name'], ascending=True, inplace=True)
    emp df3
    Alternate way, not effective
[]: tmp = emp df3.groupby('Department')['Emp Name'].cumcount().reset index()
    tmp.rename(columns={tmp.columns[-1]:'new'},inplace=True)
    tmp
```

- 1.16 LAG (+n) / LEAD (-n) functionality
- 1.17 To retrieve previous (+n) /ahead (-n) values using SHIFT(n / -n)
 - shift(n): LAGshift(-n): LEAD

```
[]: emp_df3.sort_values(['Department','Salary'],inplace=True)
emp_df3['PrevSal'] = emp_df3.groupby('Department')['Salary'].shift(1)
emp_df3
```

- 1.18 Retain the last filled value to fill the NaN cells
- 1.19 Using FILLNA(method = 'bfill' / 'ffill')
- 1.19.1 bfill backward fill : Go Backward and fill the empty cell
- 1.19.2 ffill forward fill : Go Forward and fill the empty cell

1.20 filling-missing-values-by-mean-in-each-group

```
[]: emp_df3['MeanFilledPrevSal'] = emp_df3.

→groupby('Department')['BackwardFilledPrevSal'].transform(lambda x: x.

→fillna(x.mean()))

emp_df3
```

- 1.20.1 References:
- 1. Pandas Documentation

- 2. Real Python
- 3. TDS Window Functions

[]:[