Day 1 -- 10-01-2022

Project 1 video https://youtu.be/0ml2d KXEVw

Lifecycle of RPA projects

- 1. Discovery
 - a. Understand or look of problems to solve
- 2. Analysis and Documentation
 - a. Create PDD(Process Definition Document) and SDD(Solution Design document)
- 3. Development
 - a. Actual coding with UiPath or any tool
- 4. Testing
 - a. Code review
 - b. Are the requirements met that we initially asked for
- 5. Deployment
 - a. Move code to production
- 6. Maintenance/Support
 - a. In case of errors solve them

7.

Task Capture

Download from here Download UiPath Task Capture | UiPath

- 1. Create PDD
- 2. Create Flow diagrams
- 3. Create Simple skeleton of the program

Re-framework

- Just a template

Usecase1 RPA Challenge

- 1. Document current process and understanding
 - a. As-IS Process
 - b. To-Be Process flow
 - c. Dependencies must be captured
 - d. All tools and applications must be taken
 - e. Who are the targeted users
 - f. What's the frequency of execution.
 - g. Manual hours saved on a year
 - h. FTE
 - i. Execution time Daily at least 50 times, each time it taking 10 min
 - j. Data is structured
- 2. PDD Creation
- 3. Github
 - a. GitHub Desktop | Simple collaboration from your desktop

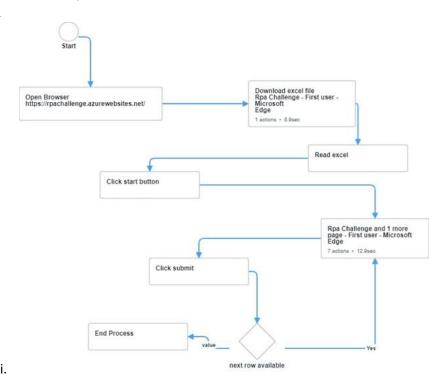
b. vajrang-b/RPA-Developer-in-30-Days: We will use this repo to understand and develop code, (github.com)

Activities to complete

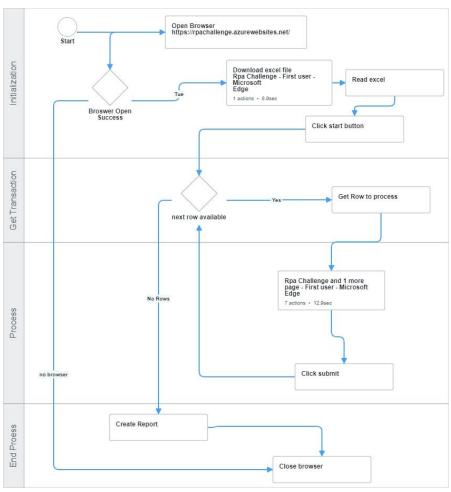
- 1. Download and install
 - a. task capture
 - b. Github desktop
 - c. Access teams and check with notes

Day 2 -- https://youtu.be/gaoZDGfdz0s

- 1. All team members must understand what other team member is writing
- 2. Any predefined structure?
 - a. Reframe work is must as it can act as base.
 - i. Init
 - ii. Get transaction data
 - iii. Process
 - iv. End Process
 - b. Basic structure explained
 - c. Day1



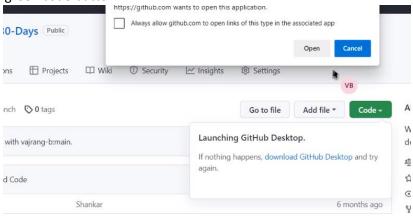
d. Day2



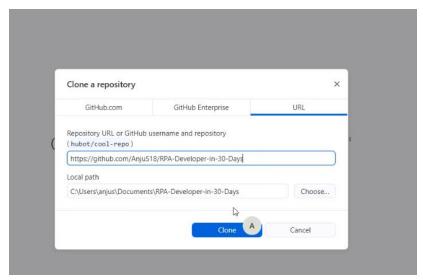
f. How to clone github

e.

- i. Navigate to github repo rpa dev in 30 days
- ii. Click on fork on top
 - 1. It will create your separate code base where we can make changes
 - 2. Click on green code button



3. Click clone



a.

- 4. Add your personal code and make changes
- 5. Make commits and create a pull request

Day 3: 12-1-2022 https://youtu.be/oiLU4Wyrj1Q

ReFramework

- 1. Folder Structure
 - 1.1. Data
- 1.1.1. Input All input files that are required for a program to run
- 1.1.2. Output All reports generated, or all output data
- 1.1.3. Temp Any data that need to be created after start of execution and must be deleted before end of the job
- 1.1.4. Config.xlsx
- 1.2. Documentation
 - 1.2.1. Try not to publish along with code in orchestrator packages
 - 1.2.2. All files required for the program to be executed or understood must be placed here
- 1.3. Exceptions Screenshots
 - 1.3.1. System exceptions will be taken as screenshot and will be stored in this location, code is already written in framework on where to store screenshots
- 1.4. Framework
 - 1.4.1. CloseAllApplications Do the necessary procedures for ending the process (e.g., logout) and close the used applications.
 - 1.4.2. GetTransactiondata Get one item to process
 - 1.4.3. InitAllApplications Initialize all apps we need to work for the process
 - **1.4.4.** InitAllSettings Read all config sheets and store information in a **config dictionary**
 - 1.4.5. KillAllProcess Kill required applications before execution
 - 1.4.6. Process All the process steps must be placed here
 - 1.4.7. RetryCurrentTransaction If we need retry any transaction then we have code in this

- 1.4.8. SetTransactionStatus Mark transaction as
 - 1.4.8.1. Success
 - 1.4.8.2. BusinessRuleException
 - 1.4.8.3. SystemException
- 1.4.9. TakeScreenshot Take one screenshot at current instance
 - 1.4.9.1. Out outFilePath
 - 1.4.9.2. In InFolder Location at which screenshot must be stored

1.5. Tests

- 1.5.1. Files we use for testing our process
- 2. Convert ReFramework to use Datatable <u>Using ReFramework with Datatable | Transaction item</u> as data row | #vajrangtalks | #uipath YouTube

Day3 13-1-2022 https://youtu.be/Bk6p-UhWAho

- 1. ReFramework Main
 - a. States
 - i. Initialization
 - Reading config
 - 2. Opening browsers and clicking on start
 - 3. Variables memory locations that can be used only within that work flow
 - a. Config Dictionary datatype
 - i. Initially on execution config will be empty and this will be used to execute first run sequence
 - b. dt_TransactionData Used in case transactions are stored in a DataTable, for example, after being retrieved from a spreadsheet.
 - 4. Arguments Send values from one workflow to other
 - a. In gets data into a workflow
 - b. Out sends data out of the workflow
 - c. In\out gets data into workflow and sends data out of workflow
 - 5. Sequence
 - a. FirstRun This code executes only in the first iteration of the process execution of a transition
 - After execution of "Initallsettings" config will not be empty
 - ii. Kill all process makes environment a clean slate for process execution

b.

- ii. GetTransactionData
 - 1. Get One row item to process
- iii. Process
 - 1. Add code to process workflow
 - a. Datarow

- i. Row("Key").toString
- b. Queueltem
 - i. In_TransactionItem.SpecificContent("Key").toString
- 2. There can be 2 types of exceptions
 - a. Exception
 - i. System Exception
 - Any exception that you have not configured as BRE is a system exception
 - ii. Business rule exception
 - Any custom condition or rules created by a developer
- 3. Set Transaction Status
- iv. EndProcess
- 2. General points
 - a. State and final state must be placed in Statemachine scope
 - b. State
- Ş__
- ii. Data can flow in and out of this state
- c. Final State

i.

- . 6-
- ii. Data can come into this state but cannot go out of this state

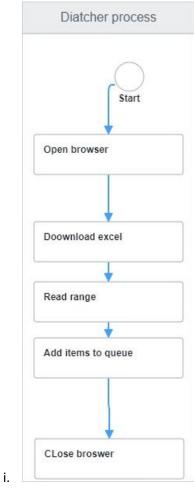
Day4 17-01-2022 Convert process to Dispatcher and performer https://youtu.be/4PW0qkzMoj4

 $Courses\ to\ complete:\ \underline{https://academy.uipath.com/channeldetail/rpa-developer-foundation}$

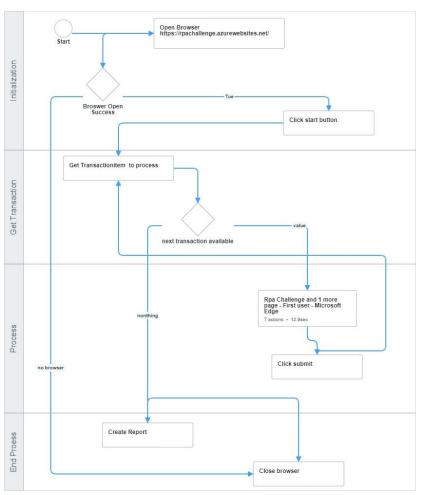
https://academy.uipath.com/channeldetail/rpa-developer-advanced-

- 1. Recap Open browser- > Download excel -> Read excel -> each row must be filled > click submit
- 2. Having single process cannot be used my multiple machines with same data
 - a. Having separate performer and dispatcher
 - b. How to provide access to other robots
 - i. Login to orchestrator admin panel
 - ii. Navigate to admin
 - iii. Provide email id to invite users
 - iv. Invited user will get email
 - v. User need to accept invitation and register into tenant organization
 - vi. Open Uipath assistant.

- vii. Login using interactive sign on
- c. Dispatcher can work on a separate machine



d. Performer can work on separate machine



e. How to publish code

i.

- i. Directly from studio
- ii. Manually upload Nupkg
- f. How to run published packages
 - i. Published packages are available at tenant level
 - ii. Go to published folder
 - iii. Click add process
 - iv. Select package name
 - v. Select entry point
 - vi. Click next
 - vii. Process will be available for execution