

UIPATH TASK CAPTURE

What is Task Capture?

UiPath Task Capture is a process discovery tool that helps you deep-dive into automation ideas, enabling you to quickly capture, enhance and accelerate the automation by sharing the specifics of your work.

UiPath Task Capture's ultimate goal is to bridge the gap between the process experts and robotic process automation developers, by allowing business users to easily and quickly capture in-depth process details, then with one-click export into a Process Design Document

Process Design Document (PDD)

A Process Design Document (PDD) is a document that captures the flow of a business process to be developed within RPA. It typically contains the process flow and sequence of steps for the current manual (as-is) process as well as the automated (to-be) process, and the various exceptions, conditions and rules of the business process to be automated. Normally authored by a Business Analyst, the PDD is the most common mechanism used in RPA implementations to communicate business processes to be automated and facilitate development.

Key Features:

1. Record actions like mouse clicks and keystroke entries and screenshots of the process which helps the product owner or RPA analyst to design the process design documents in few clicks.
2. Edit process map by adding business rules and process variations using built-in workflow editor.
3. Export skeleton of the robot in a format of UiPath Studio .xaml These features are used to document our steps and not feasible to use it for recording sequence.

Step1:

For Installing Task Capture Application you need to create or registered an account on the below given URL

URL Link: <https://www.uipath.com/product/task-capture/download-task-capture>

UIPATH TASK CAPTURE

The screenshot shows a web browser window with the URL <https://www.uipath.com/product/task-capture/download-task-capture>. The page has a blue header with the text "DOWNLOAD UIPATH TASK CAPTURE" and "Transform expert knowledge into organizational wisdom". Below this, there is a section titled "Dig deeper!" with a description of Task Capture and a list of benefits. To the right, there is a form titled "Fill the form to download Task Capture:" with fields for First Name, Last Name, Business Email, Country/Region (a dropdown menu), Company, Job Title, and Phone Number. A "Feedback" button is visible on the right side of the form.

Step2:

After registering the account download the Task Capture and install on your System

On your register mail it will trigger a mail you will have the options to download the task capture according to your system specification select the download options.



Hello Ashwini,

Thank you for signing up for UiPath Task Capture free community edition.

Let's Get Started:

1. Select your UiPath Task Capture Download:

Download UiPath Task
Capture 64-bit

Download UiPath Task
Capture 32-bit

UiPath Task Capture MSI is also available with [64-bit](#) version or [32-bit](#) version

2. Follow the [Task Capture install guide](#).
3. Activate your community license. Additional [Task Capture license options](#) are also available.

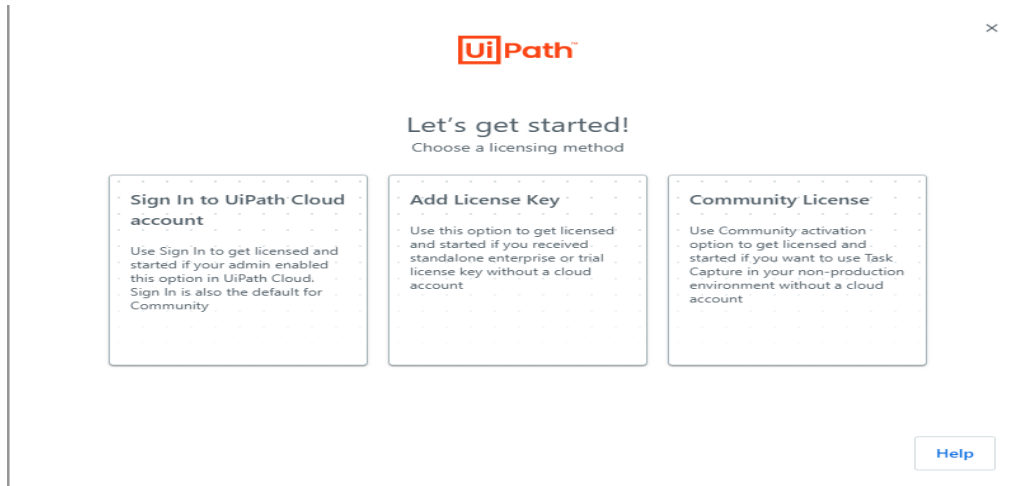
It is the combination of TaskCapture.exe and TaskCapture.msi file

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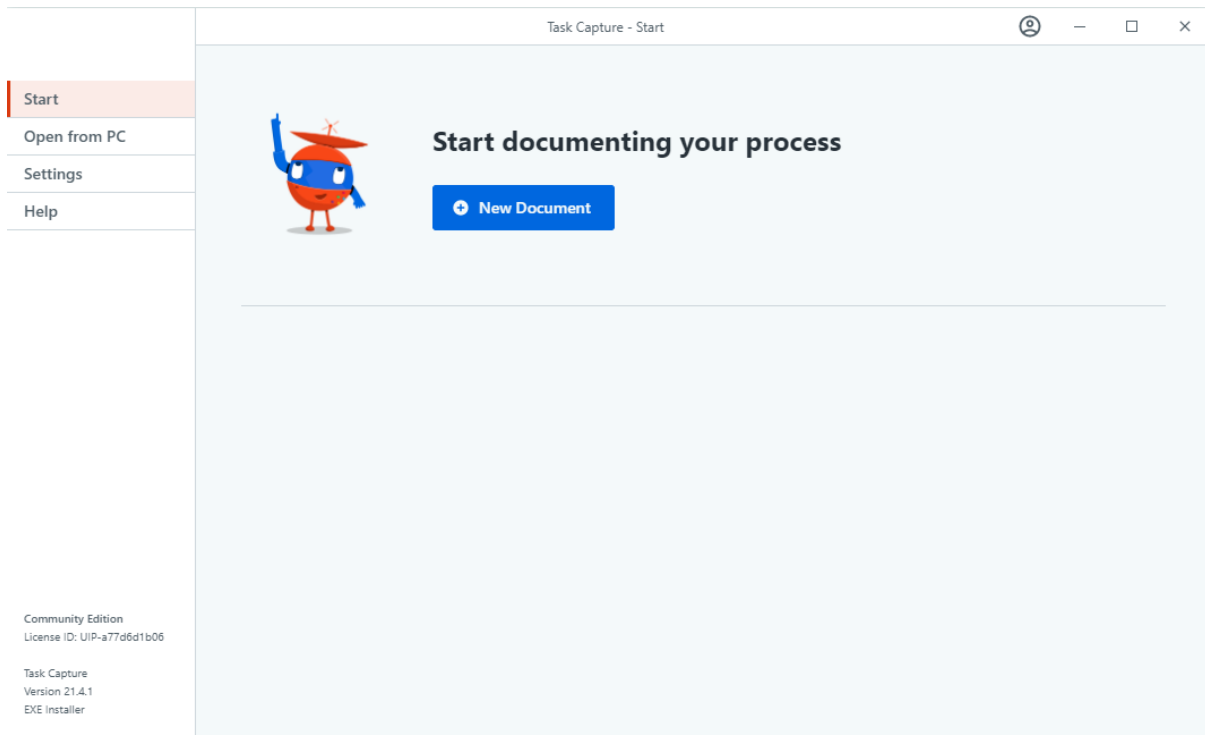
- the TaskCapture.exe used to install Task Capture per-user
- the TaskCapture.msi used to install Task Capture per-machine

Step 3: Choose a licensing method

I have selected community License



Task Capture Window

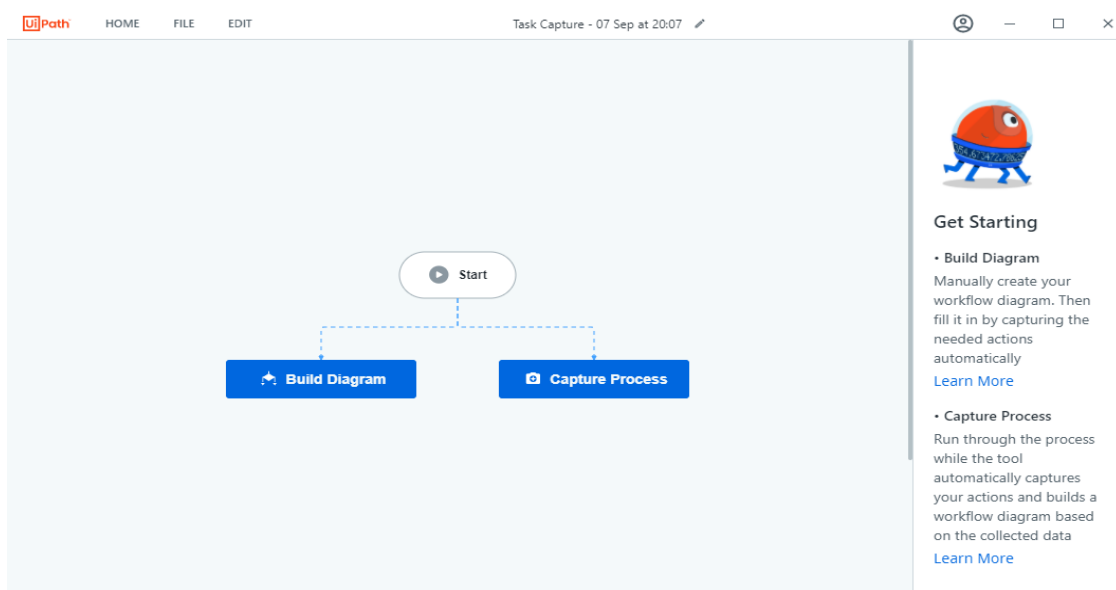


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Whenever you're trying to automate the big Process it will takes the much efforts, time of the business analyst and the Product Owner to create it manually the process Design Document.

When you click on New Document

Task Capture is a versatile yet simple to use tool that provides the best methods to capture and export process map diagrams. To fully benefit from using this tool you can rely on the below best practices recommendations.



To start capturing the process's actions first choose the suitable way you want to create the process map. The below options are available:

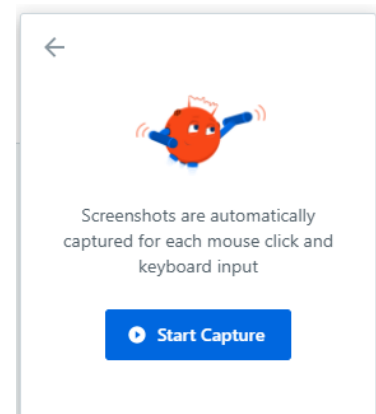
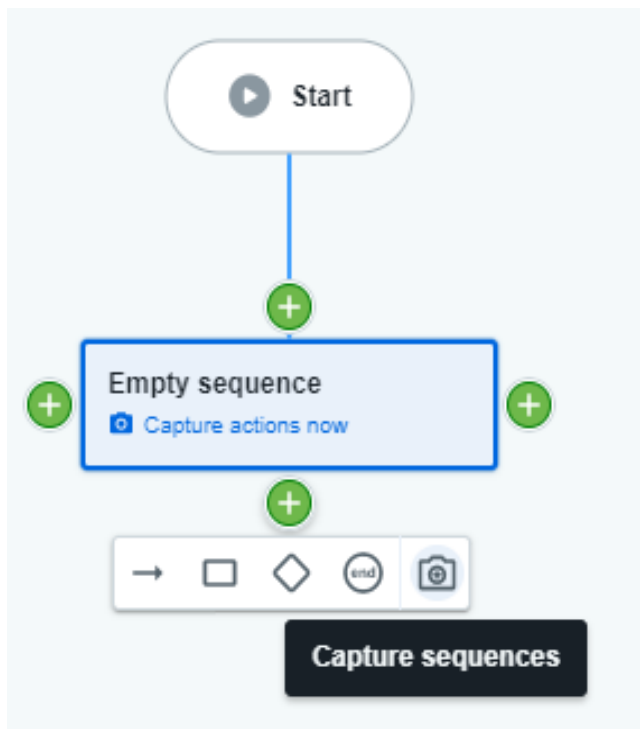
- Create the process manually using the **Build Diagram** option and then capture the relevant actions.
- Automatically capture the process while you perform the tasks and let Task Capture create the map automatically by choosing the **Capture Process** option.

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Selecting Build Diagram

It will launch the continuous recording feature so that whenever editing or capturing the sequence or activity we can do that using build Diagram.

Selecting capture sequences



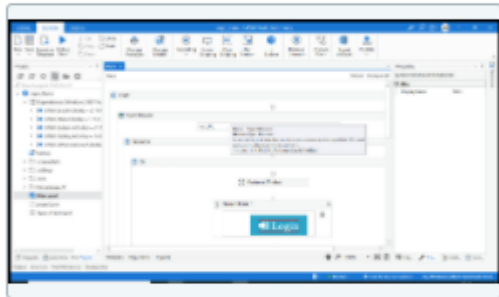
After clicking the start capture you will be able to capture the sequence and activities.

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Capturing is paused •



of actions 3 → Actions Capture Count



Action title

open browser

Action Title: allowing you to add a relevant title to each action you capture.

Action description

Opening the Application using URL

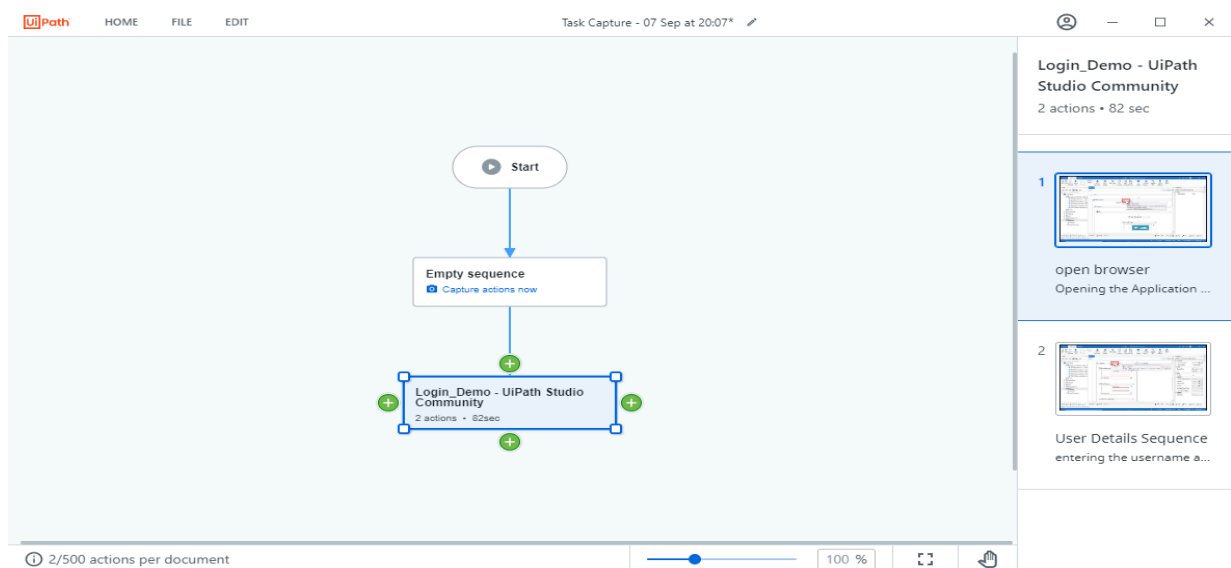
Action Description: allowing you to add a relevant description to each action

Limit: 497

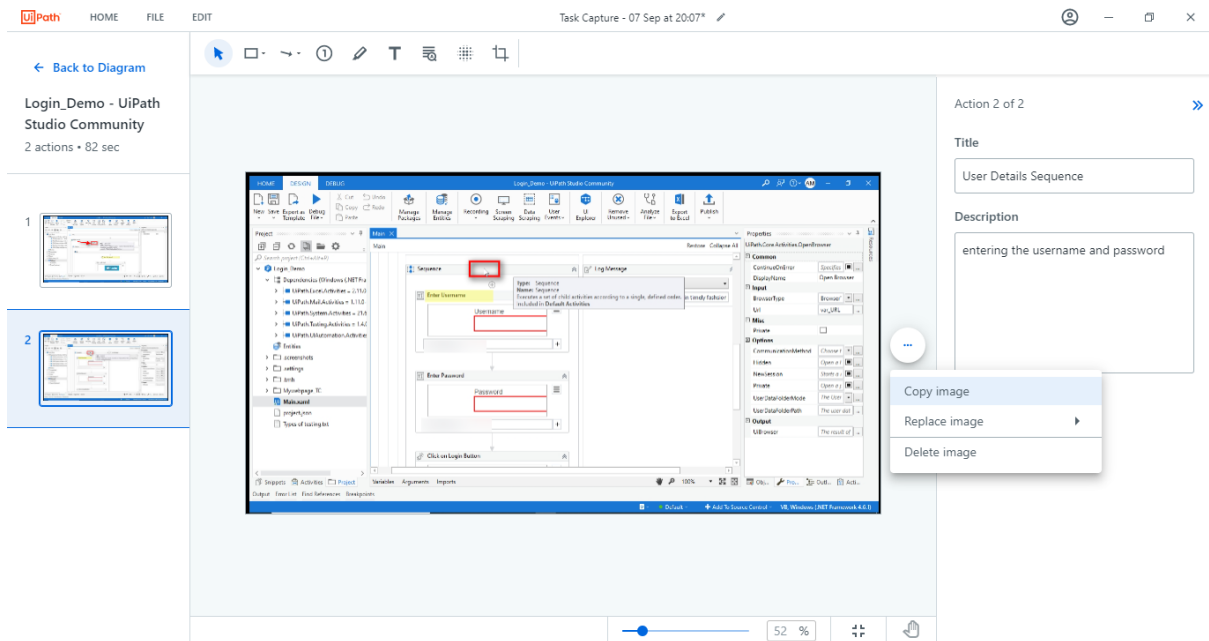
Displays the number of remaining actions until the 500 actions limitation is reached.

While capturing in between if want to pause the actions you can do and after that again you can start capturing the action you want.

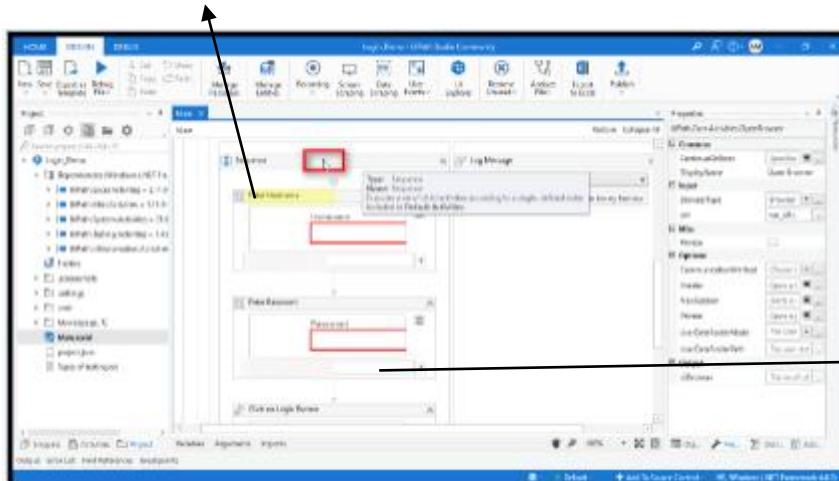
After clicking on stop



Viewing and Editing a Sequence :



Highlight the Content



Blur the sensitive content

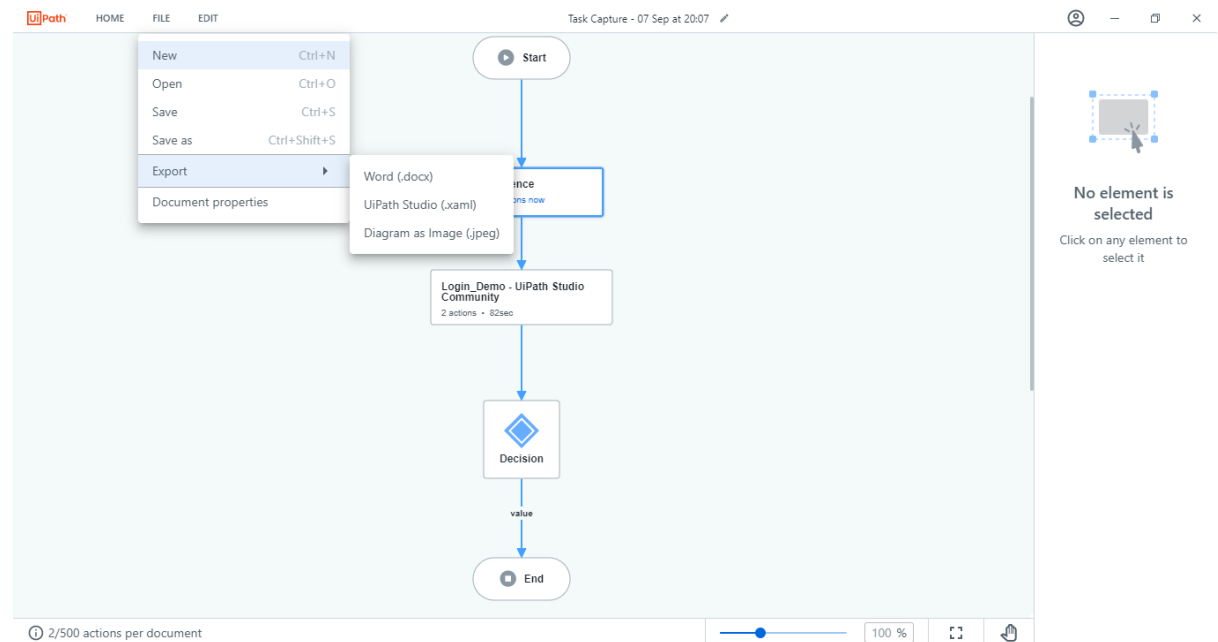
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Exporting:

File>>Export

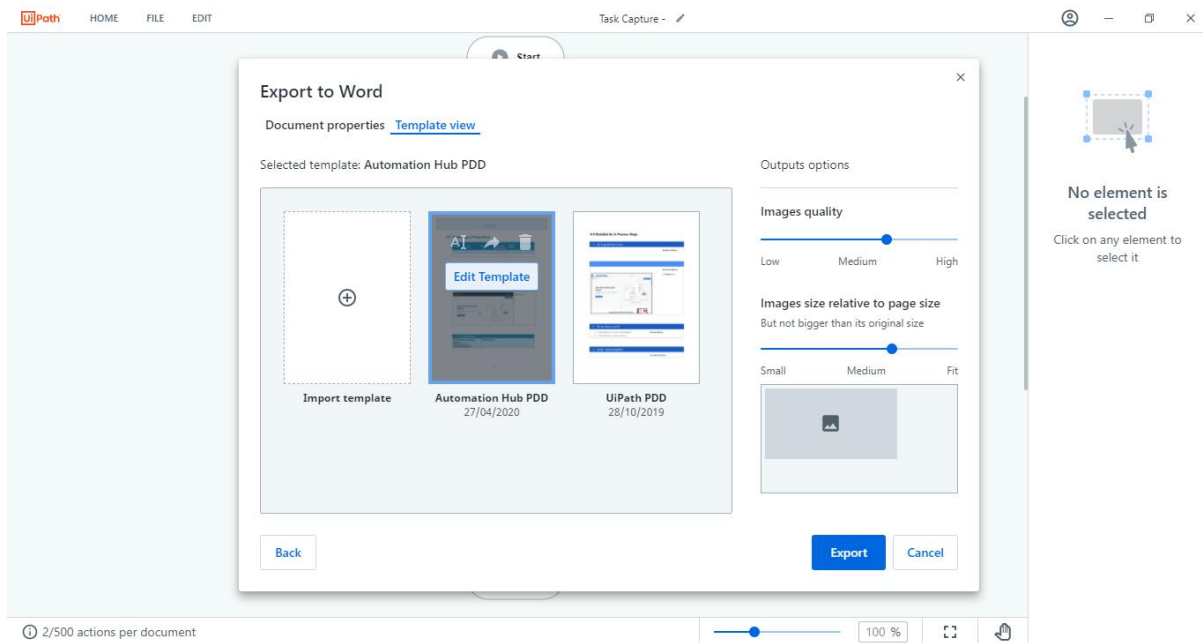
To export your workflow diagram choose one of the below output formats:

1. **Word Document** - enables you to export the workflow diagram in Word format and edit it whenever needed.
2. **UiPath Studio** - enables you to export the workflow template in XAML format to UiPath Studio and continue the robot implementation and debugging.
3. **Diagram as Images** - enables you to export the workflow in JPEG format.



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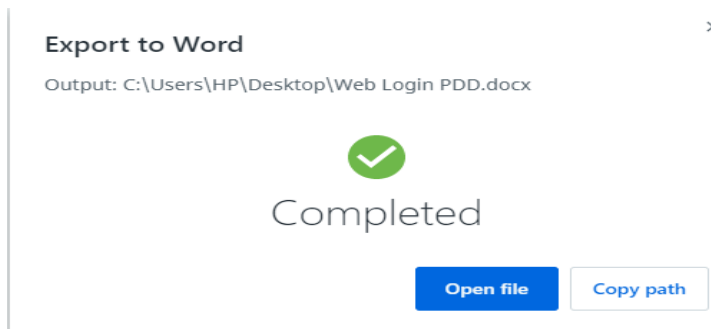
Template View



When you click on **Edit Template**

It will provide you separate template word file which provide the PDD with all the table of contents you just need to edit according the business process.

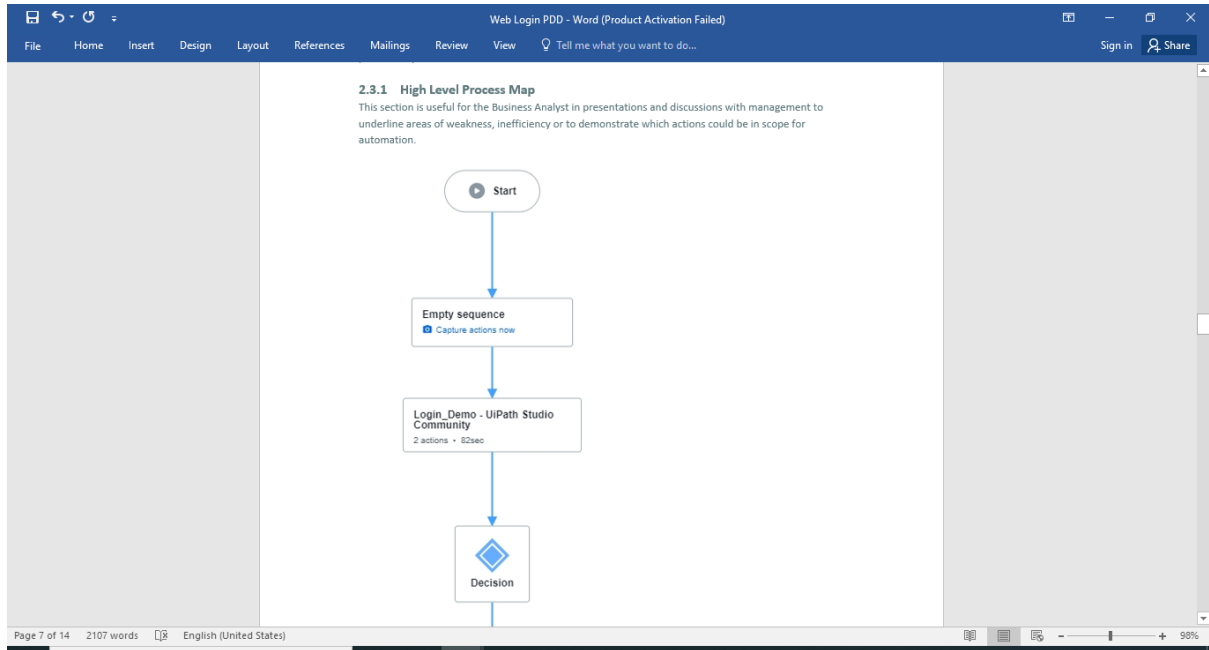
Export to word Doc



Process Design Document is ready for use.

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UiPath Task Capture accelerates business process documentation by recording your regular workflows in detail. Your auto-generated process maps will be ready to share and for RPA developer teams to start automating.



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