

Lecture 3: Packages and RMarkdown



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BSDS 100 - Intro to Data Science with R



- Packages in \mathbb{R}
- \mathbb{R} Markdown
 - Installation and Use
 - The Markdown language

Part I: Packages in R



- Vanilla R comes with extensive capabilities

...BUT...

- some of the most exciting features in R are available as optional modules called **Packages** that you can download and install
- Like R, packages are free, user-contributed modules that you can create, download and install
- As of June 2016, there were ~ 7,000 R packages!



- Packages are collections of functions, data and compiled code in a well-defined format
- **Caution!** Given R packages are user-contributed, some contain errors, so feel free to use R for analysis, but maybe double-check your output before you buy or sell billions of dollars of stock based on R package calculations



Function	Action
<code>library()</code>	lists which packages have been <i>downloaded</i> on your current version of R
<code>library(blue)</code>	loads package <code>blue</code> to current environment
<code>require(blue)</code>	same as <code>library(blue)</code>
<code>search()</code>	lists which packages are loaded and ready to use in <i>current session</i>
<code>install.packages("blue")</code>	installs package <code>blue</code>

Important: You only need to download a package once, but you always need to load packages when on a new R session!

Downloading and Loading R Packages [EXAMPLE]



```
> install.packages("microbenchmark")
% Total      % Received % Xferd  Average Speed   Time    Time       Time
      Dload  Upload    Total     Spent    Left
  0      0      0      0      0      0      0      0  --:--:--  --:--:--  --:--:--
```

The downloaded binary packages are in
/var/folders/jm/3w7pqfms0nvg_ypvnmvkkk83h0000gn/...

```
> microbenchmark(3^3)
Error: could not find function "microbenchmark"
```

```
# using the double colon operator allows you to access functions from
# packages that are not loaded
```

```
> microbenchmark::microbenchmark(3^3)
Unit: nanoseconds
expr min  lq   mean median    uq  max neval
3^3 203 209 365.53   271 372.5 6112   100
```



```
# this loads the package
> library(microbenchmark)

> microbenchmark(3^3)
Unit: nanoseconds
  expr min  lq   mean median  uq  max neval
  3^3 156 159 311.88   226 312 5372   100
```

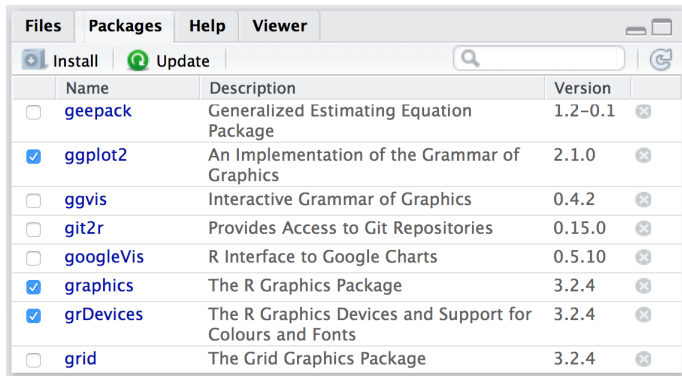



- Packages are often updated by their authors, so be sure to keep your packages up to date
 - `update.packages()` will update all packages you've downloaded
 - `installed.packages()` will list all packages you have downloaded, along with their version numbers, dependencies and other information

User-friendly Package Functionality



A far less cumbersome way to install, load and update packages in RStudio is using the appropriate icons in the “Packages” window





Packages sometimes have dependencies on other packages, e.g.,

```
#load the package MatchIt  
> library("MatchIt", lib.loc="/Library/Frameworks/R.framework/...")  
Loading required package: MASS
```

- Without asking, when loading the `MatchIt` package, the `MASS` package is automatically loaded
- This is helpful in one respect, since `MatchIt` leverages certain functionality from `MASS`; if `MASS` wasn't automatically loaded, then calling certain functions from `MatchIt` might throw an error



- Be careful of *function masking*: because there are so many R packages available from so many different authors, it often happens that different packages have identically named functions
- For example, if you load package A and it contains the function `f.o.o` and then load package B that contains a different function, also named `f.o.o`, then calling `f.o.o` will resort in the use of package B's function `f.o.o`.



When searching for a function, R searches the Global Environment first, then iterates through all packages for the function, beginning from the most recently added

```
> search()
[1] ".GlobalEnv"      "package:reshape2"  "package:plyr"
[4] "package:MatchIt"  "package:MASS"      "package:ggplot2"
[7] "tools:rstudio"    "package:stats"     "package:graphics"
[10] "package:grDevices" "package:utils"     "package:datasets"
[13] "package:methods"  "Autoloads"         "package:base"

> (.packages())
[1] "reshape2"  "plyr"      "MatchIt"   "MASS"      "ggplot2"
[6] "graphics"  "grDevices" "utils"     "datasets"  "methods"
[11] "stats"     "base"
```



- If you are using a lot of packages and want to be certain you are calling a function from a specific package, use the double colon operator, e.g., `plyr::rename()`
- If you feel you have too many packages loaded and want to unload (detach) one, you can use the following command:
`detach("package:MatchIt", unload=TRUE)`

Part II: RMarkdown



In many cases, we would like to present code and output in an easy-to-understand document.

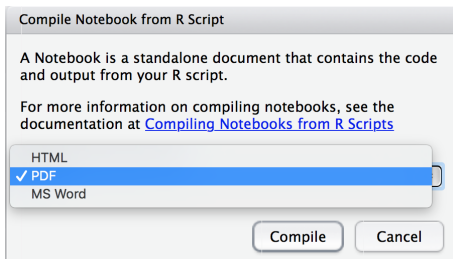
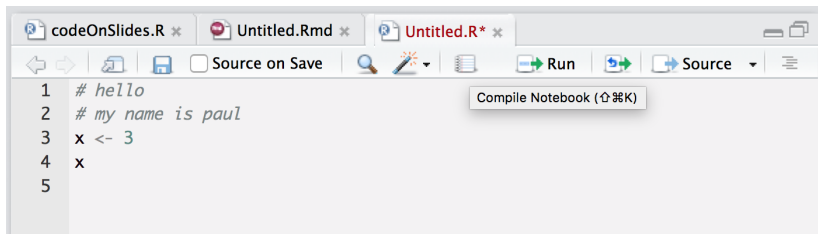
- Many ways to do this:
 - 1 \LaTeX
 - 2 .html
 - 3 Markdown (\R Markdown and other variations)
 - 4 ...
- The (arguably) most generic and flexible technical report/presentation tool is \LaTeX
- But, we'd like to deal directly with \R output and code



When dealing with R code and R output, RMarkdown is a versatile and easy way to embed code and graphical output in a report or presentation

- Relies on the `knitr` package to compile and print code
- Documents are written in the Markdown language, which combines \LaTeX and code
- Can directly create `.pdf` or `.html` files
- Used for presentations and for ensuring reproducibility

The Simplest RMarkdown Execution



The Simplest RMarkdown Execution



- Rmd **source** file
- pdf **output**

Untitled.R

Paul

Tue Jul 5 10:51:43 2016

```
# hello  
# my name is paul  
x <- 3  
x
```

```
## [1] 3
```


An RMarkdown Document





Create a new RMarkdown file


File \Rightarrow New File \Rightarrow RMarkdown...

New R Markdown

 Document

 Presentation

 Shiny

 From Template

Title:

Author:

Default Output Format:

☐ HTML
Recommended format for authoring (you can switch to PDF or Word output anytime).

☒ PDF
PDF output requires TeX (MiKTeX on Windows, MacTeX 2013+ on OS X, TeX Live 2013+ on Linux).

☐ Word
Previewing Word documents requires an installation of MS Word (or Libre/Open Office on Linux).



We will be generating `.pdf` documents, so please be sure to install this!



- RMarkdown documents are written in the Markdown language
- You can get fancy with this, but a few simple commands can bring you a long way!
- We'll review some simple rules and syntax next so you can get started.



- The header **begins** and **ends** with three dashes `--`
- There are many header options, we will examine a few basic options

```
---  
title: "Untitled"  
author: "James D. Wilson"  
date: "January 1, 2017"  
output: pdf_document  
---
```



- How do you write plain text?

```
Just like this
```

- How do you comment out a line of text?

```
[//]: (comment goes here)  
<!-- (comment goes here) -->
```

- You can create sections / section headers using the “#” symbol

```
# Header 1
```

```
## Header 2
```

```
### Header 3
```

```
#### Header 4
```

```
##### Header 5
```

```
##### Header 6
```

Header 1

Header 2

Header 3

Header 4

Header 5

Header 6



- Inline equations are identical to \LaTeX syntax, but only *some* of the syntax is available

See the \LaTeX cheatsheet here for syntax:

<https://wch.github.io/latexsheet/latexsheet.pdf>

Example: $e^{i\pi} - 1 = 0$ is written `$e^{\mathrm{i} \ \pi} - 1 = 0$`

- Bold and italicized statements are written using

- `**myBoldText**` and `*myItalicizedText*`



- In-line code that is **not** executed can be included in backticks

CODE: To assign a value to a variable: `'myVar <- 1'`

- In-line code that **is** executed can be included as `'r <insert code here>'`

CODE: Calculate 2 + 3 and print to document: `'r sum(c(2, 3))'`



- At the heart of RMarkdown are **code chunks**, which allow for great flexibility when including raw code as well as results, from simple computations to complex graphs and analyses.

Example:

```
```${r <sectionTitle>, <options>}  
<inculde code here>
```
```

- Use `ctrl + option + I` as a shortcut to include code chunk
- `<sectionTitle>` is the *unique* name of the code chunk
- `<options>` are a sequence of options separated by commas

Note: all labels and code chunk options must be on the same line



- `eval`: whether or not to run the code chunk
- `echo`: whether or not to include code in output document
- `include`: when `FALSE`, the code chunk is evaluated, but the results are not included in the output document
- `tidy`: whether or not to have `knitr` format printed code chunks



- To set global options for all code chunks, include the following code chunk after the header

```
```{r <sectionTitle>, include = FALSE}  
knitr::opts_chunk$set(<options>)
```
```

- `include = FALSE` or `echo = FALSE` is included so that the code chunk is not printed to the output document
- To have all code chunks in an RMarkdown document be suppressed, include all code in the output document

```
```{r preamble, include = FALSE}  
knitr::opts_chunk$set(echo = FALSE)
```
```



- RMarkdown is not limited to R code
- `knitr` can run code from a variety of other languages, including Python, Ruby and Bash
- To include non-R code in a code chunk, set the `engine` code chunk to tell `knitr` which language you are using
- **Example:** To include Python code, use

```
```{r engine = 'python'}  
print "Hello World"
```
```

- Additional non-R programming language interpretation is available using the `highlighter` package



- "Reproducible Research with R and RStudio" by Christopher Gandrud
 - This is a less technical, more pragmatic approach to RMarkdown
- "Dynamic Documents with R and knitr" by Yihui Xie
 - A more technical, detailed and rigorous treatment of RMarkdown and knitr



- RMarkdown Cheat Sheet

<http://www.rstudio.com/wp-content/uploads/2015/02/rmarkdown-cheatsheet.pdf>

- RMarkdown Reference Guide

<http://www.rstudio.com/wp-content/uploads/2015/03/rmarkdown-reference.pdf>

- RMarkdown PDF Documents: Overview

http://rmarkdown.rstudio.com/pdf_document_format.html



Now that Introduction to RMarkdown is complete, be sure to **thoroughly read** the Style Guide (Chapter 5), in Hadley Wickham's *Advanced R*. You will be held to that standard in your coding style moving forward.

<http://adv-r.had.co.nz/Style.html>



- Make sure that you have *MacTex* or some other tex editor installed on your computer so that `knitr` can be used to make `.pdf` documents.
- Run [this](#) simple “Hello World” script in a new `.Rmd` file, replacing the date and name with the appropriate date and name. Create a `.pdf` file with the output.
- Complete the Computational Assignment [here](#).

Due: Next Tuesday at the beginning of class.