

[Assets on Inveniam Real Estate Index Fund]

ATTENTION – DISTRIBUTION NOTICE #1–NO ACTION REQUIRED

June 30, 2021
Fund Admin
c/o AOIREIF
1 Lincoln Street
Boston, Ma 02111

Distribution Notice #1 of all Assets

Dear [Investor 1-Wade Boggs]:

We are writing to notify you that pursuant to Section [3.2.1] of the Amended and Restated Limited Partnership Agreement of the Fund, dated March 15, 2018, the Fund is distributing capital to you in the amount of [\$5,341,322.73] from sale 100% sale of all assets **payable on or before [July 14, 2021]**.

Unless notified we will wire the distribution to the current investor wiring instructions as of 06/30/21 please notify us immediately of any changes.

If you should have any questions regarding this information, please feel free to contact State Street Fund Administration at 555-555-1212

Sincerely,

Fund Administration

The distribution on **07/13/21** represents (are) as follows:

- [1. 100% of proceeds **\$5,341,322.73** from [100% asset liquidation] direct investments in which represents **\$4,263,584.25 Return of Capital, Net Preferred Capital Interest paid \$464,642.35 and \$613,096.13 capital gain**. At year end a 2021 K1 will give exact detail breakdown.

As of the date of this letter:

- (i) Total Commitments are US\$[**\$500,000,000**].
- (ii) your Commitment is US\$[**\$20,000,000**].
- (iii) your unpaid Capital Commitment as of 06/30/21 is US\$[**000**] and life to date distributions paid is US\$[**5,341,322.73**].

If you should have any questions regarding this information, please feel free to contact at 555-212-1111 at Sincerely,

Fund LP

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