

BIMA PAATHSHALA - L2

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User Classes

☐ Trainers

A trainer will be appointed by the admin and will be responsible to educate the trainees in rural areas of the country.

☐ Trainee

A trainee would be an individual who will consume our content on the app, give assessments and also get certified by our organization. A trainee will also receive a concierge training under an appointed trainee in a session created by the admin/trainer.

☐ Admin

The admin will be responsible of all the end-to-end management of all the user classes (*trainer & trainee*) as well as their functionalities.

Properties

☐ Mobile Application

This App will be provided to the trainers & trainees in order to carry out the defined objectives. It will be built on native technology and distributed to the trainers/trainees on two platforms, i.e. Google Playstore and Apple App Store.

Find more details about this in the Trainer/Trainee's Functionalities / Modules section.

☐ Android Application

☐ iOS Application

☐ Web Application

This will be a Web App for trainees to access Bima Paathshala using their web browsers, desktops and mobile phones.

☐ Desktop

☐ Mobile

☐ Tablet

☐ Admin Terminals

A web based dashboard for the internal management/operations team in order to run/monitor and extract reports for the entire system.

To find more details about this please visit the Admin Dashboard section.

Trainer's Functionalities / Modules

☐ Select Language

The user will be able to view and select a language of their preference here, before logging into the app.

☐ Create Account

The user will be able to register and create an account to access the app.

☐ Login

The user will fill in the required details to login and access the app.

☐ Manage Sessions

The trainer will have an entire overview of the sessions that are scheduled, details of every session, access details of the trainees and also have the ability to update the status of the session on real time basis using 'Start' and 'End' buttons.

☐ View Session List

☐ View Session Details

☐ View Session Duration

☐ View & Navigate to Session Site

☐ Curriculum

☐ Calendar

☐ Start Session

- ☐ Manage Trainees
 - ☐ Send Trainee App Request
 - ☐ Create & Verify Trainee
 - ☐ Trainee Attendance [Allot to Session]
- ☐ End Session
- ☐ My Account

The user will be able to update/edit their information under this section and log out of the app when required.

 - ☐ Account Details
 - ☐ View Account Details
 - ☐ Edit Account Details
 - ☐ Session Details
 - ☐ Logout
 - ☐ My Expenses
 - ☐ View all Expense Entries & Statuses
approved/rejected/sent back
 - ☐ Create new Expense/Voucher Entry
 - ☐ CRUD Entries

Trainee Functionalities / Modules

- ☐ Select Language

The user will be able to view and select a language of their preference here, before logging into the app.
- ☐ Create Account

The user will be able able to register and create an account to access the app.

 - ☐ First & Last Name
 - ☐ Email
 - ☐ Phone No
 - ☐ Aadhar Card No & Picture
 - ☐ Gender
 - ☐ Occupation
 - ☐ DOB + Age
 - ☐ Mother Tongue
 - ☐ Martial Status
 - ☐ No. of Dependents
 - ☐ Address
 - ☐ Pin code
 - ☐ Locality/Post Office
 - ☐ City/District/Region
 - ☐ State
- ☐ Login

The user will fill in the required details to login and access the app.
- ☐ Explore Training Content

The user will have access to various types of educative content for e.g. courses, articles, documents. The user would be able to review the content and take assessments for respective courses consequently, followed by result evaluation and certification.

- ☐ View Articles List
- ☐ View Article Details
 - ☐ View Video / Image/ Documents
 - ☐ Read Text Associated
 - ☐ Comment
- ☐ Give Feedback & Reviews
- ☐ Give Assessment Test

The trainee will not be able to access the next section of curricular before clearing the assessment test of the previous section.
- ☐ View Result
- ☐ Download / View Certificate
- ☐ Account

The user will be able to review, update/edit their information under this section and log out of the app when required. The user could also use this section to share referrals with other potential users.

 - ☐ My Sessions
 - ☐ Upcoming
 - ☐ Attended
 - ☐ My Account
 - ☐ View Account
 - ☐ Edit Account
 - ☐ Feedback

This will be the section where the trainee will come and give the feedback.

 - ☐ Give text based feedback
 - ☐ Record and upload audio based feedback
 - ☐ Record and upload video based feedback
 - ☐ Refer A Friend
 - ☐ Log Out

Admin Dashboard

- ☐ User Management System
 - ☐ CRUD Users
- ☐ Content Management System
 - ☐ Create a Course
 - ☐ Add Section to course
 - ☐ Add Video/ Doc/ Text to Section
 - ☐ Create Assessment Test, Answers, View Result Dashboard
 - ☐ Course List
 - ☐ Course Details
 - ☐ Name,Section, Etc
 - ☐ People who attended
 - ☐ Tests Given & Result Board
 - ☐ Export MIS
- ☐ Session Management System

- ☐ Create A Session
- ☐ Fill Session Details
- ☐ Allot Trainer(s) to Session
- ☐ Add Trainee(s) to Session
- ☐ View Other Session Related MIS & Details
- ☐ Expense/Voucher Management System
 - ☐ View/Filter submitted reimbursement request(s)
 - ☐ approve/reject/send back reimbursement request

Inclusion

- ☐ Discusses Properties
- ☐ Communication Engine Setup

Appropriate communications will be triggered through below mentioned channels to our user classes as per client requirements.

 - ☐ OTP Verification
 - ☐ SMS Notification
 - ☐ Push In App Notifications
 - ☐ Email Notifications
- ☐ Analytics Setup
- ☐ Crashlytics Setup

Exclusions

- ☐ Content for Application

Highlights & Mentions

- ☐ Mobile App Offline Functionality | Auto-sync with the cloud

The trainee will be able to store the data in areas of low connectivity (*offline in device local storage*) and be able to upload (*auto-sync with our cloud*) it once the connectivity is back.