

The background is dark with intricate, glowing purple dotted patterns that form abstract, wave-like shapes. Centered in the image is a large, white, stylized logo. The logo consists of a circular element on the left, followed by the letters 'M', 'C', 'I', and 'A' in a bold, sans-serif font. The 'C' and 'I' are slightly taller than the 'M' and 'A'.

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Fiber Access, FWA, and the Digital Divide

Jaimie Lenderman

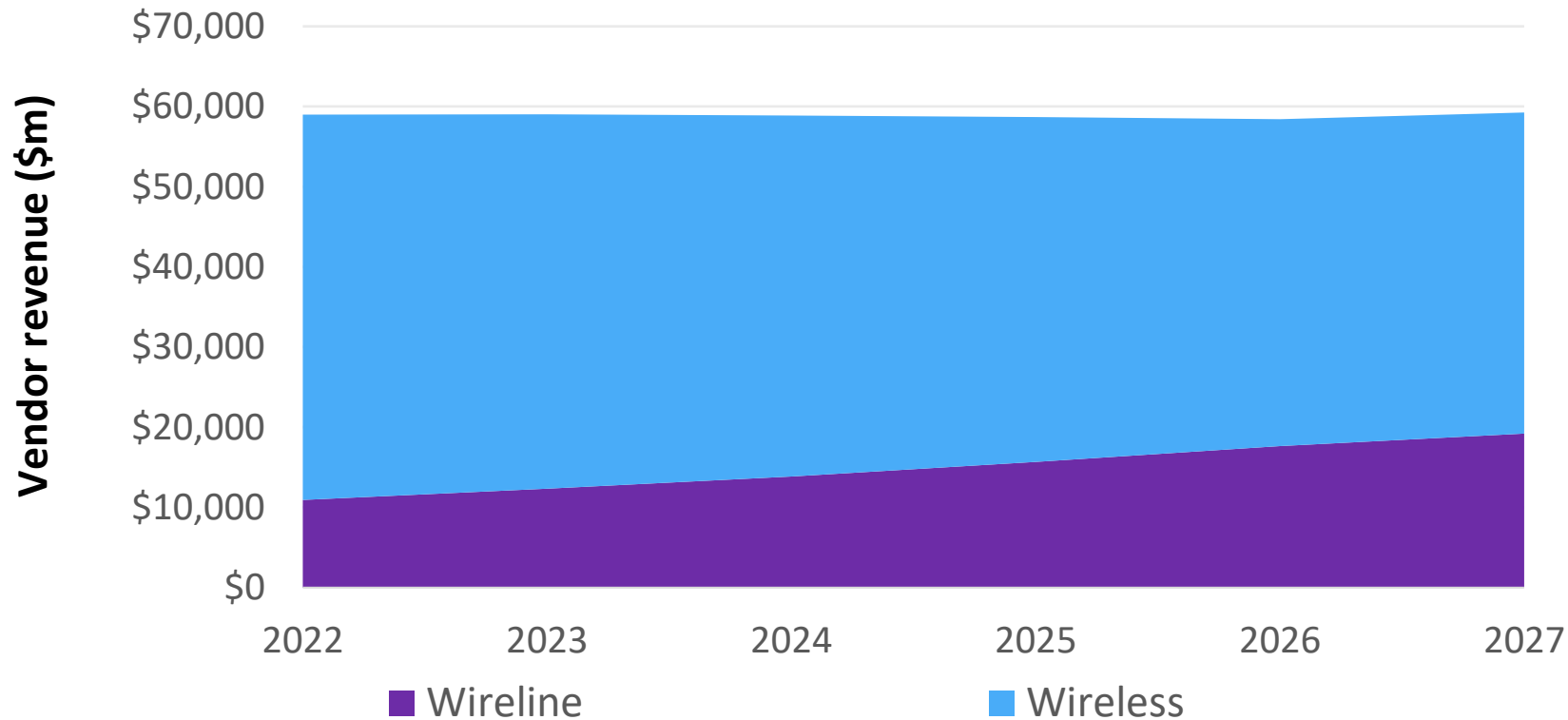
Research Manager, Broadband Access

Big 5G 2023

LMIA

\$60B network hardware spend annually through 2027

Wireline access and wireless network hardware spend, 2022-2027, global



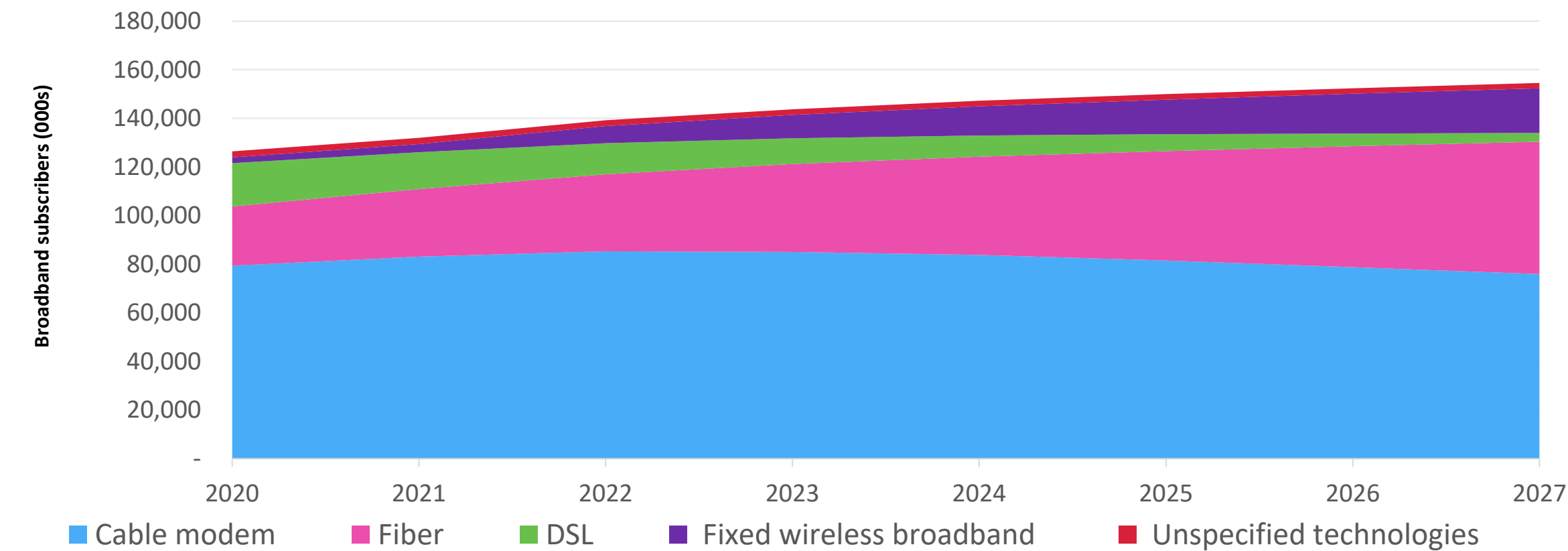
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- Network spend will remain constant through 2027.
- While mobile spend shrinks slightly, wireline access continues to grow worldwide.
 - Wireline grow to \$20B annually in 2027.

Broadband subscriptions will approach 150m subscribers in 2027

North America broadband subscriber growth, 2020-2027



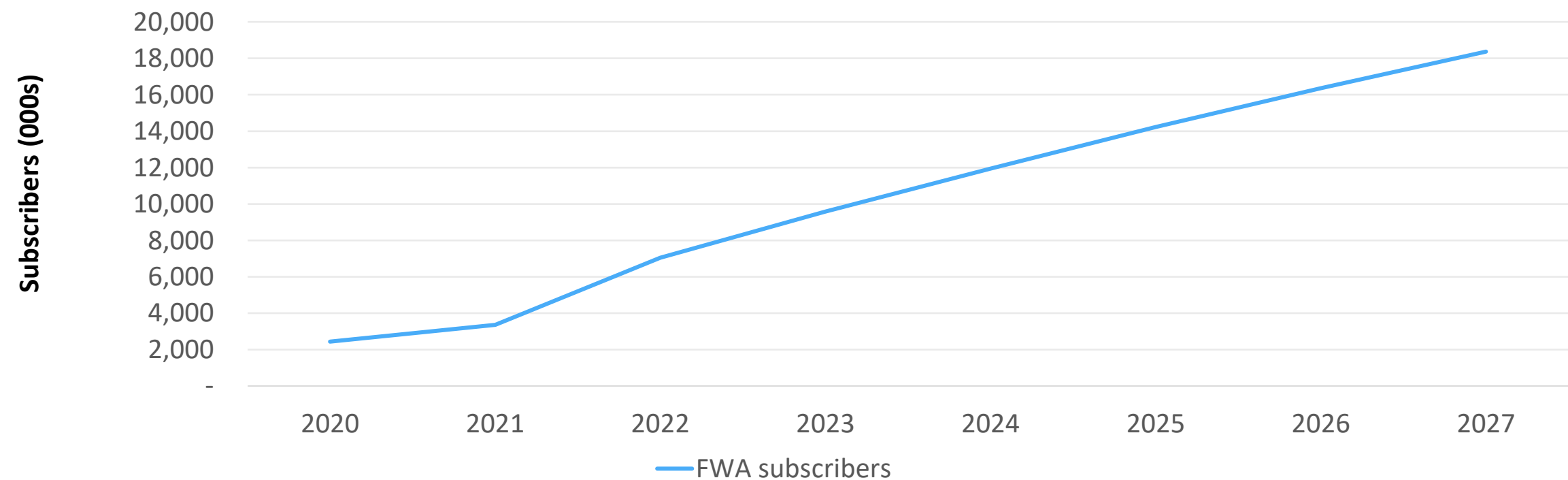
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FWA expansion to close the digital divide

Fixed wireless access subscribers, North America, 2020-2027



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Thank you

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