

# iZENEssoft Topic Graph Engine

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# 1 Requirements

`iZENESoft Topic Graph Engine` is a package of data mining algorithms that dedicated on topic detection, topic tracking, topic link detection, and topic sentimental analysis. This package is summarized and encapsulated from a series of requirements, including:

## 1. Auto document hyperlinking

`SF1` will automatically insert hyperlinks directly into the document itself. This can be done to any granularity, such as a word, a phrase, or a sentence. By automatically identifying sub-areas of the document for which there are relevant links, `SF1` creates a seamless delivery of related information to the user. As users read through documents, they can delve into or learn more about a concept by easily clicking on an automatically-generated hyperlink. Key benefits:

- Reduces the cost of maintaining unstructured information
- Reduces the time it takes to navigate to related information
- Reduces duplication of effort
- Keeps people informed and up-to-date
- Retains browsers or consumers on a website by dynamically recommending related content and products

## 2. Auto query linking

`SF1` will automatically return topic hints that relevant to queries. This is different with two another utilities:

- Taxonomy generation—which is used to filter query results using hierarchical taxonomies, or labels(which have some relationship with topics within corpus).
- Query recommendation—which is used to return relevant queries from query logs.

## 3. Buzz insight

General `BI` refers to `Business Intelligence`, while according to our terminology, we use a trademark `Buzz Insight` instead. From the long run viewpoint, our `BI` product will be an eventual `Social Media Intelligence` solution, while at current stage, we define `BI` as a solution that analyzes online conversations and interactions for specific information—so called “buzz”. This product is used for corporations, brands, products, persons and top news occurring in the Internet communities. With powerful data analysis and mining capabilities, it can help you to make informed decision based on the refined reports shown in diverse formats.

## 4. Public opinion monitoring

This project requires the burst topics could be discovered real timely, and show polarity reports to administrators.

The above four requirements have consensus internal essentials:

- They all require to detect topics from corpus. The word `topic` has many other aliases when applied to different vertical areas, such as `Buzz`[6], `Meme`[9], `Event`[4], `Incident`[5], `Bursts`[7], or `Key Phrases`.
- They all require to detect the latent links among topics. Such a process may have some variations when applied to different areas, such as `Event Threading`[5], `Topic Chaining`[8], `Topic Tracking`[11], and `Meme Tracking`[9].

As a result, it's reasonable to consider them together to provide high reusage. We name such an encapsulation as `Topic Graph Engine`, while after the `Opinion Mining` module is integrated in future, together with our search suites as well as `Recommender Engine`, it will form

our Social Media Business Intelligence solution, which is the key product model in the quadrant that we gather public data and provide services to enterprise users(private). Autonomy has made intensive research and development on such quadrant, and they figure out these core components which will be our clear guidance on the product roadmap evolution.

- Social media connectors, which connect to a series of social networks including RSS, Twitter, Facebook, Yelp, LinkedIn, TripAdvisor, Yahoo! Finance, CNet Reviews, WebMD, IMDb, Kbb.com, and Epicurious.
- Sentiment analysis, which offers advanced categorization based upon degrees of sentiment and tonality. By analyzing the structures and meaning of language, it could determine the positive and negative characteristics of each piece of information and creates relevant classification systems. Marketers can apply multiple tagging functions and specific threshold cut-offs to determine the sensitivity of sentiment analysis. As the content is analyzed for sentiment, it is classified dynamically and in real-time, resulting in immediate benefits. Businesses can respond quickly to negative sentiment of their product as the opinions arise in the user generated content, or adjust their marketing campaign to affect positive reception. Moreover, Autonomy enables sentiment analysis of audio and video so that marketers can take advantage of the rich repository of information residing in multimedia social media assets. For instance, during playback, each speaker is marked in the media player with a different color, and the areas that contain heightened emotion are automatically marked during conversation. The combination of speaker separation, cross-talk identification, and emotion detection allows organizations to quickly identify and understand specific customer attitudes.
- Reputation analysis, which operates consistently on a large pool of changing information over a period of time to identify significant positive and negative trends in opinion. Organizations can measure how they are viewed by the ever-active social networks. This intelligence can then form the basis of an official response, ensuring the enterprise does not ignore this increasingly powerful soapbox. Reputation analysis automatically performs detailed statistical analysis to identify emerging trends and their implications for the reputations of people, companies, and products. It aids strategic communications programs across the spectrum of traditional and new media, including newspapers, television, blogs, forums, message boards, social networks, and online communities.
- Clustering. Autonomy groups disparate pieces of feedback automatically according to conceptual and/or sentiment similarity. In this way, it offers visibility over the consensus of authorial opinion, as well as onto individual communications. Marketers can easily react based on the prevailing opinions and trends that are forming. Users can also be grouped so that the marketer can learn which group is enjoying a compelling experience, and what group is disgruntled with the product.
- Visualization. Visualization of information can pre-empt the need to build complex models to identify trends. By clustering and displaying information, trends can be identified without months of building complex models or cubes. Autonomy provides numerous visualization tools to complement its content analytics and improve pattern detection. For instance, the Autonomy Spectrograph allows the marketer to follow consumer interactions from start to finish, as it displays sentiment changing and evolving over time. It also shows different points where conversations branch-off onto related subjects. In addition, a full range of statistical data is produced to help marketers make strategic decisions on the management of a brand or product.
- Audio & video analysis. Text analysis functions are also supported within video and audio files including concept extraction, clustering, hyperlinking, and sentiment analysis, guaranteeing marketers full access to all sources of social media information.

- Automatic hyperlinking, which is mentioned previously.
- Profiling. Social media analysis can accurately understand individuals' implicit interests based on browsing, content consumption, or content contribution. Generating a multi-faceted conceptual profile of each user based on concepts and pattern analysis of click-through and submission means they represent a very current understanding of the users' interests, with no need for explicit input of any form from the user. Profiling can take place across multiple devices. A profile generated through a user's interaction with PDA content can then recommend webcontent or news content via email or SMS.
- Monitoring & alerting. Autonomy produces alert notifications whenever a notable event occurs, whether important new content is posted online, a growing number of the same product praise or complaint is detected, or inaccurate information is disseminated to a large audience. The growth of social media may have enhanced corporate transparency, but it can also expose organizations to serious legal issues. Understanding of social media contents can be used to monitor the social networks and circumvent legal issues by alerting users to content that discloses sensitive material.
- Social Search.

From Autonomy's works we summarize such an equation :

$$SocialMediaBusinessIntelligence = SearchEngine + TopicGraphEngine + RecommenderEngine$$

While each of them could be used separately both as a product and a SaaS cloud service.

## 2 Problem Definition

### 2.1 Topic Detection

Topic detection refers to the process of discovering topics from corpus automatically. Both Topic Models and KPE could be used for that purpose. Additionally, there are some variations for topic detections within products:

- Topic detection for auto document hyperlinking and auto query linking is a kind of KPE process.
- Topic detection for other applications requires a denoising process based on the outputs of KPE module.
  1. For BI, the topics are required to have more relationship with nouns as well as their attributes.
  2. Topic detection for public opinion requires topics to be real opinions. It contains When, What, How as well as a simple event description.
- Topic detection for public opinion monitoring focus more on burst topics, which are those occur within latest time window. It requires the detection module to be able to output burst topics from a text streams real-timely. Those topics that have a long time distance from current time will be ignored.

As a result, the KPE module will be more flexible and configurable to be suitable for more application context.

## 2.2 Link Detection

Link detection refers to the process of linking topics into a graph according to some certain similarity measure or relevance measure. Previously, we have TG module which is also a kind of link detection process that generates the hierarchical tree according to syntactic relatedness. The link detection in Topic Graph Engine has a more general definition on the graph as well as relevance measure, see in fig 1 and fig 2.

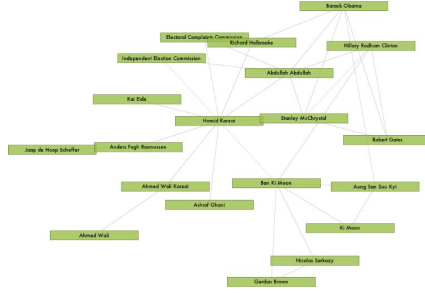


Figure 1: Topic Graph

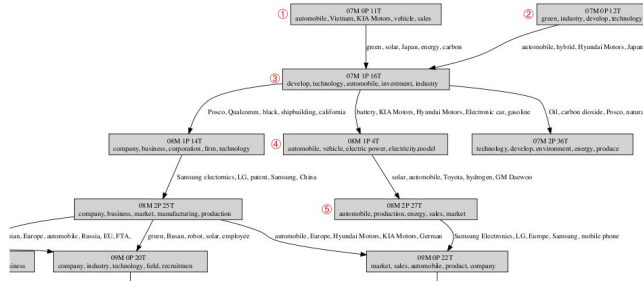


Figure 2: Topic Graph

As a result, TG could be looked on as a module for Topic Graph Engine, while we need more variations for different application context:

- The relevance measure of auto document hyperlinking could directly borrow from TG, and we need adjustment to link those topics into a DAG instead of a tree.
- The relevance measure of auto query linking could also choose that of TG, while under this application context, we need to consider another dimension factor when constructing the DAG—temporal.

We need to figure out two kinds of relevant topics for given queries:

- Global temporal, which means the relevant topics within the topic graph does not consider the temporal information.
- Local temporal, which means we need to compute topic graph within a series of time window. User could specify any time window during queries, while we return relevant topics from time windows that are included by user specified time range.

Temporal-specific topic graphing is not a must for auto query linking, however it's a must for BI.

- As to BI, besides the temporal dimension mentioned above, we need another dimension for the topic graph construction—site dimension.  
BI is a service that need to crawl data from multiple social medias, which could be either shared by all customers, or specified by some certain users who hope to be private ones. So the topic graph engine should be able to provide:
  - Global sites topic link detection, which means the relevant topics within the topic graph does not consider the private social media information.
  - Local site detection, which means the relevant topics will consider both shared social media information and private information.
- The link detection requirements for public opinion is similar to auto query linking—only temporal will be considered during constructing the topic graph.

## 3 Extra Design Issues

### 3.1 Auto Document HyperLinking

Auto document hyperlinking has an extra design issue—present user friendly documents that have contained the inserted hyperlinks. The hyperlinks could be only inserted automatically according to the content from SCD documents, which have neglected some special characters, such as html tags. It's better to unescape those characters for more friendly presentation, additionally, snippet algorithms are required if SCD documents are too long.

### 3.2 BI

According to definitions till now, we have made these changes to BI compared with existing solutions:

- Previously, Buzz is specified totally by users, and string matching algorithms are performed just after web pages are crawled. So BI will provide frequency statistics of those Buzz words within user specified time range. While with new BI, Buzz are automatically discovered from crawled data, besides the frequency statistics, we add another important intelligence dimension —relevant Buzz. Additionally, we also require the users to specify the Buzz words he most care, and the BI will find the most relevant Buzz chain for the given words. So this product is very close to eventual social media intelligence in that the opinion mining module would be included in future. From the implementation point of view, the BI system is very like existing SF1 except that it contain some extra plugins—it means we implement new BI using C++ instead of previous Java, while after Recommender Engine is finished, our SF1 is also a server that provides full-stack solutions beyond search, just like Autonomy IDOL server does.
- Another important design issue for BI is data visualization. How to present data to users with a clear visualization is extremely important for the success of BI service. Either Flex or Javascript could be chosen for data visualization while it's far from enough—it requires a fully understanding over the data structure to be presented at UI layer, as well as a good imagination. Here are the information dimension that we need to make visualized:
  - Buzz frequency within any time window.
  - Buzz chain within any time window together with frequency statistics.
  - Buzz polarity(This dimension will not be provided until opinion mining is available).

Following are some data visualization effects for text stream mining:

- Topic propagation in social media

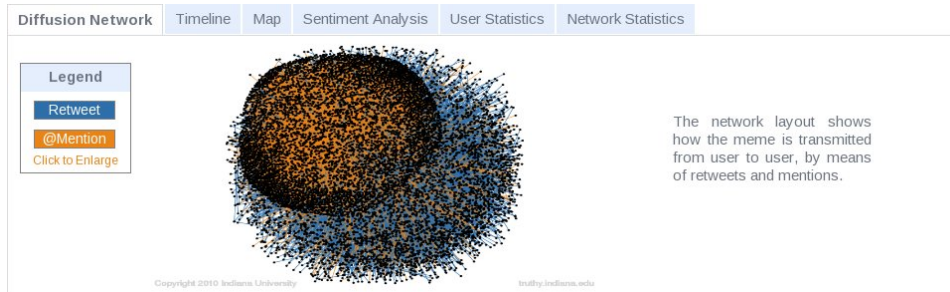


Figure 3: Data Visualization of Topic Propagation

- Topic polarity (Notice that it has contained 5 categorizes, while our existing sentimental analysis can only provide 2—positive and negative)

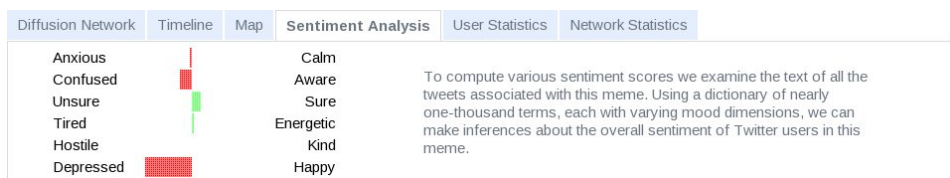


Figure 4: Data Visualization of Topic Opinions

- Document browser based on topics[2].
- Event extraction with temporal references[10].
- Meme tracker[1].

All of these examples are not well enough to be suited to our BI visualization, however, they could bring some hints.

- Implementation. Product team will rewrite BI UI based on current solution from Mar using Java. As we described above, there are some differences for new BI. These modules will be reused for UI:

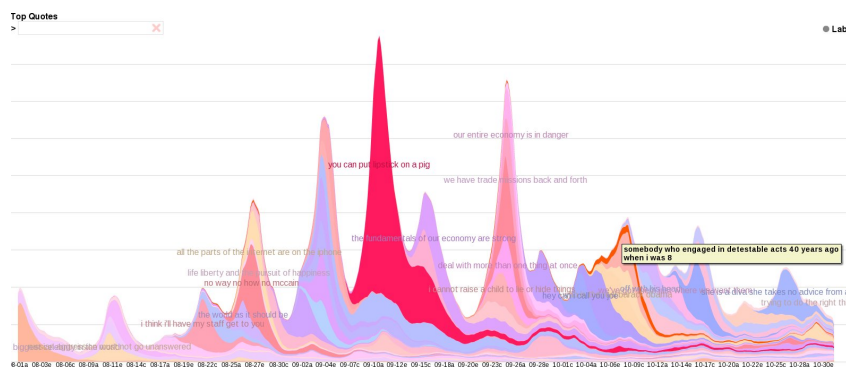
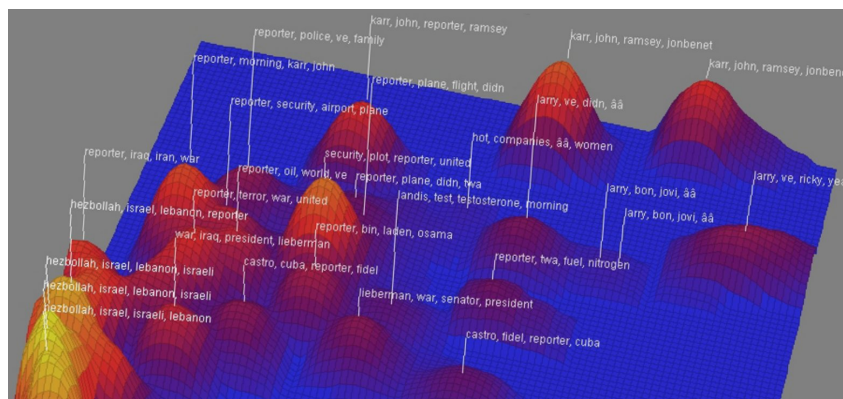
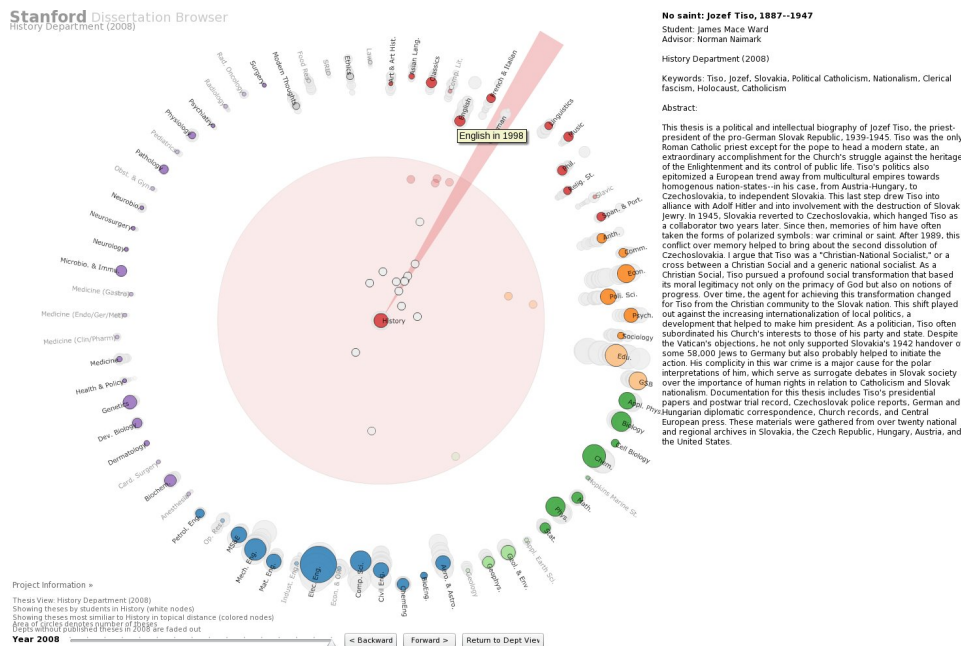
- User management.
- Site management.
- User buzz words management.

While these functions will not be used any more:

- Data management—Old BI use data base to store all crawled data and buzz, while with new BI, all comes from BI server—with a similar architecture with SF1.

And these modules are newly added for new BI:

- Data visualization.
- Buzz trend management.





### 3.3 Public Opinion

When BI is ready, public opinion could be ready soon in that we should guarantee these utilities to be ready:

- Bursts detection.
- Opinion mining.

Eventual public opinion solution will also perform as a SF1-like server with open-API exposed.

## 4 Future Application

Topic Graph Engine will be one of the three core engines within future SF1 server. Besides the above mentioned four requirements, as well as the eventual social media intelligence solution, which is a core part of enterprise 2.0, it could bring extra benefits:

- Target trending Ads. Trending Ads are ads that are relevant in realtime to trending topics as they emerge. The ad units automatically update in realtime to show advertiser content that is relevant to trending topics as they emerge on social media. Oneriot[3] is a successful story for such application.

### 4.1 Schedule

Table 1: Topic Graph Engine

Milestone		Due Date	In Charge	Description
Auto Hyper-linking		2011-03-31	Jia, Yingfeng	Finish auto hyperlinking utility, open api, and first version of topic trend engine
Auto Hyperlinking Presentation	Hy-	2011-04-15	Xin	Document browsing utility for auto hyperlinking
Auto Query Linking	Query	2011-04-30	Jia	Finish auto query linking utility, open api
Topic Trend Engine	Trend	2011-05-30	Jia, Yingfeng, Jun	Topic trend engine without opinion is ready.
Opinion Classification	Clas-sification	2011-06-30	Ben	Implement opinion classification module for BI and public opinion
BI		2011-07-31	Jia, Ben, Guangfen	Finish new BI
Public Opinion	Opin-ion	2011-07-31	Jia, Ben, Guangfen	Finish public opinion

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