CEN4010 Principles of Software Engineering, Summer 2023

IOT Smart Thermostat

Group: 6

Repository: <https://github.com/AbirFaisal/CEN4010>

Trello: <https://trello.com/b/2uNrNM0m/project-board>

Firebase: <https://console.firebase.google.com/u/0/project/cen4010-group-6/overview>

YouTube Page: <https://www.youtube.com/@IsaiahCruz-fx9zl>

Team members:

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Milestone 5

8/6/2023

Revision 1

**Product Summary**

Name of Product:

The name of our product is “IOT Smart Thermostat”.

Explicit list of all major committed functions:

* Change the Temperature: Allow the user to change the temperature from a web interface.
* Select operating mode (heating/cooling) - Allow the user to change the operating mode. (Please note this has been automated so there is no visible toggle for it.)
* Measure and maintain temperature - Allow the system to measure and maintain temperature from the various sensors.

Unique features of our product:

Our Smart thermostat that can operate on it’s own without any external services that most smart home devices require. Most other devices require you to connect to the internet and register with some sort of service. Our smart thermostat does not require any of that allowing you to maintain a greater degree of control over your infrastructure.

The device is powered by a Raspberry Pi Pico with a temperature and humidity sensor. Most thermostats only measure temperature. Below is a URL to a demo of our product. You can see how simple our web interface is.

URL to product:

URL: <https://cen4010-group-6.web.app/>

Username: TestUser

Email: [example@example.com](mailto:example@example.com)

Password: zFSq-4jAQ

Product Presentation:

Primary: <https://youtu.be/qQctPYa4WUg>

Backup: <https://youtu.be/Jf-yWEWg3GI>

*Begin Milestone 3 documents*

# Executive Summary

IOT Smart Thermostat - Most smart thermostats are not really IOT devices, they connect to a server and the server mediates communication between the user and the device. This requires you to have an active internet connection to use the device wirelessly. It also requires you to create and manage an account with the service provider. More importantly, the network functionality of these devices cannot operate independently of their service providers.

Our solution to this problem is to create a smart thermostat with off-the-shelf components that can be purchased online for a reasonably low cost.

The interface will be open and not locked into any ecosystem such as Google's ecosystem for their smart Nest thermostats. It will also not require an internet connection. It will not require the user to create an account or download an app. It will be able to take multipoint temperature measurement, a feature usually found only in commercial thermostats.

Our target market sector is the home user and small businesses that are interested in independently operating smart devices that do not require any additional infrastructure other than a common wireless router.

1. **Competitive analysis**

**Summary:**

Our IoT Smart Thermostat offers a range of advantages that make it a compelling choice for customers seeking a versatile and user-friendly smart thermostat solution.

It provides independence from internet and cloud services, ensuring uninterrupted control and eliminating privacy concerns. With a seamless user experience, intuitive interface, and no need for complex setup or user accounts, it offers hassle-free operation.

Advanced features like multi-point temperature measurement and bed temperature sensing enhance accuracy, comfort, and energy efficiency.

Additionally, our thermostat is affordable, utilizing off-the-shelf components.

These combined advantages position our IoT Smart Thermostat as a comprehensive solution, catering to customers' preferences for independence, user-friendliness, advanced functionality, and cost-effectiveness.

**Key Features of Competitors vs. Our Thermostat Application**

|  |  |
| --- | --- |
| Our Thermostat | Google Thermostat |
| No internet or cloud services required. | Temperature presets/preferences:  Comfort is the temperature setting for when you're home, Eco is the temperature you'd like to use when you're away, |
| No need to make accounts or download any apps. | Create custom presets for temperatures you'd like to use.  Ex. If you're working in your office or cooking in the kitchen. |
| Multi-point temperature measurement is usually only available in commercial thermostats. | Mode selection, switch between Heat, Cool, Heat and Cool, or to turn your system off. |
| You can measure your bed's temperature and lower the temperature when it senses that your bed is getting warmer. | Hold Temperature, when you want to set a specific temperature, select the temperature you'd like and choose the length of time. |
|  | Fan Timer, you can run the fan for 15 minutes or up to 12 hours. |

1. **Data Definitions**

|  |  |  |  |
| --- | --- | --- | --- |
| **Name** | **Meaning** | **Usage** | **Comment** |
| Local Temperature | data | Use Case scenarios | Temperature from internal Sensor |
| Outside Temperature | data | Use Case scenarios | Temperature from Weather API |
| Remote Temperature | data | Use Case scenarios | Temperature from sensor on local network. |
| Bed Temperature | data | Use Case scenarios | Temperature from a sensor near bed. |
| RP2040 | hardware | Controller | This is the controller we are using. |
| AHT20 | hardware | Sensor | This is a temperature and humidity sensor. |
| SSD1309 OLED 0.91inch | hardware | Display | This is the display we are using for our device. |
| Mode Select Switches | Human interface | Select Operation Mode | Select between Auto, Configure, Fan, Heat, Cool, and Off. |
| Setpoint Buttons | Human interface | Set temperature | Up and down buttons for quick temperature adjustment. |

1. **Overview, Scenarios, and use cases**

**4a. Overview:**

Our IoT Smart Thermostat provides convenient temperature control. You can make direct adjustments on the thermostat itself, but our software enhances the user experience by offering a user-friendly interface for managing temperature settings.

Using our software, you can easily control and fine-tune the thermostat's temperature settings from within your home network. This means that you need to be on the same network, typically within your home, to make changes to the thermostat.

This local app-based approach ensures a secure and reliable connection between your device and the thermostat. Within the comfort of your home, our software allows you to adjust the temperature to your preferences with ease with just a few simple taps on your device.

**4b. Scenarios and use cases:**

*Use Case 1 – Change Temperature Remotely*

For the user to continue to be comfortable without leaving the bed, they can conveniently adjust the room temperature using their mobile device.

**Description:**

Use case describes how a user will use the web interface to change the system's temperature.

*Actors:*

* User
* System

*Preconditions:*

* User has an active connection to their network
* System is available
* User does not want to be disrupted
* Stay in their comfort zone

*Primary Flow of Events:*

- Temperature is slightly unpleasant, too cold or warm

- User arrives on web page

- User changes temperature using web interface

- Terminate Use Case: Change Temperature

**Alternative Flows:**

*Use Case 2: Change temperature Locally*

The user is physically near the thermostat and does not want to open their phone to change the temperature. They can do so using the buttons on the thermostat controller.

*Actors:*

* User
* System

*Preconditions:*

* User is near thermostat
* User is not satisfied with room temperature

*Alternative Flow of Events:*

- Temperature is slightly unpleasant, too cold or warm

- User is near or walks to thermostat controller

- User changes temperature using buttons on the control panel

- Terminate Use Case: Change Temperature

1. **List of high-level functional requirements:**

*User Functions:*

1. **Allow the user to access the thermostat using a passcode. - 2**

The system should allow the user to access the thermostat from the web interface. If a passcode is set, then the system should prompt the user for it before allowing the user to access the web interface.

**Stimulus/Response Sequence:**

1. User visits login page
2. System prompts user with passcode if one is set
   1. If passcode is set
      1. System prompts for passcode
      2. User enters passcode
3. System shows user interface (home page).

**Functional Requirement Label:** REQ 1 Access Web Interface

1. **Allow the user to set the temperature. - 1**

The system should allow the user to set the temperature from the web interface.

**Stimulus/Response Sequence:**

1. User visits home page
2. User changes temperature setpoint using “dial”? (Kevin what is it called?)
3. System adjusts temperature to new setpoint.

**Functional Requirement Label:** REQ 2 Set Temperature

**3. Allow the user to set a schedule for the temperature. - 2**

The system should allow the user to set a schedule.

**Stimulus/Response Sequence:**

1. User navigates to schedule page.
2. System displays an interface with days of the week

**Functional Requirement Label:** REQ 3 Set Schedule

**4. Allow the user to select operating mode (heating/cooling) - 1**

The system should allow the user to select heating mode or cooling mode.

**Stimulus/Response Sequence:**

1. User navigates to home page.
2. System displays an interface to with selection choice of heat or cool

**Functional Requirement Label:** REQ 4 Set Operating Mode

*System Functions:*

1. **Sense and maintain the temperature of the room. - 1**

The system will sense and maintain the temperature of the room using a feedback loop.

**Stimulus/Response Sequence:**

1. System measures room temperature.
2. System calculates difference between setpoint and measurement.
3. If the difference is larger than 1 degree, the system will turn on the A/C.

**Functional Requirement Label:** REQ 5 Measure Temperature

1. Non-functional Requirements
   1. Performance: Program should perform well given the limited hardware.
   2. Usability: Easy, simple to use interface that should require minimal instruction on how to use it.
   3. Accessibility: Program should be accessible from most modern mobile devices and desktop computers.
   4. Expected load: Low expected load as data being sent and stored will be minimal and the number of users will be low.
   5. Security requirement: Users login info to the device will be computed into a hash to ensure the password is not compromised if someone has physical access to the device. The device will support connections to secured wireless networks.
   6. Storage: Onboard flash memory to store programs and configuration files and in memory data structure to information such as, thermostat statistics, performance statistics, etc.
   7. Availability: Must be available 24/7 because a thermostat must monitor and maintain temperatures.
   8. Fault tolerance: High fault tolerance due to multiple sensors.
2. **High-level system architecture and database organization**

**Database organization**

**Tables:**

- USERS, stores information about the user

- SENSOR\_READINGS, stores readings from the sensors in a time series format.

Login Information Database:

Stores email address and password used to login and authenticate user.

User Information Database:

Stores the first name, last name, date of birth, and email

address of users.

**Media Storage:** Images are stored on file system, we are only using simple icons that do not need to be backed with a database.

Search filter Architecture: (None) Not required.

APIs: None (Not required)

Non-Trivial Processes and Algorithms: System will search for sensors on network and average sensor readings from them to get a more accurate room temperature and humidity.

Software Tools:

* Microsoft VSCode (Code Editor)
* Microsoft Excel (Spreadsheet)
* Microsoft Visio (Charting and Diagrams)
* Draw.io (Charting and Diagrams)
* GitHub (Versioning System)
* Davinci Resolve (Video Editor)
* Firebase (Cloud Service)

Languages:

* Micropython
* HTML
* CSS
* Javascript

**Libraries and Frameworks:**

* Bootstrap Web Framework
  + License: MIT License
  + URL <https://getbootstrap.com/>
* AHTx0 Temperature and Humidity Sensor Library
  + License: MIT License
  + URL: <https://pypi.org/project/micropython-ahtx0/>
* External Systems:
  + Wireless Router
  + Web Browser

1. **Team List student group names, name of Scrum master, product owner and initial roles for each member.**

Front End:

* Gabriel
* Brandon
* Isaiah

System Software:

* Kevin

Hardware and Drivers:

* Abir

GitHub

* Abir

Trello and Firebase

* Brandon

1. Checklist - For each item below you must answer with only one of the following: DONE, ON TRACK (meaning it will be done on time, and no issues perceived) or ISSUE (you have some problems, and then define what is the problem with 1-3 lines). Reflect these items in your Trello project space:

a) Team decided on basic means of communications - DONE

b) Team found a time slot to meet outside of the class - DONE

c) Front and back-end team leads chosen - DONE

d) GitHub master chosen - DONE

e) Team ready and able to use the chosen back and front-end frameworks - DONE

f) Skills of each team member defined and known to all – DONE

g) Team lead ensured that all team members read the final M1 and agree/understand it before submission - DONE

1. **High-Level UML Diagrams:**

|  |  |
| --- | --- |
| **Class** | **Component/Deployment** |
|  | Inserting image... |

**11. Identify Risks and Actions**

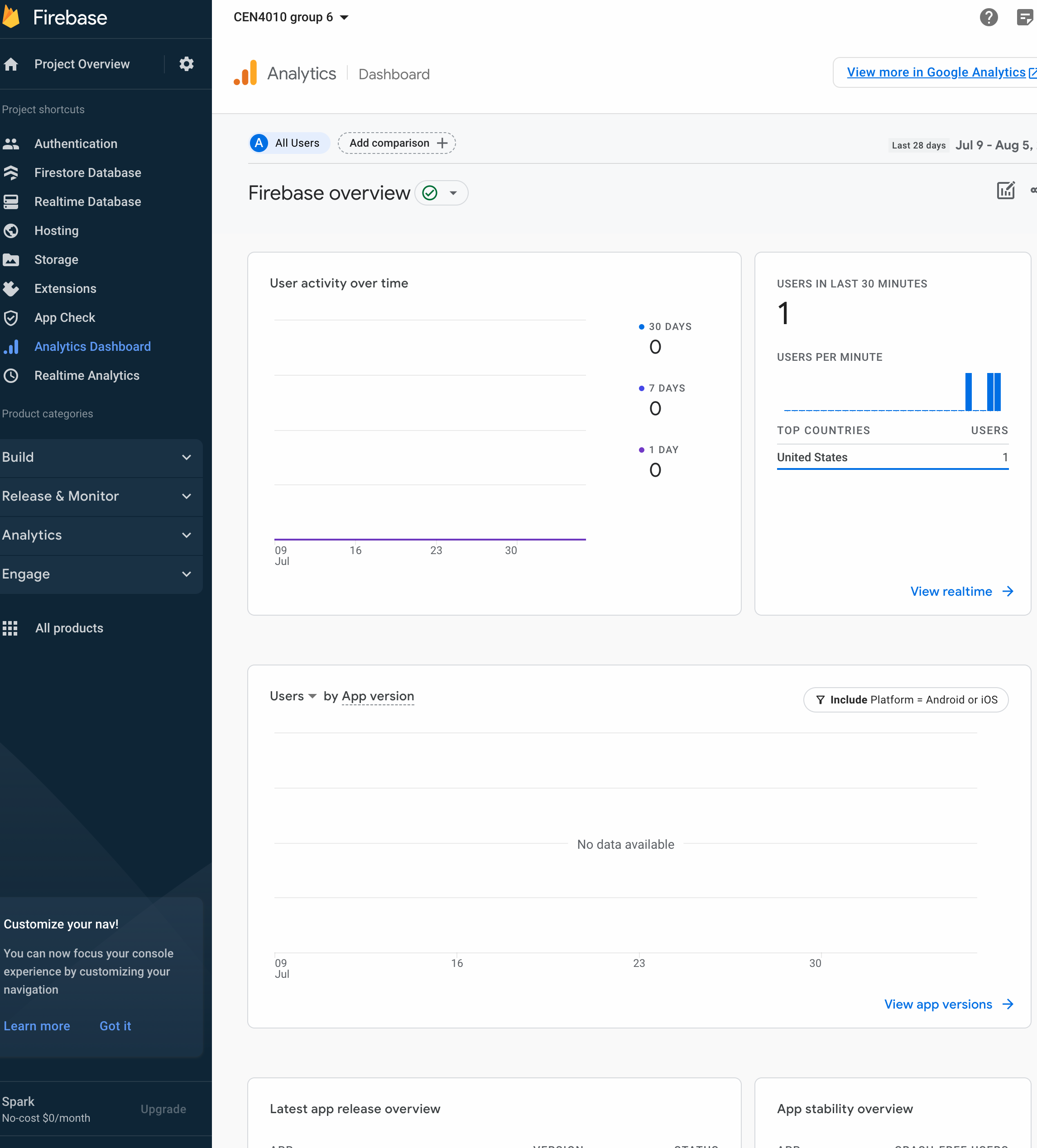
1. Skills Risks
   1. Our team has no experience with Firebase.
2. Schedule Risks
   1. Need more time for backend development, we only had time to develop the front end, and demo.
   2. Need more time for hardware development, hardware takes a lot of time and money to develop.
3. Technical Risks
   1. Usage of firebase requires an internet connection and making an account, both of which go against the original goals of the project which is to create a smart thermostat that does not require any external services.
4. Teamwork Risks
   1. No set schedule of daily meetings, instead a queue of tasks is created. This is risky but it has worked out so far.
   2. Most communication and tasking are done through discord, with some use of Trello as well.
5. Legal/Content Risks
   1. None, the system is self-contained, libraries are open source.
   2. Patent on smart thermostat is expired.

*End Milestone 3 documents*

**Screenshots of final product as shown in the demo**

|  |  |  |  |
| --- | --- | --- | --- |
| Login Page | Home Page | Sensors Page | Mode Switch |
|  |  |  |  |

**Google analytics plot for your website**



**Team members roles and contributions**

Abir Faisal – 20 Points

Role: Scrum Master

Contributions:

* Github
* Initial codebase
* System Diagrams
* Hardware
* HTML/Python

Isaiah Cruz – 20 Points

Role: Developer

Contributions:

* HTML
* YouTube Channel
* Milestone Documents

Gabriel Giani – 20 Points

Role: Developer

Contributions:

* HTML
* Milestone Documents

Brandon Hyppolite – 20 Points

Role: Developer

Contributions:

* Firebase
* Trello
* Discord
* HTML

Kevin Pham – 20 Points

Role: Lead Developer

Contributions:

- Adjustment dial

- HTML/CSS/Javascript

**Post Project Analysis**

1. Main Challenges

Our main challenge was scheduling because this was a summer class an schedules were tight. We had some features that we would have like but we had to settle for basic functionality. Also this was an online class so team members are working remotely.

1. What would you do better next time to address those challenges.

We could have allocated more time towards the project. Perhaps we could have had more developers. Perhaps future classes can involve the whole class as a single group. However that may be bad because we learn from the book that each additional developer has to be informed and updated about decisions and changes so this can add so much overhead that it is not worth adding more.

1. Features you have finished and those you’d like to finish but couldn’t be able to,  
   and the reasons

Finished features:

* Changing the temperature
* Adjusting the operating mode
* Measuring temperature from sensors

Unfinished features:

* Automation, this is very complicated and will take a lot of time to implement. Also it is possible we would run into skill issues.
* Graphs and charts, it is not absolutely necessary for a user to see temperature trends so we omitted this feature to focus on the important parts.
* Physical hardware, manufacturing a PCB takes about 2-3 weeks which we do not have time for. Especially if there is an error in the design, that would add an extra 2-3 weeks + debug time. Also according to our costing, the unit cost would be around $30-40 which sounds good but becomes expensive when there are 5 members in a team.

1. Knowledge gained and lessons learnt from your project and teamwork:

* Things are more complicated than they seem in our heads. A feature might seem simple but requires a lot of front end and back end code to make work.
* Managing a team is more complicated than it seems because you have to remember that each person has their own lives and you have to work around it.
* Learning how an HVAC system works. This is simple, just 3 control wires that are pulled high when you want to operate the fan, heater, and condenser.