

March 15, 2020

To: KZen Networks Ltd.

Re: **KZen Networks Ltd.**

You have requested that we furnish you with certain information concerning claims made against KZen Networks Ltd. (the “**Company**”), for the period commencing on January 1, 2020 and as of the date of this letter (the “**Examination Period**”).

Although inquiry has been made with attorneys in our firm who have performed services for the Company during the Examination Period and through the date of this letter, we have neither conducted any independent investigation with respect to such matters and/or independent matters, nor had any consultation with the officers, directors, or employees of the Company with respect thereto.

The information set forth herein is also subject to the following further qualifications and conditions:

- A. Our knowledge of the Company’s legal affairs and the responses contained in this letter are limited to specific matters to which we have been engaged and have devoted substantive attention on behalf of the Company in the form of legal representation or consultation.
- B. The information set forth herein is furnished as of the date hereof and referring only to the Examination Period. This letter shall not be deemed an undertaking to advise you of any changes in such information occurring after the date hereof.
- C. This letter is solely for your information and assistance and has been supplied to you at your request. Neither this letter, nor any of the contents hereof, may be used, circulated, quoted, or otherwise referred to, in whole or in part, in any document or report, other than the Company’s financial statements, without the prior written consent of the undersigned.

Subject to the foregoing and the qualifications and limitations set forth above, please be advised that during the Examination Period, our firm was not and is not engaged to give substantive attention to, or represent the Company in connection with, any Proceedings (as defined below) concerning the Company.

For the purposes of this letter, the term “**Proceedings**” shall refer to any action, arbitration, audit, hearing, investigation, litigation or suit (whether civil, criminal, administrative, investigative or informal), whether threatened or commenced, brought, conducted or heard by or before or otherwise involving any governmental body, arbitrator or mediator.

Yours Sincerely,

Pearl Cohen Zedek Latzer Baratz