

Legacy Architecture Canvas

Enterprise-Grade Framework for Sovereign Legacy Design

PREMIUM EDITION • PREMIUM TIER • LETTER FORMAT

1 SOVEREIGN THESIS

Articulate your foundational worldview and purpose

Core Purpose *

The fundamental reason for your existence...

What legacy do you want to leave?

Guiding Values *

Principles that guide every decision...

Long-term Vision *

The world you aim to create...

2 CAPITAL MATRIX

Map and allocate your forms of capital

Financial Capital *

Financial resources and investments...

Social Capital *

Networks, relationships, influence...

Cultural Capital *

Knowledge, education, taste...

Spiritual Capital *

Faith, purpose, transcendence...

3 INSTITUTIONS

Design the structures that embody your legacy

Family Structures *

Family governance, traditions, values...

4 GUARDRAILS

Establish boundaries and protection mechanisms

Ethical Boundaries *

Moral principles and red lines...

Business Entities *

Companies, partnerships, holding structures...

Risk Management *

Risk assessment and mitigation strategies...

Philanthropic Vehicles *

Foundations, trusts, charitable initiatives...

Succession Planning *

Leadership transition and continuity plans...

Intellectual Property *

Patents, trademarks, copyrights, trade secrets...

Accountability Systems *

Oversight, checks and balances, audits...

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