MOCKUP: Performance Analysis Page

Charts are now 50% LARGER and have CAPTIONS

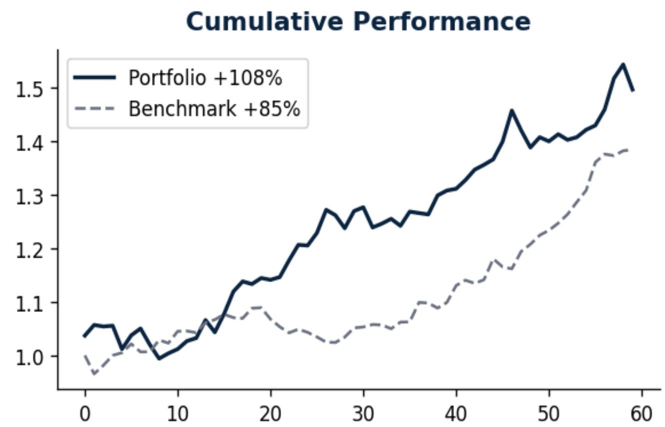

Figure 1: Growth of $1 invested at inception.
Shows cumulative return vs benchmark.

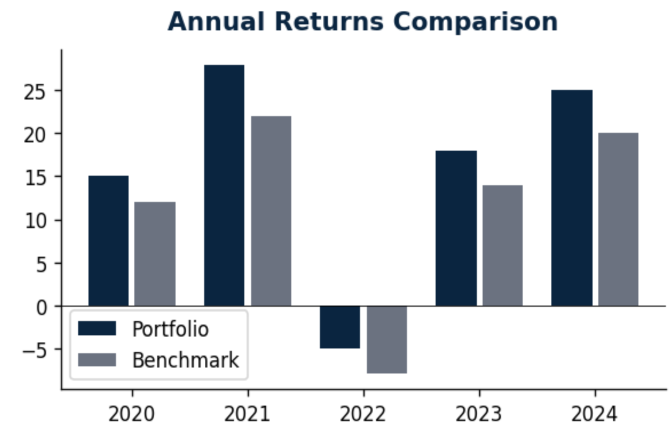

Figure 2: Calendar year returns by year.
Portfolio vs benchmark annual performance.

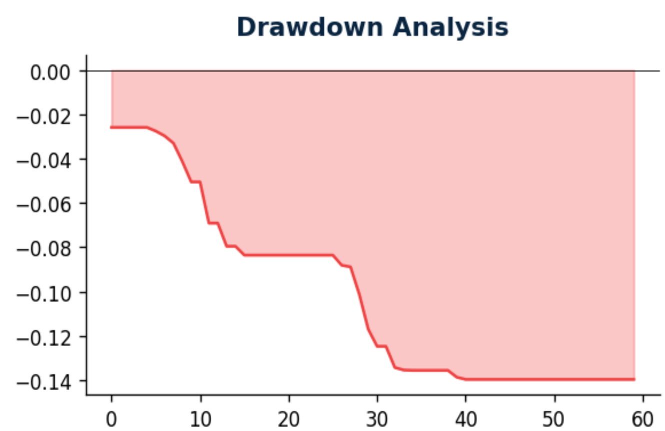

Figure 3: Maximum drawdown analysis.
Peak-to-trough decline from highest value.

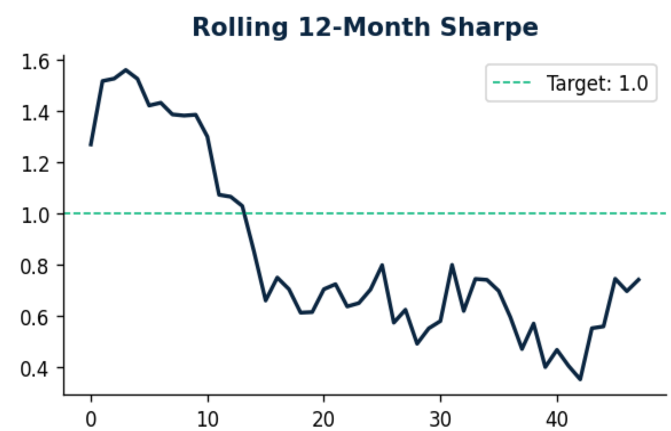

Figure 4: Rolling Sharpe ratio over time.
Risk-adjusted return consistency.

MOCKUP: Tables - Readable & No Page Breaks

Monthly Returns (%)

Table 1: Monthly time-weighted returns by calendar year. YTD shows compounded annual return.

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2024	-3.0	-2.2	1.6	1.9	0.1	1.0	2.9	-1.5	3.5	5.0	4.7	4.3	21.0
2023	-0.7	-2.9	1.1	4.2	2.3	-2.4	1.8	-1.2	3.0	3.5	5.0	4.9	8.2
2022	-2.8	-0.9	0.5	4.1	4.0	1.4	-1.2	4.9	4.6	-2.1	0.6	2.5	22.8
2021	1.5	3.9	-0.2	1.2	-0.1	3.7	-3.0	-2.3	-0.4	1.9	1.4	-0.9	9.6
2020	3.1	2.1	-2.0	0.4	1.0	2.8	-0.4	-1.7	-1.2	-1.6	-2.1	2.2	15.1

Risk Analytics

Table 2: Risk-adjusted performance metrics calculated using monthly returns.

Metric	Portfolio	Benchmark	Assessment
Sharpe Ratio	1.85	1.20	Excellent
Sortino Ratio	2.45	1.65	Excellent
Max Drawdown	-12.5%	-18.2%	Better
Volatility	14.2%	16.8%	Lower Risk
Calmar Ratio	1.92	1.15	Strong

CHANGES IN THIS MOCKUP

✓ Charts: 1.6" → 2.3" height (44% LARGER)

✓ Added captions under ALL charts

✓ Added captions under ALL tables

✓ Table fonts: 8pt data, 10pt headers

✓ No empty pages

✓ No orphan table rows

✓ Goldman Sachs professional styling

Review this mockup. If approved, I apply to actual report.