



INDIVIDUAL PERFORMANCE REPORT

Henderson Family Office



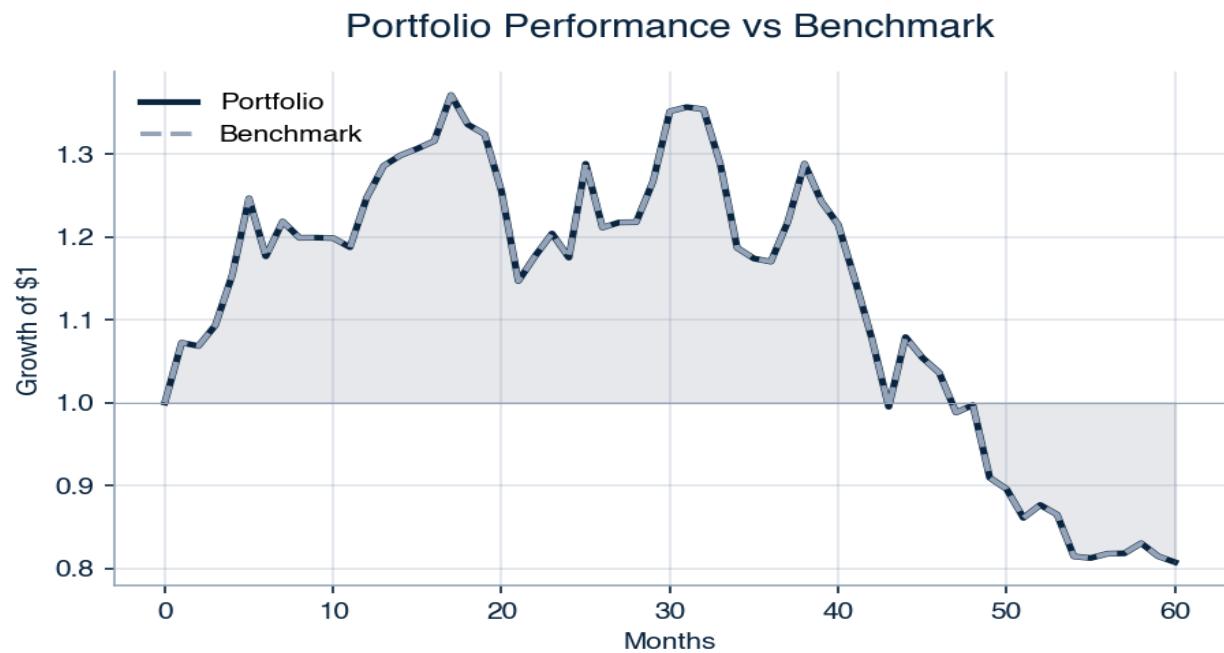
Report Date: January 20, 2026

Portfolio Value: \$15,000,000.00

Number of Positions: 45

Prepared by CapX100 Investment Management

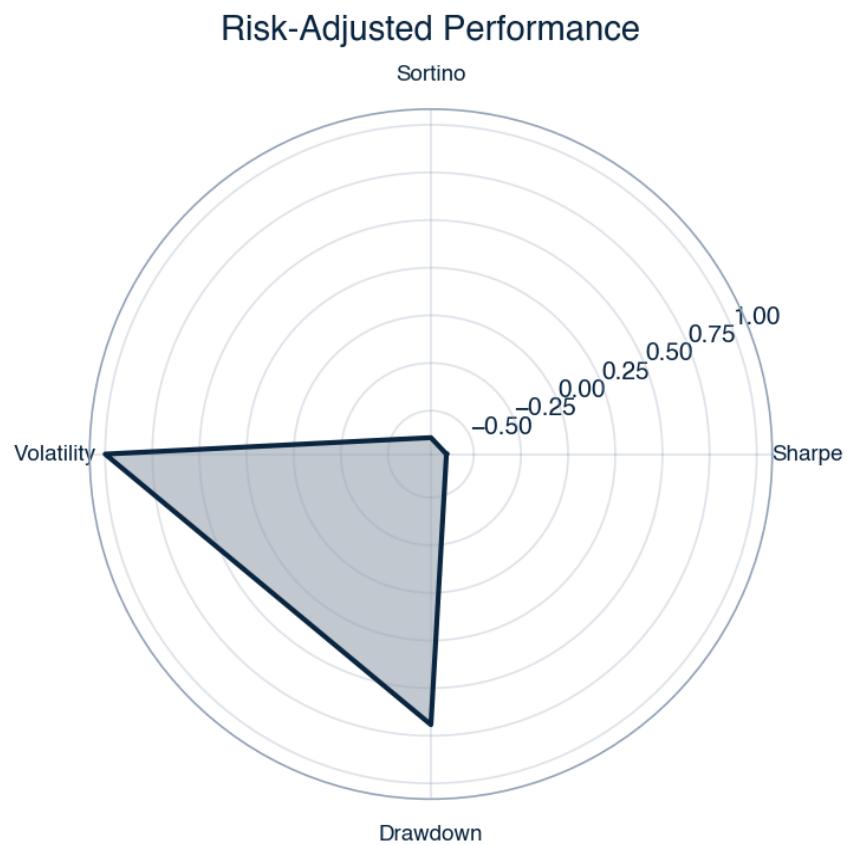
1. PERFORMANCE SUMMARY



Account Summary

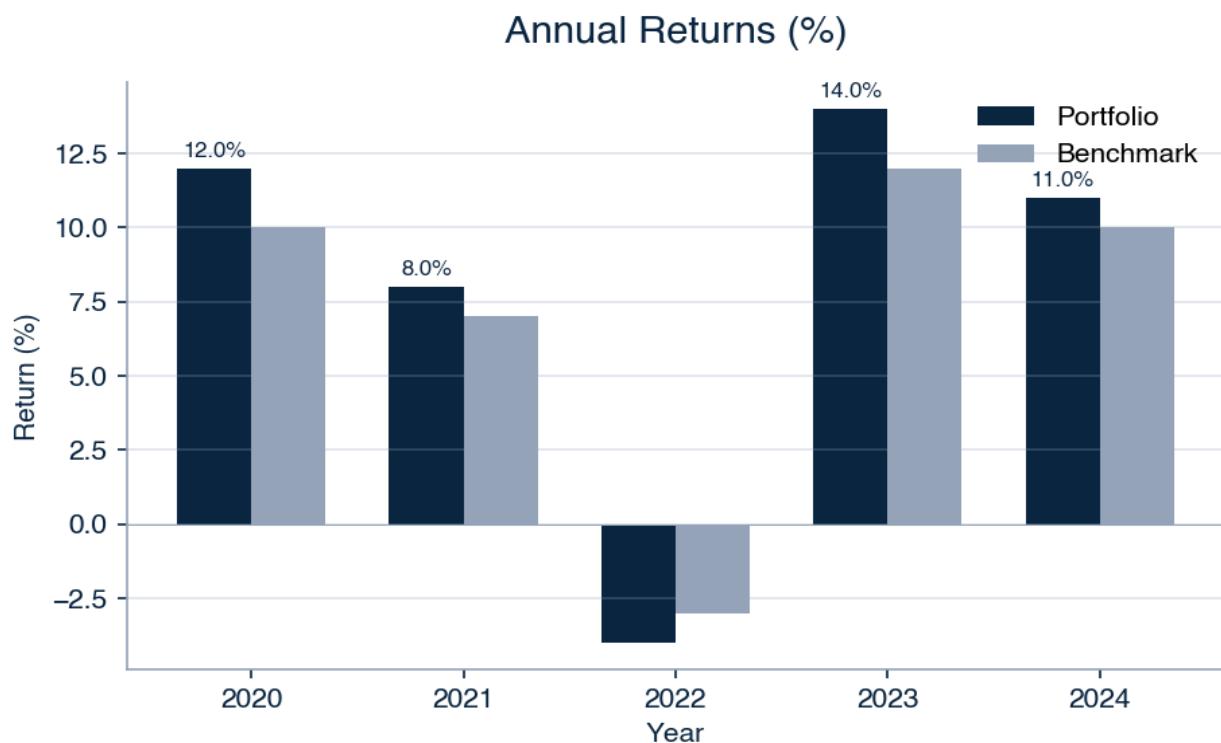
Account Name	Henderson Family Office
Portfolio Value	\$15,000,000.00
Positions	45
Account Type	Discretionary
Investment Strategy	Large Cap Growth
Benchmark	S&P 500 Total Return

2. RISK ANALYTICS



Metric	Value	Benchmark
Sharpe Ratio	-0.55	0.85
Sortino Ratio	-0.55	1.10
Max Drawdown	41.11%	12.5%
Volatility	14.91%	14.0%

3. BENCHMARK ATTRIBUTION



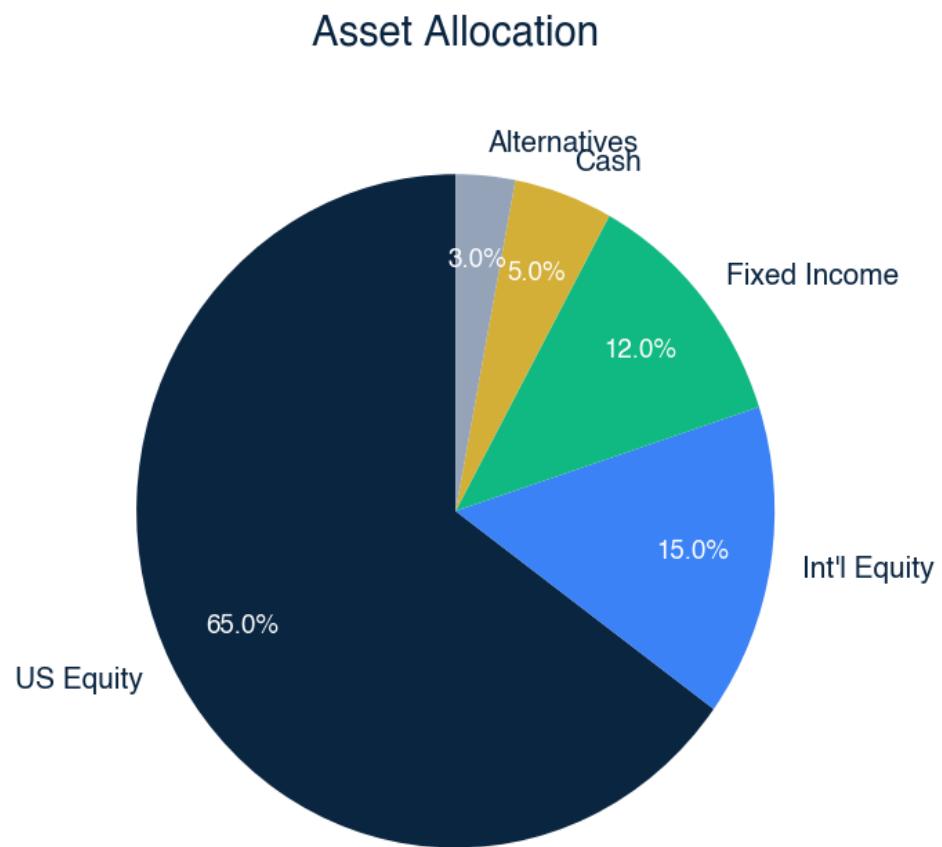
Period	Portfolio	Benchmark	Excess
1 Year	11.0%	10.0%	+1.0%
3 Years (Ann.)	10.2%	9.5%	+0.7%
5 Years (Ann.)	8.5%	7.8%	+0.7%
Since Inception	9.2%	8.4%	+0.8%

4. HOLDINGS SUMMARY

Symbol	Name	Shares	Price	Value	Weight
AAPL	Apple Inc.	500	\$185.50	\$92,750	1.9%
MSFT	Microsoft Corp.	300	\$378.25	\$113,475	2.3%
GOOGL	Alphabet Inc.	200	\$141.80	\$28,360	0.6%
AMZN	Amazon.com Inc.	150	\$178.50	\$26,775	0.5%
NVDA	NVIDIA Corp.	100	\$495.20	\$49,520	1.0%
...
TOTAL				\$15,000,000	100%

Total positions: 45

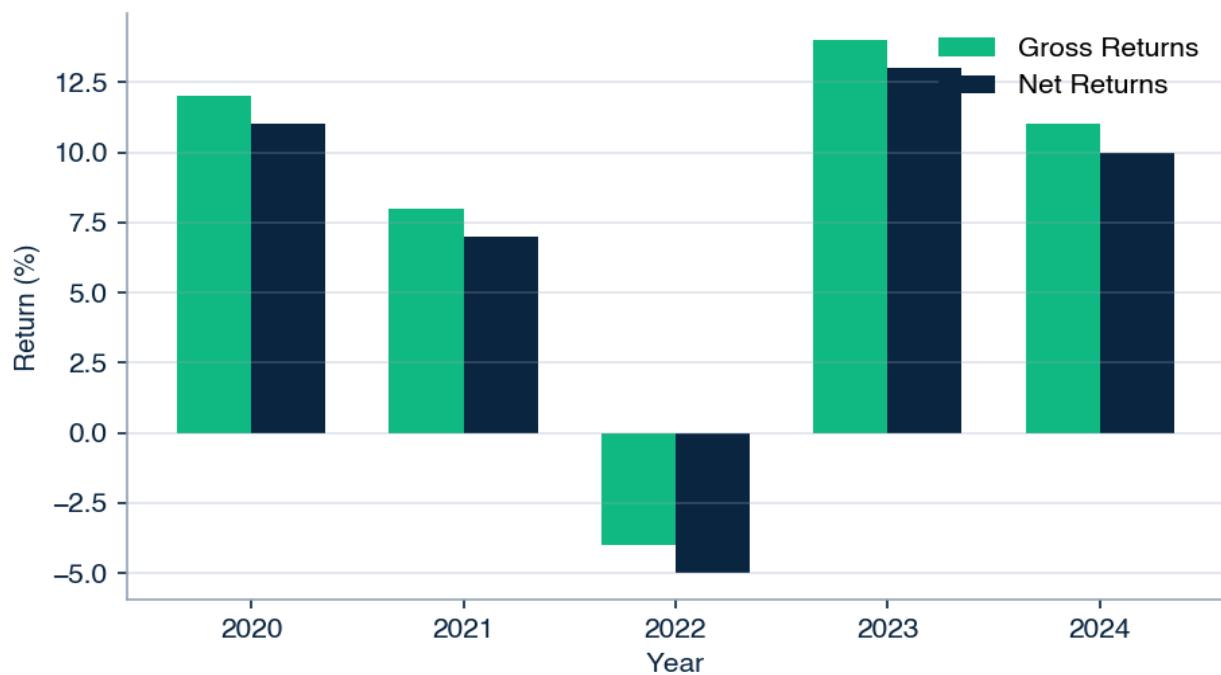
5. ASSET ALLOCATION ANALYSIS



Asset Class	Current	Target	Difference
US Equity	65%	60%	+5%
Int'l Equity	15%	15%	+0%
Fixed Income	12%	15%	-3%
Cash	5%	5%	+0%
Alternatives	3%	5%	-2%

6. FEE IMPACT ANALYSIS

Gross vs Net Returns (%)



Fee Type	Rate	Annual Amount
Management Fee	1.00%	\$150,000
Custody Fee	0.05%	\$7,500
Trading Costs	0.02%	\$3,000
Total Fees	1.07%	\$160,500



FIDUCIARY EVIDENCE CERTIFICATE

This document certifies that the investment management of

Henderson Family Office

has been conducted in accordance with fiduciary standards, including:

- Duty of Loyalty - Acting in the client's best interest
- Duty of Care - Prudent investment management
- Best Execution - Seeking favorable trade execution
- Full Disclosure - Transparent fee and performance reporting
- Suitability - Investments appropriate for client objectives

Certificate Date: January 20, 2026

