**EDITORIAL** 

# Ten simple rules for biologists learning to program

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## Introduction

As big data and multi-omics analyses are becoming mainstream, computational proficiency and literacy are essential skills in a biologist's tool kit. All "omics" studies require computational biology: the implementation of analyses requires programming skills, while experimental design and interpretation require a solid understanding of the analytical approach. While academic cores, commercial services, and collaborations can aid in the implementation of analyses, the computational literacy required to design and interpret omics studies cannot be replaced or supplemented. However, many biologists are only trained in experimental techniques. We write these 10 simple rules for traditionally trained biologists, particularly graduate students interested in acquiring a computational skill set.

# Rule 1: Begin with the end in mind

When picking your first language, focus on your goal. Do you want to become a programmer? Do you want to design bioinformatic tools? Do you want to implement tools? Do you want to just get these data analyzed already? Pick an approach and language that fits your long- and short-term goals.

Languages vary in intent and usage. Each language and package was created to solve a particular problem, so there is no universal "best" language (Fig 1). Pick the right tool for the job by choosing a language that is well suited for the biological questions you want to ask. If many people in your field use a language, it likely works well for the types of problems you will encounter. If people in your field use a variety of languages, you have options. To evaluate ease of use, consider how much community support a language has and how many resources that community has created, such as prevalence of user development, package support (documentation and tutorials), and the language's "presence" on help pages. Practically, languages vary in cost for academic and commercial use. Free languages are more amenable to open source work (i.e., sharing your analyses or packages). See Table 1 for a brief discussion of several programming languages, their key features, and where to learn more.

# Rule 2: Baby steps are steps

Once you've begun, focus on one task at a time and apply your critical thinking and problem solving skills. This requires breaking a problem down into steps. Analyzing omics data may sound challenging, but the individual steps do not: e.g., read your data, decide how to interpret missing values, scale as needed, identify comparison conditions, divide to calculate fold change, calculate significance, correct for multiple testing. Break a large problem into modular





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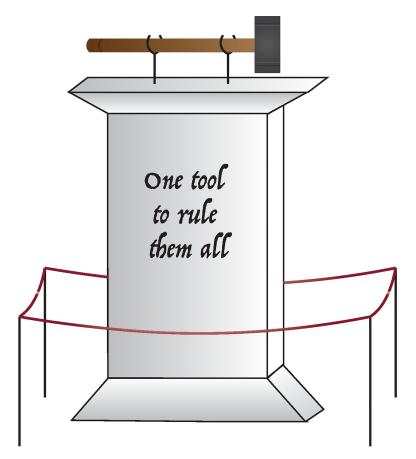


Fig 1. The "one tool to rule them all" (or: how programming languages do not work).

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tasks and implement one task at a time. Iteratively edit for efficiency, flow, and succinctness. Mistakes will happen. That's ok; what matters is that you find, correct, and learn from them.

# Rule 3: Immersion is the best learning tool

Don't stitch together an analysis by switching between or among languages and/or point and click environments (Excel [Microsoft; https://www.microsoft.com/en-us/], etc.). While learning, if a job can be done in one language or environment, do it all there. For example, importing a spreadsheet of data (like you would view in Excel) is not necessarily straightforward; Excel automatically determines how to read text, but the method may differ from conventions in other programming languages. If the import process "misreads" your data (e.g., blank cells are not read as blank or "NA," numbers are in quotes indicating that they are read as text, or column names are not maintained), it can be tempting to return to Excel to fix these with search-and-replace strategies. However, these problems can be fixed by correctly reading the data and by understanding the language's data structures. Just like a spoken language [1, 2], immersion is the best learning tool [3, 4]. In addition to slowing the learning curve, transferring across programs induces error. See References [5–7] for additional Excel or word processing—induced errors.

Eventually, you may identify tasks that are not well suited to the language you use. At that point, it may be helpful to pick up another language in order to use the right tool for the job



Table 1. A noninclusive discussion of programming languages. A shell is a command line (i.e., programming) interface to an operating system, like Unix operating systems. Low-level programming languages deal with a computer's hardware. The process of moving from the literal processor instructions toward human-readable applications is called "abstraction." Low-level languages require little abstraction. Interpreted languages are quicker to test (e.g., to run a few lines of code); this facilitates learning through trial and error. Interpreted languages tend to be more human readable. Compiled languages are powerful because they are often more efficient and can be used for low-level tasks. However, the distinction between interpreted and compiled languages is not always rigid. All languages presented below are free unless noted otherwise. The Wikipedia page on programming languages provides a great overview and comparison of languages.

Language	Key features	Documentation	Sample tutorials	Community groups	
Bash	Most common Unix shell     Practical for execution of scripts written in all other languages     Versatile     Easy to delete files or make other drastic changes     Weaknesses include executing math and limited data structures     Default for macOS and most Linux distributions	gnu.org/software/bash/manual/     On macOS's terminal, type "man <command/> " to get the manual for any command (and "q" to exit manual page)	The Linux Documentation Project's Beginner's guide: tldp. org/LDP/Bash-Beginners-Guide/ html/ Ubuntu's documentation: help. ubuntu.com/community/ Beginners/BashScripting Azet's GitHub page: github.com/ azet/community_bash_style_ guide	Google Plus: plus.google.com/ communities/ 110832059019676429606     GitHub community resources page: github.com/awesome-lists/ awesome-bash	
Python	General purpose language     Considered easy to learn due to readability     Flexible syntax considered both a strength and weakness     Interpreted language	docs.python.org	Google's Python class: developers.google.com/edu/ python/     The Hitchhiker's Guide to Python: docs.python-guide.org/	Python Users Group: wiki.python. org/moin/LocalUserGroups     Python Special Interest Groups: python.org/community/sigs/	
R	Community involvement     Application-focused development     Easy to learn by coupling basic programming and applications     Well-developed visualization     Variable package quality     "Tidy data" community     Interpreted language      redocumentation.org     "r-project.org     "cran.r-project.org      "ran.r-project.org      "ran.r-project.org      Interpreted language		R for cats: rforcats.net Books by Hadley Wickham: hadley.nz R Tutorial's introduction: r-tutor. com/r-introduction Cyclismo's R Tutorial: cyclismo. org/tutorial/R/	R-Ladies: rladies.org     R Users Group: many	
SAS	Statistical computing     High-quality development of statistical functions by commercial and academic developers     Domain-specific usage     Free for students only     Typically a compiled language		Boston University's SAS     Training for Statistics: <u>bu.edu/</u> stat/bu-student-chapter-of-the-asa/sas-training/	SAS User Groups: sas.com/en_us/ connect/user-groups.html	
MATLAB	Well-developed     applications in engineering     Maintained professionally     Interpreted language     Discounted academic license	plications in engineering laintained professionally hterpreted language iscounted academic		MATLAB Central: mathworks.com/ matlabcentral/	
Perl	General purpose language     Handles text well     Waning community involvement     Syntax modelled after human language     Interpreted language	• perl.org • cpan.org	Beginning Perl: perl.org/books/beginning-perl/     Perl maven's tutorial: perlmaven.com     Perl::Learn: learn.perl.org	Perl Mongers: pm.org     Perl Monks: perlmonks.org	

(Continued)



Table 1. (Continued)

Language	Key features	Documentation	Sample tutorials	Community groups	
Fortran	Numeric computation     Fast     Often used for high-performance computing     Limited development     Compiled language	• fortranwiki.org	many at Fortran wiki: fortranwiki. org/fortran/show/Tutorials	Fortran Friends: fortran. orpheusweb.co.uk	
C/C++	Low-level language     Powerful, used for source code of many other languages     Challenging to learn as it requires explicit syntax     Explicit syntax enforces good programming habits     Compiled language		C programming's tutorial: cprogramming.com/tutorial/     Learn-C's web-based tutorial: learn-c.org	Standard C++ Foundation: isocpp.     org     C/C++ Users Group (CUG): hal9k.     com/cug	

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(see Rule 1). In fact, understanding one language will make it easier to learn a second. Until then, however, focus on immersion to learn.

## Rule 4: Phone a friend

There are numerous online resources: tutorials, documentation, and sites intended for community Q and A (StackOverflow, StackExchange, Biostars, etc.), but nothing replaces a friend or colleague's help. Find a community of programmers, ranging from beginning to experienced users, to ask for help. You may want to look for both technical support (i.e., a group centered around a language) and support regarding a particular scientific application (e.g., a group centered around omics analyses). Many universities have scientific computing groups, housed in the library or information technology (IT) department; these groups can be your starting point. If your lab or university does not have a community of programmers, seek them out virtually or locally. Coursera courses, for example, have comment boards for students to answer each other's questions and learn from their peers. Organizations like Software and Data Carpentry or language user groups have mailing lists to connect members. Many cities have events organized by language-specific user groups or interest groups focused on big data, machine learning, or data visualization. These can be found through meetup.com, Google groups, or through a user group's website; some are included in Table 1.

Once you find a community, ask for help. At the beginning stages, in-person help to deconstruct or interpret an online answer is invaluable. Additionally, ask a friend for code. You wouldn't write a paper without first reading a lot of papers or begin a new project without shadowing a few experimenters. First, read their code. Implement and interpret, trying to understand each line. Return to discuss your questions. Once you begin writing, ask for edits.

## Rule 5: Learn how to ask questions

There's an answer to almost anything online, but you have to know what to ask to get help. In order to know what to ask, you have to understand the problem. Start by interpreting an error message. Watch for generic errors and learn from them. Identify which component of your error message indicates what the issue is and which component indicates where the issue is (Figs 2–5). Understanding the problem is essential; this process is called "debugging." Without truly understanding the problem, any "solution" will ultimately propagate and escalate the mistake, making harder-to-interpret errors down the road. Once you understand the problem,

> a = 1

# Code (input and output)

# **Debugging approach**

```
> b = 'dogs'
> c = 2

> # do math ( goal: a + c )
> d = a + c
> d
[1] 3

> # combine two variables ( goal: '3 dogs' )
> d + b

Error in d + b : non-numeric argument to binary operator

> # first make '3' (variable d) a word, or a 'string'
> d = toString(d)
> d
[1] "3"

Goal: Here we aim to longer string.

Problem: 'dogs' is in numeric inputs.

Debugging Step: Total Lesson learned: No.
```

Goal: Here we aim to combine two strings of text into a longer string.

Problem: 'dogs' is not a number, and "+" requires numeric inputs.

Debugging Step: Try googling 'R combine two words.'

Lesson learned: Numbers can be stored as numeric or string variables, and functions require specific input types.

Fig 2. Anatomy of an error message, Part 1 (or: How to write more than one line of code). Here we show an example of the debugging process in R using the RStudio environment, with the goal of concatenating two words.

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> paste(d,b)

[1] "3 dogs"

look for answers. Looking for answers requires effective googling. Learn the vocabulary (and meta-vocabulary) of the language and its users. Once you understand the problem and have identified that there is no obvious (and publicly available) solution, ask for answers in programming communities (see Rule 4 and Table 1). When asking, paraphrase the fundamental problem. Include error messages and enough information to reproduce the problem (include packages, versions, data or sample data, code, etc.). Present a brief summary of what was done, what was intended, how you interpret the problem, what troubleshooting steps were already taken, and whether you have searched other posts for the answer.

See the following website for suggestions: http://codereview.stackexchange.com/help/how-to-ask and [8]. End with a "thank you" and wait for the help to arrive.

## Rule 6: Don't reinvent the wheel

Rule 6 can also be found in "Ten Simple Rules for the Open Development of Scientific Software" [9], "Ten Simple Rules for Developing Public Biological Databases" [10], "Ten Simple Rules for Cultivating Open Science and Collaborative R&D" [11], and "Ten Simple Rules To Combine Teaching and Research" [12]. Use all resources available to you, including online tutorials, examples in the language's documentation, published code, cool snippets of code your labmate shared, and, yes, your own work. Read widely to identify these resources. Copyand-paste is your friend. Provide credit if appropriate (i.e., comment "adapted from so-n-so's X script") or necessary (e.g., read through details on software licenses). Document your scripts by commenting in notes to yourself so that you can use old code as a template for future work.

## Code (input and output)

# **Debugging approach**

In[1]: # load the 'pandas' package, which allows us to use the data structure called 'DataFrame'

import pandas

# load dataset

df = pandas.read\_csv('http://bioconnector.org/workshops/data/
gapminder.csv')

# print top 5 rows of our dataset print df.head()

Out[1]:

	country	continent	year	lifeExp	рор	gdpPercap
0	Afghanistan	Asia	1952	28.801	8425333	779.445314
1	Afghanistan	Asia	1957	30.332	9240934	820.853030
2	Afghanistan	Asia	1962	31.997	10267083	853.100710
3	Afghanistan	Asia	1967	34.020	11537966	836.197138
4	Afghanistan	Asia	1972	36.088	13079460	739.981106

In[2]: # let's extract only the data regarding countries in Africa
df['continent'] == 'Africa'

Out[2]: 0

0 False
1 False
2 False
....
1702 True
1703 True

In[3]: # let's use the boolean statement to subset the dataframe
 df.loc[(df['continent'] == 'Africa')]
 df.head()

Out[3]:

	country	continent	year	lifeExp	рор	gdpPercap
24	Algeria	Africa	1952	43.077	9279525	2449.008185
25	Algeria	Africa	1957	45.685	10270856	3013.986023
26	Algeria	Africa	1962	48.303	11000948	2550.816880
27	Algeria	Africa	1967	51.407	12760499	3256.991771
28	Algeria	Africa	1972	54.518	14760787	4182.663766

Goal: Here we aim to extract the data associated with countries in Africa. We want to subset the dataframe to extract these datapoints.

Hint 1: If your command can be executed, there will not be an error message. Check output to see if your results are what you aim to get.

Problem 1: We identified which datapoints we want, but did not extract the data.

Debugging step 1: Google 'python pandas selecting data,' and read documentation.

Lesson learned: View output and compare to your expected results to identify 'silent' errors.

Fig 3. Anatomy of an error message, Part 2 (or: Just because it works, doesn't mean it's right). Here we provide more examples of the debugging process. Examples shown in Figs 3–5 are conducted in Python using a Jupyter notebook. Environments like RStudio (in Fig 2) and Jupyter notebooks are two examples of integrated development environments; these environments offer additional support, including built-in debugging tools. First, we show an error that does not induce an error message, but the user must debug nonetheless.

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These comments will help you remember what each line of code intends to do, accelerating your ability to find mistakes.

## Rule 7: Develop good habits early on

Computational research is research, so use your best practices. This includes maintaining a computational lab notebook and documenting your code. A computational lab notebook is by definition a lab notebook: your lab notebook includes protocols, so your computational lab notebook should include protocols, too. Computational protocols are scripts, and these should include the code itself and how to access everything needed to implement the code. Include



#### Code (input and output) In[1]: # load package and dataset import pandas df = pandas.read csv('http://bioconnector.org/workshops/data/ gapminder.csv') print df.head() Out[1]: lifeExp country continent year pop gdpPercap 0 Afghanistan Asia 1952 28.801 8425333 779.445314 1 Afghanistan Asia 1957 30.332 9240934 820.853030 2 Afghanistan Asia 1962 31.997 10267083 853.100710 Afghanistan Asia 1967 34.020 11537966 836.197138 4 Afghanistan Asia 1972 36.088 13079460 739.981106 In[2]: # now let's see how many countries are represented in the data df['Country'].count() Out[2]: KeyError Traceback (most recent call last) <ipython-input-4-2e5d10c97161> in <module>() 1 # now let's see how many countries are represented in the data 2 df['Country'].count() /Users/Maureen/.virtualenvs/python2.7/site-packages/pandas/core/frame.pyc in getitem (self,key) return self. getitem\_multilevel(key) 1962 1963 else: 1964 return self.\_getitem\_column(key) 1965 → 1966 def getitem column(self,key): /Users/Maureen/.virtualenvs/python2.7/site-packages/pandas/core/frame.pyc in getitem column(self,key) 1969 # get column 1970 if self.columns.is unique: 1971 return self. get item cache(key) 1972 1973 # duplicate columns & possible reduce dimensionality

## **Debugging approach**

Goal: Here we aim to count how many countries are represented in the dataset.

Hint 2a: A traceback is a sequence of calls that lead to an error.

Problem 2: Error message reports an error with the string `Country` in line 2.

Hint 2b: None of the errors shown involve 'count.'

Hint 2c: All functions involve 'self,' which is the original dataframe, and a 'key,' which is the search term. Maybe something is wrong with the search term, 'Country.'

Debugging step 2: Try googling: 'python pandas call dataframe by column' to see examples of implementation.

Also, double check that 'Country' is a column. (See output 1 above.)

Lesson learned: Many functions are spelling and case sensitive.

Fig 4. Anatomy of an error message, Part 3 (or: Trace your way back to the problem). Here we show an explicit error message.

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KeyError: 'Country'
In[3]: df['country'].count()

Out[3]: 1704

input (raw data) and output (results), too. Figures and interpretation can be included if that's how you organize your lab notebook. Develop computational "place habits" (file-saving strategies). It is easier to organize one drawer than it is to organize a whole lab, so start as soon as you begin to learn to program. If you can find that experiment you did on June 12, 2011—its protocol and results—in under five minutes, you should be able to find that figure you generated for lab meeting three weeks ago, complete with code and data, in under five minutes as well. This requires good version control or documentation of your work. Like with protocols,

## Code (input and output)

## **Debugging approach**

Goal: Here we aim to find the mean life expectancy each year. We found the code

by googling 'python pandas find mean of

groups,' but we do not understand the line

of code that provides this result. Thus, we

will debug the line to understand it.

In[1]: # load package and dataset import pandas

df = pandas read \_csy('http://

df = pandas.read\_csv('http://bioconnector.org/workshops/data/
gapminder.csv')

In[2]: # let's see if the mean life expectancy (lifeExp) changes by year
new\_df = df.groupby('year',as\_index = False)['lifeExp'].mean()
new\_df.head()

Out[2]:

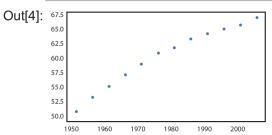
	year	lifeExp
0	1952	49.057620
1	1957	51.507401
2	1962	53.609249
3	1967	55.678290
4	1972	57.647386

In[3]: # We found a solution, but what does it mean? Let's break it down.
# df.groupby: the function groupby is applied to the dataframe df
# groupby requires a grouping variable ('year')
# Next we take the mean of column 'lifeExp' of this grouped df
# but then what does the 'as\_index = False' do?
# let's try changing 'False' to 'True' to see how the results change
new\_df = df.groupby('year',as\_index = True)['lifeExp'].mean()
new\_df.head()

Debugging step 3: Break down each component of code into knowns and unknowns. Use documentation and experimentation to understand your unknowns.

In[4]: # if we want both variables as columns, we use 'as\_index = False' plot\_df = df.groupby('year',as\_index = False)['lifeExp'].mean() # to make a plot of these data, first load a plotting package. We can specify the shorthand 'plt' to make accessing functions easier import matplotlib.pyplot as plt # make plot by setting plot type (scatter) and x and y variables

# make plot by setting plot type (scatter) and x and y variables plt.scatter(x = plot\_df['year'], y = plot\_df['lifeExp']) plt.show()



Hint 3b: The dataframe's index is an axis label. Try googling 'python pandas index' to learn more. The new output is fine, unless you want both variables (year and mean life expectancy) as columns. We want each variable in a column to make plotting easier.

Lesson learned: Debug to understand your solution, not just the problem.

Fig 5. Anatomy of an error message, Part 4 (or: Debugging a solution). Lastly, we show how to debug a solution to understand a line of code found on the internet.

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# We are all jclancy



5:08 PM - 22 Mar 2017 from Manhattan, NY

Fig 6. "How to exit the vim editor?" (or: We all get stuck at some point). Now viewed >1.33 million times; see: http://stackoverflow.com/questions/11828270/how-to-exit-the-vim-editor.

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each time you run a script, you should note any modifications that are made. Document all changes in experimental and computational protocols. These habits will make you more efficient by enhancing your work's reproducibility. For specific advice, see "Ten Simple Rules for a Computational Biologist's Laboratory Notebook" [13], "Ten Simple Rules for Reproducible Computational Research" [14], and "Ten Simple Rules for Taking Advantage of Git and GitHub" [15].

## Rule 8: Practice makes perfect

Use toy datasets to practice a problem or analysis. Biological data get big, fast. It's hard to find the computational needle-in-a-haystack, so set yourself up to succeed by practicing in controlled environments with simpler examples. Generate small toy datasets that use the same structure as your data. Make the toy data simple enough to predict how the numbers, text, etc., should react in your analysis. Test to ensure they do react as expected. This will help you understand what is being done in each step and troubleshoot errors, preparing you to scale up to large, unpredictable datasets. Use these datasets to test your approach, your implementation, and your interpretation. Toy datasets are your negative control, allowing you to differentiate between negative results and simulation failure.

## Rule 9: Teach yourself

How would you teach you if you were another person? You would teach with a little more patience and a bit more empathy than you are practicing now. You are not alone in your occasional frustration (Fig 6). Learning takes time, so plan accordingly. Introductory courses are helpful to learn the basics because the basics are easy to neglect in self-study. Articulate clear expectations for yourself and benchmarks for success. Apply some of the structure (deadlines, assignments, etc.) you would provide a student to help motivate and evaluate your progress. If something isn't working, adjust; not everyone learns best by any one approach. Explore tutorials, online classes, workshops, books like *Practical Computing for Biologists* [16], local programming meetups, etc., to find your preferred approach.

## Rule 10: Just do it

Just start coding. You can't edit a blank page.

Learning to program can be intimidating. The power and freedom provided in conducting your own computational analyses bring many decisions points, and each decision brings more room for mistakes. Furthermore, evaluating your work is less black-and-white than for some experiments. However, coding has the benefit that failure is risk free. No resources are wasted —not money, time (a student's job is to learn!), or a scientific reputation. In silico, the playing field is leveled by hard work and conscientiousness. So, while programming can be intimidating, the most intimidating step is starting.

## Conclusion

Markowetz recently wrote, "Computational biologists are just biologists using a different tool" [17]. If you are a traditionally trained biologist, we intend these 10 simple rules as instruction (and pep talk) to learn a new, powerful, and exciting tool. The learning curve can be steep; however, the effort will pay dividends. Computational experience will make you more marketable as a scientist (see "Top N Reasons To Do A Ph.D. or Post-Doc in Bioinformatics/Computational Biology" [18]). Computational research has fewer overhead costs and reduces the barrier to entry in transitioning fields [19], opening career doors to interested researchers. Perhaps most importantly, programming skills will make you better able to implement and interpret your own analyses and understand and respect analytical biases, making you a better experimentalist as well. Therefore, the time you spend at your computer is valuable. Acquiring programming expertise will make you a better biologist.

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