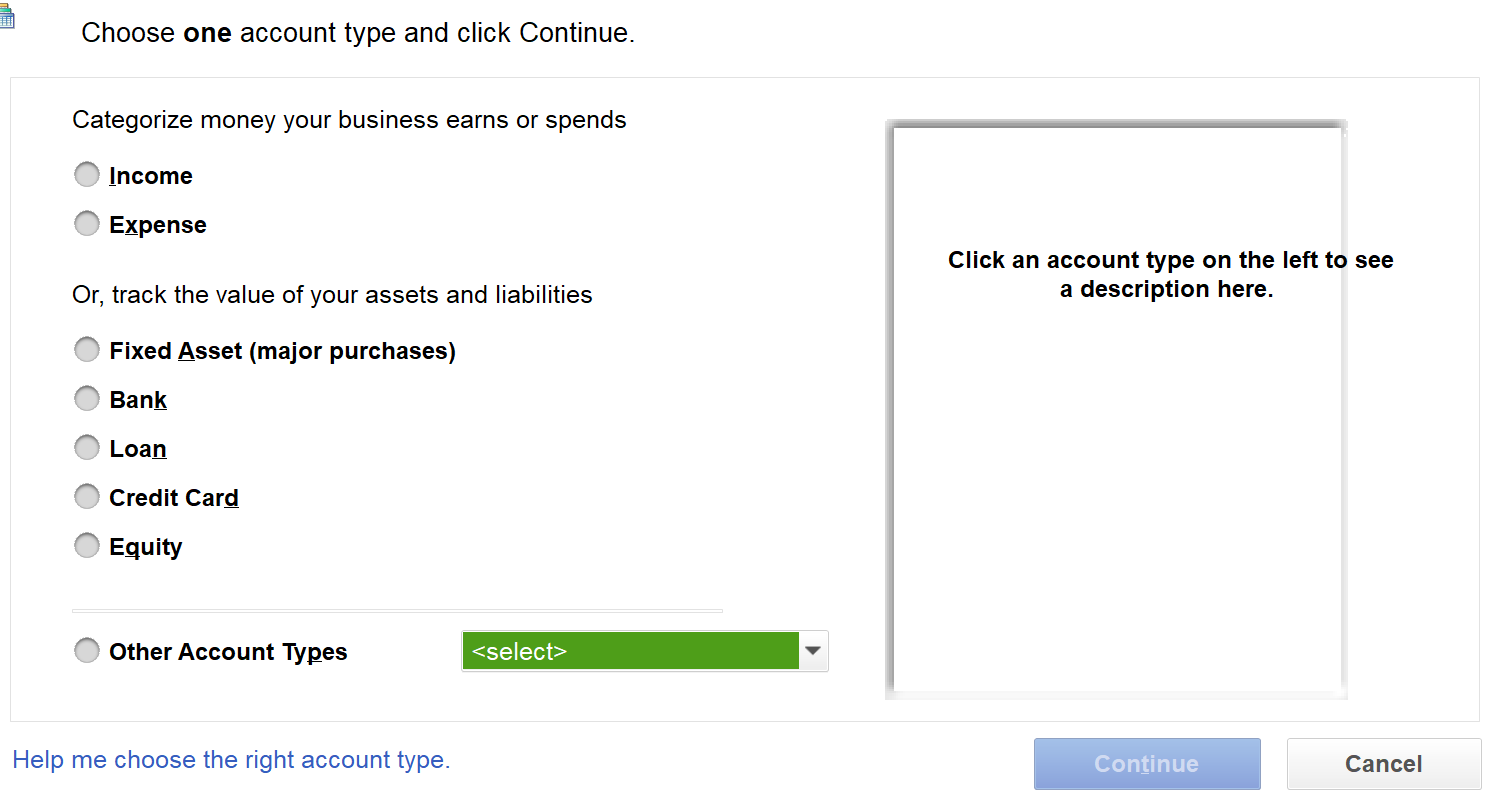
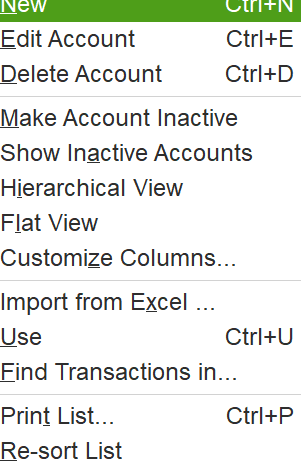
Minutes of meeting with accountant on June 24, 2024, 6-8:30 PM

All items with strikeout have been entered as issues in GitHub.

1. ~~Change name to: GoodDeedBooks~~
2. ~~Chart of account on the menu when a top level account is clicked, a sub menu should appear~~
3. ~~Add and edit accounts~~





This is the list for changing the account in a chart of account

~~On chart of acc, name is alias~~

~~Remove cash & desc columns in chart of account~~

~~Change AR >> Sales Quotation to Sales Proposal~~

~~Customer~~

~~Description~~

~~Quantities~~

~~Discounts % or $~~

~~Delivery Date~~

~~Price per unit~~

~~Amount excluding taxes~~

~~Delete Sales Orders & Sales Receipt under AR~~

~~Accounts Receivable >> Add Sales Invoice crashes on save invoice~~

New Customer

* ~~Delete Fax~~
* AR dropdown should include all account numbers except account 10120 (account receivable) because it is a control account
* Beside AR dropdown, display code in brackets
* ~~Add a new item in chart of accounts named “Advances” under code 10114.~~ Thereafter, it is the only option beside prepayment
* Discount field is simply a percentage numeric field
* There must be a lookup table for payment terms

~~Financials >> Taxes~~

* ~~There must be ability to add/delete/edit taxes~~

Reda TODO

* Design the donation form