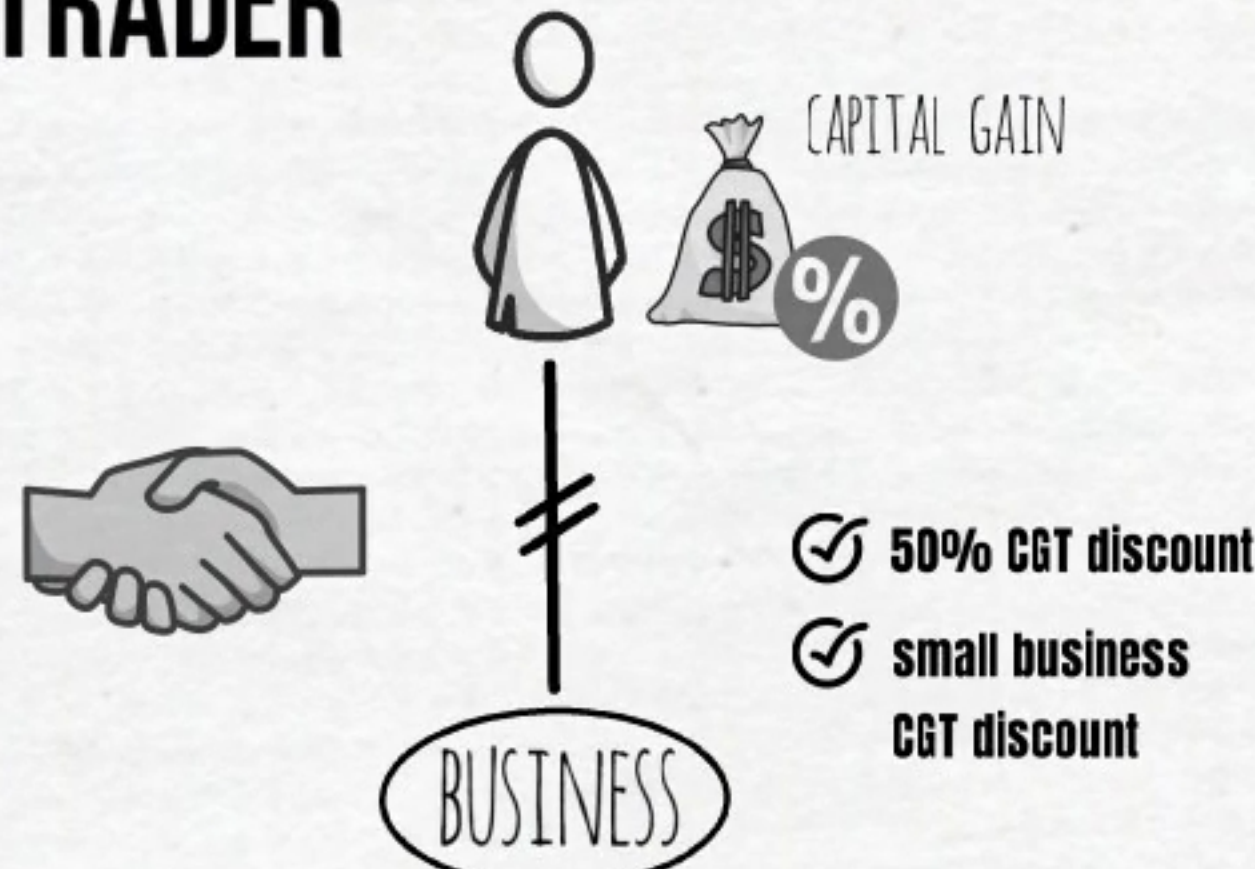


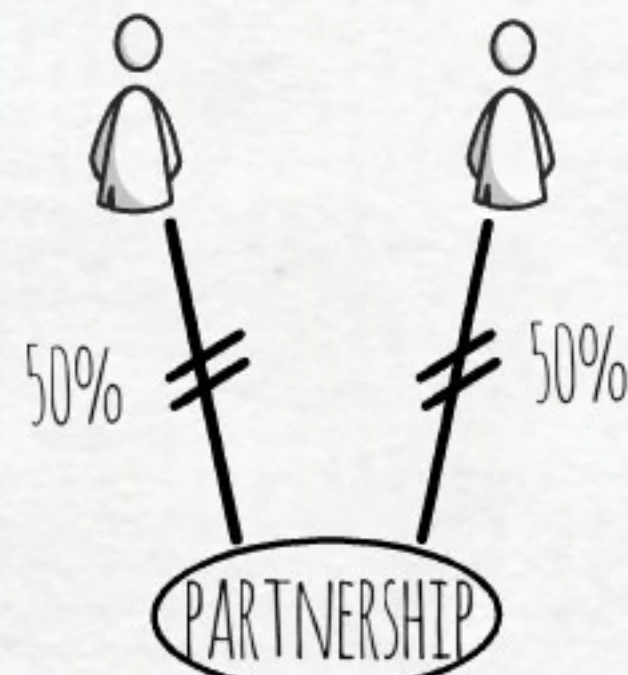
WHAT'S THE BEST STRUCTURE FOR MY BUSINESS?

SELLING YOUR BUSINESS

SOLE TRADER

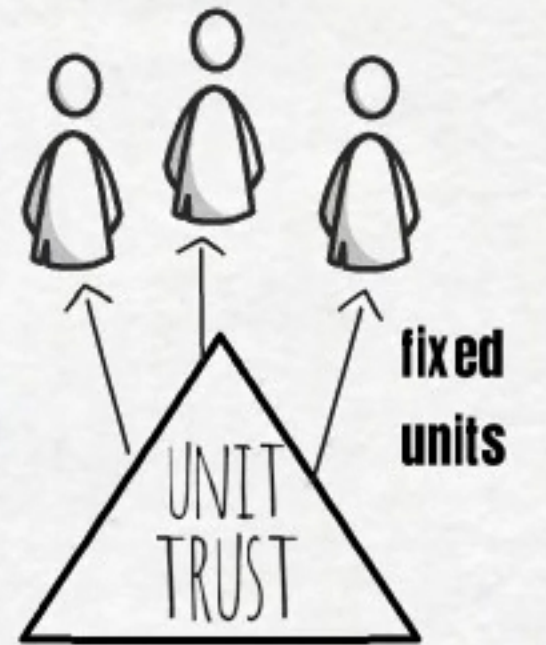
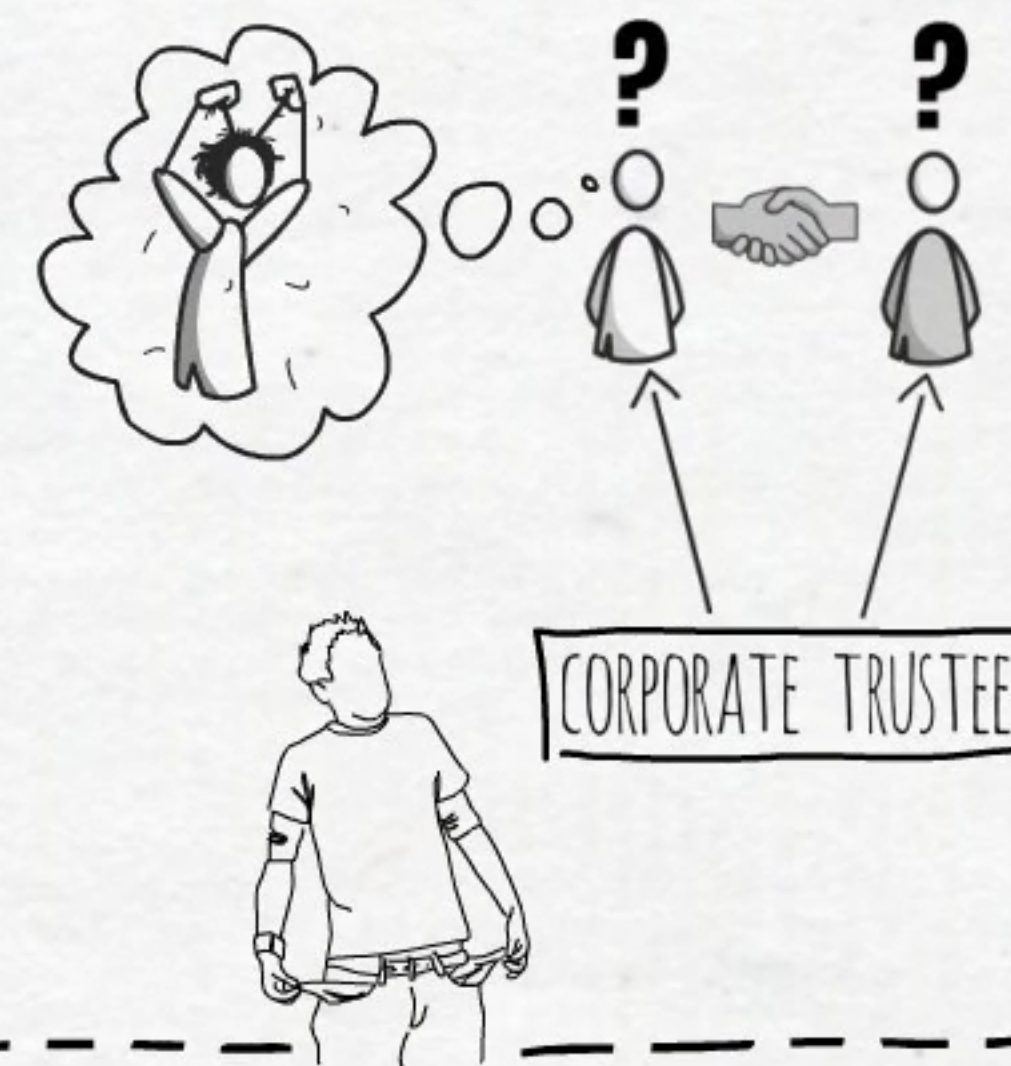
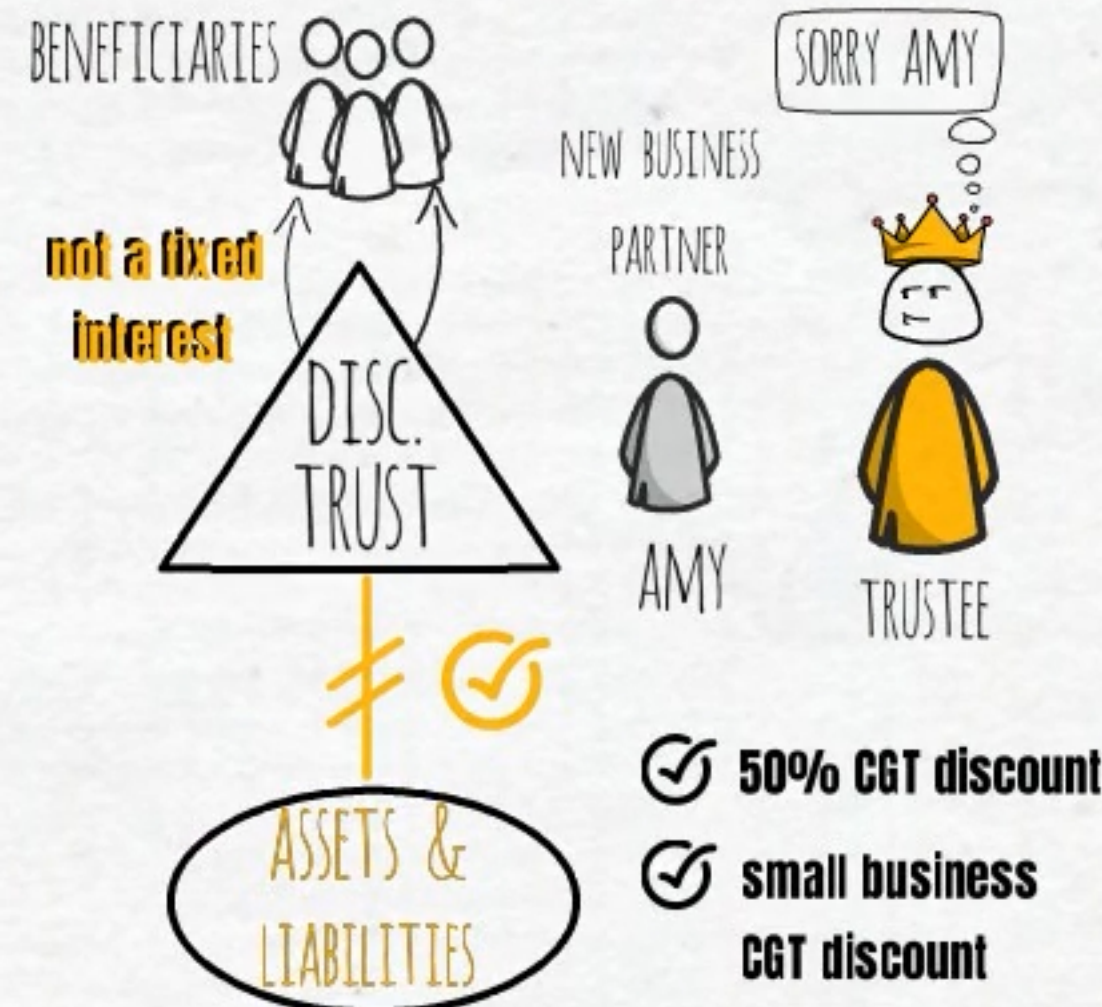


PARTNERSHIP



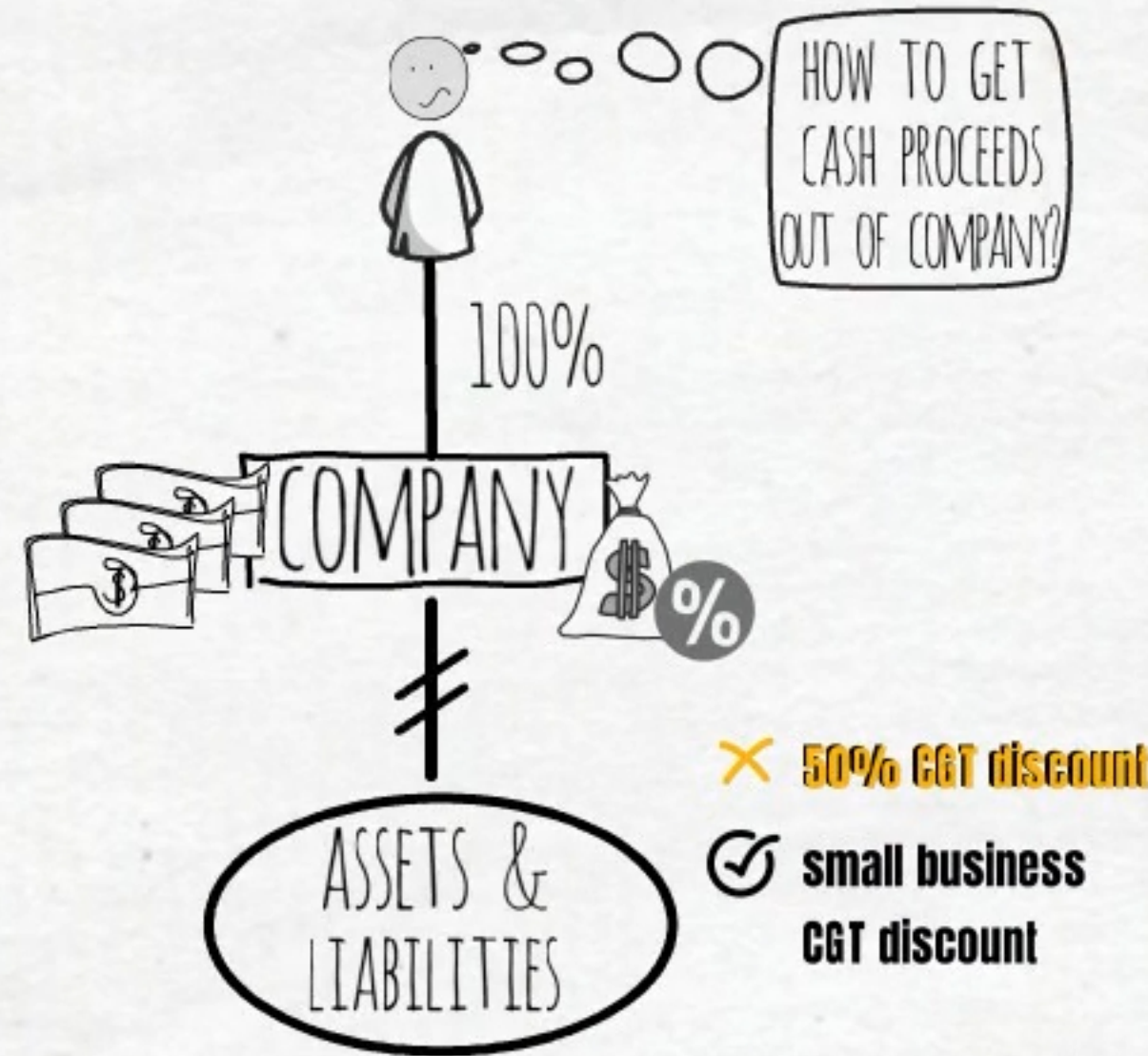
TRUST

- BENEFICIARIES AND TRUSTEES DO NOT OWN THE TRUST
- BENEFICIARIES MERELY HAVE THE RIGHT OF DUE ADMINISTRATION AND TO BE CONSIDERED WHEN TRUSTEE DISTRIBUTES INCOME/CAPITAL

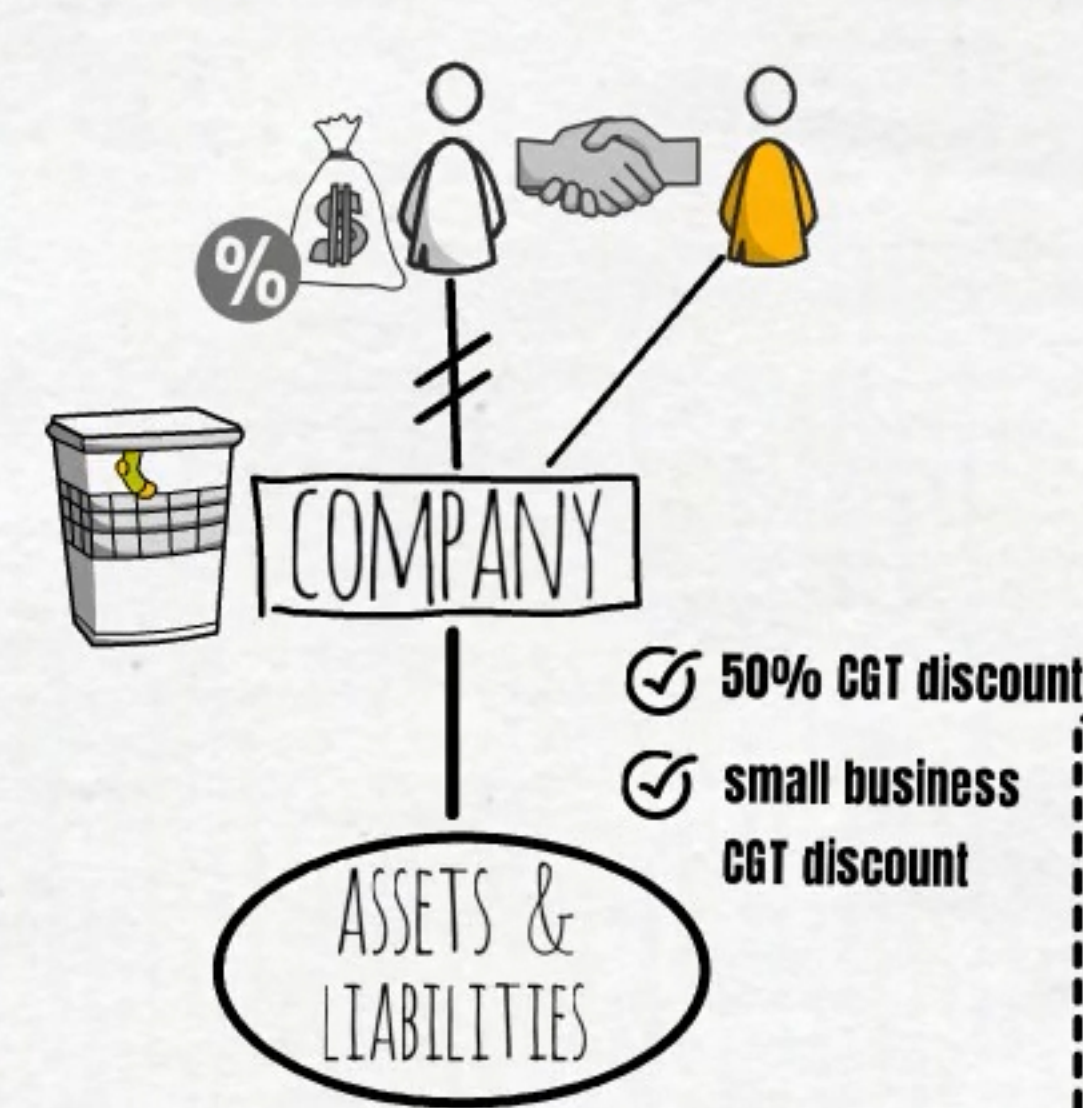


COMPANY

OPTION 1 - SELL THE BUSINESS



OPTION 2 - SELL SHARES



Raising equity

