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# Vacuum Platform

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#### Abstract

This technical note describes components of GridPP's Vacuum Platform for managing VMs, including the \$JOBOUTPUTS, VacQuery, and VacUserData interfaces.

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# 1 Introduction

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This technical note describes components of GridPP's Vacuum Platform for managing virtual machines (VMs) to run jobs for WLCG and other HEP experiments.

The \$JOBOUTPUTS, VacQuery, and VacUserData interfaces are described, which have been developed for managing the VM lifecycle. These are used by two GridPP software systems, Vac and Vcycle, which can be described as VM lifecycle managers (VMLMs).

This note is written in terms of VMs, but the interfaces have been designed to be generalised to other forms of logical machine in the future, such as Docker containers and unikernels.

The term "resource provider" is used to refer to the entity which is able to take the decision about creating each VM. That is, the decision about whether resources will be provided or not. Typically, this is owner of an OpenStack tenancy managed by Vcycle or the manager of Vac VM factories. Beyond this may be many layers of resource provision in terms of legal owners of services and hardware and even funding agencies.

A location at which VMs can be created managed by one or more VMLMs which are cooperating to achieve a set of target shares is referred to as a "space". This is equivalent to a Compute Element at a Grid site, and spaces must be given DNS names in DNS space available to the resource provider. However, it is not necessary to register the space name in the corresponding DNS zone. For Vac, a space is a set of VM factory machines which are communicating via VacQuery and may be said to be neighbours. For Vcycle, a space corresponds to an OpenStack tenancy or project, with a specified endpoint to contact and identity tokens to use.

# 23 Environment

Where possible, VMLMs should provide an approximation of OpenStack's environment for VMs, which is derived from EC2. Any contexualization user\_data file required and a metadata service should be provided via a "Magic IP" HTTP service at 169.254.169.254 from the point of view of the VM. Monolithic VM images which do not use a user\_data file require a metadata service to be able to discover the URLs of the \$MACHINEFEATURES, \$JOBFEATURES, and \$JOBOUTPUTS locations.

As not all IaaS cloud systems provide metadata services, VMs and VMLMs should also implement the standard VacUserData substitutions described in section 6. These include substitutions giving the URLs of the \$MACHINEFEATURES, \$JOBFEATURES, and \$JOBOUTPUTS locations.

VMLMs must also support VMs which use Cloud Init contextualization.

# 3 Machine/Job Features

The Machine/Job Features (MJF) mechanism described in [?] allows resource providers to communicate information to batch jobs and virtual machines, including the number of

processors they are allocated and how long they may run for. The MJF terminology is derived from batch job environments, and job equates to virtual machine when applied to virtualized environments such as the Vacuum Platform.

Resource providers in the Vacuum Platform must make the MJF \$MACHINEFEATURES and \$JOBFEATURES locations available over HTTP(S) rather than through a shared filesystem, and should publish the URLs of these locations in OpenStack/EC2 metadata tags and using the VacUserData substitutions in the user\_data files supplied to VMs.

The value of \$JOBFEATURES/job\_id should be set to the VM UUID by the VMLM as soon as it is known. For example, with Vac the UUID is chosen by VMLM and its value can be set when the first \$JOBFEATURES key/values are created. However with Vcycle managing OpenStack, the VM UUID is only available after the VM has been created, and is then recorded by Vcycle in the \$JOBFEATURES directory it provides.

# f 4 f \$ JOBOUTPUTS

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The \$JOBOUTPUTS mechanism is an extension to Machine/Job Features by which the URL of a location to which VMs can write status and log files is communicated to the VMs. This value of the \$JOBOUTPUTS URL should be given in the same way as the \$MACHINEFEATURES and \$JOBFEATURES URLs.

Any log file which the VMs wish to make available to resource providers may be written to the \$JOBOUTPUTS location, for later examiniation in case of problems. All of these files must have unique names, and they are all written to the same level ("directory") of the URL space on the \$JOBOUTPUTS HTTP(S) server. This mechanism is also used to provide the shutdown\_message file described in the next section.

# 50 4.1 Shutdown Messages

When VMs finish, they should write a shutdown\_message file to \$JOBOUTPUTS/shutdown\_message containing one line of text without a trailing newline character. This text consists of a three digit shutdown message code in the range 100-999, a space, and then a human-readable description of the message code.

The message code (and not the human-readable description) will be used by the resource provider's software to determine why the VM finished and whether to create more VMs of this type in the immediate future as slots become available.

The shutdown codes are designed to be extensible by the insertion of intermediate numbers for finer-grained reporting. This is similar to the three digit response codes of internet protocls such as SMTP and HTTP.

100 Shutdown as requested by the VM's host/hypervisor

200 Intended work completed ok

300 No more work available from task queue

400 Site/host/VM is currently banned/disabled from receiving more work

500 Problem detected with environment/VM provided by the site

600 Grid-wide problem with job agent or application within VM

700 Transient problem with job agent or application within VM

Table 1: Shutdown codes and messages

# $_{\scriptscriptstyle 1}$ 5 $_{\scriptscriptstyle 1}$ Image URLs

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Experiments should provide the HTTPS URL of the image file required to boot their VMs, which VMLMs should use. VMLMs should support both standard CAs and IGTF endorsed-CAs when verifying the X.509 certificates used by the relevant HTTPS webserver.

To avoid overloading these webservers, VMLMs must cache images by Last-Modified time, and should use the HTTP If-Modified-Since mechanism when fetching images. If this header is used, then it is acceptable to check the URL for updates each time a VM is created.

Where the VMLM is unable to update the image used to boot the VMs itself, it should attempt to verify that the image being used is current and refuse to create new VMs with an old image. Typically this applies to IaaS cloud systems where users are unable to upload new images, or a manual upload step is required. VMLM authors should consider how resource providers will be made aware of this situation when it arises, but for scalability reasons, the VMLM should not rely on the experiment suffering from VMs starting and then failing due to an out of date VM image and then notifying resource providers.

# 6 VacUserData templates

In most cases, a generic image such as CernVM is used which then requires further contextualization as the VM starts using a user\_data file supplied by VMLM. The VMLM must be able to retrieve a template for the user\_data file from an HTTPS URL nominated by the experiment each time a VM is to be created. That is, without any caching. The VMLM must include an appropriate HTTP User-Agent header indicating the VMLM implementation and version when making this request to allow experiments to monitor which VMLMs are in use. The VMLM should support both standard CAs and IGTF endorsed-CAs when verifying the X.509 certificates used by the relevant HTTPS webserver.

The VMLM must apply the following pattern based substitutions to the user\_data template supplied by the experiment. These patterns are all in the form ##user\_data\_XXX##.

The following substitutions are performed automatically using data the VMLM holds

#### s internally:

```
##user_data_space## Space name
99
         ##user_data_machinetype## Name of the machinetype of this VM
100
         ##user_data_machine_hostname## Hostname assigned to the VM by the
101
             VMLM
102
         ##user_data_manager_version## A string giving the VMLM version
103
         ##user_data_manager_hostname## Hostname of the VMLM
104
         ##user_data_manager_machinefeatures_url## $MACHINEFEATURES
105
             (section 3)
106
         ##user_data_manager_jobfeatures_url## $JOBFEATURES URL (section 3)
107
         ##user_data_manager_joboutputs_url## $JOBOUTPUTS URL (section 4)
108
```

The VMLM must also provide a mechanism for the resource provider which uses the VMLM to specify strings or files which will used in substitutions required by the VM. These patterns take the form ##user\_data\_option\_XXX## where XXX is an arbitrary string consisting of letters, numbers, and underscores.

If the VM requires an X.509 proxy, it must expect that the special pattern ##user\_data\_option\_x509\_proxy## will be replaced by the PEM encoded X.509 certificates and RSA private key which compromise the proxy. VMLM's should provide a mechanism for creating X.509 proxies dynamically for each VM instance from a host or robot certificate owned by the resource provider, with an X.509 proxy lifetime reflecting the maximum VM lifetime.

# 7 VacQuery

The principle use of the VacQuery protocol is to allow Vac factories to gather information from their neighbours about what VMs are running for what machinetypes. This done using the machinetypes\_query and machinetype\_status UDP messages. Factory and machine message pairs are also supported which can be used for automated or manual monitoring of Vac-based sites.

VacQuery queries sent to Vac daemons take the form of JSON documents in packets directed to the unused UDP port 995<sup>1</sup> The protocol has been designed to keep JSON message and IP header below the ethernet MTU of 1500 bytes to avoid fragmentation on local networks. Responses are sent to the UDP port from which the query was sent.

# 7.1 Factory messages

The factory messages factory\_query and factory\_status are intended for monitoring the state of the factories themselves, including generic Unix health metrics such as free disk

 $<sup>^{1}</sup>$ In Roman numerals, V=5 and M=1000. 995 could be written as VM = 1000 - 5, although this violates conventions invented in modern times.

and CPU load. As well as manual queries by administrators, these messages may also be used for automated Nagios-style monitoring and alarms.

### 7.1.1 factory\_query

The factory\_query message is sent to a factory to request a factory\_status message in response.

```
message_type "factory_query"
vac_version Software version of Vac
vacquery_version Version of the VacQuery protocol
space Vac space name
cookie Freely chosen by the sender
```

### 142 7.1.2 factory\_status

factory\_status messages are returned in response to factory\_query messages directed to a factory. They may also be generated spontaneously and sent to a VacMon service as described in section 7.4.

```
message_type "factory_status"
146
         vac_version Software version of Vac
         vacquery_version Version of the VacQuery protocol
148
         cookie Matching the value supplied by the recipient
149
         space Vac space name
150
         factory FQDN of the factory
151
         time_sent Time in Unix seconds (since 00:00:00 1st Jan 1970)
152
         total_cpus Number of (logical) processors available to VMs
153
         running_cpus Number of processors assigned to running VMs
154
         running_machines Number of running VMs
155
         total_machines Maximum possible number of VMs
156
         total_hs06 Total HS06 available to VMs
157
         vac_disk_avail_kb Free space available in Vac's workspace, in units of 1024
158
              bytes
159
         root_disk_avail_kb Free space available on the root partition, in units of
160
              1024 bytes
161
         vac_disk_avail_inodes Free inodes available in Vac's workspace
162
         root_disk_avail_inodes Free inodes available on the root partition
163
         load_average The 15 minute Unix load average on the factory
164
         kernel_version The running kernel version of the factory
165
```

os\_issue A string identifying the operating system (typically the first line of 166 /etc/issue) 167

**boot\_time** The time when the factory booted up in Unix seconds

factory\_heartbeat\_time Time of the last heartbeat created by the VM factory agent in Unix seconds

responder\_heartbeat\_time Time of the last heartbeat created by the Vac-Query responder service in Unix seconds

mjf\_heartbeat\_time Time of the last heartbeat created by the HTTP Machine/Job Features service in Unix seconds

metadata\_heartbeat\_time Time of the last heartbeat created by the HTTP Metadata service in Unix seconds

swap\_used\_kb Swap space in use on the factory, in units of 1024 bytes

swap\_free\_kb Free swap space, in units of 1024 bytes

mem\_used\_kb Physical memory in use on the factory, in units of 1024 bytes

mem\_total\_kb Free physical memory, in units of 1024 bytes

site Name of the site registered in the GOCDB, or the Vac space name if the site is not registered

#### 7.2Machine messages

The machines\_query (plural) and machine\_status (singular) messages can be used to create 184 views of the VMs running within a Vac space, similar to the views from the top command 185 of running processes on a single host. 186

#### 7.2.1machines\_query 187

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The machines\_query message is sent to a factory to request a machine\_status message for 188 each of its VM slots. 189

```
message_type "machines_query"
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```

vac\_version Software version of Vac

vacquery\_version Version of the VacQuery protocol

space Vac space name

cookie Freely chosen by the sender

#### 7.2.2machine\_status

machine\_status messages are returned in response to machines\_query messages directed to a factory. 197

```
message_type "factory_status"
198
         vac_version Software version of Vac
199
```

```
vacquery_version Version of the VacQuery protocol
200
         cookie Matching the value supplied by the recipient
201
         space Vac space name
202
         factory FQDN of the factory
203
         num_machines Number of machine_status messages to expect from this
204
              factory
205
         time_sent Time in Unix seconds (since 00:00:00 1st Jan 1970)
206
         machine Hostname of the VM slot
207
         state State of the current or most recent VM in this slot, as a string
         uuid Lowlevel UUID, as used by libvirtd
         created_time Unix time of the VM's creation
         started_time Unix time the VM entered the running state
         heartbeat_time Unix time when the VM was last observed to be running
             (this is not the same as any heartbeat generated within the VM)
213
         cpu_seconds CPU seconds used by the VM
214
         cpu_percentage Recent CPU percentage use. May be over 100% for mulit-
215
              processor VMs
216
         hs06 Total HEPSPEC06 for the number of processors assigned to this VM
217
         machinetype Name of the machinetype
218
         shutdown_message Any shutdown message given by the last VM to run in
219
              this slot
220
         shutdown_time Unix time of the shutdown_message
221
```

# 7.3 Machinetype messages

The machinetypes\_query (plural) and machinetype\_status (singular) messages are used by factories to gather information from neighbours within the same Vac space about what they are running, and outcomes of recently started VMs which have finished.

#### 7.3.1 machinetypes\_query

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The machinetypes\_query message is sent to a factory to request a machinetype\_status message for each of the machinetypes it supports.

```
message_type "machinetypes_query"
vac_version Software version of Vac
vacquery_version Version of the VacQuery protocol
space Vac space name
cookie Freely chosen by the sender
```

#### 7.3.2 machinetype\_status

machinetype\_status messages are returned in response to machinetypes\_query messages directed to a factory. They may also be generated spontaneously and sent to a VacMon service as described in section 7.4.

```
message_type "factory_status"
238
         vac_version Software version of Vac
239
         vacquery_version Version of the VacQuery protocol
240
         cookie Matching the value supplied by the recipient
241
         space Vac space name
242
         factory FQDN of the factory
243
         num_machinetypes Number of machinetype_status messages to expect from
244
              this factory
245
         time_sent Time in Unix seconds (since 00:00:00 1st Jan 1970)
246
         machinetype Name of the machinetype
         total_hs06 Total HEPSPEC06 of all the processors allocated to running VMs
248
              for this machinetype on this factory
249
         total_machines Number of running VMs for this machinetype on this factory
250
         num_before_fizzle Number of running VMs which have not yet reached
251
              fizzle_seconds
252
         shutdown_message Shutdown message given by the most recently created
253
              VM for this machinetype on this factory which has finished
254
         shutdown_time Unix time of the shutdown_message
255
         shutdown_machine Name of the VM slot associated with the shut-
256
              down_message
257
```

# 7.4 VacMon services

VacMon services receive factory\_status and machinetype\_status messages from Vac daemons on UDP port 8884. These may be used for Ganglia-style monitoring of individual sites or groups of sites. As VacQuery messages as JSON documents, they may be conveniently recorded in data stores such as ElasticSearch.

# 263 8 APEL

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VMLMs should support reporting of usage to the central APEL service with messages of the type "APEL-individual-job-message".

In this case, VLMs must include the following in the messages:

**FQAN** VOMS FQAN specified by the experiment when configuring the space

SubmitHost Must be of the form [space name] + "/" + [vmlm] + "-" + [VMLM host name], where "vmlm" is a lowercase name for the VMLM software such as "vac"

LocalJobId VM UUID

LocalUserId VMLM hostname

Queue Name of the machinetype

GlobalUserName The space name converted to an X.500 DN with DC components. For example, vac01.example.com would become /DC=vac01/DC=example/DC=com

**InfrastructureDescription** Such as APEL-VAC or APEL-VCYCLE, with APEL and then an uppercase name for the VMLM software.

**Processors** The number of virtual CPUs assigned to the VM.

APEL Sync records must also be sent, and these can conveniently be generated by each VMLM instance from an archive of the individual job messages, as the SubmitHost is unique to the VMLM instance in both cases.

In addition to APEL records generated by the VMLM, an underlying cloud infrastracture may also be instrumented to submit APEL usage records to the cental APEL service. This is especially likely at sites participating in the EGI Federated Cloud. In this case, resource providers must ensure that double counting is avoided by disabling reporting from the VMLM to the central APEL service.

# 9 GLUE2

VMLMs should publish status information as JSON documents using the GLUE 2.0 schema, at an HTTPS URL advertised in the GOCDB service entry for the space, in the Grid Information / URL field.

# 10 Summary

 $_{\rm 293}$  Vacuum platform interfaces have been described ...

# References