

KnitR + \LaTeX \rightarrow paper

Tools for Reproducible Research

Karl Broman

Biostatistics & Medical Informatics, UW–Madison

`biostat.wisc.edu/~kbroman`

`github.com/kbroman`

`@kwbroman`

Course web: bit.ly/tools4rr

```
\documentclass[12pt]{article}

\usepackage{graphicx}

\title{An example document}
\author{Karl Broman}

\begin{document}

\maketitle
\thispagestyle{empty}

\section{A section}

This is a simple example of a \LaTeX\ document for an article.
Here's some in-line math:  $y = \beta_0 + \beta_1 x + \epsilon$ .

And here's a display equation:


$$\hat{\beta} = (X'X)^{-1} X'y$$


\end{document}
```

What I actually do

```
\documentclass[12pt]{article}

\setlength{\headheight}{10pt}
\setlength{\headsep}{15pt}
\setlength{\topmargin}{-25pt}
\setlength{\topskip}{0in}
\setlength{\textheight}{8.7in}
\setlength{\footskip}{0.3in}
\setlength{\oddsidemargin}{0.0in}
\setlength{\evensidemargin}{0.0in}
\setlength{\textwidth}{6.5in}

\begin{document}
\begin{center}
\textbf{\large An example document}

\vspace{10mm}
Karl Broman
\end{center}

\vspace{30mm}
\textbf{\sffamily A section}
```

Why L^AT_EX?

- ▶ Fine control of document appearance
- ▶ Transparency of how that was achieved
- ▶ Version control (diff/merge)
- ▶ Typesetting equations
- ▶ Markdown's not quite ready, or sufficiently rich

simple \longleftrightarrow flexible

simple \longleftrightarrow flexible

```
\centerline{\Large simple \quad $\longleftarrow$ \quad flexible}
```

Modify your desires to match the defaults.

Focus your compulsive behavior on things that matter.

Stuff I use a lot

```
% other fonts
\usepackage{palatino}
\usepackage{times}

\setlength{\rightskip}{0pt plus 1fil} % makes ragged right

\newcommand{\LOD}{\text{LOD}}

\usepackage{setspace}
\setstretch{2.0}

\addtocounter{framenum}{-1}

% make figures S1, S2, ...
\renewcommand{\thefigure}{\textbf{S\arabic{figure}}}
\renewcommand{\figurename}{\textbf{Figure}}

% bigger space between rows in tables
\renewcommand{\arraystretch}{1.5}

% paragraphs not indented but have space between
\setlength{\parskip}{6pt}
\setlength{\parindent}{0pt}
```


KnitR + \LaTeX \rightarrow Rnw

```
\documentclass[12pt]{article}

\title{An example Rnw document}
\author{Karl Broman}

\begin{document}
\maketitle

<<load_library, echo=FALSE, results="hide">>=
library(broman) # used for myround()
@

<<example_chunk>>=
x <- rnorm(100)
y <- 5*x + rnorm(100)
lm.out <- lm(y ~ x)
plot(x,y)
abline(lm.out$coef)
@

The estimated slope is \Sexpr{myround(lm.out$coef[2], 1)}.
\end{document}
```

KnitR + \LaTeX \rightarrow Rnw

```
\documentclass[12pt]{article}

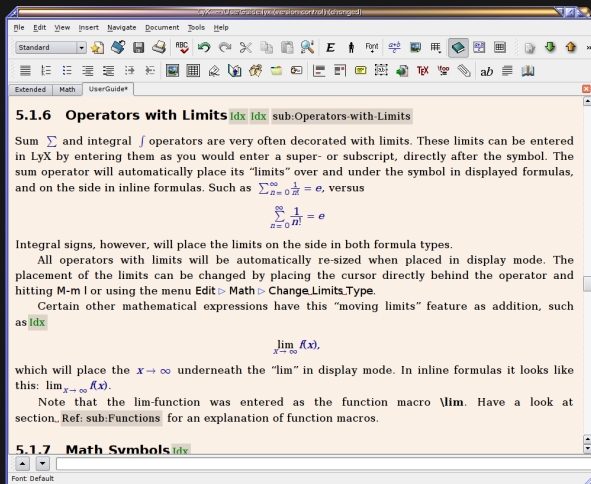
\title{An example Rnw document}
\author{Karl Broman}

\begin{document}
\maketitle

<<load_library, echo=FALSE, results="hide">>=
library(broman) # used for myround()
@

<<example_chunk, out.width="0.8\textwidth">>=
x <- rnorm(100)
y <- 5*x + rnorm(100)
lm.out <- lm(y ~ x)
plot(x,y)
abline(lm.out$coef)
@

The estimated slope is \Sexpr{myround(lm.out$coef[2], 1)}.
\end{document}
```



Also

- ▶ WriteLaTeX
- ▶ Authorea
- ▶ ShareLaTeX
- ▶ Verbosus

Flavors of \LaTeX

- ▶ \LaTeX
- ▶ `pdflatex`
- ▶ `xelatex`
- ▶ `lualatex`

Getting help

- ▶ Google
- ▶ tex.stackexchange.com
- ▶ Ask a friend
- ▶ Look at others' documents
- ▶ Resign yourself to something less-than-ideal

Figure captions and floats

```
<<fig_with_caption, fig.cap="Scatterplot of $y$ vs $x$">=>
x <- rnorm(100)
y <- 5*x + rnorm(100)
lm.out <- lm(y ~ x)
plot(x,y)
abline(lm.out$coef)
@
```

```
\begin{figure}[]
\includegraphics{figure/fig_with_caption}

\caption{Scatterplot of $y$ vs $x$\label{fig:fig_with_caption}}
\end{figure}
```

Tables in L^AT_EX

```
\begin{tabular}{rrrrr} \hline
& Estimate & Std. Error & t value & Pr(>$$|t$|$) \\\ \hline
(Intercept) & 0.04 & 0.11 & 0.4 & 0.69 \\\
      x      & 0.98 & 0.10 & 10.0 & 0.00 \\\ \hline
\end{tabular}
```


xtable

```
<<generate_and_fit>>=  
x <- rnorm(100)  
y <- x + rnorm(100)  
lm.out <- lm(y ~ x)  
@  
  
<<table, results="asis">>=  
library(xtable)  
xtable(lm.out, digits=c(0,2,2,1,2))  
@  
  
% a non-floating version  
<<table, results="asis">>=  
library(xtable)  
xtab <- xtable(lm.out, digits=c(0,2,2,1,2))  
print(xtab, floating=FALSE)  
@
```

Read proofs carefully

As submitted

$$\Pr(g_1 = i, g_2 = j) = \begin{cases} \frac{1-r}{8(1+6r)} & \text{if } i = j \\ \frac{r}{8(1+6r)} & \text{if } i \neq j \end{cases}$$

As printed

$$\Pr(g_1 = i, g_2 = j) = \begin{cases} \frac{1-r}{8(1+6r)} & \text{if } i = j \\ \frac{r}{2(1+6r)} & \text{if } i \neq j. \end{cases}$$

Broman (2005) Genetics 169:1133–1146

Re-type that!

Table 4 Two-locus haplotype probabilities at generation F_4 in the formation of four-way RIL by sibling mating

Chr.	Individual	Prototype	No. states	Probability of each
A	Random	AA	4	$\frac{1}{4(1+6r)} \left[\frac{6r^2-7r-3rs}{4(1+6r)s} \right] \left(\frac{1-2r+s}{4} \right)^k + \left[\frac{6r^2-7r+3rs}{4(1+6r)s} \right] \left(\frac{1-2r-s}{4} \right)^k$
		AB	4	$\frac{r}{2(1+6r)} + \left[\frac{10r^2-r-rs}{4(1+6r)s} \right] \left(\frac{1-2r+s}{4} \right)^k - \left[\frac{10r^2-r+rs}{4(1+6r)s} \right] \left(\frac{1-2r-s}{4} \right)^k$
		AC	8	$\frac{r}{2(1+6r)} \left[\frac{2r^2+3r+rs}{4(1+6r)s} \right] \left(\frac{1-2r+s}{4} \right)^k + \left[\frac{2r^2+3r-rs}{4(1+6r)s} \right] \left(\frac{1-2r-s}{4} \right)^k$
X	Female	AA	2	$\frac{1}{3(1+4r)} + \frac{1}{6(1+r)} \left(\frac{1}{2} \right)^k - \left[\frac{4r^3-(4r^2+3r)t+3r^2-5r}{4(4r^2+5r+1)t} \right] \left(\frac{1-r+t}{4} \right)^k + \left[\frac{4r^3+(4r^2+3r)t+3r^2-5r}{4(4r^2+5r+1)t} \right] \left(\frac{1-r-t}{4} \right)^k$
		AB	2	$\frac{2r}{3(1+4r)} + \frac{r}{3(1+r)} \left(\frac{1}{2} \right)^k + \left[\frac{2r^3+6r^2-(2r^2+r)t}{2(4r^2+5r+1)t} \right] \left(\frac{1-r+t}{4} \right)^k - \left[\frac{2r^3+6r^2+(2r^2+r)t}{2(4r^2+5r+1)t} \right] \left(\frac{1-r-t}{4} \right)^k$
		AC	4	$\frac{2r}{3(1+4r)} - \frac{r}{6(1+r)} \left(\frac{1}{2} \right)^k - \left[\frac{9r^2+5r+rt}{4(4r^2+5r+1)t} \right] \left(\frac{1-r+t}{4} \right)^k + \left[\frac{9r^2+5r-rt}{4(4r^2+5r+1)t} \right] \left(\frac{1-r-t}{4} \right)^k$
		CC	1	$\frac{1}{3(1+4r)} - \frac{1}{3(1+r)} \left(\frac{1}{2} \right)^k + \left[\frac{9r^2+5r+rt}{2(4r^2+5r+1)t} \right] \left(\frac{1-r+t}{4} \right)^k - \left[\frac{9r^2+5r-rt}{2(4r^2+5r+1)t} \right] \left(\frac{1-r-t}{4} \right)^k$
X	Male	AA	2	$\frac{1}{3(1+4r)} - \frac{1}{3(1+r)} \left(\frac{1}{2} \right)^k + \left[\frac{r^3-(8r^3+r^2-3r)t-10r^2+5r}{2(4r^4-35r^3-29r^2+15r+5)} \right] \left(\frac{1-r+t}{4} \right)^k + \left[\frac{r^3+(8r^3+r^2-3r)t-10r^2+5r}{2(4r^4-35r^3-29r^2+15r+5)} \right] \left(\frac{1-r-t}{4} \right)^k$
		AB	2	$\frac{2r}{3(1+4r)} - \frac{2r}{3(1+r)} \left(\frac{1}{2} \right)^k + \left[\frac{r^4+(5r^3-r)t-10r^3+5r^2}{4r^4-35r^3-29r^2+15r+5} \right] \left(\frac{1-r+t}{4} \right)^k + \left[\frac{r^4-(5r^3-r)t-10r^3+5r^2}{4r^4-35r^3-29r^2+15r+5} \right] \left(\frac{1-r-t}{4} \right)^k$
		AC	4	$\frac{2r}{3(1+4r)} + \frac{r}{3(1+r)} \left(\frac{1}{2} \right)^k - \left[\frac{2r^4+(2r^3-r^2+r)t-19r^3+5r}{2(4r^4-35r^3-29r^2+15r+5)} \right] \left(\frac{1-r+t}{4} \right)^k - \left[\frac{2r^4-(2r^3-r^2+r)t-19r^3+5r}{2(4r^4-35r^3-29r^2+15r+5)} \right] \left(\frac{1-r-t}{4} \right)^k$
		CC	1	$\frac{1}{3(1+4r)} + \frac{2}{3(1+r)} \left(\frac{1}{2} \right)^k + \left[\frac{2r^4+(2r^3-r^2+r)t-19r^3+5r}{4r^4-35r^3-29r^2+15r+5} \right] \left(\frac{1-r+t}{4} \right)^k + \left[\frac{2r^4-(2r^3-r^2+r)t-19r^3+5r}{4r^4-35r^3-29r^2+15r+5} \right] \left(\frac{1-r-t}{4} \right)^k$

$s = \sqrt{4r^2-12r+5}$ and $t = \sqrt{r^2-10r+5}$; the autosomal haplotype probabilities are valid for $r < \frac{1}{2}$

BibTeX for bibliographies

```
%bibliography format
\usepackage[authoryear]{natbib}
\bibpunct{({})}{;}{a}{}{,}
```

A number of investigators have developed methods for identifying such sample mix-ups \citep{Westra2011, Schadt2012, Lynch2012, Ekstrom2012}, and a similar approach was applied by \citet{Baggerly2008, Baggerly2009} in their forensic...

```
\bibliographystyle{genetics}
\renewcommand*{\refname}{\centerline{\normalsize\sffamily
  \textbf{Literature Cited}}}
\bibliography{samplemixups}
```

```
@article{Baggerly2008,
author = {Baggerly, Keith A. and Coombes, Kevin R.},
journal = {J. Clin. Oncol.},
pages = {1186--1187},
title = {Run batch effects potentially compromise...},
volume = {26},
year = {2008} }
```

Organizing analyses

- ▶ Directory for the main analysis project

`~/Projects/Blah`

- ▶ Directory for a paper

`~/Docs/Papers/Blah`

- ▶ Paper directory may have an analysis directory

`~/Docs/Papers/Blah/Analysis`

- ▶ Symbolic links to .RData files

`ln -s ~/Projects/Blah/DerivedData/blah.RData .`

- ▶ Each part well organized and fully reproducible.
- ▶ R Markdown reports documenting different aspects.
- ▶ Analysis with the paper may be re-done "properly."

Make every number reproducible.

```
<<define_numbers, echo=FALSE>>=
numbers <- c("one", "two", "three", "four", "five",
            "six", "seven", "eight", "nine", "ten")
cap <- function(vec) paste0(toupper(substr(vec, 1, 1)),
                           substr(vec, 2, nchar(vec)))
Numbers <- cap(numbers)
n <- sample(1:10, 1)
@
```

Then if I want to talk about a number, like `\Sexpr{n}`, I can refer to it by name: `\Sexpr{numbers[n]}`. And I can start a sentence with it. `\Sexpr{Numbers[n]}` grasshoppers walked into a bar\dots

But be careful about singular vs. plural, and so write `\Sexpr{Numbers[n]}` grasshopper\Sexpr{ifelse(n>1, "s", "")} walked\dots

Keep the figures separate

```
# simple make file

mypaper.pdf: mypaper.tex Figs/fig1.pdf Figs/fig2.pdf
pdflatex mypaper

Figs/fig1.pdf: R/fig1.R
cd R;R CMD BATCH fig1.R fig1.Rout

Figs/fig2.pdf: R/fig2.R
cd R;R CMD BATCH fig2.R fig2.Rout
```

```
\clearpage
\includegraphics{Figs/fig1.pdf}

\clearpage
\includegraphics{Figs/fig2.pdf}
```

Version Control

- ▶ Your manuscript is under version control, right?

Version Control

- ▶ Your manuscript is under version control, right?
- ▶ Local or private repository for the whole thing
 - including reviewers' reports and my response
 - PDF of submitted and final manuscript
- ▶ Snapshot of the final version as a public repository
 - I don't really want to show the whole history

Word

- ▶ With papers led by a collaborator, I'm usually stuck with Word.
- ▶ But my analyses and figures are fully reproducible.
- ▶ Create an R Markdown document with the detailed results.

Summary

- ▶ \LaTeX is brilliant for fine control and for equations
- ▶ Floating figures and tables can be a pain
- ▶ You use KnitR with \LaTeX much the same way as you'd used it with Markdown.
- ▶ Ensure that every statistic, figure, and table in your paper are fully reproducible.
- ▶ Use xtable to make tables.
- ▶ Separate out the code for the figures.
- ▶ Use version control!