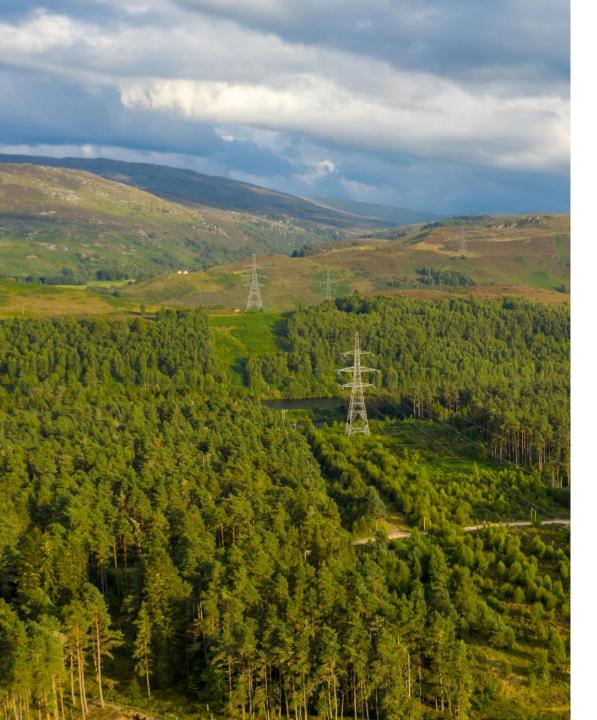
Sustainability Data Capture Tool

Supply Chain Sustainability Reporting

Independent Learning – Reporter User Guide





Welcome

The purpose of this Reporter User Guide is to demonstrate how you, as a Reporter, will use the Sustainability Data Capture Tool (SDCT) to provide supply chain sustainability data pertaining to specific SSEN Transmission projects.

This presentation consists of several sections which are designed to facilitate independent learning at your own pace.

The completion of this training is estimated to require 1 hour.

Please note the SSEN Transmission Sustainability team is able to provide additional training support if required. We understand learning is different for everyone.





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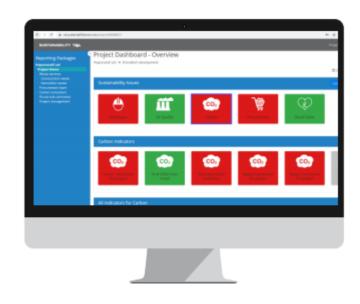


Overview





What is the Sustainability Data Capture Tool?



Exemplar of the user interface

The SDCT is a cloud-based sustainability performance reporting system, specifically designed to manage supply chain sustainability performance.

It enables an organisation to collect, report and analyse environmental and social sustainability performance using **smart dashboards** at project, business unit and corporate levels.

No specialist knowledge is required as the SDCT is intuitive, user-friendly and designed for all levels of an organisation to understand.





What are Smart Dashboards?



Smart dashboards are visible when reviewing the 'sustainability issues' tiles.

Dashboards enable a user to immediately identify performance across different sustainability issues as indicated by a Red, Amber or Green icon-based performance within determined targets and thresholds.

The dashboard to the left indicates carbon performance. The user can click into a specific environmental category to gain further insights.





Purpose of the Sustainability Data Capture Tool

As a business at the forefront of the transition to a low-carbon economy, SSEN Transmission has set achieving **Leadership in Sustainability** in the RIIO-T2 price control and beyond. This means being a trusted partner of customers and communities, realising long term benefit for society, economy and the environment.

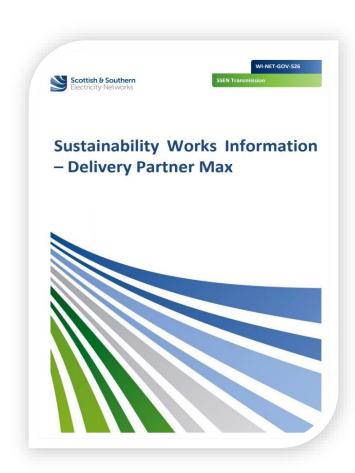
The SDCT underpins how SSEN Transmission will achieve Leadership in Sustainability. It is required for two key reasons:

- 1. Enhanced supply chain reporting is featured within the <u>RIIO-T2 Sustainability Action Plan</u>, specifically the Sustainable Procurement Supply Chain Action Plan.
- 2. Ofgem has set minimum requirements for supply chain reporting on SSEN Transmission projects' sustainability performance during the RIIO-T2 price control period, the details of which can be found here.





What are the SSEN-T Project Requirements?



Supply chain sustainability reporting requirements are specified within **Section 4 of the Sustainability Works Information documents – Delivery Partner Light and Max (WI-NET-GOV-526)**.

Awarded contractors in the RIIO-T2 price control period are required to report on supply chain sustainability data, when mobilised at site for construction, for specific projects over a value of £500,000.

Presently ground investigations prior to construction are not captured; however, if this can be captured it would be beneficial.





What are the Benefits?

There are several benefits to utilising the SDCT which range from:

- Ability to demonstrate innovation and best practice in sustainability;
- Providing increased efficiency in data collection, analysis and output through a standardised system;
- Improved data analysis tools will improve internal and regulatory reporting which will identify further areas of improvement; and
- Increase in visibility and understanding of supply chain sustainability impacts





Reporting Packages Information





Reporting Packages Overview



The SDCT is designed to collect a variety of supply chain sustainability data which the above image depicts.

Once the project is at the delivery stage, specifically the construction phase, the SDCT should be used by the contractor until the project is complete.

The following slides elaborates further on the specific reporting packages and what SSEN Transmission expects from supply chain partners.





Contractor Survey

This is a concise survey which must be submitted annually. Consisting of nine questions relating to governance and policies, the data collected will provide company-level information regarding sustainability commitments, most specifically commitments related to Science Based Targets. This only needs to be submitted once per year per company, not for each project.

Governance & policies ✓					
Metric		Units Value	Comments	N/A	
	Science Based Target for greenhouse gas I by the Science Based Targets Initiative? ①	Yes N/A No		10	~
	on 1 is no, can you advise if your company is ience Based Target for greenhouse gas reduction is Initiative? ①	Yes N/A No		li li	
	uestions 1 and 2 is no, can you please advise if tive greenhouse gas reduction target? ①	Yes N/A No		//	
	ise, or intend to utilise, offsetting, insetting or ts greenhouse gas emission targets? ①	Yes N/A No		fi.	
05. Does your company hav management system? ③	ve an ISO14001 accredited environmental	Yes N/A No		li.	
• 06. Does your company hav sustainability performance?(ve a set of metrics or KPIs for tracking	Yes N/A No		//	

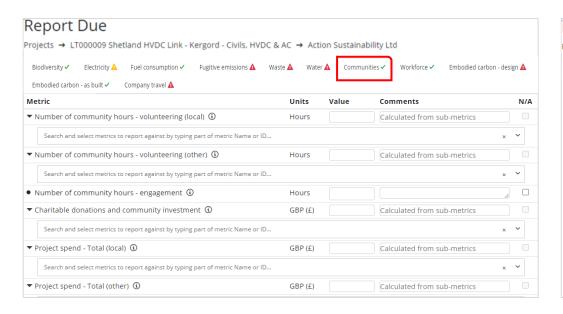
Partial screenshot of the annual supplier survey reporting requirements

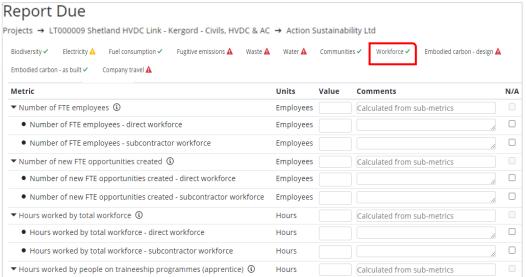




Social Value Reporting Package

This concerns project-level data reporting requirements relating to community benefit, local economic value and workforce welfare. These are annual reporting requirements required for each project, from each contractor, and the SDCT will establish the submission date.





Partial screenshot of communities reporting requirements

Partial screenshot of careers reporting requirements





Social Value Reporting Package

In this context, "local" is defined as "within the local authority area(s) in which the project site(s) is/are locate". In terms of projects within our network area, this broadly corresponds to the following local authority areas:

Aberdeen City, Aberdeenshire, Angus, Argyll and Bute, Dundee City, Eilean Siar, Highland, Moray, Orkney Islands, Perth and Kinross and the Shetland Islands.

For volunteering or community engagement work that is delivered remotely but where the benefit is local, then this too can be considered as "local".

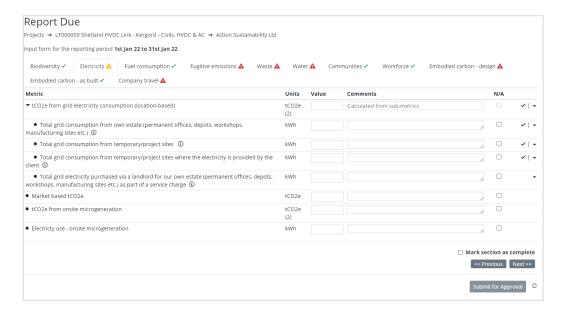
In terms of spend with subcontractor companies that have a local office/depot but whose head office is out with the local area, for the time being these are classified as "non-local".





Environmental Reporting Package

This concerns project-level data reporting requirements relating to biodiversity, electricity, fuel consumption, fugitive emissions, waste and water use. Most of these are required monthly for each project; however, a few are only required annually such as the biodiversity metrics.



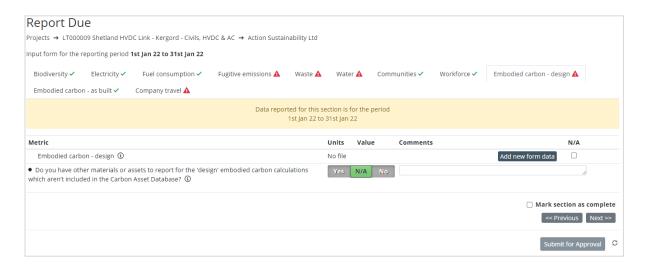
Partial screenshot of electricity reporting requirements





Embodied Carbon Reporting Package

This covers the embodied carbon of design and as built for a project. The design report should be submitted at the start of the project, prior to construction or within 1 month after the construction start date. The as-built report should be submitted at the end of the project, once construction has completed or within 1 month after the construction end date. Both reporting elements are identical.



Partial screenshot of embodied carbon design reporting





Reporting Requirements

2022 Deadlines

Project reports are required to be submitted on the 10th of each month. The data reported should reflect the month prior (i.e., February 2022 reporting data will relate to January 2022 data). The SDCT will issue a reminder to contractors seven days prior to the reporting submission date and will display whether contractors have reported according to a red, amber or green rating on the notifications page.

Tier 1 Principal Contractor

The Principal Contractor is responsible for ensuring annual and monthly sustainability data is submitted for the applicable project. Importantly, the Principal Contractor should ensure the data includes their subcontractor data (i.e., waste, fugitive emissions, company travel etc).

Tier 2 Contractor

Contractors are responsible for ensuring annual and monthly sustainability data is submitted for the project; however, the information should not be a duplication of the Principal Contractor's data.





Users' Group Overview





Users' Group Overview

Four unique user groups have been created for the SDCT to showcase the range of diverse responsibilities. The next four slides expand on each profile briefly.

Please visit the <u>Appendices</u> section and review the <u>User Group RACI Matrix</u> for further information on each user group.

SSEN Transmission Employees

Mandatory: Delivery Project Managers

Viewer



SSEN Transmission Employees

Mandatory: Sustainability Team

System Administrator

External Contractors

Mandatory:
Principal Contractors
and Contractors

Reporter







Viewer Profile



Who is a Viewer within SSEN Transmission?

A mandatory Viewer is a Delivery Project Manager; however, any SSEN Transmission employee with a vested interested in a specific project may gain access pending the request is appropriate. A Development Project Manager will firstly be assigned to a project, with the project then progressing to the Delivery Project Manager. Please discuss any access requests with the Administrator of the project.

What is the role of a Viewer?

To view sustainability data pertaining to specific SSEN Transmission projects for which they have access to.

What is the responsibility of a Viewer?

Viewers do not have assigned responsibility within the SDCT; however, in a scenario whereby the Reporter has not adhered to the specified deadline, the Administrator will capture this non-compliance within internal documentation which is visible to the mandatory Viewer (Delivery Project Manager). It is the Delivery Project Manager's responsibility to address non-compliance with the contractor.





Administrator Profile



Who is an Administrator within SSEN Transmission?

This is the Project Coordinator or Project Manager within Network Renewals and Connections.

What is the role of a Administrator?

To support sustainability data gathering within SSEN Transmission.

What is the responsibility of a Administrator?

To create new projects, assign Viewers and Reporters to a project, assign reporting packages to a package, view and export all reported data and dashboards (if applicable), and track reporting compliance of contractors.



System Administrator Profile X

Who is a System Administrator within SSEN Transmission?

This role is managed within the Sustainability team, presently by the Sustainability Analyst and Carbon Reduction Manager.

What is the role of a System Administrator?

To review and analyse supply chain sustainability data and collate for reporting requirements internally and to Ofgem.

What is the responsibility of a System Administrator?

To create contractor profiles, ensuring projects are set-up accurately, data analysis and following the set governance framework.



Reporter Profile



Who is a Reporter within SSEN Transmission?

This is the Principal Contractor and Contractor who is operating on SSEN Transmission projects. There will likely be multiple reporters from an organisation required to complete the relevant sustainability data reporting criteria.

What is the role of a Reporter?

Reporters are assigned to specific reporting packages to input data against the applicable reporting period. Importantly, there is not an expectation to report on everything – only what is relevant to the specific project.

What is the responsibility of a Reporter?

To input data for the reporting package(s) they have been assigned, view data they have submitted, retrospectively edit data in their assigned reporting package (if applicable), export dashboard data recorded in their assigned reporting package(s) (if applicable), view their project smart dashboards, and adhere to reporting deadlines specified by SSEN Transmission.



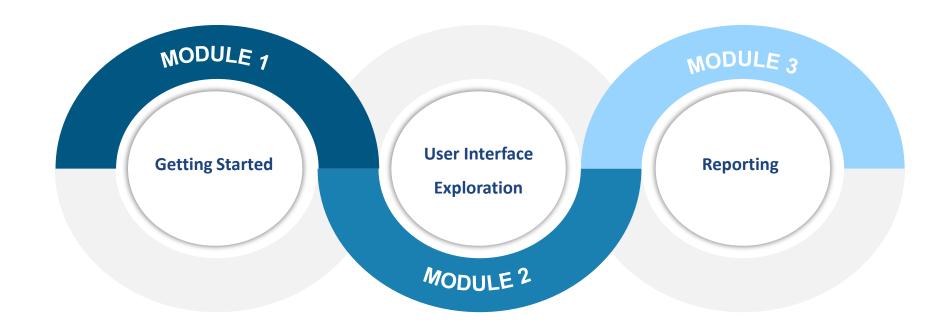


Training Structure





Training Modules Overview







Learning Approach

Modules 1, 2, and 3 are designed for bite-sized learning. Each module is designed to show you, on a step-by-step basis, how to achieve the set learning objectives.



This Reporter User Guide contains screenshots of the SDCT and the applicable steps to follow. Helpful notes are also included within various slides.

Please note there is no audio accompanying the module delivery. If you require alternative training material, please contact the SSEN Transmission Sustainability team.





Module 1: Getting Started



Focus:

Establishes the steps of account set up, logging in, and accepting or rejecting project invitations

Learning Objectives (LO) 1, 2, 3:

I know how to...

- LO 1) Register and set up my account
- LO 2) Login ✓
- LO 3) Accept or reject project invitations ✓

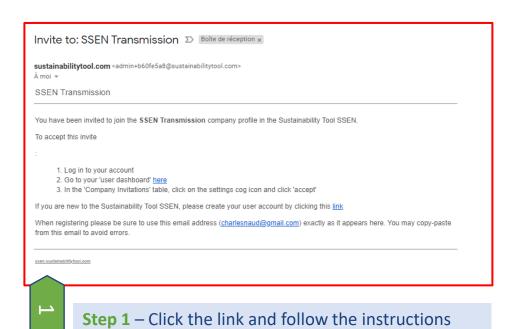


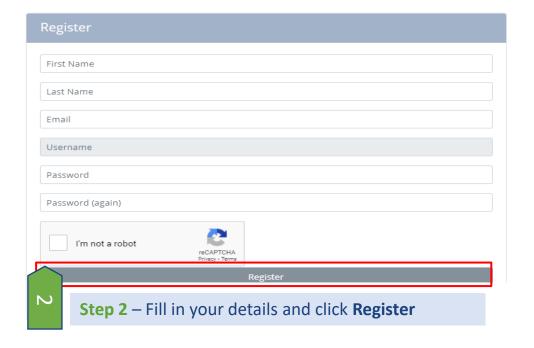




How to Register (LO 1)

An email invitation will be issued to your company email address, prompting you to register:





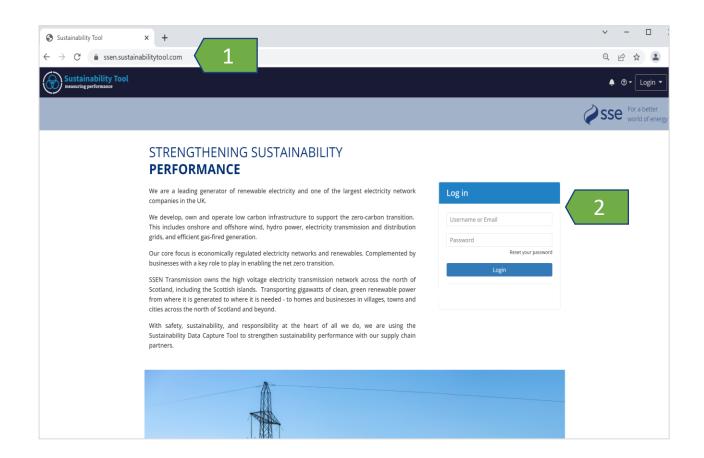
Note: The system will review whether an account with your details exists or not. If you **do have an account**, the system will give you the **option to either change the email address or reset the password. If your details are not found, the system will send an email with an activation link.** Please click the activation link and you will be taken to the log-in page







How to Login (LO 2)



As the SDCT is hosted on a cloud-based platform, a web browser is required. It is recommended either Edge or Google Chrome is used

The link to the SDCT is: https://ssen.sustainabilitytool.com/

Step 1 - Click the link to the SDCT

Step 2 – Fill in your details and click Login

Note: It is optional to add this page to your **Bookmarks** for ease of access (select the star icon at the top right of the screen to do so)







Accept or Reject Project Invitations (LO 3)

Company Invites 1					
SSEN Transmission	Reporter 2	accept reject 3			
Step 1 – This is where you will see the project invitations you have been sent					
Step 2 – This tells you the project and your level of access. You will be a Reporter					
Step 3 – Accept or Reject the invitation accordingly					

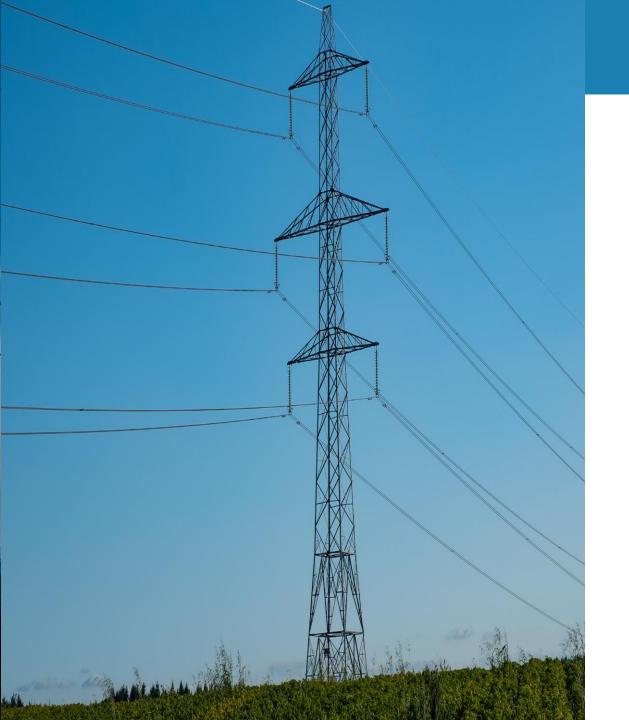
Note: Please ensure you have been invited as a **Reporter.** If this is incorrect, please reject the invitation and speak to your SSE Project Coordinator (who is an Administrator user).

Multiple Reporters from an organisation can be invited to a project as it is likely multiple people will report on different areas.



Module 1

ule 2 Mod



Module 2: User Interface Exploration



Focus:

Establishes the steps of navigating the home screen, project dashboards, and exporting data

Learning Objectives (LO) 4, 5, 6:

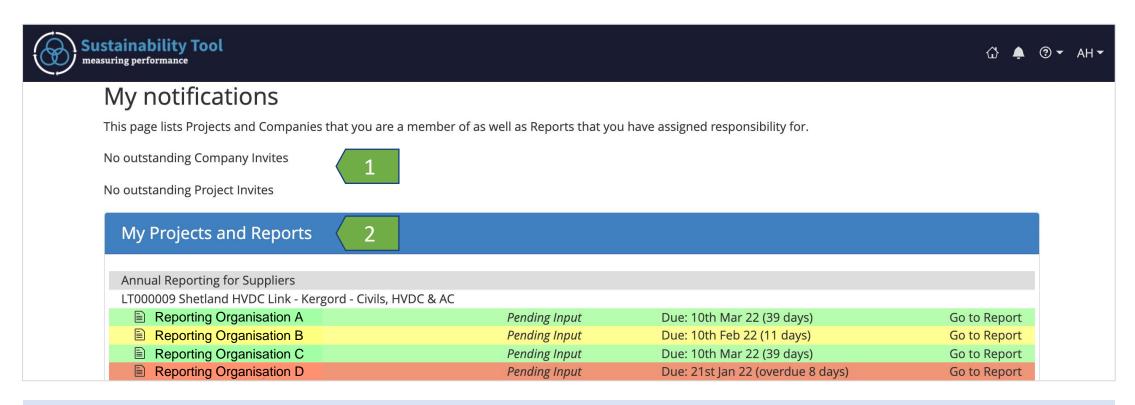
I know how to...

- LO 4) Navigate the home screen ✓
- LO 5) Navigate project dashboards ✓
- LO 6) Export sustainability data









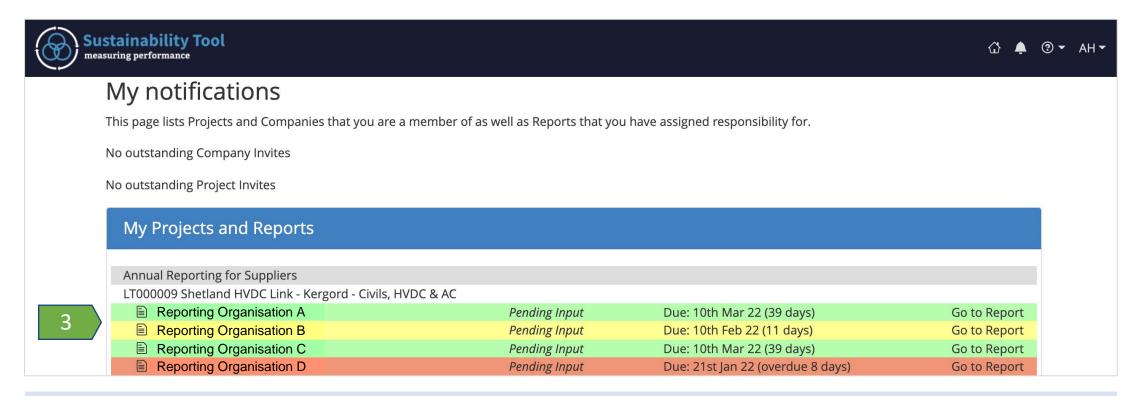
Step 1 – This section will indicate outstanding company and project invites to be reviewed

Step 2 – From here, you can view and access specific projects which you have access to within your organisation









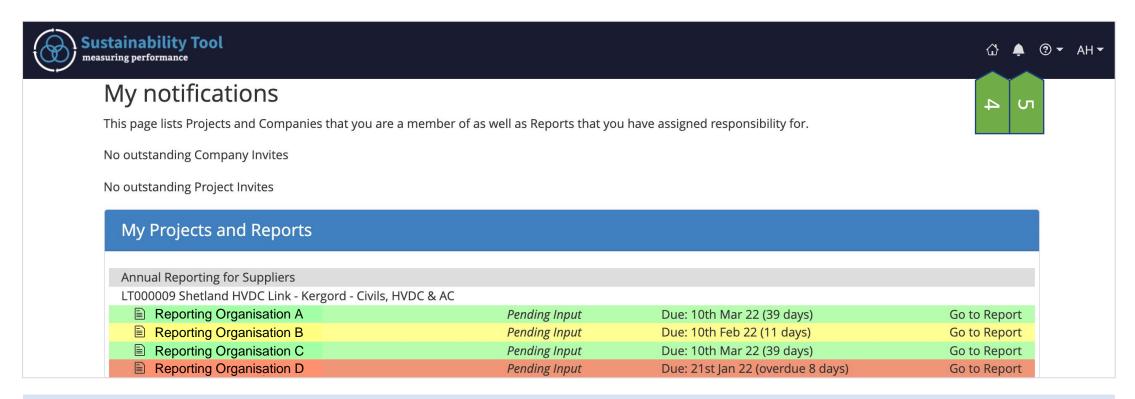
Step 3 – Your organisation will be listed under the specific project and the colour scale indicates the reporting status. Green indicates there is more than two weeks prior to submission; yellow indicates the report is due soon; red indicates the report is overdue

Note: The above image is for training purposes. A Reporter can only view their own organisations' reporting status.









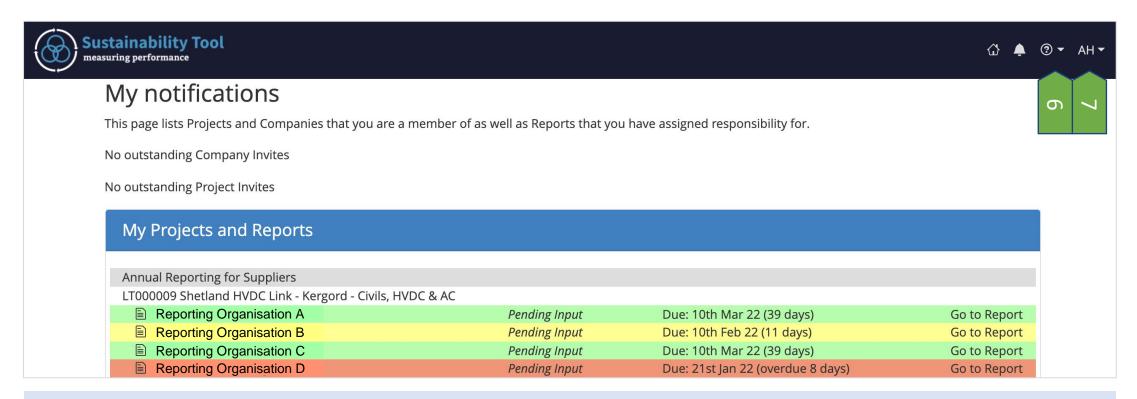
Step 4 – This icon will take you back to this home page at any time

Step 5 – This icon will show your **Notifications** (such as the reporting status of projects)









Step 6 – This is the **additional user guides** and support hub area

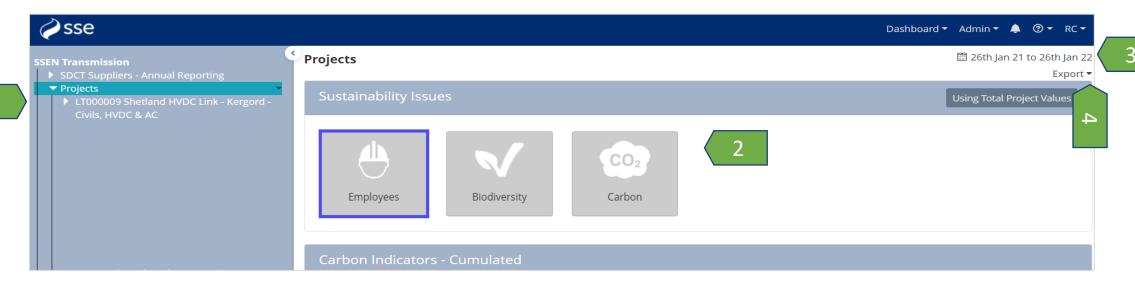
Step 7 – This is how you change password and also the logout area







Navigating the Project Dashboards (LO 5)



Step 1 – The left hand panel shows the structure and hierarchy of the reporting system

Step 2 – The main panel shows tiles representing the performance categorised by Sustainability Issues once data has been reported

Step 3 – These dates will define what data is shown in the performance graphs and tables. By default, the 'from' date will be set to 6 months ago and the 'to' date will be today's date. If you make changes to these dates, refresh your browser for this to be reflected

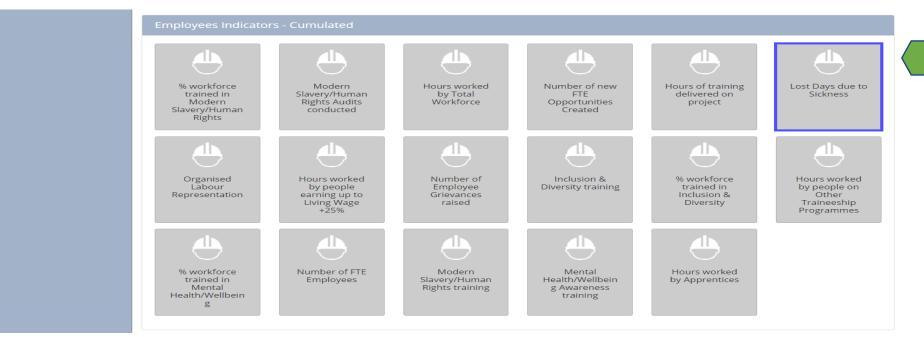
Step 4 – This is a drop-down to Export data (LO 7 showcases the options available)







Navigating the Project Dashboards (LO 5)



Step 5 – When you click on the tiles, the issue breaks down into indicators. Click on an indicator to explore the data

Note: Once targets have been set by the SSEN Transmission Sustainability team, these tiles will be colour-coded using a RAG-rating



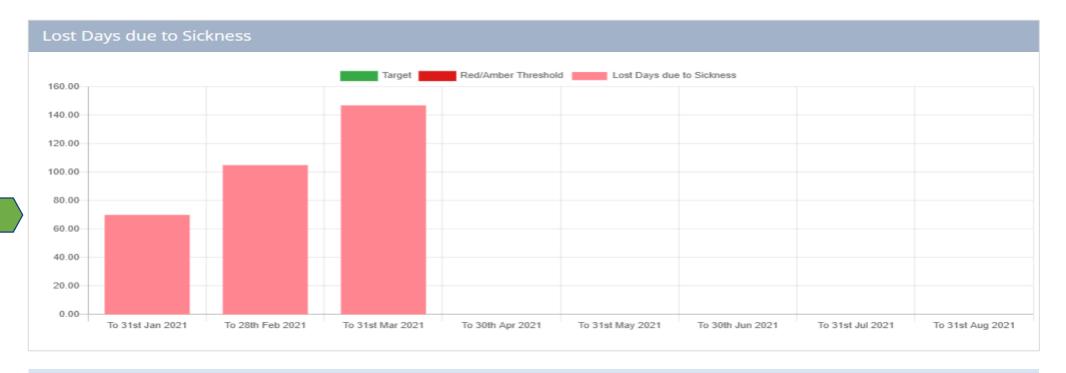
1odule 1 Module 2

TRANSMISSION





Navigating the Project Dashboards (LO 5)



Step 6 – By clicking on a specific indicator, you can scroll down to view a bar chart displaying the monthly breakdown of data

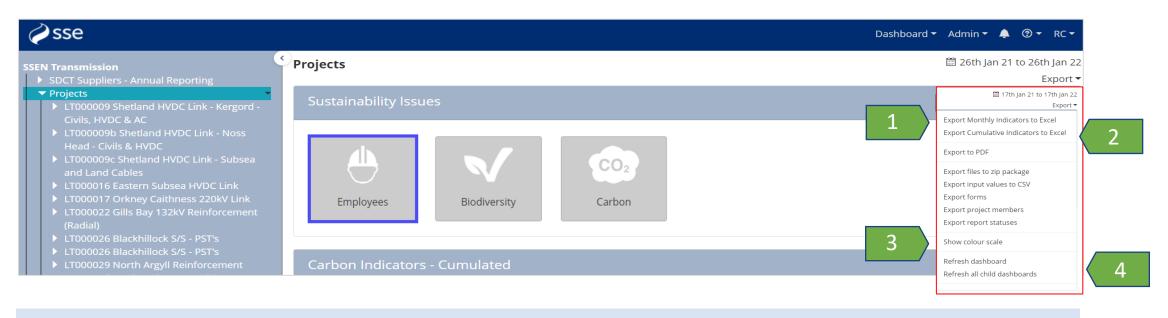
Note: Once targets have been set by SSEN Transmission Sustainability team, these will be reflected in the bar chart







Exporting Data (LO 7)



- **Step 1** Download a csv file of the indicators being reported upon
- Step 2 Download a csv file of the metrics being reported upon
- Step 3 When targets are established, a Red/Amber/Green colour scale will apply on the tiles to reflect performance against targets
- **Step 4** Refresh the dashboard to get the most up-to-date information



Module 1



Module 3: Reporting



Focus:

Establishes the steps of navigating the reporting environment, completing and submitting reports

Learning Objectives (LO) 7, 8, 9, 10, 11, 12:

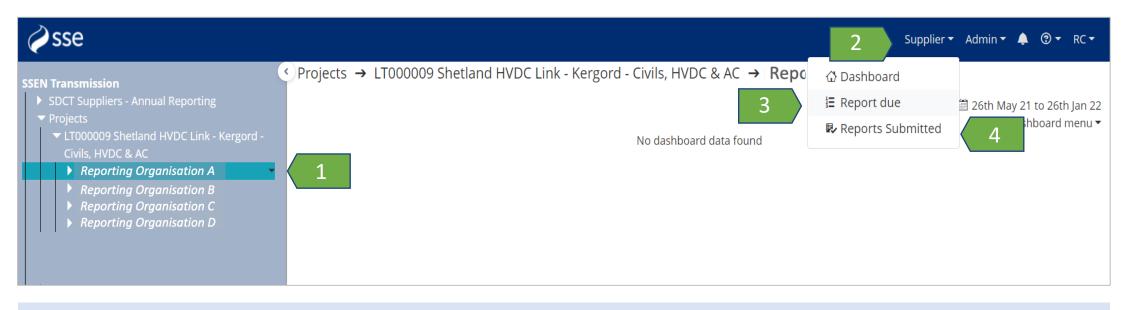
I know how to	
• LO 7) Navigate the reporting environment	✓
• LO 8) Complete a report	✓
 LO 9) Complete a report – Waste 	✓
• LO 10) Complete a report – Embodied Carbon	✓
LO 11) Submit a report	✓
• LO 12) Retrospectively edit a report	✓
	_







Navigating the Reporting Environment (LO 7)



Step 1 – Click on your organisation name to begin reporting

Step 2 – Click on **Supplier** to show a drop-down of options

Step 3 – Click on Report Due to start reporting

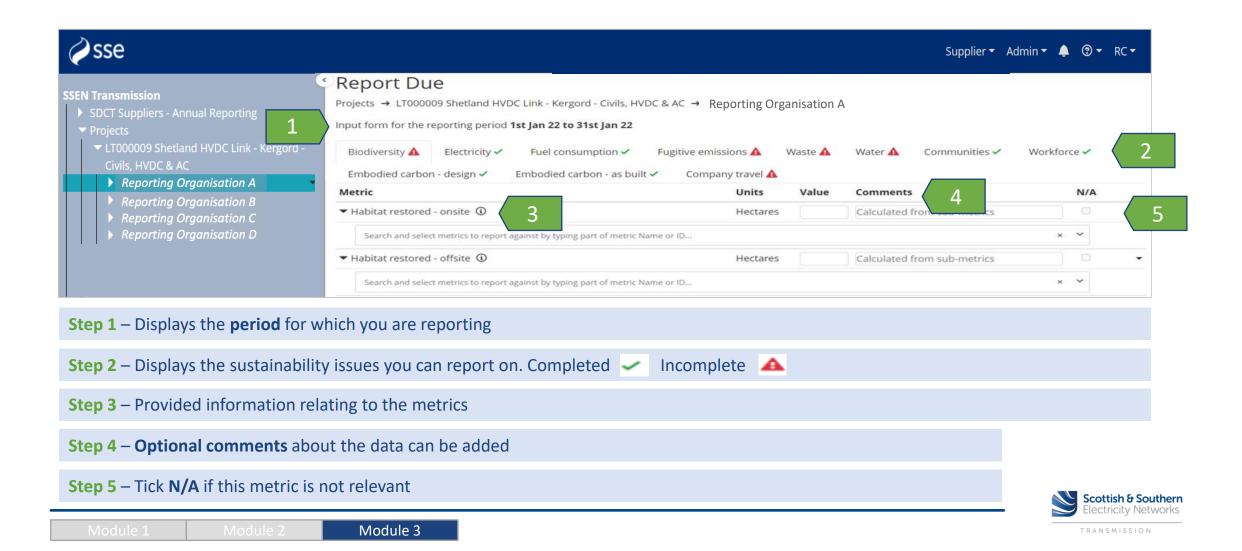
Step 4 – Click on Reports Submitted to view reporting history







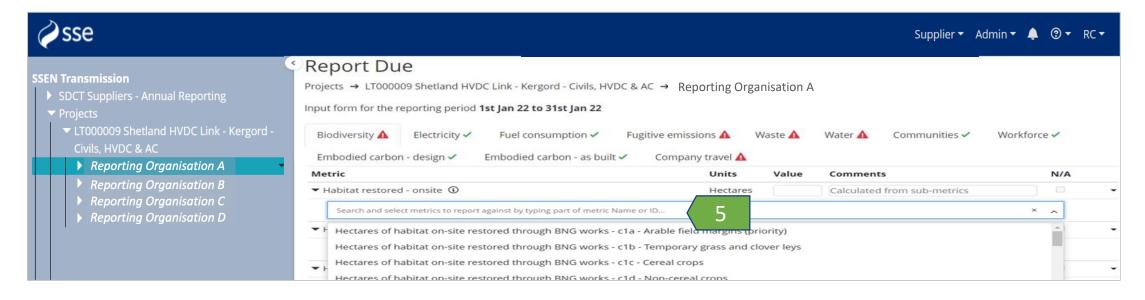
Complete a Report (LO 8)







Complete a Report (LO 8)



Step 5 – Click the white box to **search** through the list for the **relevant metric** and select the metric you intend to report on. In this example, we will use *Hectare of habitat on-site restored through BNG works -c1c- Cereal crops*.

Note: Biodiversity data is submitted annually, this is an example of the interface for training purposes.







Complete a Report (LO 8)



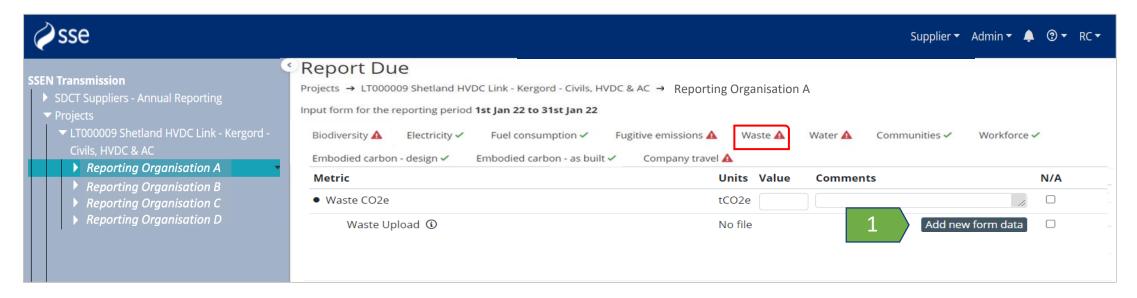
Step 6 – Shows the **combined data** value of all applicable metrics

Step 7 – Data values to be completed (for other applicable metrics)









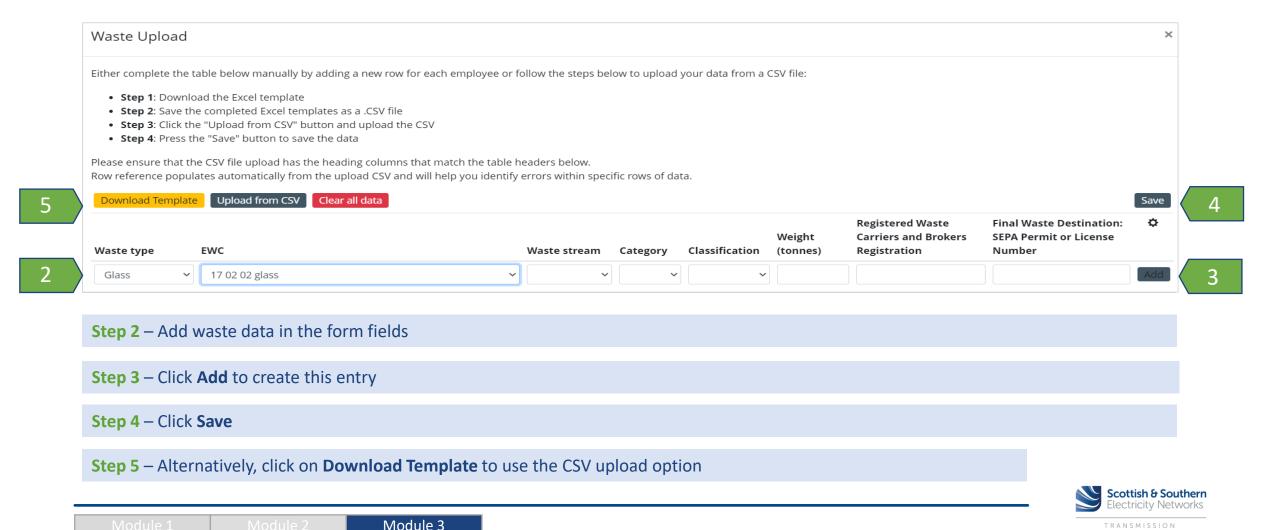
The Waste section slightly differs as data can also be uploaded directly via a CSV file (Step 5 and onwards explains this)

Step 1 – Under Waste, click on 'Add new form data'



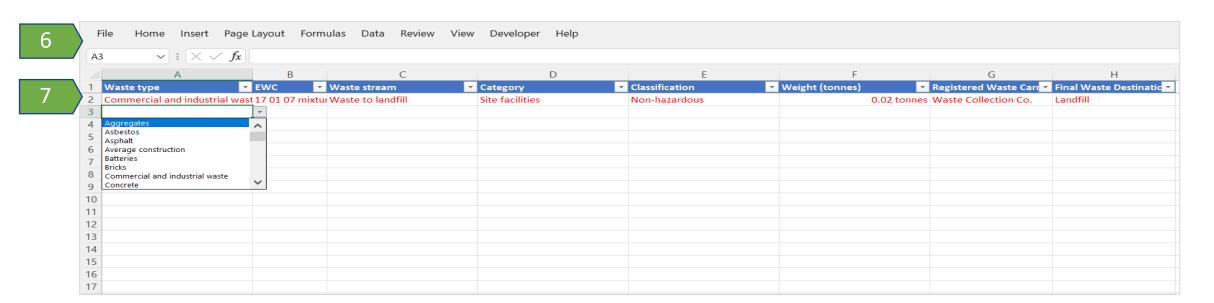












Step 6 – Open the downloaded Excel template

Step 7 – Add waste data in the fields using the drop-down options and complete for other columns

Note: Once data entry is complete, **save the file as a .CSV file in your computer in a location of your choice.** You will need to upload this file in the next step.

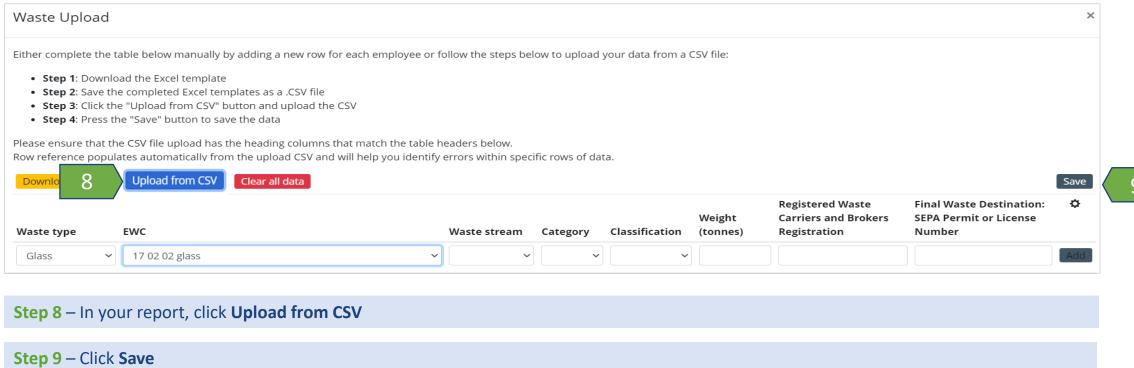


Module 3









Note: If you experience any difficulties in this, please **double check the file has been saved as 'CSV'** as this is a common error.

Module 3



Module 1 Module 2







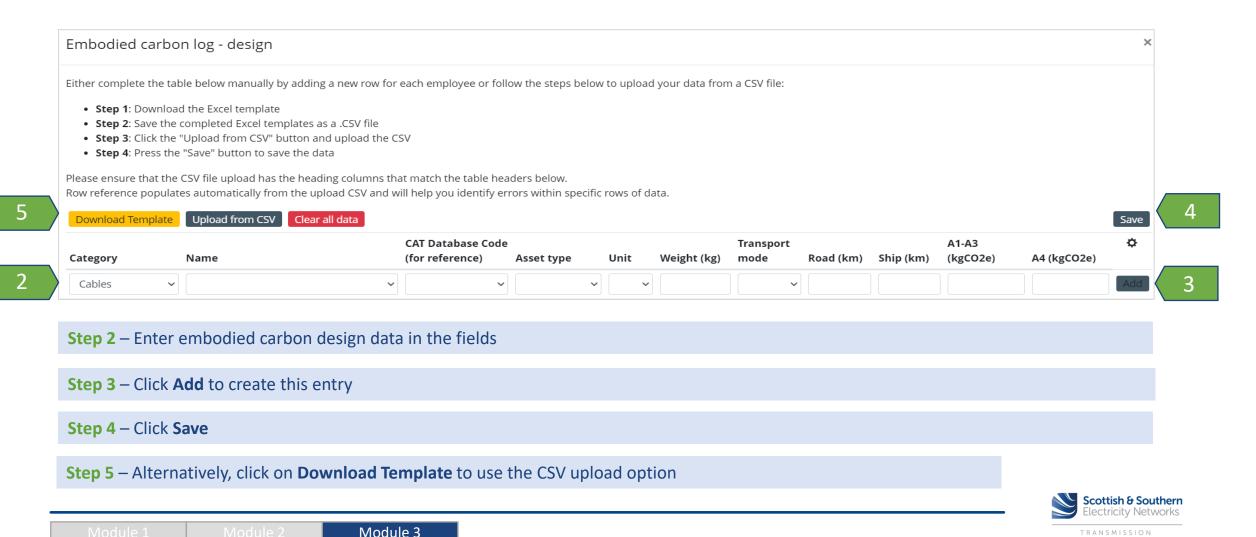
The Embodied Carbon section also differs as data can also be uploaded directly via a CSV file. This learning objective will explain how to submit embodied carbon – design data.

Step 1 – Under Embodied Carbon - Design, click on 'Add new form data'



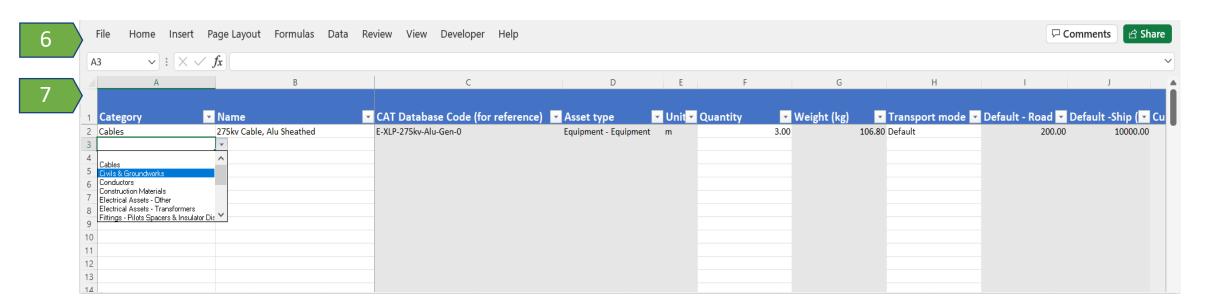












Step 6 – Open the downloaded Excel CSV template

Step 7 – Add waste data in the fields using the drop-down options and complete for other columns

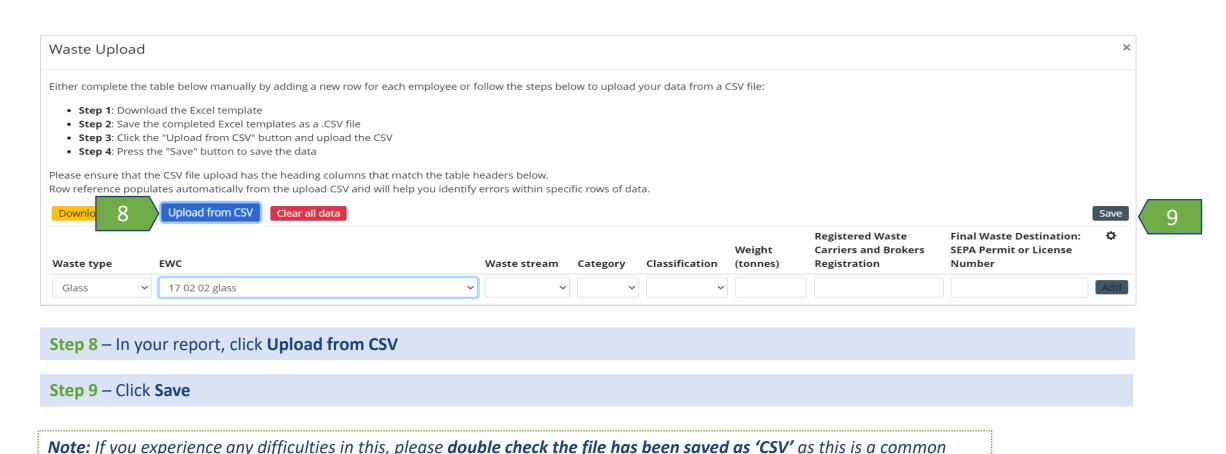
Note: Once data entry is complete, **save the file as a .CSV file in your computer in a location of your choice.** You will need to upload this file in the next step.



Module 1 Module 2 Module 3







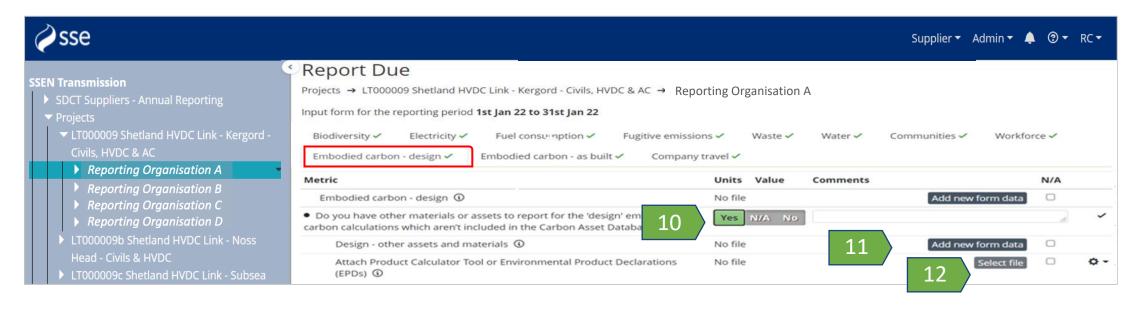
Scottish & Southern Electricity Networks

Module 1 Module 2 Module 3

error.







Step 10 – Select Yes if you have other materials to report that were not included in the database

Step 11 – Click Add new form data to add these additional materials in a new pop up box

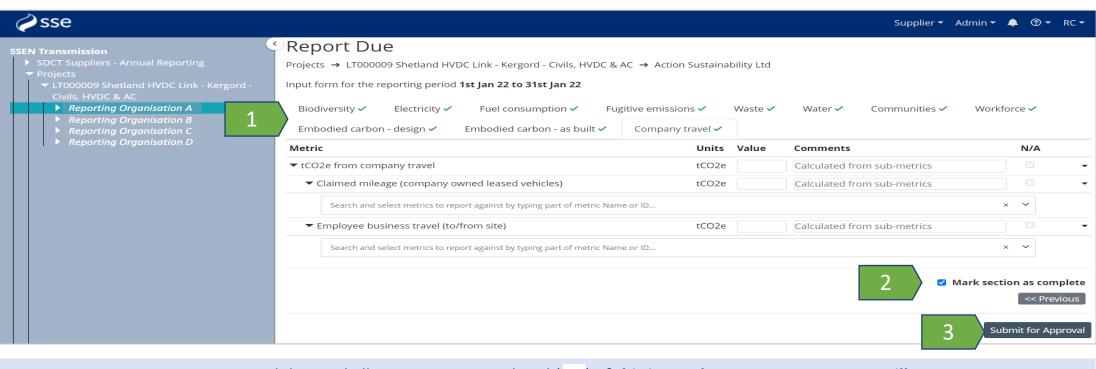
Step 12 – Click Select file to add the supporting documents for these additional materials



Module 1 Module 2 Module 3



Submit a Report (LO 11)



Step 1 − Continue as per previous slides until all sections are completed (✓). If this is not done, an error message will appear

Step 2 – At the bottom of the list, tick Mark section as complete

Step 3 – Click **Submit for Approval**



Module 1 Module 2 Module 3





Retrospectively Editing a Report (LO 12)



Step 1 – To edit a report, navigate to the Supplier drop down

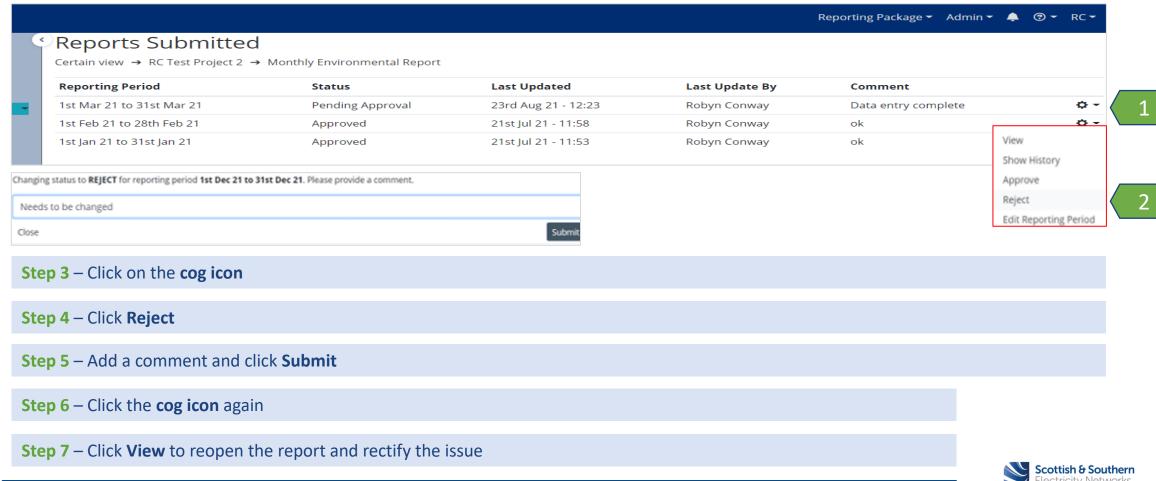
Step 2 – Select 'edit a report'







Retrospectively Editing a Report (LO 12)







User Support





Contact Information Support





SSEN Transmission Sustainability Analyst: Abigail.Hughes@sse.com



I.e. Issues relating to data or general queries

External Contact Details:



Robyn Conway, Consultant: robyn@supplychainschool.co.uk



I.e. Issues relating to reporting

Tool Support Team:

<u>info@sustainabilitytool.com</u>



I.e. Issues relating to system





Appendices





User Group RACI Matrix

Stage 6 Reviewing and updating Joiner/Movers/Leavers

Stage 1 Inputting contractor details

Stage 2

Stage 3

Stage 3

		Delivery Project Mar	Project Co-Ordinato	Project Manager (Network Renewals Connections)	Sustainability Analy Carbon Reduction N	Contractor
	Creating contractor profiles				R	
1	Inputting contractor details				R	
2	Personal registration and account set-up	R	R	R	R	R
2	Accepting or rejecting personal invitations	R	R	R	R	R
	Creating a project		R	R		
	Assigning a Contractor		R	R		
	Establishing the reporting period for a Contractor		R	R		
4	Completing monthly and annual reporting requirements					R
	Reviewing contractor reporting compliance and updating internal documentation		R	R		
5	Liaising with Reporters concerning missed deadlines	R	Α	Α		
	Responding to general queries				R	
3	Reviewing and updating Joiner/Movers/Leavers				R	
3	Reassigning users to projects		R	R		

Administrator

Viewer

System

Admin

Reporter





User Group RACI Matrix

- **Responsible** This is a mandatory task which must be actioned.
- **Accountable** This is a task which should be actioned; however, if it is not, the specific user will be required to justify their action.
- Consulted This is an optional task and is there to support those who are responsible.
- **Informed** This is a required task to ensure open communication is taking place.

Note: Due to the scope of various SSEN Transmission projects, the Administrator may also be a Project Manager within Network Renewals and Connections.





Questions	Answers
What prompted SSEN Transmission's to adopt a new Supply Chain Sustainability Reporting System?	It is fundamental SSEN Transmission understand the overall impacts of our supply chain activities on the environment, economy and society to support our transition to net zero in a just way. SSEN Transmission adopted the SDCT to achieve Leadership in Sustainability and improve data gathering, analysis and quality whilst also meeting Ofgem requirements for RIIO-T2.
Is it mandatory I use the SDCT for SSEN Transmission projects?	Yes, this has been captured in the RIIO-T2 Supply Chain Sustainability Works Information and as such it is expected Contractors adhere to the requirements set for projects over a value of £500,000.
What do I do if I my organisation does not have the capabilities to report on all the relevant requirements?	It is recommended gaps are identified in data gathering and discussed internally in your organisation. It is unlikely one individual will be able to report on all metrics and multiple Reporters will be required.
	For resource constraints, please inform <u>Abigail.Hughes@sse.com</u> as options can be discussed to prioritise and reduce reporting frequency. Carbon, waste and biodiversity are the key areas as there is a regulatory obligation to report supply chain impacts to Ofgem (through the AER licence condition, RRP and our two CVPs).





Questions	Answers
If I have a suggestion for future improvements, who should I contact?	Please contact Abigail.Hughes@sse.com. Abigail is the Sustainability Analyst leading the SDCT implementation amongst user groups.
Will the new Supply Chain Sustainability Reporting System change my way of working significantly?	Four key user groups were identified to deliver this digital change. Change impacts have been identified which range from low, medium and high within the user groups. A high-level overview can be seen below of the user groups by impact level: Viewers: Low Admin: High System Admin: High Reporters: High





Questions	Answers
Does the Supply Chain Sustainability Reporting System replace any of the existing HSE reporting requirements on current projects relating to incidents and compliance reporting?	No, the Supply Chain Sustainability Reporting System is solely focused on our wider sustainability commitments which relate to environmental and social issues.
How do we ensure reports aren't duplicated if the project has a Principal Contractor and other contractors?	The Principal Contractor will have ownership of the project site. It is expected the Principal Contractor will collate data from their sub-contractors for the reporting submission. SSE appointed Contractors will also report directly into the SDCT.
Does this SDCT replace the annual Project Resource, Waste & Carbon Reporting Template	Yes, there will be no future requirement to complete this template.





Questions	Answers
How do SSEN Transmission define a subcontractor, business travel and startups within the social value reporting package?	Subcontractor: any contractor hired to deliver the scope of works within the project. This includes subcontractors of materials, goods and services for construction.
	Business travel: any travel to and from the site in relation to business activities.
	Startups: any company less than fiver years in age.

