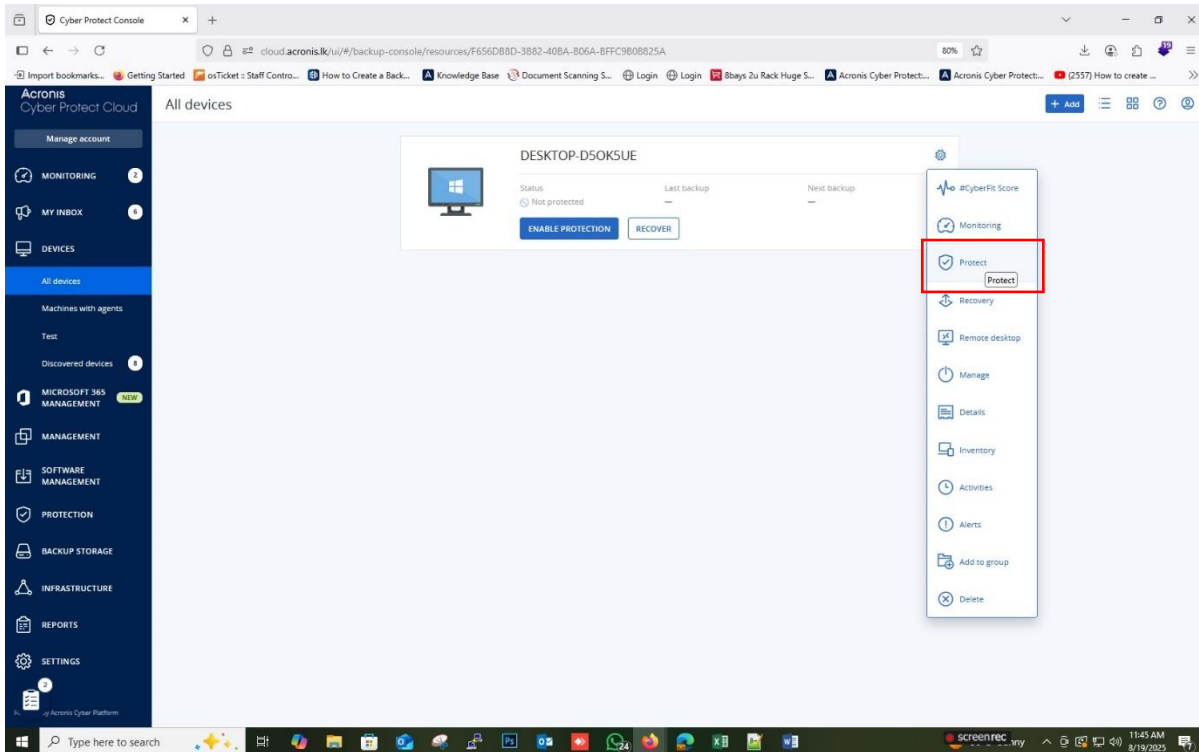


# Steps to Create a protection plan

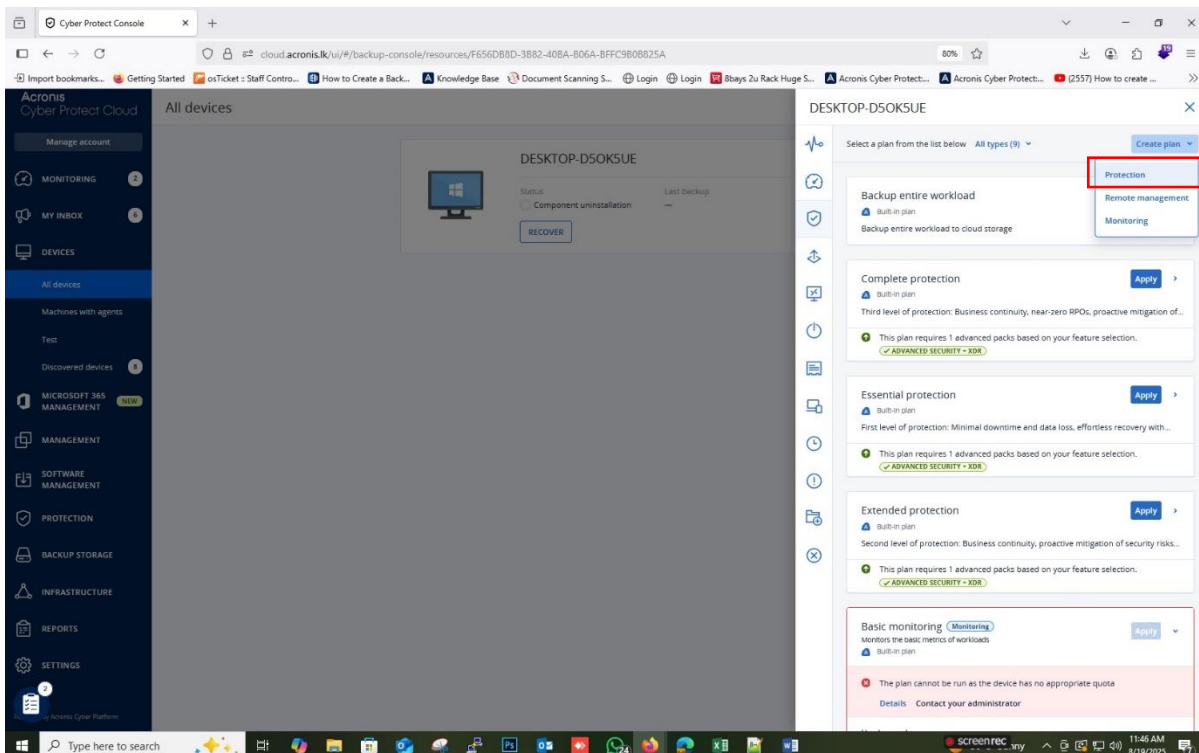
## Open the customer's Cyber Protection console

Go to **Devices** → **All devices** for the tenant you're managing.

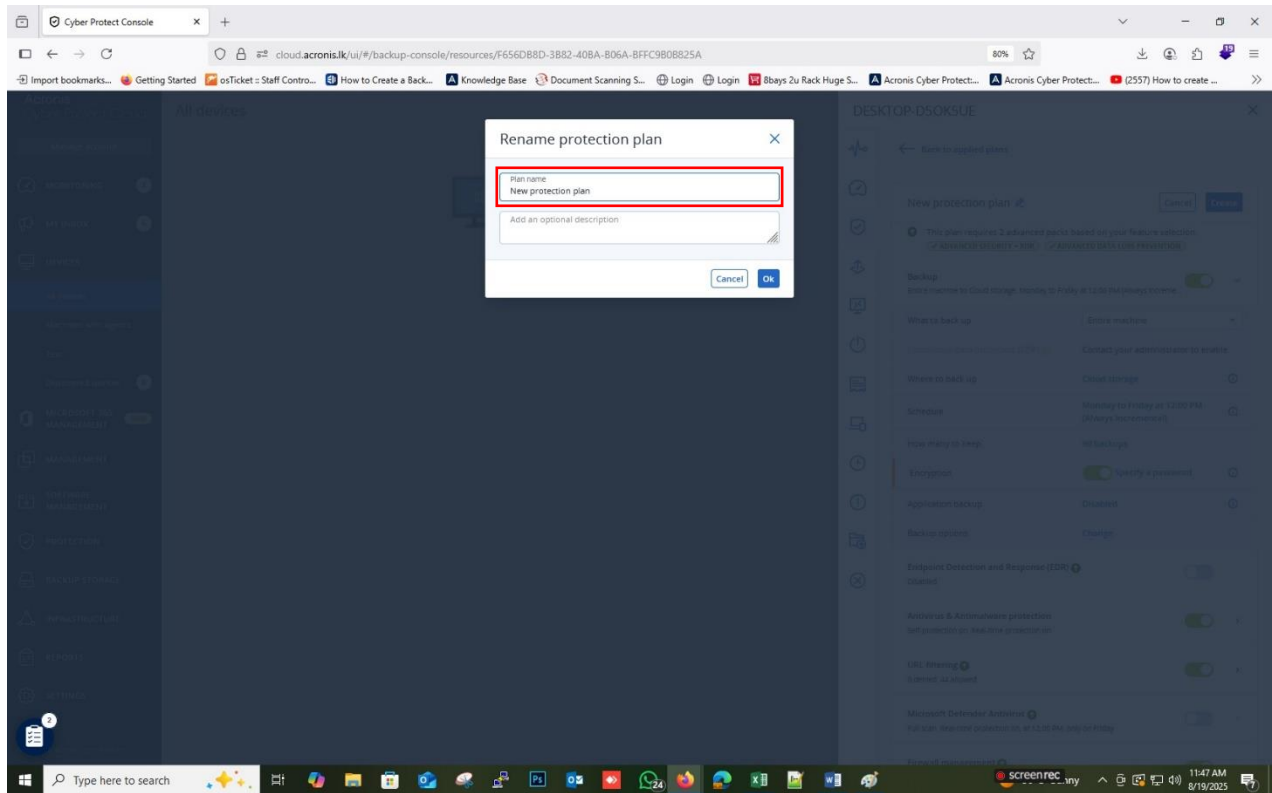


### 1. Select endpoints → Protect → Create plan

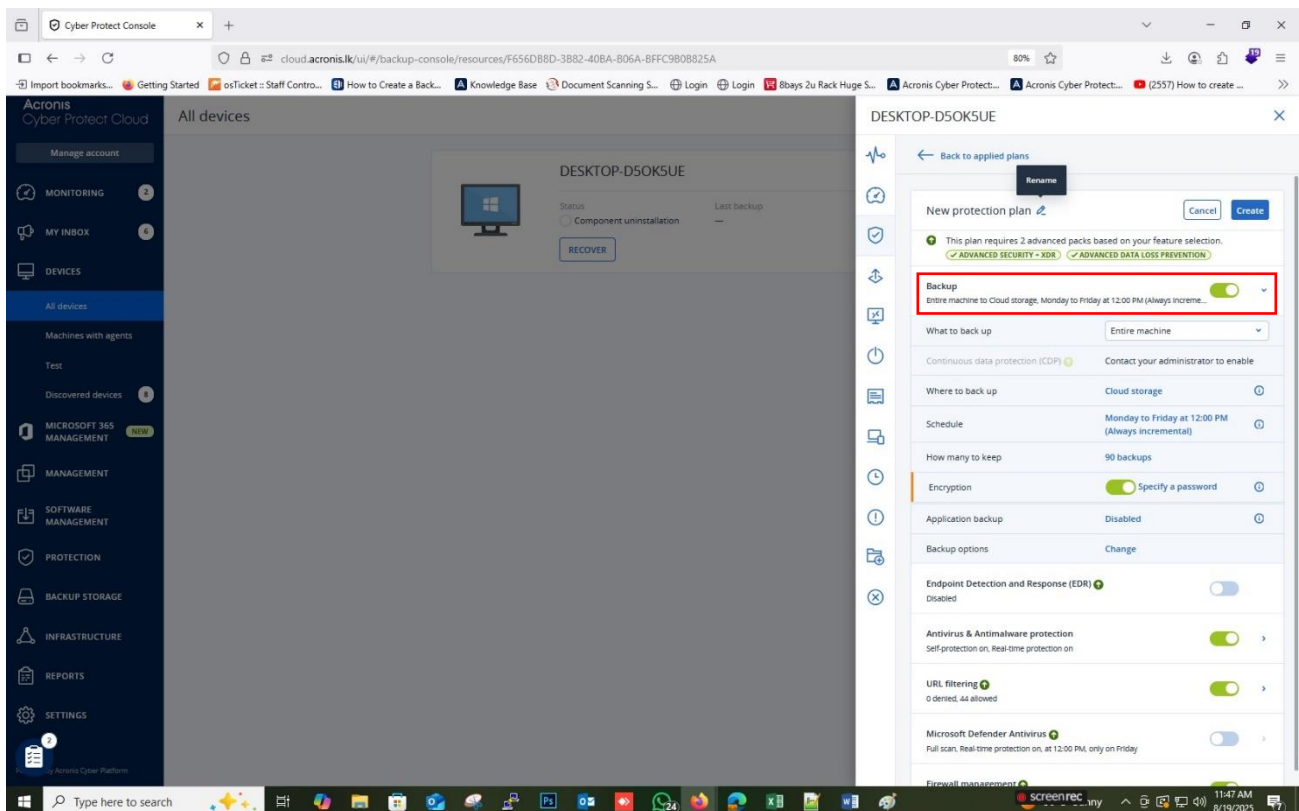
Check the boxes next to the machines you want, then **Create plan** click **Protect**, (You can also go via **Management** → **Protection plans** → **Create plan**.)



2. **Name your plan**  
Give it something clear like “Security-Only (EDR)”.

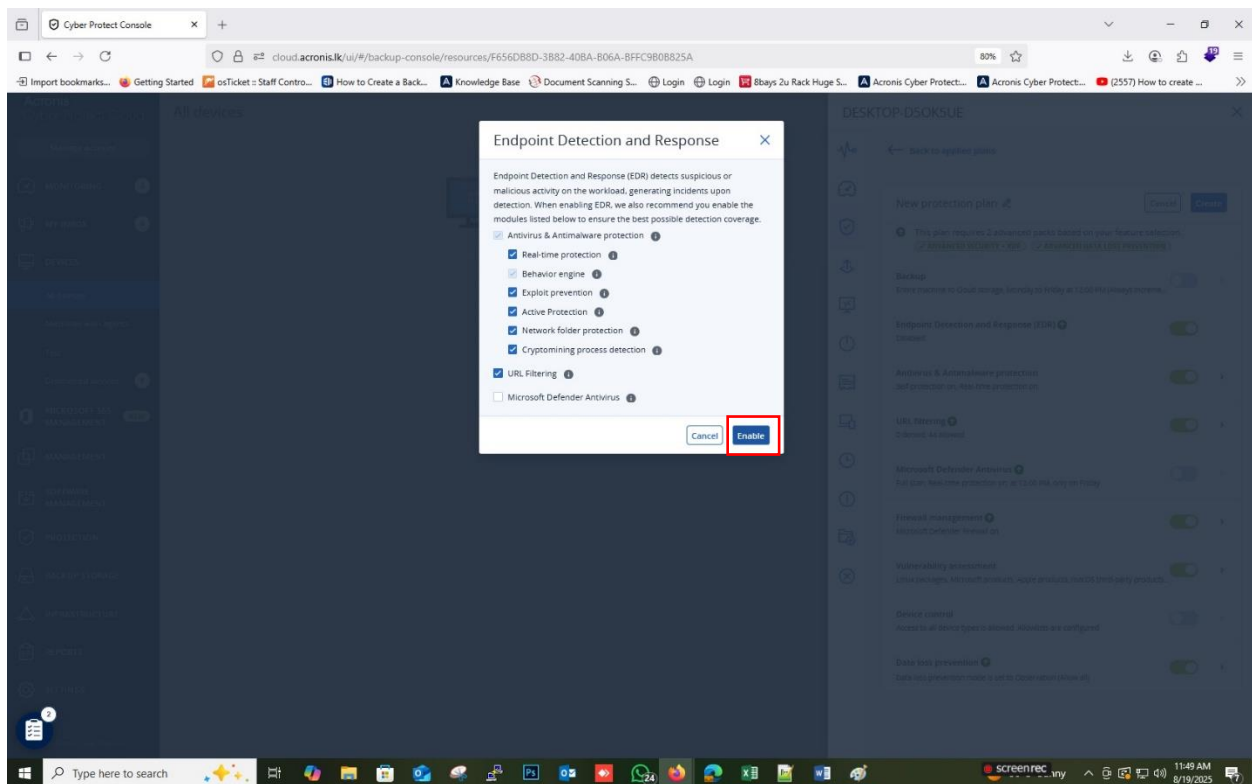
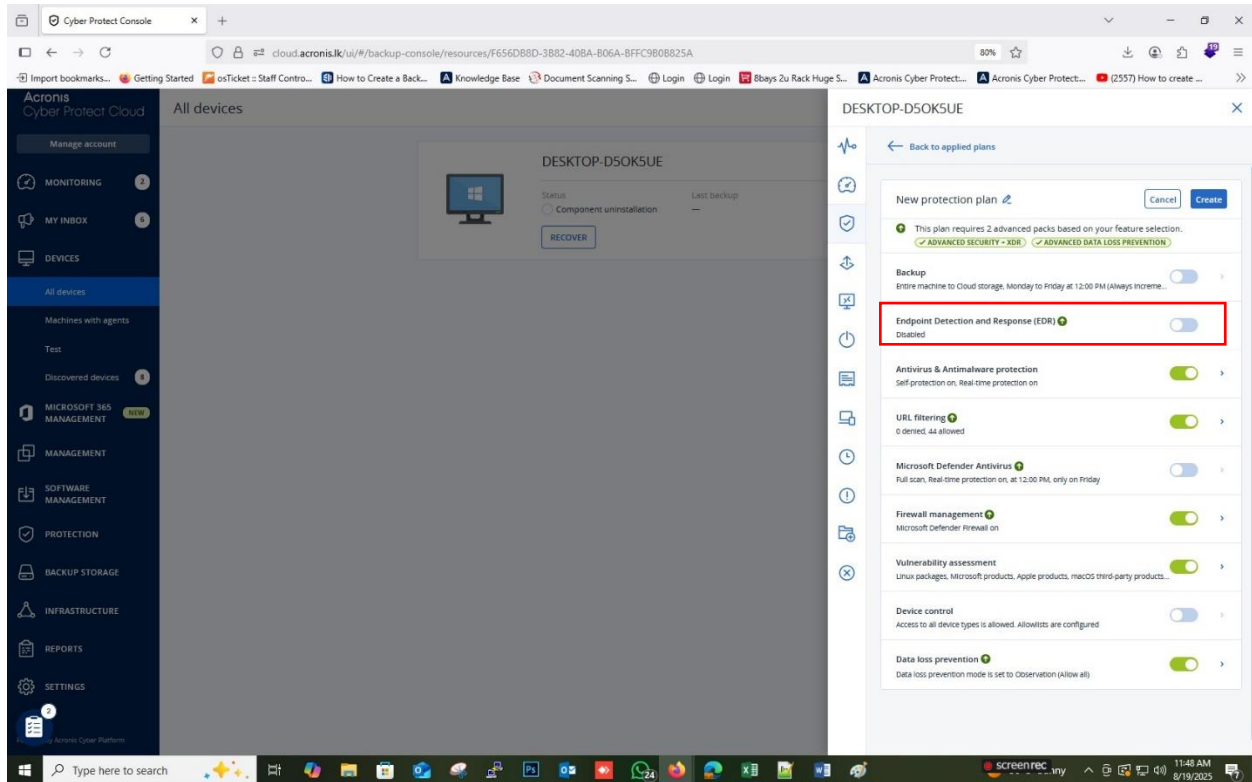


3. **Turn OFF the Backup module**  
In the plan editor, **disable** the **Backup** section (toggle it off / remove it). This ensures the plan is security-only. The Acronis UI supports enabling/disabling plan modules via toggles in this screen.



#### 4. Enable EDR in the plan

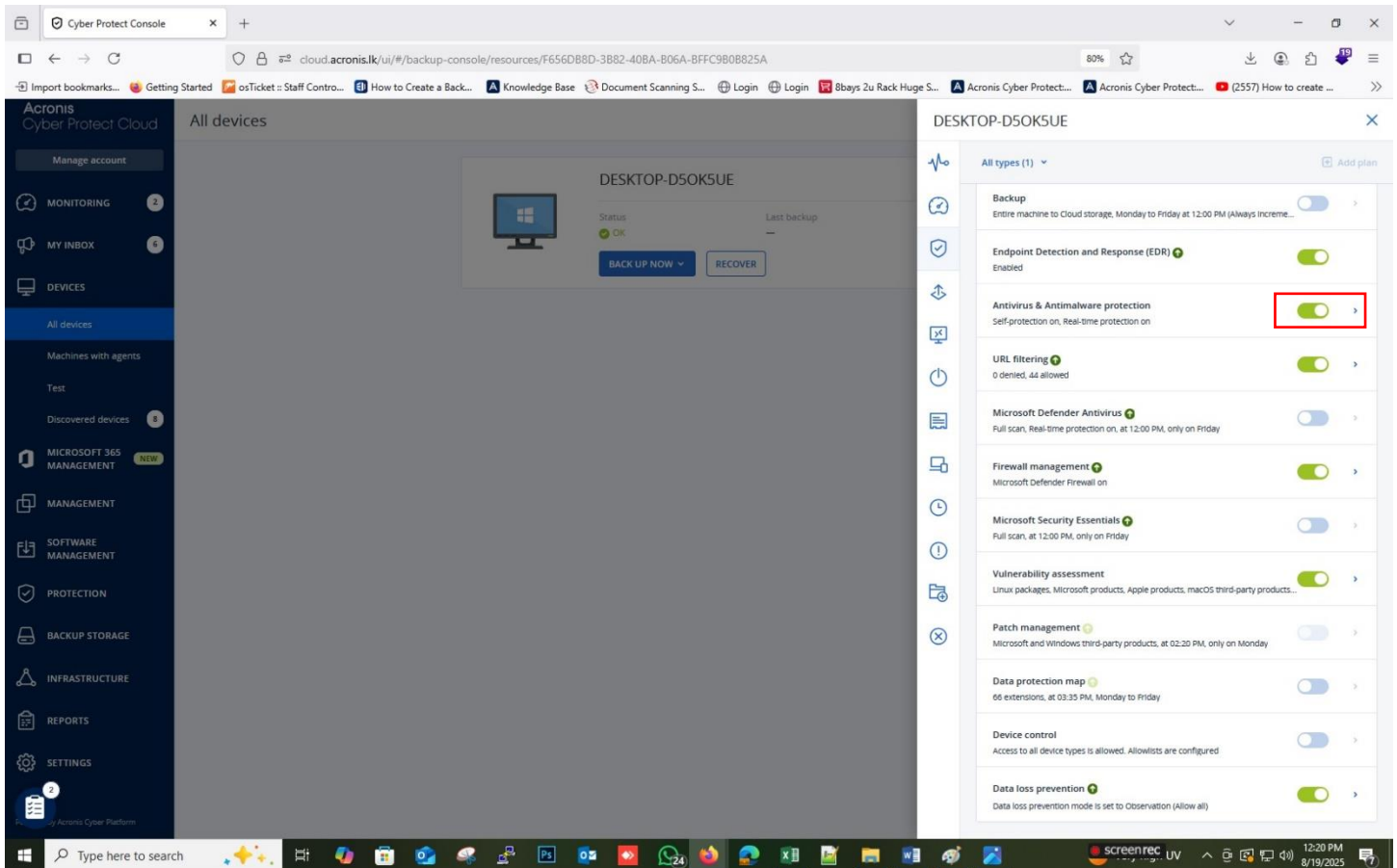
Make sure **Endpoint Detection and Response (EDR)** is toggled on in the plan so telemetry and incident workflows are active for these devices (requires the Advanced Security + EDR entitlement on the tenant).













## 5. Enable core security modules

In the same plan editor, expand and configure only the security features you want:

- **Antimalware protection** → turn on **Real-time protection**, set desired action (e.g., Quarantine), add exclusions, and schedule scans.
- **Exploit prevention, URL filtering, Device control, Vulnerability assessment / Patch management** as needed. The Acronis product demo covers where these live in the protection plan.



<b>Antivirus &amp; Antimalware protection</b> <span>Self-protection on, Real-time protection on</span> <span></span> <span></span>	
Active Protection 	<a href="#">Revert using cache</a>
Advanced Antimalware 	
Network folder protection 	On
Server-side protection 	Off
Self-protection	On
Cryptomining process detection 	On
Quarantine	<a href="#">Remove quarantined files after 30 days</a>
Behavior engine	<a href="#">Quarantine</a>
Exploit prevention 	<a href="#">Notify and stop the process</a>
Real-time protection 	<a href="#">Quarantine</a>
Schedule scan	Quick scan: <a href="#">Quarantine</a> At 02:30 PM, Sunday to Saturday  Full scan: <a href="#">Quarantine</a> At 04:25 PM, only on Friday  Custom scan: <a href="#">Off</a>
Exclusions	<a href="#">None</a>

## 6. (Optional) Coordinate with Microsoft Defender

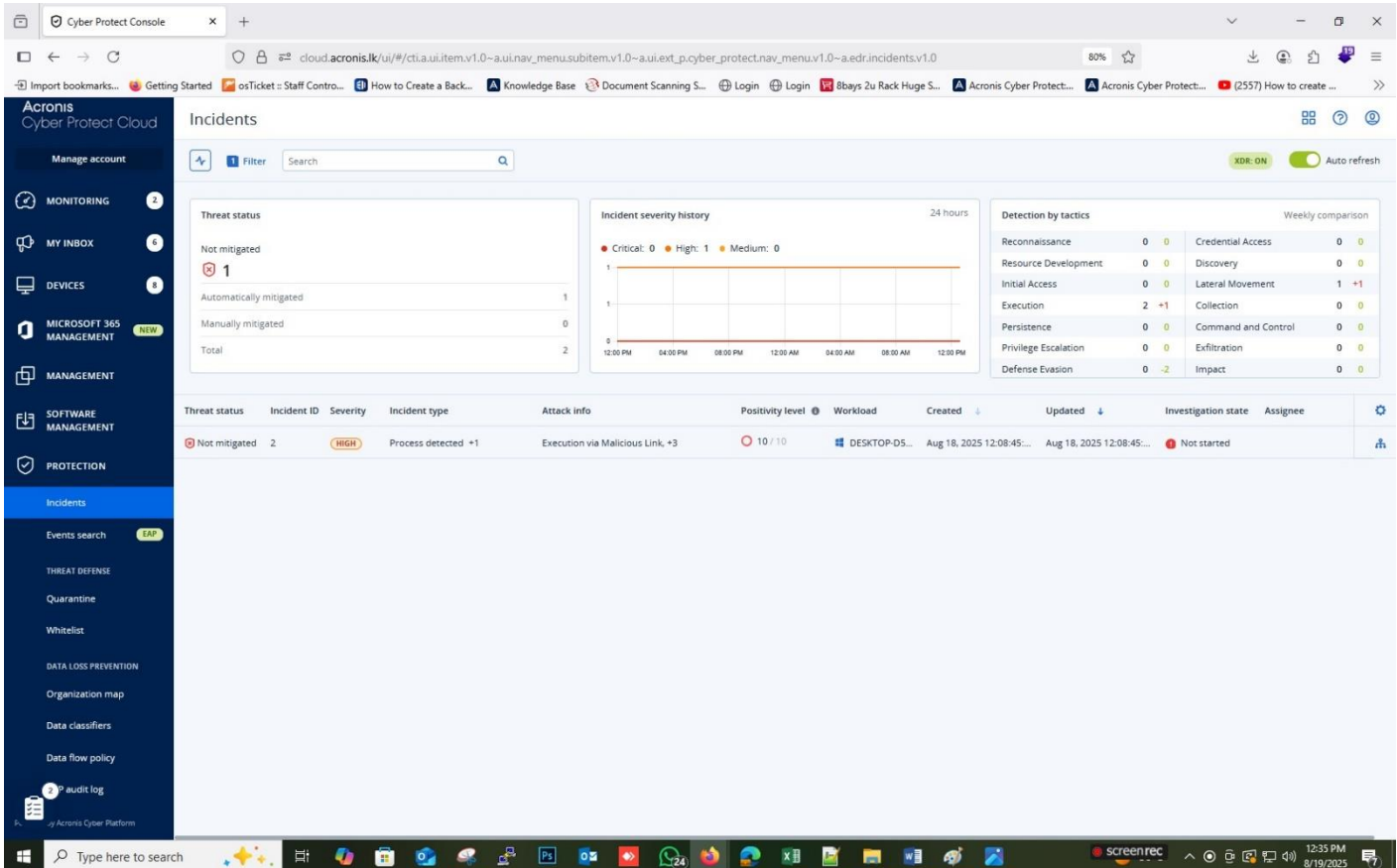
If you use Defender alongside Acronis, recent updates let you manage Defender settings and support automatic AV handoff from within protection plans. Configure this here if applicable.

## 7. Save and apply

Click **Create** / **Save**, choose **Apply to selected devices**, and (optionally) kick off an initial on-demand scan.

## 8. Verify deployment

- **Devices** page: confirm the new plan is listed under each endpoint.
- **Security** → **Incidents**: verify EDR telemetry/alerts start appearing. (Roles such as *Security Analyst* have access to manage EDR incidents.)



## Notes & troubleshooting

- If you see “**Protection plan not applied**” in Monitoring after assigning a **protection-only** plan, this is a known behavior for plans without backup — the plan is still active.
- If applying/saving the plan errors out about licensing (e.g., “plan cannot be applied... license does not allow requested functionality”), the device/tenant likely lacks the required security/EDR quota. Fix the subscription and re-apply.
- As of Jan 2024, **Advanced Security + EDR** was merged into **Advanced Security**; in the UI you might simply see **Advanced Security** while still having EDR features.