

## SAMUEL G. ADAMS

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### FINANCIAL ANALYST

Well-motivated, self-driven, and service oriented. Strong analytical, quantitative, critical thinking and problem-solving skills. Proactive; internal drive to meet goals continuously and successfully. Solid grasp of tools for analyzing data. Ability to interface and communicate with all levels of staff and management. Demonstrated attention to detail, sense of urgency, and ability to learn quickly. Able to work within and meet aggressive deadlines in a fast paced, changing, high energy environment. High integrity. Core competencies:

Machine Learning  
Data Science

Equity Research  
Programming

Fixed-income Analysis  
DCF Modeling

### EDUCATION

**Master of Finance, MSQFE**; *McCoy School of Business; Texas State University*  
**Bachelor of Science, Finance**; *The University of Texas at Dallas*

8/2022 – 5/2024  
8/2018 – 1/2021

### PROFESSIONAL EXPERIENCE

**Texas Bond Review Board** – Austin, Texas  
**Financial Analyst**

4/2022 – Present

- Designed queries for financial annual reports to congress
- Created Flask web applications for bond counsel
- Curated SMSS SQL Database
- Created NLP software to extract data from web forms

**Municipal Advisory Council of Texas (M.A.C.)** – Austin, Texas  
**Financial Analyst**

4/2022 – 11/2022

- Fixed-income, derivatives, and property analysis
- Automated key process from one year to single executable task
- Produced Texas Municipal Reports for public finance municipal market

**Binkley & Barfield, Inc** – Houston, Texas  
**Accounting Intern**

6/2021 – 4/2022

### COLLEGE EXTRACURRICULARS

- CFA Challenge (MSQFE)
- President, University of Texas Financial Literacy Club
- Psi Zeta Chi Phi Fraternity
- Membership Outreach, Business Professionals of America
- President of Toastmasters

### TECHNICAL SKILLS

- Proficient in MS Office, MS Excel, HTML/CSS Website Design, Adobe Photoshop, Adobe Illustrator, Power BI, Tableau, Python, SQL, JavaScript, C#, C++, GitHub, Stata, and R-Studio

### PROFESSIONAL DESIGNATIONS

- Securities Industry Essentials (SIE)
- Series 63