# Adam Shepherd

**Data Analyst** 

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## **TECHNICAL SKILLS:**

Advanced knowledge in **SQL**, **Excel Pivot Tables** and CRM.

Data wrangling and analysis with **Python** utilizing tools like **Web scrapping**, NumPy, Pandas, Scikit-learn and TensorFlow just to name a few.

Data visualisation and storytelling with tools like **PowerBI** and **Tableau**.

Proven knowledge of Cloudbased technologies like **AWS** and **Azure**.

Microsoft packages and programming languages such as **R**, **SPSS**, and **SAS**.

Understanding of financial services and applying data solutions to business challenges within B2C/B2B.

# **EDUCATION:**

# Bachelor of Science (BSc) |

Accounting and Finance 2:1

- Additional Modules:
  - Mathematics, Economics,
     Business, Statistics

# Teign Academy A & AS-Level Modules:

Math, Geography,
 Photography, Physics and
 Chemistry

## **PROFESSIONAL SUMMARY:**

Highly motivated, analytical and goal-oriented individual starting out my career journey in transforming businesses and driving innovation through the use of data. In an age where data is a critical aspect in decision-making, I can analyse and interpret complex datasets, but also to translate those insights, into actionable strategies that tell a story. With an ever-changing world my dedication to continuous learning is my most valued skill, ensuring that I stay up to date, enables me to create innovative and impactful solutions contributing to meaningful, data-driven decisions

#### **WORK HISTORY:**

# 07/2023 - 05/2024

#### **Associate Insurance Advisor**

The Co-operators | Canada

Worked for one of Canada's top five insurance and finance companies dealing with new software to import/export data especially focused on the commercial data.

- Utilized Excel and Salesforce to **optimize data handling**, significantly improving efficiency.
- Developed an automated process in **Excel** for tax year payment inquiries, reducing query resolution time by 40%.
- Managed and refined a contact list of over 1,500 clients, ensuring accurate and timely **integration** into Salesforce.

# 04/2023 - 06/2023

#### **Inventory Analyst**

Hammond Paper Company | Canada

Managing large amounts of warehouse data for integration of a new project for inventory distribution and mapping. Helped in designing and developing data models to run data pipelines and quality assuring outputs.

- Proven ability to analyse data trends, optimize inventory placement, and ensuring accuracy of data through ETL processes to ensure data quality and consistency.
- Analysed and presented information, with the use of **data assessments**, trend identification, in-depth examination, drill downs and forecasting.

# 06/2020 - 11/2021

#### Finance Intern

Otter House | UK

Assisted a team of experts in the finance and analyses of one of the UKs leading giftware wholesalers, acting as a bridge between the technical and non-technical.

- Analyses of financial data for upcoming and ongoing development projects valued at 10 million GBP.
- Aided in **financial reporting**, **forecasting** and ensured all financial records and statements are in line with rules, regulations and laws.

# **AWARDS/CERTIFICATIONS:**

05/2024 – Present

# **Data Analytics Course**

Multiple Courses | UK

Actively pursuing qualifications in data analytics through a series of specialized courses, including the **Google Analytics certification** and training in SQL, Python, Tableau, and Power BI. By allowing me to apply these tools to real business scenarios I can learn, development and contributing to data-driven decision-making.

# **SOFT SKILLS:**

Excellent **communication** skills in building relationships with clients, colleagues and stakeholders.

Familiarity with data protection, and information governance.

Ability to convert real-world business problems into trackable metrics and generate meaningful insights from data analysis.

#### **PROJECTS:**

COVID-19 Pandemic:
Focused on tracking and visualizing key trends related to the virus's spread, making forecasts based on building predictive models, through dashboards and reports.

Financial Data Analysis:
Created a forecast for,
Fixed Asset Roll Forward,
Financial Liability, Equity
Schedule, and Cash Flow.
Providing predictive
analytics, through
actionable insights to
optimize investment
strategies.

Healthcare Dashboard:
Focused on cleaning large datasets within SQL.
Demonstrating my proficiency in handling and presenting complex data with precision.

# **HOBBIES:**

I enjoy traveling and experiencing new cultures, which inspired me to learn Spanish. I'm passionate about surfing, reading, and cycling, and I also love climbing in my free time.

## EPQ - Sustainability and Energy Allocation in the UK

Teign School Academy | UK

Involving an essay of about 5000 words, about my research into the importance of sustainable sources of energy within the UK. With a final **presentation discussing with non-professionals** in a clear and concise way.

# **UK Senior Mathematical Challenge**

United Kingdom's Mathematical Trust | UK

A mathematical test only for the top 10% of students in our school, designed to promote mathematical reasoning, **statistical analysis**, precision of thought, and fluency in using mathematical techniques to solve complex problems.

## **VOLUNTEERING:**

## **Animal Welfare**

International Volunteer HQ (IVHQ) | Costa Rica | Guatemala During my time volunteering at both a dog and turtle shelter, I developed a wealth of experiences one of which was **collecting data** by tracking the health and well-being of the animals. This experience allowed me to ultimately improve the care provided to the animals and see these improvements first hand.

## **English Teaching**

Camps International | Cambodia derprivileged communities in rui

Teaching English to underprivileged communities in rural parts of Cambodia, where I also led a successful fundraising campaign to support the program (around  $\mathfrak{L}4,000$ ). This experience deepened my commitment to empowering others and **create positive social change**. The fundraising campaign involve **managing budgets** and **creating visual reports** to communicate the program's positive impact.

# **REFERENCES:**

Available upon request